

Spices Market Size, Trends, Analysis, and Outlook By Product (Pepper, Ginger, Cinnamon, Cumin, Turmeric, Cardamom, Coriander, Cloves, Others), By Form (Powder, Whole, Chopped/Crushed), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Spices Market Size is valued at \$22.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 5.9% to reach \$36.1 Billion by 2032.

The spices market is expanding due to rising consumer demand for flavor enhancement in food products. The trend towards organic and natural spices is driving market growth as consumers seek healthier cooking options. Innovations in sourcing, processing, and packaging are enhancing market potential, encouraging manufacturers to explore diverse spice offerings from different regions.

Spices Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Spices survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Spices industry.

Key market trends defining the global Spices demand in 2025 and Beyond

The Spices industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Spices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Spices industry

Leading Spices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Spices companies.

Spices Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Spices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Spices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report

forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Spices Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Spices Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Spices market segments. Similarly, strong market demand encourages Canadian Spices companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Spices Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Spices industry remains the major market for companies in the European Spices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Spices market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Spices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Spices in Asia Pacific. In particular, China, India, and South East Asian Spices markets present a compelling outlook for

2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Spices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Spices Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Spices market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Spices.

Spices Company Profiles

The global Spices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Dohler GmbH, DS Group, Elite Spice Inc, EVEREST Food Products Pvt. Ltd, Kerry Group Plc, Kikkoman Corp, Mahashian Di Hatti Pvt. Ltd, Master of Spices, McCormick and Company Inc, Olam Group Ltd, Oy Gustav Paulig Ab, ROYAL SPICES, SOLINA, The Bart Ingredients Co., The Speculaas Spice Co. Ltd, Touton SA, UK Blending Ltd.

Recent Spices Market Developments

The global Spices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Spices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Product

Pepper

Ginger

Cinnamon

Cumin

Spices Market Size, Trends, Analysis, and Outlook By Product (Pepper, Ginger, Cinnamon, Cumin, Turmeric, Carda...

Turmeric

Cardamom

Coriander

Cloves

Others

Form

Powder

Whole

Chopped/Crushed

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Dohler GmbH

DS Group

Elite Spice Inc

EVEREST Food Products Pvt. Ltd

Kerry Group Plc

Kikkoman Corp

Mahashian Di Hatti Pvt. Ltd

Master of Spices

McCormick and Company Inc

Olam Group Ltd

Oy Gustav Paulig Ab

ROYAL SPICES

SOLINA

The Bart Ingredients Co.

The Speculaas Spice Co. Ltd

Touton SA

UK Blending Ltd

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. SPICES MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Spices Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Spices Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Spices Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Spices Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Spices Market Outlook to 2032

CHAPTER 5: SPICES MARKET DYNAMICS

Spices Market Size, Trends, Analysis, and Outlook By Product (Pepper, Ginger, Cinnamon, Cumin, Turmeric, Carda...

- 5.1 Key Spices Market Trends
- 5.2 Potential Spices Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL SPICES MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Product
 - Pepper
 - Ginger
 - Cinnamon
 - Cumin
 - Turmeric
 - Cardamom
 - Coriander
 - Cloves
 - Others
 - Form
 - Powder
 - Whole
 - Chopped/Crushed
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA SPICES MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Product
 - Pepper
 - Ginger
 - Cinnamon
 - Cumin
 - Turmeric
 - Cardamom
 - Coriander
 - Cloves
 - Others
 - Form

Powder

Whole

Chopped/Crushed

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Spices Market Size Forecast, 2021- 2032

7.3.2 Canada Spices Market Size Forecast, 2021- 2032

7.3.3 Mexico Spices Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE SPICES MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Product

Pepper

Ginger

Cinnamon

Cumin

Turmeric

Cardamom

Coriander

Cloves

Others

Form

Powder

Whole

Chopped/Crushed

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Spices Market Size Forecast, 2021- 2032

8.3.2 France Spices Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Spices Market Size Forecast, 2021- 2032

8.3.4 Spain Spices Market Size Forecast, 2021- 2032

8.3.5 Italy Spices Market Size Forecast, 2021- 2032

8.3.6 Russia Spices Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Spices Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC SPICES MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Product

Pepper

Ginger
Cinnamon
Cumin
Turmeric
Cardamom
Coriander
Cloves
Others
Form
Powder
Whole
Chopped/Crushed

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

- 9.3.1 China Spices Market Size Forecast, 2021- 2032
- 9.3.2 India Spices Market Size Forecast, 2021- 2032
- 9.3.3 Japan Spices Market Size Forecast, 2021- 2032
- 9.3.4 South Korea Spices Market Size Forecast, 2021- 2032
- 9.3.5 Australia Spices Market Size Forecast, 2021- 2032
- 9.3.6 South East Asia Spices Market Size Forecast, 2021- 2032
- 9.3.7 Rest of Asia Pacific Spices Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA SPICES MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Product

Pepper
Ginger
Cinnamon
Cumin
Turmeric
Cardamom
Coriander
Cloves
Others
Form
Powder
Whole
Chopped/Crushed

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Spices Market Size Forecast, 2021- 2032

10.3.2 Argentina Spices Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Spices Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA SPICES MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Product

Pepper

Ginger

Cinnamon

Cumin

Turmeric

Cardamom

Coriander

Cloves

Others

Form

Powder

Whole

Chopped/Crushed

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Spices Market Size Forecast, 2021- 2032

11.3.2 The UAE Spices Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Spices Market Size Forecast, 2021- 2032

11.3.4 South Africa Spices Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Spices Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Dohler GmbH

DS Group

Elite Spice Inc

EVEREST Food Products Pvt. Ltd

Kerry Group Plc

Kikkoman Corp
Mahashian Di Hatti Pvt. Ltd
Master of Spices
McCormick and Company Inc
Olam Group Ltd
Oy Gustav Paulig Ab
ROYAL SPICES
SOLINA
The Bart Ingredients Co.
The Speculaas Spice Co. Ltd
Touton SA
UK Blending Ltd

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources
13.2 Research Methodology
13.3 Data Triangulation and Validation
13.4 Assumptions and Limitations
13.5 Forecast Methodology
Appendix
A: Highlights of the Q4-2024 Version
B: Conclusion and Future Recommendations
C: Customization Options
D: Contact Information

List Of Figures

LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Spices Market Outlook by Type, 2021- 2032
- Figure 6: Global Spices Market Outlook by Application, 2021- 2032
- Figure 7: Global Spices Market Outlook by Region, 2021- 2032
- Figure 8: North America Spices Market Snapshot, Q4-2024
- Figure 9: North America Spices Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Spices Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Spices Market Share by Country, 2023
- Figure 12: Europe Spices Market Snapshot, Q4-2024
- Figure 13: Europe Spices Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Spices Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Spices Market Share by Country, 2023
- Figure 16: Asia Pacific Spices Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Spices Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Spices Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Spices Market Share by Country, 2023
- Figure 20: South America Spices Market Snapshot, Q4-2024
- Figure 21: South America Spices Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Spices Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Spices Market Share by Country, 2023
- Figure 24: Middle East and Africa Spices Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Spices Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Spices Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Spices Market Share by Country, 2023
- Figure 28: United States Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Spices Market Size Outlook, \$ Million, 2021- 2032

- Figure 35: Italy Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Spices Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation
Table 2: Global Spices Market Size Outlook, \$Million, 2021 to 2032
Table 3: Low Case Scenario Forecasts
Table 4: Reference Case Scenario Forecasts
Table 5: High Growth Scenario Forecasts
Table 6: Global Spices Market Size Outlook by Segments, 2021- 2032
Table 7: Global Spices Market Size Outlook by Region, 2021- 2032
Table 8: Country Mapping, 2023 vs. 2032
Table 9: North America- Spices Market Outlook by Type, 2021- 2032
Table 10: North America- Spices Market Outlook by Country, 2021- 2032
Table 11: Europe - Spices Market Outlook by Type, 2021- 2032
Table 12: Europe - Spices Market Outlook by Country, 2021- 2032
Table 13: Asia Pacific - Spices Market Outlook by Type, 2021- 2032
Table 14: Asia Pacific - Spices Market Outlook by Country, 2021- 2032
Table 15: South America- Spices Market Outlook by Type, 2021- 2032
Table 16: South America- Spices Market Outlook by Country, 2021- 2032
Table 17: Middle East and Africa - Spices Market Outlook by Type, 2021- 2032
Table 18: Middle East and Africa - Spices Market Outlook by Country, 2021- 2032
Table 19: Business Snapshots of Leading Spices Companies
Table 20: Product Profiles of Leading Spices Companies
Table 21: SWOT Profiles of Leading Spices Companies

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