

# **Spasticity Treatment Market Size, Trends, Analysis, and Outlook By Type (Drug therapy, Physical therapy, Surgical treatment), By End-User (Hospitals, Ambulatory Surgical Centers, Specialty Clinics, Diagnostic Centers, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Spasticity Treatment market size is poised to register 11.3% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Spasticity Treatment market By Type (Drug therapy, Physical therapy, Surgical treatment), By End-User (Hospitals, Ambulatory Surgical Centers, Specialty Clinics, Diagnostic Centers, Others).

In the market for spasticity treatment, key trends are shaping the future towards multimodal approaches, minimally invasive interventions, and personalized rehabilitation strategies to address the complex and varied manifestations of spasticity in patients with neurological disorders, such as multiple sclerosis, cerebral palsy, stroke, and spinal cord injury. One significant trend is the integration of pharmacological agents, such as oral muscle relaxants, botulinum toxin injections, and intrathecal baclofen therapy, with non-pharmacological modalities, including physical therapy, occupational therapy, and assistive devices, to optimize spasticity management and functional outcomes for patients across the lifespan. Additionally, there is growing interest in emerging technologies, such as neuromodulation devices, robotic-assisted rehabilitation systems, and brain-computer interfaces, as adjunctive treatments to modulate neural circuits, promote neuroplasticity, and enhance motor recovery in individuals with spasticity-related impairments. Moreover, patient-centered care models, shared decision-making approaches, and telehealth services are being leveraged to

improve access to spasticity treatment, facilitate interdisciplinary collaboration, and empower patients and caregivers in navigating the complexities of chronic neurological conditions. Overall, these trends reflect a holistic and personalized approach to spasticity management, aiming to optimize functional independence, quality of life, and participation in daily activities for individuals living with spasticity-related disabilities..

## Spasticity Treatment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Spasticity Treatment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Spasticity Treatment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Spasticity Treatment industry.

## Key market trends defining the global Spasticity Treatment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Spasticity Treatment Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Spasticity Treatment industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Spasticity Treatment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Spasticity Treatment industry

Leading Spasticity Treatment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging

demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Spasticity Treatment companies.

### Spasticity Treatment Market Study- Strategic Analysis Review

The Spasticity Treatment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Spasticity Treatment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Spasticity Treatment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Spasticity Treatment Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Spasticity Treatment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Spasticity Treatment market segments. Similarly, Strong end-user demand is encouraging Canadian Spasticity Treatment companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Spasticity Treatment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Spasticity Treatment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Spasticity Treatment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Spasticity Treatment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Spasticity Treatment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Spasticity Treatment in Asia Pacific. In particular, China, India, and South East Asian Spasticity Treatment markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major markets in the region.

Latin America Spasticity Treatment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Spasticity Treatment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Spasticity Treatment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Spasticity Treatment.

Spasticity Treatment Market Company Profiles

The global Spasticity Treatment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Axonics Inc, BioWave Ltd, Boston Scientific Corp, BrainsWay Ltd, electroCore Inc, LivaNova Plc, Mayo Clinic, Medtronic Plc, NEURONETICS Inc, Nevro Corp, OMRON Corp, PathMaker Neurosystems Inc, Rady Childrens Hospital San Diego, Saebo Inc, Saluda Medical Pty Ltd, ShiraTronics, The Johns Hopkins Health System Corp, Theranica Bio Electronics Ltd, Thync Global Inc.

Recent Spasticity Treatment Market Developments

The global Spasticity Treatment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Spasticity Treatment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Axonics Inc

BioWave Ltd

Boston Scientific Corp

BrainsWay Ltd

electroCore Inc

LivaNova Plc

Mayo Clinic

Medtronic Plc

NEURONETICS Inc

Nevro Corp

OMRON Corp

PathMaker Neurosystems Inc



Rady Childrens Hospital San Diego

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The Johns Hopkins Health System Corp

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Formats Available: Excel, PDF, and PPT

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Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

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Boston Scientific Corp  
BrainsWay Ltd  
electroCore Inc  
LivaNova Plc  
Mayo Clinic  
Medtronic Plc  
NEURONETICS Inc  
Nevro Corp  
OMRON Corp  
PathMaker Neurosystems Inc  
Rady Childrens Hospital San Diego  
Saebo Inc

Saluda Medical Pty Ltd  
ShiraTronics  
The Johns Hopkins Health System Corp  
Theranica Bio Electronics Ltd  
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