

Soybean Protein Market Size, Share, and Outlook, 2025 Report- By Type (Soybean Protein Isolates, Soybean Protein Concentrates, Soybean Protein Hydrolysates), Application (Functional foods, Meat alternatives, Dairy alternatives, Infant Formula, Others), Function (Nutrient, Emulsifier, Fat and Water Absorption, Texturants, Others), Form (Dry Soy Protein, Liquid Soy Protein), and Companies, 2021-2032

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Abstracts

Soybean Protein Market Outlook

The global Soybean Protein market is expected to register a growth rate of 7.3% during the forecast period from \$10.8 Billion in 2024 to \$19 Billion in 2032. The Soybean Protein market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Soybean Protein segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Soybean Protein Isolates, Soybean Protein Concentrates, Soybean Protein Hydrolysates), Application (Functional foods, Meat alternatives, Dairy alternatives, Infant Formula, Others), Function (Nutrient, Emulsifier, Fat and Water Absorption, Texturants, Others), Form (Dry Soy Protein, Liquid Soy Protein). Over 70 tables and charts showcase findings from our latest survey report on Soybean Protein markets.

Soybean Protein Market Insights, 2025

By 2025, the soybean protein market remains a cornerstone of the global plant-based protein sector, supported by extensive research on nutritional benefits, functional versatility, and sustainability credentials. Soy protein isolates, concentrates, and textured soy protein dominate applications in meat analogues, dairy alternatives, bakery, and sports nutrition. Advances in processing reduce allergenicity and improve taste and texture, broadening consumer acceptance. Asia-Pacific, particularly China and India, drives demand due to large vegetarian populations and industrial-scale food production. North America and Europe focus on innovation in clean-label and non-GMO soy protein products. Environmental pressures from traditional soybean farming promote development of sustainable farming practices and traceability systems. Challenges include competition from emerging alternative proteins such as pea and mung bean, requiring continuous differentiation and value addition.

Five Trends that will define global Soybean Protein market in 2025 and Beyond

A closer look at the multi-million global market for Soybean Protein identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Soybean Protein companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Soybean Protein industry?

The Soybean Protein sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Soybean Protein Market Segment Insights

The Soybean Protein industry presents strong offers across categories. The analytical report offers forecasts of Soybean Protein industry performance across segments and countries. Key segments in the industry include By Type (Soybean Protein Isolates,

Soybean Protein Concentrates, Soybean Protein Hydrolysates), Application (Functional foods, Meat alternatives, Dairy alternatives, Infant Formula, Others), Function (Nutrient, Emulsifier, Fat and Water Absorption, Texturants, Others), Form (Dry Soy Protein, Liquid Soy Protein). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Soybean Protein market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Soybean Protein industry ecosystem. It assists decision-makers in evaluating global Soybean Protein market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Soybean Protein industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Soybean Protein Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Soybean Protein Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Soybean Protein with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Soybean Protein market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Soybean Protein market Insights Executives are most excited about opportunities for the US Soybean Protein industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Soybean Protein companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Soybean Protein market.

Latin American Soybean Protein market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Soybean Protein Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Soybean Protein markets. Designing expansion and marketing strategies to cater to the local

consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Soybean Protein markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Soybean Protein companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill Incorporated, Archer Daniels Midland Company, E. I. du Pont de Nemours and Company, Wilmar International, Devansoy Inc., The Scoular Company, CHS Inc., FUJI OIL CO., LTD, Shandong Yuwang Ecological Food Industry Co., Ltd, Ruchi Soya Industries, , Gushen Group, Shandong Wonderful Industrial Group, SINOGLORY, Burcon NutraScience Corporation, Crown Soya Protein Group, Kerry Ingredients Inc., MGP Ingredients Inc., Puris Proteins, LLC, FRANK Food Products, AKOLA CHEMICALS (I) LIMITED, Taj Agro, Nutritionforall, Medisys Biotech Private Limited.

Soybean Protein Market Scope

Leading Segments

By Type

Soybean Protein Isolates

Soybean Protein Concentrates

Soybean Protein Hydrolysates

By Application

Functional foods

Meat alternatives

Dairy alternatives

Infant formula

Others

By Function

Nutrient

Emulsifier

Fat and Water Absorption

Texturants

Others

By Form

Dry Soy Protein

Liquid Soy Protein

Leading Companies

Cargill Incorporated

Archer Daniels Midland Company

E. I. du Pont de Nemours and Company

Wilmar International

Devansoy Inc.

The Scoular Company

CHS Inc.

FUJI OIL CO., LTD

Shandong Yuwang Ecological Food Industry Co., Ltd

Ruchi Soya Industries

Gushen Group, Shandong Wonderful Industrial Group, SINOGLORY, Burcon NutraScience Corporation, Crown Soya Protein Group, Kerry Ingredients Inc., MGP Ingredients Inc., Puris Proteins, LLC, FRANK Food Products, AKOLA CHEMICALS (I) LIMITED, Taj Agro, Nutritionforall, Medisys Biotech Private Limited

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing

environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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- Soybean Protein Concentrates
- Soybean Protein Hydrolysates

By Application

- Functional foods
- Meat alternatives
- Dairy alternatives
- Infant formula
- Others

By Function

- Nutrient
- Emulsifier
- Fat and Water Absorption
- Texturants
- Others

By Form

- Dry Soy Protein
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 - Wilmar International
 - Devansoy Inc.

The Scoular Company

CHS Inc.

FUJI OIL CO., LTD

Shandong Yuwang Ecological Food Industry Co., Ltd

Ruchi Soya Industries

Gushen Group, Shandong Wonderful Industrial Group, SINOGLORY, Burcon

NutraScience Corporation, Crown Soya Protein Group, Kerry Ingredients Inc., MGP

Ingredients Inc., Puris Proteins, LLC, FRANK Food Products, AKOLA CHEMICALS (I)

LIMITED, Taj Agro, Nutritionforall, Medisys Biotech Private Limited

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