

Soya Flour Market Size, Share, and Outlook, 2025 Report- By Type (Full-fat, Low-fat, Defatted), Application (Food and Beverages, Feed, Personal Care, Others), Distribution Channel (Online, Convenience Stores, Departmental Stores, Direct Sales, Others), and Companies, 2021-2032

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Abstracts

Soya Flour Market Outlook

The global Soya Flour market is expected to register a growth rate of 5.6% during the forecast period from \$3.9 Billion in 2024 to \$6 Billion in 2032. The Soya Flour market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Soya Flour segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Full-fat, Low-fat, Defatted), Application (Food and Beverages, Feed, Personal Care, Others), Distribution Channel (Online, Convenience Stores, Departmental Stores, Direct Sales, Others). Over 70 tables and charts showcase findings from our latest survey report on Soya Flour markets.

Soya Flour Market Insights, 2025

The soya flour market in 2025 is growing steadily due to its nutritional benefits, versatility, and increasing use as a protein fortifier in bakery, confectionery, and convenience foods. Soya flour enhances protein content, moisture retention, and texture while providing gluten-free alternatives to traditional wheat flours. The market

growth is supported by rising demand for plant-based proteins and functional ingredients in processed foods, including infant nutrition and sports nutrition products. Technological improvements focus on reducing off-flavors, improving solubility, and enhancing functional properties. Asia-Pacific remains the largest consumer and producer, with expanding applications in Western markets driven by vegan and allergen-free trends. Price fluctuations in soybeans and concerns about genetically modified crops remain challenges. The soya flour market in 2025 exemplifies the increasing integration of plant proteins in mainstream food production.

Five Trends that will define global Soya Flour market in 2025 and Beyond

A closer look at the multi-million global market for Soya Flour identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Soya Flour companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Soya Flour industry?

The Soya Flour sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Soya Flour Market Segment Insights

The Soya Flour industry presents strong offers across categories. The analytical report offers forecasts of Soya Flour industry performance across segments and countries. Key segments in the industry include By Type (Full-fat, Low-fat, Defatted), Application (Food and Beverages, Feed, Personal Care, Others), Distribution Channel (Online, Convenience Stores, Departmental Stores, Direct Sales, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions.

In addition, Soya Flour market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Soya Flour industry ecosystem. It assists decision-makers in evaluating global Soya Flour market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Soya Flour industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Soya Flour Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Soya Flour Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Soya Flour with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Soya Flour market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and

other Europe.

The US Soya Flour market Insights Executives are most excited about opportunities for the US Soya Flour industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Soya Flour companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Soya Flour market.

Latin American Soya Flour market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Soya Flour Markets New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Soya Flour markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Soya Flour markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Soya Flour companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses

to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Archer Daniels Midland Company, The Scoular Company, SunOpta Inc., Anchor Ingredients Co., LLC, Cargill, Incorporated, EHL Limited, Batory Foods, Diefenbaker Spice and Pulse, Blue Ribbon Products Inc., Great Western Grain Company Ltd., Bean Growers Australia Limited, CHS Inc., DuPont Nutrition and Biosciences, Soja Austria GmbH, Sojaprotein AD, Xiangchi Science and Technology Co., Ltd., Sakthi Soyas Limited, Archer Daniels Midland Company.

Soya Flour Market Scope

Leading Segments

By Type

Full-fat

Low-fat

Defatted

By Application

Food and Beverages

Feed

Personal Care

Others

By Distribution Channel

Online

Convenience Stores

Departmental Stores

Direct Sales

Others

Leading Companies

Archer Daniels Midland Company

The Scoular Company

SunOpta Inc.

Anchor Ingredients Co., LLC

Cargill, Incorporated

EHL Limited

Batory Foods

Diefenbaker Spice and Pulse

Blue Ribbon Products Inc.

Great Western Grain Company Ltd.

Bean Growers Australia Limited

CHS Inc.

DuPont Nutrition and Biosciences

Soja Austria GmbH

Sojaprotein AD

Xiangchi Science and Technology Co., Ltd.

Sakthi Soyas Limited

Archer Daniels Midland Company

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

Full-fat

Low-fat

Defatted

By Application

Food and Beverages

Feed

Personal Care

Others

By Distribution Channel

Online

Convenience Stores

Departmental Stores

Direct Sales

Others

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 - Batory Foods
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 - Blue Ribbon Products Inc.
 - Great Western Grain Company Ltd.

Bean Growers Australia Limited
CHS Inc.
DuPont Nutrition and Biosciences
Soja Austria GmbH
Sojaprotein AD
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Sakthi Soyas Limited
Archer Daniels Midland Company
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