

# **Soy Derivative Market Size, Share, and Outlook, 2025 Report- By Type (Soy Oil, Soy Meal, Soy Protein, Soy Lecithin, Soy Milk), Application (Feed, Food, Fuel), Raw Material (Organic, Conventional), End-User (Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care, Others), Processing (Water, Acid, Enzymes, Others), and Companies, 2021-2032**

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## **Abstracts**

### Soy Derivative Market Outlook

The global Soy Derivative market is expected to register a growth rate of 3.9% during the forecast period from \$284.5 Billion in 2024 to \$386.4 Billion in 2032. The Soy Derivative market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Soy Derivative segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Soy Oil, Soy Meal, Soy Protein, Soy Lecithin, Soy Milk), Application (Feed, Food, Fuel), Raw Material (Organic, Conventional), End-User (Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care, Others), Processing (Water, Acid, Enzymes, Others). Over 70 tables and charts showcase findings from our latest survey report on Soy Derivative markets.

### Soy Derivative Market Insights, 2025

The soy derivative market in 2025 encompasses a broad range of products extracted and processed from soybeans including soy protein isolates, concentrates, soy flour,

soy lecithin, and soy oil. These derivatives serve as key ingredients in food and beverage formulations, animal feed, cosmetics, and industrial applications. Growth is fueled by increasing demand for plant-based proteins, functional food ingredients, and sustainable alternatives to animal-derived products. Innovation targets improved sensory properties, enhanced nutritional profiles, and tailored functionalities such as emulsification and texturizing. The market is supported by the rise of vegan, vegetarian, and flexitarian diets worldwide. Challenges include fluctuations in soybean crop yields, trade policies, and GMO-related consumer concerns. Major producers in North and South America dominate supply, while Asia-Pacific represents a growing consumption base. The soy derivative market in 2025 exemplifies the integration of agricultural commodities into diversified industrial and nutritional value chains.

### Five Trends that will define global Soy Derivative market in 2025 and Beyond

A closer look at the multi-million global market for Soy Derivative identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Soy Derivative companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Soy Derivative industry?

The Soy Derivative sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Soy Derivative Market Segment Insights

The Soy Derivative industry presents strong offers across categories. The analytical report offers forecasts of Soy Derivative industry performance across segments and countries. Key segments in the industry include By Type (Soy Oil, Soy Meal, Soy Protein, Soy Lecithin, Soy Milk), Application (Feed, Food, Fuel), Raw Material (Organic, Conventional), End-User (Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care, Others), Processing (Water, Acid, Enzymes, Others). The largest types,

applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Soy Derivative market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Soy Derivative industry ecosystem. It assists decision-makers in evaluating global Soy Derivative market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Soy Derivative industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Soy Derivative Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Soy Derivative Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic

recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Soy Derivative with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Soy Derivative market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Soy Derivative market Insights Executives are most excited about opportunities for the US Soy Derivative industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Soy Derivative companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Soy Derivative market.

Latin American Soy Derivative market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Soy Derivative Markets New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Soy Derivative markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Soy Derivative markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Soy Derivative companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill, Incorporated, CHS Inc., Ruchi Soya Industries Ltd, DuPont Nutrition and Biosciences, Noble Group Ltd, Wilmar International Limited, Archer Daniels Midland Company, Bunge Limited, Louis Dreyfus Company B.V., So Delicious Dairy Free (The Hain Celestial Group), The Hain Celestial Group, Inc., AFC Soy Foods, Inc. (Pulmuone Holdings Co., Ltd.), Alpro (Danone SA), DF Mavens, Earth's Own Food Company Inc., Dean Foods Company.

## Soy Derivative Market Scope

### Leading Segments

#### By Type

Soy Oil

Soy Meal

Soy Protein

Soy Lecithin

Soy Milk

#### By Application

Feed

Food

Fuel

By Raw Material

Organic

Conventional

By End-User

Food and Beverages

Pharmaceuticals and Nutraceuticals

Personal Care

Others

By Processing

Water

Acid

Enzymes

Others

Leading Companies

Cargill, Incorporated

CHS Inc.

Ruchi Soya Industries Ltd

DuPont Nutrition and Biosciences

Noble Group Ltd

Wilmar International Limited

Archer Daniels Midland Company

Bunge Limited

Louis Dreyfus Company B.V.

So Delicious Dairy Free (The Hain Celestial Group)

The Hain Celestial Group, Inc.

AFC Soy Foods, Inc. (Pulmuone Holdings Co., Ltd.)

Alpro (Danone SA)

DF Mavens

Earth's Own Food Company Inc.

Dean Foods Company

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Soy Derivative Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Soy Derivative Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL SOY DERIVATIVE MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Soy Derivative Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. SOY DERIVATIVE MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Type
  - Soy Oil
  - Soy Meal
  - Soy Protein
  - Soy Lecithin
  - Soy Milk
- By Application
  - Feed
  - Food
  - Fuel
- By Raw Material
  - Organic
  - Conventional
- By End-User
  - Food and Beverages
  - Pharmaceuticals and Nutraceuticals
  - Personal Care
  - Others
- By Processing
  - Water
  - Acid
  - Enzymes
  - Others

## **6. GLOBAL SOY DERIVATIVE MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA SOY DERIVATIVE MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024
- 6.2 North America Soy Derivative Market Trends and Growth Opportunities
  - 6.2.1 North America Soy Derivative Market Outlook by Type
  - 6.2.2 North America Soy Derivative Market Outlook by Application
- 6.3 North America Soy Derivative Market Outlook by Country
  - 6.3.1 The US Soy Derivative Market Outlook, 2021- 2032
  - 6.3.2 Canada Soy Derivative Market Outlook, 2021- 2032
  - 6.3.3 Mexico Soy Derivative Market Outlook, 2021- 2032

## **7. EUROPE SOY DERIVATIVE MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Soy Derivative Market Trends and Growth Opportunities
  - 7.2.1 Europe Soy Derivative Market Outlook by Type
  - 7.2.2 Europe Soy Derivative Market Outlook by Application
- 7.3 Europe Soy Derivative Market Outlook by Country
  - 7.3.2 Germany Soy Derivative Market Outlook, 2021- 2032
  - 7.3.3 France Soy Derivative Market Outlook, 2021- 2032
  - 7.3.4 The UK Soy Derivative Market Outlook, 2021- 2032
  - 7.3.5 Spain Soy Derivative Market Outlook, 2021- 2032
  - 7.3.6 Italy Soy Derivative Market Outlook, 2021- 2032
  - 7.3.7 Russia Soy Derivative Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Soy Derivative Market Outlook, 2021- 2032

## **8. ASIA PACIFIC SOY DERIVATIVE MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Soy Derivative Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Soy Derivative Market Outlook by Type

- 8.2.2 Asia Pacific Soy Derivative Market Outlook by Application
- 8.3 Asia Pacific Soy Derivative Market Outlook by Country
  - 8.3.1 China Soy Derivative Market Outlook, 2021- 2032
  - 8.3.2 India Soy Derivative Market Outlook, 2021- 2032
  - 8.3.3 Japan Soy Derivative Market Outlook, 2021- 2032
  - 8.3.4 South Korea Soy Derivative Market Outlook, 2021- 2032
  - 8.3.5 Australia Soy Derivative Market Outlook, 2021- 2032
  - 8.3.6 South East Asia Soy Derivative Market Outlook, 2021- 2032
  - 8.3.7 Rest of Asia Pacific Soy Derivative Market Outlook, 2021- 2032

## **9. SOUTH AMERICA SOY DERIVATIVE MARKET SIZE OUTLOOK**

- 9.1 Key Market Statistics, 2024
- 9.2 South America Soy Derivative Market Trends and Growth Opportunities
  - 9.2.1 South America Soy Derivative Market Outlook by Type
  - 9.2.2 South America Soy Derivative Market Outlook by Application
- 9.3 South America Soy Derivative Market Outlook by Country
  - 9.3.1 Brazil Soy Derivative Market Outlook, 2021- 2032
  - 9.3.2 Argentina Soy Derivative Market Outlook, 2021- 2032
  - 9.3.3 Rest of South and Central America Soy Derivative Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA SOY DERIVATIVE MARKET SIZE OUTLOOK**

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Soy Derivative Market Trends and Growth Opportunities
  - 10.2.1 Middle East and Africa Soy Derivative Market Outlook by Type
  - 10.2.2 Middle East and Africa Soy Derivative Market Outlook by Application
- 10.3 Middle East and Africa Soy Derivative Market Outlook by Country
  - 10.3.1 Saudi Arabia Soy Derivative Market Outlook, 2021- 2032
  - 10.3.2 The UAE Soy Derivative Market Outlook, 2021- 2032
  - 10.3.3 Rest of Middle East Soy Derivative Market Outlook, 2021- 2032
  - 10.3.4 South Africa Soy Derivative Market Outlook, 2021- 2032
  - 10.3.5 Egypt Soy Derivative Market Outlook, 2021- 2032
  - 10.3.6 Rest of Africa Soy Derivative Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

- 11.1 Leading 10 Companies
  - Cargill, Incorporated

CHS Inc.  
Ruchi Soya Industries Ltd  
DuPont Nutrition and Biosciences  
Noble Group Ltd  
Wilmar International Limited  
Archer Daniels Midland Company  
Bunge Limited  
Louis Dreyfus Company B.V.  
So Delicious Dairy Free (The Hain Celestial Group)  
The Hain Celestial Group, Inc.  
AFC Soy Foods, Inc. (Pulmuone Holdings Co., Ltd.)  
Alpro (Danone SA)  
DF Mavens  
Earth's Own Food Company Inc.  
Dean Foods Company  
11.2 Overview  
11.3 Products and Services  
11.4 SWOT Profile

## **12. APPENDIX**

12.1 Subscription Options  
12.2 Customization Options  
12.3 Publisher Details

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