

Soft Fruit Market Size, Share & Growth Report, H2-2026: Industry Outlook By Fruit Type, By Nature, By Form, By Application, By Distribution Channel, Companies and Countries to 2032

<https://marketpublishers.com/r/S73A8599CAFDEN.html>

Date: September 2026

Pages: 188

Price: US\$ 3,285.00 (Single User License)

ID: S73A8599CAFDEN

Abstracts

The global Soft Fruit Market size is forecast to grow at a CAGR of 5.95% between 2026 and 2032. This Soft Fruit report provides a comprehensive analysis across By Fruit Type (Strawberries, Raspberries, Blueberries, Blackberries, Cranberries, Gooseberries and Currants), By Nature (Conventional, Organic), By Form (Fresh, Frozen, Dried, Processed), By Application (Direct Human Consumption, Food and Beverage Processing, Bakery and Confectionery, Dairy and Frozen Desserts, Beverages and Juices, Jams, Jellies and Preserves, Nutraceuticals and Dietary Supplements, Cosmetics and Personal Care), By Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty and Organic Grocery Stores, Online Retail, Foodservice), across 5 geographic regions, and 22 countries.

Premium Berry Genetics, Health-Oriented Snacking and Year-Round Availability Drive Soft Fruit Demand

The global soft fruit industry encompasses strawberries, blueberries, raspberries, blackberries and other highly perishable fruits supplied primarily through fresh retail, foodservice and processing channels. Consumer demand is supported by naturally sweet flavor, convenience, perceived nutritional density and compatibility with breakfast, snacking, desserts and smoothies. Retailers increasingly prioritize consistent sweetness, firmness, berry size and shelf life because product quality directly influences repeat purchasing and shrink. Premium genetics are becoming central to differentiation as breeders develop varieties combining superior taste with agronomic resilience and shipping performance. Demand for organic berries and recyclable packaging further

links category development with sustainability expectations. Year-round availability is also reshaping supply strategies, requiring growers and marketers to coordinate production across multiple climates and hemispheres while maintaining cold-chain integrity and predictable sensory characteristics.

New Berry Genetics, Asian Expansion and Diversified Growing Regions Accelerate Supplier Strategies

Soft-fruit companies are using proprietary genetics and geographic diversification to improve flavor, supply continuity and market access. In 2026, Planasa highlighted international recognition for several blueberry varieties and advanced strawberry selections, while its Blue Maldiva jumbo blueberry demonstrated adaptability across multiple producing countries and its RedSayra strawberry strengthened commercial adoption in Spain. BerryWorld expanded its Asian platform after launching a dedicated regional division in 2025 and introducing premium Peruvian blueberries into China, combining branded packaging with provenance-led positioning. The company also partnered with Tropic Cool on a commercial blueberry and raspberry project in Rwanda, using premium genetics and technical support to establish an additional supply window for nearby export markets. These initiatives demonstrate how breeders and marketers are integrating genetics, local production partnerships and branded distribution.

Flavor-First Breeding, Extended Supply Windows and Shelf-Life Engineering Transform Berry Programs

Manufacturer activity shows soft-fruit competition shifting toward genetics capable of combining consumer-preferred flavor with operational attributes such as firmness, yield, disease tolerance and transport resilience. Breeders are increasingly using sensory evaluation alongside agronomic performance to create varieties that support premium retail programs rather than focusing only on grower productivity. Supply-chain diversification is another visible priority, with marketers establishing production in complementary climates to reduce seasonal gaps and shorten delivery routes to important consumption markets. Packaging development continues to concentrate on ventilation, product protection and recyclable material structures because berries are particularly susceptible to compression, moisture accumulation and spoilage. Cold-chain monitoring and rapid post-harvest cooling are becoming more closely integrated with varietal selection, while branded berry ranges enable suppliers to communicate sweetness, size and provenance more clearly. Retail collaboration is also increasing around exclusive genetics and differentiated premium tiers.

Shifting Consumer Expectations and Industry Transformation

Young and adult consumers across markets are increasingly scrutinizing products beyond price and brand, seeking greater visibility into ingredients or materials, their origin, manufacturing location, quality, sourcing practices, and environmental attributes. This is increasing the importance of ingredient lists, nutrition labeling, allergen declarations, certifications, sourcing information and other product claims, while also raising the bar for transparency and substantiation.

In addition, the industry is being reshaped by advances in AI, ingredient and formulation technologies, automation, digital commerce, packaging technology and data analytics, creating new opportunities to accelerate product development, improve product quality and optimize operations. However, these capabilities require higher capital commitments, particularly as companies invest in store expansion and refurbishment, automation, AI-enabled systems, digital infrastructure and other productivity-enhancing technologies.

Competitive dynamics are also shifting as private-label and disruptor brands raise value expectations across selected price points, pushing established players to sharpen their entry, core and premium propositions. Private-label expansion, adjacent-category opportunities, M&A and AI are consequently creating new avenues for growth for manufacturers, suppliers and other industry participants across both developed and developing markets.

Impact of Tariffs and Inflation Rates on Soft Fruit Markets and Companies

Tariffs and elevated inflation are directly reshaping the cost structure and pricing strategies of Food & Beverages and Consumer Goods companies. The impact is particularly visible in imported ingredients and raw materials, packaging materials, energy, transportation, and other internationally sourced inputs, while higher consumer prices are increasing pressure on household purchasing decisions. The IMF WEO Data 2026 projects global headline inflation at 4.7% in 2026, while the continued use of tariffs and other trade measures is increasing uncertainty around sourcing and cross-border costs.

The report quantifies the impact of tariff changes and inflation on the market by analyzing country-level inflation trends, tariff exposure, import dependence, input-cost movements and pricing conditions, and assesses their implications for market volumes, revenues and margins.

Key Value-Creating Activities and Participants Across the Soft Fruit Industry Value Chain

Soft Fruit value chains are becoming more cost-sensitive and closely integrated, with changes in input prices, sourcing concentration, production efficiency, packaging costs, logistics and channel economics directly influencing margins and competitive positioning at each stage.

The report maps the value chain from upstream suppliers to end-use channels, identifies the principal participants and value-adding activities at each stage, and assesses the relative importance of procurement, manufacturing, packaging, logistics, distribution and retail in the forecast period.

Soft Fruit Pricing analysis- How Input Costs, Competition and Positioning Influence Soft Fruit Market Pricing

Pricing analysis in the report establishes how prices differ across products, segments, countries and channels and what is driving those differences. The report provides historical and current price benchmarks, country-level and regional comparisons, product-level pricing, and an assessment of the principal factors influencing price movements.

Five forces analysis- How Competitive Forces Are Shaping the Soft Fruit Industry

The chapter in the Soft Fruit report evaluates competitive rivalry, threat of new entrants, bargaining power of suppliers, bargaining power of buyers, and threat of substitutes, with each force assessed against the market's actual operating conditions. It analyzes market factors including fragmentation, product differentiation, manufacturing and distribution requirements, switching costs, supplier concentration, raw-material availability, retailer purchasing power, and the ability of consumers to substitute between brands. The report also examines how e-commerce and marketplaces are lowering certain barriers to market access while intensifying price transparency, and how established distribution networks, brand recognition, scale and customer relationships continue to protect incumbents across categories.

Critical Success Factors- Key Factors Determining Competitive Success in the Soft Fruit Industry

The report identifies the critical success factors that fuel growth in the Soft Fruit market, in addition to market trends and company capabilities. The Soft Fruit report evaluates critical success factors against the market's competitive environment and assesses how leading participants are strengthening them. Further, the chapter identifies the factors with strongest influence on market-share retention, customer loyalty, pricing power, operating performance, and long-term competitive differentiation.

Segmentation analysis- How Demand Is Distributed Across Key Segments of the Soft Fruit Market

The report analyzes the global and regional markets across key types, applications, and other segments from 2021 to 2025. Further, forecasts are provided from 2026 to 2032. Key segments included in the study are By Fruit Type (Strawberries, Raspberries, Blueberries, Blackberries, Cranberries, Gooseberries and Currants), By Nature (Conventional, Organic), By Form (Fresh, Frozen, Dried, Processed), By Application (Direct Human Consumption, Food and Beverage Processing, Bakery and Confectionery, Dairy and Frozen Desserts, Beverages and Juices, Jams, Jellies and Preserves, Nutraceuticals and Dietary Supplements, Cosmetics and Personal Care), By Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty and Organic Grocery Stores, Online Retail, Foodservice).

US Soft Fruit Market - Strong Consumer Spending, Private-Label Expansion and Premium Product Demand

The US Soft Fruit companies are focusing on value positioning, distribution strength, product differentiation, and operating efficiency as private-label products gain ground against national brands. The US store-brand sales reached \$282.8 billion in 2025, growing 3.3% versus 1.2% for national brands, while store brands reached a record 21.3% dollar share and 23.5% unit share according to the Private Label Manufacturers Association. The report provides the US Soft Fruit market size outlook from 2021 to 2032 and the key factors shaping the market along with key strategies adopted by leading companies.

Canada Soft Fruit Market - Affordability, Retail Concentration and Supply-Chain Resilience Shape Market Growth

Over the past two years, Canadian companies have been focusing on value, supply-chain resilience and manufacturing efficiency to overcome trade and cost pressures. Retail demand also remained firm, with food and beverage retail sales increasing 4.4%

year-on-year in December 2025, led by packaged dry foods, fresh meat and poultry, and snacks, according to Statistics Canada. The report identifies competitive pricing and product value, retailer access, diversified sourcing, productivity, brand positioning, and portfolio innovation as key success factors across the Canadian Soft Fruit value chain.

Mexico Soft Fruit Market- Rising Consumption, Manufacturing Expansion and Export Integration Drive Market Development

Mexico's Soft Fruit market is supported by a large domestic consumer base, established manufacturing capabilities, and strong export integration, while pricing remains an important consideration for consumers and manufacturers. The INEGI reported that the consumer prices for food, beverages and tobacco increased 5.13% year-on-year in May 2026, compared with 3.94% for overall consumer prices, keeping affordability and price management central to category performance. Leading companies are focusing on domestic manufacturing scale, ingredient availability, export competitiveness, product differentiation, efficient sourcing and supply-chain execution to gain profit margins.

Germany Soft Fruit Market- Private-Label Strength, Price Sensitivity and Manufacturing Efficiency Shape Competition

Value-for-money, private-label competitiveness, efficient sourcing, and cost control are central to market performance and continue to shape the market outlook. German food prices remained structurally above their pre-inflation baseline: the food and non-alcoholic beverages CPI reached 136.2 in 2025 (2020=100), compared with 121.9 for the overall CPI, although annual food inflation moderated to 2.0% in 2025. The market is also being influenced by Germany's policy push toward healthier eating and greater development of alternative protein products, creating additional opportunities for reformulation and product innovation.

France Soft Fruit Market- Premium Food Culture, Retail Transformation and Selective Consumer Spending Drive Demand

France's Soft Fruit market is being shaped by moderating food inflation, cautious household consumption and a shift in retail demand toward value and specialized formats. Household final consumption expenditure increased only 0.4% in volume in 2025, while household purchasing power declined 0.4%, keeping affordability and price-value positioning important despite the easing of inflation. Soft Fruit companies operating in France are balancing value-oriented pricing with quality and differentiation,

strengthening supermarket and alternative-format distribution, managing procurement and supply-chain costs, and responding to increasingly selective household spending.

UK Soft Fruit Market- Import Dependence, Retail Concentration and Product Portfolio Expansion Influence Market Growth

The UK Soft Fruit market is strongly influenced by import dependence, household affordability, and retail concentration. Consumer expenditure on food and alcoholic drinks reached ?303.3 billion in real terms in 2025, up 1.1%, with spending on food and drink eaten outside the home increasing 2.3% to ?137.7 billion, while household food expenditure was broadly flat. The structure of the industry also favors companies able to operate efficiently at scale: approximately 98.8% of UK food and drink manufacturing businesses are SMEs, creating a large and fragmented supplier base alongside major manufacturers and retailers. Over the forecast period, competitive pricing, procurement efficiency, product differentiation, retailer and foodservice relationships, import management and the ability to respond remain key success factors.

Spain Soft Fruit Market- Household Consumption, Tourism and Export-Oriented Manufacturing Support Demand

Spain's Soft Fruit market is supported by strong household food expenditure, a large tourism-driven consumption base and a highly export-oriented food industry, although consumers remain sensitive to price increases. Tourism provides an additional demand channel: international tourists spent €11.7 billion in Spain in April 2026 alone, up 7.4% year-on-year, including €1.99 billion on food and drinks, up 6.8%. Spain's food industry also reached a record level of exports in 2025, reinforcing its importance as an export manufacturing base and exposing producers to international trade conditions and supply-chain developments.

Italy Soft Fruit Market- Product Quality, Heritage and Export Competitiveness Remain Key Market Drivers

Italy's consumption structure favors companies capable of maintaining value across differentiated price points: household consumption expenditure averaged €2,738 per month in 2023, up 4.3% from 2022, although the increase reflected both higher spending and price effects. Italy's large manufacturing and export base supports demand for products with strong quality, provenance, and differentiation, particularly where Italian origin provides a competitive advantage. Companies that can combine Italy's established food-manufacturing capabilities with tighter cost control and

differentiated products are better positioned to navigate slower domestic consumption and renewed price pressure.

China Soft Fruit Market- Digital Commerce, Brand Trust and Selective Consumer Spending Reshape Demand

China's Soft Fruit markets are being shaped by large-scale domestic consumption, rapid online retail expansion, increasingly selective spending and a widening performance gap between categories. Total retail sales of consumer goods reached RMB 50.1 trillion in 2025, up 3.7%, significantly outperforming beverages at 1.0%. Online retail is particularly important: physical-goods online sales reached RMB 13.1 trillion, representing 26.1% of total consumer-goods retail sales, while online sales of food increased 14.5% according to the National Bureau of Statistics of China. Established brands retain an advantage where consumers prioritize familiarity and brand authority, while the rapid expansion of online food sales creates opportunities for digitally native brands and manufacturers capable of using data, AI, and platform ecosystems.

India Soft Fruit Market- Rising Consumption, Increasing Investment and Expanding Distribution Create Growth Opportunities

India's Soft Fruit market is being supported by rising household consumption, a large and increasingly diversified consumer base, expansion of food processing and continued investment in formal food manufacturing. India's rural monthly per-capita consumption expenditure reached ₹4,122 in 2023–24, up from ₹3,773 in 2022–23, while urban MPCE increased to ₹6,996, highlighting the continued expansion of household purchasing capacity across both rural and urban markets. The supply side is also becoming more organized and processing-intensive. Digital commerce and AI-enabled consumer engagement are also becoming increasingly relevant, particularly as Indian consumers adopt digital tools across product discovery and purchasing.

Japan Soft Fruit Market- Aging Consumers, Household Price Sensitivity and Digital Purchasing Reshape the Market

Japan's Soft Fruit markets are being shaped by high food expenditure, renewed price pressure and increasingly cautious real household consumption, alongside a structurally mature consumer base. Price pressure has also remained visible in 2026, with Japan's headline CPI increasing 1.5% year-on-year in May 2026, while core inflation excluding fresh food increased 1.4%. Meanwhile, online purchasing remains an important route to

consumers: 55.3% of two-or-more-person households used online shopping in May 2026, with food contributing materially to the increase in online-shopping expenditure. Companies also need to manage smaller household sizes and differing consumption patterns by age, while maintaining strong product differentiation in a mature market where incremental volume growth is more difficult to achieve.

Brazil Soft Fruit Market- Strong Domestic Consumption and Export-Oriented Manufacturing Drive Growth

Brazil's Soft Fruit market is supported by a large domestic consumption base, a highly integrated agricultural and food-processing sector, and exceptional export competitiveness, while renewed food-price pressure is keeping affordability important. The country's food and beverage industry generated R\$1.388 trillion in revenue in 2025, equivalent to 10.9% of national GDP, with domestic sales reaching R\$1.02 trillion; retail accounted for R\$732 billion and foodservice R\$287.9 billion. Real industry sales increased 2.2%, while companies invested R\$41.3 billion, up 6.8%, including R\$26.7 billion in innovation, plant modernization and new technologies.

Middle East Africa Soft Fruit Market- Import Dependence and Value-Added Products Gaining Steady Demand Growth

The Middle East Soft Fruit markets are being shaped by high dependence on food imports, food-security investment, urbanization, tourism, premium retail and increasingly selective consumer spending, with conditions differing substantially between Gulf markets and the wider region. The GCC recorded overall inflation of only 1.8% in 2025, while food and beverage prices increased 1.2%, indicating relatively contained consumer-price pressure compared with many global markets. Across the region, this combination of import exposure and localization is increasing the importance of supplier diversification, local production, inventory management, and efficient logistics, while strong tourism, hospitality, and modern retail ecosystems are supporting demand for differentiated, convenience-oriented, and premium products.

Soft Fruit Competitive Landscape

The Soft Fruit competitive landscape is becoming more fragmented as established multinational brands compete simultaneously with private-label products, regional manufacturers, digitally native brands and category-focused disruptors. Competitive advantage is increasingly determined by the ability to balance price, product quality, innovation, distribution reach and speed of response rather than by brand scale alone.

The report provides detailed analysis of leading companies including business profile, SWOT analysis, products and services, and financial profiles of Driscoll's, Inc., Dole plc, Fresh Del Monte Produce Inc., Costa Group Holdings Pty Ltd, Hortifrut S.A., Agroberreries S.A., Total Produce plc, SanLucar Fruit S.L., BelOrta, Summerberries / Berry World Group.

Soft Fruit Market Segmentation

By Fruit Type

Strawberries

Raspberries

Blueberries

Blackberries

Cranberries

Gooseberries and Currants

By Nature

Conventional

Organic

By Form

Fresh

Frozen

Dried

Processed

By Application

Direct Human Consumption

Food and Beverage Processing

Bakery and Confectionery

Dairy and Frozen Desserts

Beverages and Juices

Jams, Jellies and Preserves

Nutraceuticals and Dietary Supplements

Cosmetics and Personal Care

By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Specialty and Organic Grocery Stores

Online Retail

Foodservice

Geographical Coverage

North America (US, Canada, Mexico)

Europe (Germany, UK, Spain, France, Italy, Russia, Rest of Europe)

Asia Pacific (China, India, Japan, South Korea, Southeast Asia, Rest of APAC)

Latin America (Brazil, Argentina, Rest of South and Central America)

Middle East and Africa (Saudi Arabia, UAE, MENA, South Africa, Sub-Saharan Africa)

Leading Companies in Soft Fruit Industry

Driscoll's, Inc.

Dole plc

Fresh Del Monte Produce Inc.

Costa Group Holdings Pty Ltd

Hortifrut S.A.

Agroberries S.A.

Total Produce plc

SanLucar Fruit S.L.

BelOrta

Summerberries / Berry World Group

Frequently Asked Questions

1. What is the current size of the Soft Fruit market?

The Soft Fruit market is estimated at US\$ in 2026, based on the report's market sizing methodology. Demand is supported by new product launches, while competition from local labels is influencing near-term market performance. The market is expected to reach US\$ by 2032, reflecting the investment expansion of leading companies.

2. How fast is the Soft Fruit market expected to grow through the forecast period?

The Soft Fruit market is projected to expand at a 5.95% CAGR between 2026 and 2032, with growth concentrated in Asia Pacific.

3. Which segment currently accounts for the largest share of the Soft Fruit market?

The report analyzes the report across By Fruit Type (Strawberries, Raspberries, Blueberries, Blackberries, Cranberries, Gooseberries and Currants), By Nature (Conventional, Organic), By Form (Fresh, Frozen, Dried, Processed), By Application (Direct Human Consumption, Food and Beverage Processing, Bakery and Confectionery, Dairy and Frozen Desserts, Beverages and Juices, Jams, Jellies and Preserves, Nutraceuticals and Dietary Supplements, Cosmetics and Personal Care), By Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty and Organic Grocery Stores, Online Retail, Foodservice).

4. Which regions are generating the largest demand for Soft Fruit products?

Differences in consumer preferences, pricing, regulation and distribution infrastructure continue to create significant variations in market performance across regions. Asia Pacific is the fastest growing market driven by China, India, Southeast Asia, and other emerging markets.

5. Which companies are leading the Soft Fruit market?

The Soft Fruit market includes major participants such as Driscoll's, Inc., Dole plc, Fresh Del Monte Produce Inc., Costa Group Holdings Pty Ltd, Hortifrut S.A., Agroberries S.A., Total Produce plc, SanLucar Fruit S.L., BelOrta, Summerberries / Berry World Group. Leading companies compete through product portfolio, distribution, technology, while recent competitive activity includes M&A, product launches, capacity expansion, and geographic expansion. Market leadership varies significantly by product category and geography.

Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2032
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Soft Fruit Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Soft Fruit Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010-2030
 - 1.5.2. Population Forecast by Country, 2010-2030
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL SOFT FRUIT MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2032

- 3.1. An Introduction to Global Soft Fruit Markets in 2026
- 3.2. Global Historic and Forecast Soft Fruit Market Size Outlook, USD Million, 2021-2032
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2032
- 3.4. Market Dynamics
 - 3.4.1. Key Soft Fruit Market Driving Forces and Their Impact on Market Outlook

- 3.4.2. Short and Long-Term Trends and Insights Shaping the Future
- 3.4.3. Potential Soft Fruit Market Opportunities for Industry Stakeholders
- 3.4.4. Potential Challenges across Soft Fruit Value Chain

CHAPTER 4- SOFT FRUIT MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

- 4.1. Porter's Five Forces Analysis
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of Substitutes
 - 4.1.4. Threat of New Entrants
 - 4.1.5. Intensity of Competitive Rivalry
 - 4.1.6. Market Attractiveness Analysis by Segment
 - 4.1.7. Market Attractiveness Analysis by Country
- 4.2. Competitive Landscape
 - 4.2.1 Product Analysis of Leading Soft Fruit Companies
 - 4.2.2 Recent Strategic Developments
 - 4.2.3 Mergers, Acquisitions, and Partnerships
 - 4.2.4 Key Success Factors
- 4.3. Value Chain Analysis
 - 4.3.1. Key Value Chain Segments
 - 4.3.2. Dominant players by value-chain stage
- 4.4. SWOT Analysis
 - 4.4.1. Key Strengths and Opportunities
 - 4.4.2. Major Weaknesses and Threats
- 4.5 Technology Roadmap

CHAPTER 5- SOFT FRUIT MARKET OUTLOOK BY SEGMENTS

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2032
 - 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2032
 - 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2032
- By Fruit Type
- Strawberries
 - Raspberries
 - Blueberries
 - Blackberries
 - Cranberries

Gooseberries and Currants

By Nature

Conventional

Organic

By Form

Fresh

Frozen

Dried

Processed

By Application

Direct Human Consumption

Food and Beverage Processing

Bakery and Confectionery

Dairy and Frozen Desserts

Beverages and Juices

Jams, Jellies and Preserves

Nutraceuticals and Dietary Supplements

Cosmetics and Personal Care

By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Specialty and Organic Grocery Stores

Online Retail

Foodservice

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

6.1. Base Case Scenario

6.1.1. Definitions and Insights

6.1.2. Market Size Outlook to 2032

6.2. Low Growth Case Scenario

6.2.1. Definitions and Insights

6.2.2. Market Size Outlook to 2032

6.3. High Growth Case Scenario

6.3.1. Definitions and Insights

6.3.2. Market Size Outlook to 2032

CHAPTER 7- NORTH AMERICA SOFT FRUIT MARKET SIZE ANALYSIS AND OUTLOOK

- 7.1. North America Soft Fruit Market Overview
- 7.2. Leading Companies Operating in North America
- 7.3. Key Industry Statistics, 2026
- 7.4. North America Soft Fruit Market Trends and Growth Opportunities to 2032
- 7.5. North America Soft Fruit Market Size Outlook by Type
- 7.6. North America Soft Fruit Market Size Outlook by Application
- 7.7. North America Soft Fruit Market Size Outlook by Country
- 7.8. United States
 - 7.8.1. Key Statistics
 - 7.8.2. The US Soft Fruit Market Size Outlook, 2021- 2032
 - 7.8.3. Key Market Drivers and Industry Developments in the US Soft Fruit Companies
- 7.9. Canada
 - 7.9.1. Key Statistics
 - 7.9.2. Canada Soft Fruit Market Size Outlook, 2021- 2032
 - 7.9.3. Key Market Drivers and Industry Developments in Canada Soft Fruit Companies
- 7.10. Mexico
 - 7.10.1. Key Statistics
 - 7.10.2. Mexico Soft Fruit Market Size Outlook, 2021- 2032
 - 7.10.3. Key Market Drivers and Industry Developments in Mexico Soft Fruit Companies

CHAPTER 8- EUROPE SOFT FRUIT MARKET SIZE ANALYSIS AND OUTLOOK

- 8.1. Europe Soft Fruit Market Overview
- 8.2. Leading Companies Operating in Europe
- 8.3. Key Industry Statistics, 2026
- 8.4. Europe Soft Fruit Market Trends and Growth Opportunities to
- 8.5. Europe Soft Fruit Market Size Outlook by Type
- 8.6. Europe Soft Fruit Market Size Outlook by Application
- 8.7. Europe Soft Fruit Market Size Outlook by Country
- 8.8. Germany
 - 8.8.1. Key Statistics
 - 8.8.2. Germany Soft Fruit Market Size Outlook, 2021- 2032
 - 8.8.3. Key Market Drivers and Industry Developments in Germany Soft Fruit Companies
- 8.9. France
 - 8.9.1. Key Statistics
 - 8.9.2. France Soft Fruit Market Size Outlook, 2021- 2032

- 8.9.3. Key Market Drivers and Industry Developments in France Soft Fruit Companies
- 8.10. United Kingdom
 - 8.10.1. Key Statistics
 - 8.10.2. United Kingdom Soft Fruit Market Size Outlook, 2021- 2032
 - 8.10.3. Key Market Drivers and Industry Developments in the UK Soft Fruit Companies
- 8.11. Spain
 - 8.11.1. Key Statistics
 - 8.11.2. Spain Soft Fruit Market Size Outlook, 2021- 2032
 - 8.11.3. Key Market Drivers and Industry Developments in Spain Soft Fruit Companies
- 8.12. Italy
 - 8.12.1. Key Statistics
 - 8.12.2. Italy Soft Fruit Market Size Outlook, 2021- 2032
 - 8.12.3. Key Market Drivers and Industry Developments in Italy Soft Fruit Companies
- 8.13. Rest of Europe
 - 8.13.1. Key Statistics
 - 8.13.2. Rest of Europe Soft Fruit Market Size Outlook, 2021- 2032
 - 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Soft Fruit Companies

CHAPTER 9- ASIA PACIFIC SOFT FRUIT MARKET SIZE ANALYSIS AND OUTLOOK

- 9.1. Asia Pacific Soft Fruit Market Overview
- 9.2. Leading Companies Operating in Asia Pacific
- 9.3. Key Industry Statistics, 2026
- 9.4. Asia Pacific Soft Fruit Market Trends and Growth Opportunities to
- 9.5. Asia Pacific Soft Fruit Market Size Outlook by Type
- 9.6. Asia Pacific Soft Fruit Market Size Outlook by Application
- 9.7. Asia Pacific Soft Fruit Market Size Outlook by Country
- 9.8. China
 - 9.8.1. Key Statistics
 - 9.8.2. China Soft Fruit Market Size Outlook, 2021- 2032
 - 9.8.3. Key Market Drivers and Industry Developments in China Soft Fruit Companies
- 9.9. Japan
 - 9.9.1. Key Statistics
 - 9.9.2. Japan Soft Fruit Market Size Outlook, 2021- 2032
 - 9.9.3. Key Market Drivers and Industry Developments in Japan Soft Fruit Companies
- 9.10. India
 - 9.10.1. Key Statistics

- 9.10.2. India Soft Fruit Market Size Outlook, 2021- 2032
- 9.10.3. Key Market Drivers and Industry Developments in India Soft Fruit Companies
- 9.11. South Korea
 - 9.11.1. Key Statistics
 - 9.11.2. South Korea Soft Fruit Market Size Outlook, 2021- 2032
 - 9.11.3. Key Market Drivers and Industry Developments in South Korea Soft Fruit Companies
- 9.12. Australia
 - 9.12.1. Key Statistics
 - 9.12.2. Australia Soft Fruit Market Size Outlook, 2021- 2032
 - 9.12.3. Key Market Drivers and Industry Developments in Australia Soft Fruit Companies
- 9.13. Southeast Asia
 - 9.13.1. Key Statistics
 - 9.13.2. Southeast Asia Soft Fruit Market Size Outlook, 2021- 2032
 - 9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Soft Fruit Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA SOFT FRUIT MARKET SIZE ANALYSIS AND OUTLOOK

- 10.1. South and Central America Soft Fruit Market Overview
- 10.2. Leading Companies Operating in South and Central America
- 10.3. Key Industry Statistics, 2026
- 10.4. South and Central America Soft Fruit Market Trends and Growth Opportunities to
- 10.5. South and Central America Soft Fruit Market Size Outlook by Type
- 10.6. South and Central America Soft Fruit Market Size Outlook by Application
- 10.7. South and Central America Soft Fruit Market Size Outlook by Country
- 10.8. Brazil
 - 10.8.1. Key Statistics
 - 10.8.2. Brazil Soft Fruit Market Size Outlook, 2021- 2032
 - 10.8.3. Key Market Drivers and Industry Developments in Brazil Soft Fruit Companies
- 10.9. Argentina
 - 10.9.1. Key Statistics
 - 10.9.2. Argentina Soft Fruit Market Size Outlook, 2021- 2032
 - 10.9.3. Key Market Drivers and Industry Developments in Argentina Soft Fruit Companies
- 10.10. Rest of Latin America
 - 10.10.1. Key Statistics

- 10.10.2. Rest of Latin America Soft Fruit Market Size Outlook, 2021- 2032
- 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Soft Fruit Companies

CHAPTER 11- MIDDLE EAST AND AFRICA SOFT FRUIT MARKET SIZE ANALYSIS AND OUTLOOK

- 11.1. Middle East and Africa Soft Fruit Market Overview
- 11.2. Leading Companies Operating in Middle East and Africa
- 11.3. Key Industry Statistics, 2026
- 11.4. Middle East and Africa Soft Fruit Market Trends and Growth Opportunities to
- 11.5. Middle East and Africa Soft Fruit Market Size Outlook by Type
- 11.6. Middle East and Africa Soft Fruit Market Size Outlook by Application
- 11.7. Middle East and Africa Soft Fruit Market Size Outlook by Country
- 11.8. Saudi Arabia
 - 11.8.1. Key Statistics
 - 11.8.2. Saudi Arabia Soft Fruit Market Size Outlook, 2021- 2032
 - 11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Soft Fruit Companies
- 11.9. United Arab Emirates
 - 11.9.1. Key Statistics
 - 11.9.2. The UAE Soft Fruit Market Size Outlook, 2021- 2032
 - 11.9.3. Key Market Drivers and Industry Developments in the UAE Soft Fruit Companies
- 11.10. Africa
 - 11.10.1. Key Statistics
 - 11.10.2. Africa Soft Fruit Market Size Outlook, 2021- 2032
 - 11.10.3. Key Market Drivers and Industry Developments in Africa Soft Fruit Companies

CHAPTER 12- COMPANY PROFILES

- 12.1. Top Companies in Soft Fruit Industry
 - Driscoll's, Inc.
 - Dole plc
 - Fresh Del Monte Produce Inc.
 - Costa Group Holdings Pty Ltd
 - Hortifrut S.A.
 - Agroberries S.A.
 - Total Produce plc

SanLucar Fruit S.L.

BelOrta

Summerberries / Berry World Group

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

I would like to order

Product name: Soft Fruit Market Size, Share & Growth Report, H2-2026: Industry Outlook By Fruit Type, By Nature, By Form, By Application, By Distribution Channel, Companies and Countries to 2032

Product link: <https://marketpublishers.com/r/S73A8599CAFDEN.html>

Price: US\$ 3,285.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S73A8599CAFDEN.html>