

# **Smart Lock Market Size, Share, Trends, Growth, Outlook, and Insights Report, 2023- Industry Forecasts by Type, Application, Segments, Countries, and Companies, 2021- 2030**

<https://marketpublishers.com/r/SD54F05B3659EN.html>

Date: November 2023

Pages: 180

Price: US\$ 3,400.00 (Single User License)

ID: SD54F05B3659EN

## **Abstracts**

The Smart Lock market is a large and high-potential growth industry. In 2023, the market is poised to register positive year-on-year growth over 2022. Further, the Smart Lock market size maintains a super-linear growth trajectory, registering continuous expansion from 2023 to 2030.

As we enter the late half of 2023, the Smart Lock industry is poised for significant growth and transformation. The “Smart Lock Market Size, Share, Trends, Growth, Outlook, and Insights Report, 2023- Data Forecasts by Type, Application, Segments, Countries, and Companies, 2018- 2030” report details the definition and advantages of Smart Lock.

### **Overview of the Smart Lock Industry in 2023**

The accelerating development of the industry is driven by a widening application base, R&D investment in new product development, competitive strategies focusing on expanding into niche segments, and potential growth prospects for Smart Lock Companies in developing countries.

The Smart Lock Insights Report provides key market size and share outlook, short-term and long-term trends, potential opportunities, analytical models, current market conditions, scenario analysis, post-COVID analysis, competitive landscape, company profiles, and market news and developments.

## Smart Lock Market Size, Share, and Trend Analysis

The global Smart Lock market plays a major role in the global electronics and semiconductors industry. The report provides a comprehensive and in-depth analysis of different segments across the industry.

Further, potential types, applications, products, and other Smart Lock segments are analyzed in the market study.

**Smart Lock Market Statistics-** Current status of the Smart Lock industry and the key statistics for 2023 are provided in detail.

**Strategic Analysis of Smart Lock Industry-** Competitive analysis, vendor landscape, SWOT profiles, and product profiles are included.

**Market Trends and Insights-** The Smart Lock Insights report provides a detailed examination of key market trends, drivers, and their impact on demand. Further, the increasing importance of Smart Lock across industries is discussed.

**Market Developments-** Mergers, acquisitions, product launches, capacity expansion plans, and other developments announced by leading Smart Lock companies are included in the study.

**Smart Lock Market Opportunities-** Potential growth opportunities and quantitative comparison of different segments to provide an assessment of diverse opportunities in the industry.

**Regional analysis-** Further, a geographical analysis of the Smart Lock industry, highlighting key markets and their growth prospects is included. The market size across six regions including North America, Asia Pacific, Europe, South America, the Middle East, and Africa is forecast to 2030.

## Analytical Frameworks

The Smart Lock insights report uses multiple analytical frameworks for analyzing the global Smart Lock industry. The tools include- Industry SWOT, Porter's Five Forces Analysis, PESTLE analysis, scenario analysis, and others.

**Industry SWOT-** The report identifies the key strengths, weaknesses, opportunities, and threats facing the global markets in 2023 and beyond.

**Scenario analysis-** 4 scenarios for the long-term future based on the global economy are analyzed.

**Porter's Five Forces Analysis-** The report quantifies Porter's five forces analysis to assess the market attractiveness using the weighted average of the Bargaining power of buyers, Bargaining power of suppliers, Threat of substitutes, Threat of new entrants, and intensity of competitive rivalry.

**PESTLE Analysis-** Six segments of the general environment surrounding the Smart Lock industry including political, economic, social, technological, environmental, and legal factors are briefed.

#### Future Smart Lock Growth Outlook and Opportunities

The chapter provides a detailed analysis of market size, growth rate, revenue trends, and volume analysis over the historical period from 2018 up to 2022. Projection of the future growth prospects and opportunities in the Smart Lock industry along with insights into each of the potential market segments is included in the study. Further, the evaluation of factors driving market growth across markets is provided. In addition, the latest technological advancements and an analysis of the impact of these advancements on the performance, reliability, and efficiency of products are included.

#### Market Dynamics- Impact Analysis and Post-COVID Outlook of Smart Lock Industry

Optimistic economic conditions are observed in H2-2023 across multiple scenarios. The current edition of the Smart Lock Market Study identifies brighter views for 2023 and an increasingly optimistic global outlook over the forecast period.

However, the market is also constrained by challenges of geopolitical instability and conflicts with the Russia-Ukraine war and inflation conditions in the US and other markets, and rising interest rates continue to restrain the market growth prospects.

The four case scenarios considered for countries in the study are -

Sluggish economic growth, with emphasis on savings and low expenditure

Despite growth fluctuations, consumer confidence remains robust and gains continue for companies

Investments in technology deployment and productive investments

Stronger consumer demand and higher investments supporting solid growth

### Smart Lock Market Trends- Emerging markets present strong growth prospects

According to the World Bank, over 85% of the world's population lives in the Asia Pacific, the Middle East and Africa (MEA), or South America. An increasing volume of companies are expanding their production and marketing bases to these countries as the consumption power of individuals continues to strengthen.

Several new market entrants are targeting niche economically attractive Smart Lock segments when expanding into these markets. We anticipate the Smart Lock sales growth in developing countries to continue to accelerate rapidly over the forecast period.

### North America Smart Lock Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

The past few quarters have been encouraging for North American Smart Lock market suppliers. A large number of Smart Lock companies are reporting profitability after several quarters of margin declines. Focus on increasing operational efficiency, capturing niche market opportunities, and others are widely observed. The North American Smart Lock industry research identifies the key market trends, driving forces, and growth opportunities across 3 countries including the United States, Canada, and Mexico markets.

### Europe Smart Lock Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Leading European Smart Lock companies are focusing on customer orientation, sustainable supply chains, and economic value creation to succeed in long-term market conditions. As Asian manufacturers enter the European markets, the region's electronics and semiconductors sector is undergoing a paradigm shift. The European Smart Lock industry is also facing the significant impact of the Russia-Ukraine war. The insights report analyzes the Western European Smart Lock countries including

Germany, France, Spain, the United Kingdom, Italy, and other European countries including Russia, Turkey, and others.

### Asia Pacific Smart Lock Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Economic growth and shifting consumer preferences are set to shape the future of the Asia Pacific Smart Lock industry. Leading companies in China, India, Japan, South Korea, Australia, Indonesia, South East Asia, and other regions are focusing on rapid business expansion through new product launches. The Smart Lock insights report provides the market size outlook across these countries from 2018 to 2030.

### South America Smart Lock Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

South American countries including Brazil, Argentina, Chile, and others continue to demonstrate robust value-creation potential through 2030. Both traditional players and new start-ups are spending more on expanding products to niche consumer segments. Increasing urbanization, infrastructure development, and improving disposable incomes are likely to drive the market outlook over the forecast period.

### Middle East and Africa Smart Lock Industry: Market Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

The Middle East and African regions have a growing population, increasing urbanization, and improving standards of living, all of which contribute to the rising Smart Lock demand. Further, Sustainability and environmental concerns are gaining prominence in the GCC region. In Africa, vehicle sales continued an upward trend and the rapid growth in infrastructure in the African region enables Smart Lock companies to generate significant business growth in the medium to long-term future.

### Competitive Insights

The landscape of the industry is shifting, moving away from traditional competition between peers and embracing new forms of competitive interactions. There is an increasing trend among companies from building products to building businesses. Companies are investing in developing new growth opportunities with market leaders increasingly focused on building and scaling up new businesses.

The Smart Lock insights report provides a competitive analysis of the industry in 2023. The business profiles of the leading 10 companies are profiled in the study along with their SWOT profile, financials, products and services, and market developments. In addition, an evaluation of the competitive landscape, including major players, market share, and strategies adopted by key manufacturers is provided in the research study. The report also identifies the most prominent challenges and potential growth barriers faced by leading companies.

## Report scope

Data for 13 years: Historic data from 2018 to 2022 and industry forecasts from 2023 to 2030

3 Parameters- Value, Volume, and Pricing Data

6 Regions- Asia Pacific, Europe, North America, South America, Middle East, Africa

27 Countries: United States, Canada, Mexico, Germany, France, Spain, United Kingdom, Italy, Russia, Turkey, Rest of Europe, China, India, Japan, South Korea, Australia, Indonesia, South East Asia, Saudi Arabia, United Arab Emirates, Rest of Middle East, South Africa, Egypt, Rest of Africa, Brazil, Argentina, Other South America

10 Companies- Leading companies with detailed profiles

5 Models- Scenario analysis, Porter's five forces, Industry SWOT, Pricing analysis, PESTLE

8 Market Dynamics- Trends, Drivers, Growth Restraints, Opportunities

## Unique Additions to the current edition-

Impact of market developments including the Russia- Ukraine War, inflation across countries, supply-chain conditions, labor-market pressures, recession, trade, and other global factors

Pricing Analysis across types, applications, and countries for 2023 and industry

Forecasts to 2030

electronics and semiconductors industry trends and market forecasts

Driving forces supporting the Smart Lock sales in each of the 24 countries

Complimentary Excel spreadsheet and print authentication for a single-user license

Key Questions answered in this report-

1. What are the key regions in the global Smart Lock industry?
2. Who are the major companies or key players operating in the global Smart Lock industry?
3. What has been the impact of COVID-19 on the global Smart Lock industry?
4. What is the projected compound annual growth rate (CAGR) of the global Smart Lock market size for the period 2023-2028?
5. What are the key factors driving the growth of the global Smart Lock industry?
6. How is the global Smart Lock industry segmented based on product types?
7. What are the emerging trends and opportunities in the global Smart Lock industry?
8. What are the challenges and obstacles faced by the global Smart Lock market?
9. What are the competitive landscape and strategies of global Smart Lock companies?
10. What are the innovations and advancements in product development within the global Smart Lock industry?
11. What are the strategies adopted by key players in the global Smart Lock market to maintain a competitive edge?
12. How is the global Smart Lock industry expected to evolve in terms of demand and

market dynamics in the coming years?



## Contents

### **1 FOREWORD**

### **2 EXECUTIVE SUMMARY**

- 2.1 Key Findings, 2023
- 2.2 Market Overview
- 2.3 Market Highlights

### **3 REPORT GUIDE**

- 3.1 Study Scope and Objectives
- 3.2 Market Segmentation
- 3.3 Methodology and Sources
- 3.4 Primary and Secondary Data Sources
- 3.5 Market Estimation- Data Triangulation
- 3.6 Forecast Methodology
- 3.7 Key Assumptions

### **4 INTRODUCTION**

- 4.1 Market Definition and Evolution
- 4.2 Historical Market Size and Trends, 2018- 2022
- 4.3 Forecast Market Size, 2023- 2030
- 4.4 Industry Value Chain Analysis
- 4.5 Porter's Five Forces Analysis

### **5 MARKET ASSESSMENT**

- 5.1 Post-COVID-19 Growth Prospects for the Smart Lock Industry
- 5.2 Likely Case – Industry Forecasts
- 5.3 Optimistic Case- Industry Forecasts
- 5.4 Pessimistic Case- Industry Forecasts
- 5.5 Market Dynamics-
- 5.6 Drivers
- 5.7 Trends
- 5.8 Opportunities

## 5.9 Challenges

## **6 SMART LOCK MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

6.1 Global Smart Lock Growth Outlook by Type, \$ Million, 2018- 2022, 2023- 2030

6.2 Global Smart Lock Growth Outlook by Product, \$ Million, 2018- 2022, 2023- 2030

6.3 Global Smart Lock Growth Outlook by Application, \$ Million, 2018- 2022, 2023- 2030

## **7 NORTH AMERICA SMART LOCK MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

7.1 North America Smart Lock Industry Current Market Conditions, 2023

7.2 North America Smart Lock Market Trends and Opportunities

7.3 North America Smart Lock Growth Outlook by Type

7.4 North America Smart Lock Growth Outlook by Product

7.5 North America Smart Lock Growth Outlook by Application

7.6 North America Smart Lock Market Size Outlook by Country

7.7 United States Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

7.8 Canada Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

7.9 Mexico Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

## **8 EUROPE SMART LOCK MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

8.1 Europe Smart Lock Industry Current Market Conditions, 2023

8.2 Europe Smart Lock Market Trends and Opportunities

8.3 Europe Smart Lock Growth Outlook by Type

8.4 Europe Smart Lock Growth Outlook by Product

8.5 Europe Smart Lock Growth Outlook by Application

8.6 Europe Smart Lock Market Size Outlook by Country

8.7 Germany Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

8.8 France Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

8.9 United Kingdom Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

8.10. Italy Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

8.11 Spain Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

8.12 Rest of Europe Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

## **9 ASIA PACIFIC SMART LOCK MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

- 9.1 Asia Pacific Smart Lock Industry Current Market Conditions, 2023
- 9.2 Asia Pacific Smart Lock Market Trends and Opportunities
- 9.3 Asia Pacific Smart Lock Growth Outlook by Type
- 9.4 Asia Pacific Smart Lock Growth Outlook by Product
- 9.5 Asia Pacific Smart Lock Growth Outlook by Application
- 9.6 Asia Pacific Smart Lock Growth Outlook by Country
- 9.7 China Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 9.8 Japan Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 9.9 India Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 9.10. Australia Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 9.11 South Korea Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 9.12 South East Asia Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 9.13 Rest of Asia Pacific Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

## **10 SOUTH AMERICA SMART LOCK MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

- 10.1 South America Smart Lock Industry Current Market Conditions, 2023
- 10.2 South America Smart Lock Market Trends and Opportunities
- 10.3 South America Smart Lock Growth Outlook by Type
- 10.4 South America Smart Lock Growth Outlook by Product
- 10.5 South America Smart Lock Growth Outlook by Application
- 10.6 South America Smart Lock Growth Outlook by Country
- 10.7 Brazil Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 10.8 Argentina Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 10.9 Rest of South America Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

## **11 MIDDLE EAST AND AFRICA SMART LOCK MARKET SIZE FORECASTS- TYPES, PRODUCTS, AND APPLICATIONS**

- 11.1 Middle East and Africa Smart Lock Industry Current Market Conditions, 2023
- 11.2 Middle East and Africa Smart Lock Market Trends and Opportunities
- 11.3 Middle East and Africa Smart Lock Growth Outlook by Type
- 11.4 Middle East and Africa Smart Lock Growth Outlook by Product
- 11.5 Middle East and Africa Smart Lock Growth Outlook by Application
- 11.6 Middle East and Africa Smart Lock Growth Outlook by Country

- 11.7 Saudi Arabia Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 11.8 United Arab Emirates Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 11.9 South Africa Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 11.10. Rest of Middle East Smart Lock Market Size Outlook, \$ Million, 2018 to 2030
- 11.11 Rest of Africa Smart Lock Market Size Outlook, \$ Million, 2018 to 2030

## **12 COMPETITIVE LANDSCAPE**

- 12.1 Competitive Scenario
- 12.2 Key Players
- 12.3 Company Profiles of Leading 10 Companies
- 12.4 Company Snapshot
- 12.5 Business Description of Leading Smart Lock Companies
- 12.6 Smart Lock Companies- Products and Services
- 12.7 Smart Lock Companies- SWOT Analysis
- 12.8 Financial Profile

## **13 APPENDIX**

- 13.1 List of Charts and Tables
- 13.2 Sources and Methodology
- 13.3 Conclusion and Future Remarks

## **12. TABLES AND CHARTS**

- Table 1: Global Smart Lock Statistics, 2023
- Exhibit 2: Research Methodology
- Exhibit 3: Forecast Methodology
- Table 4: Global Smart Lock Market Size Forecast, 2021- 2030
- Exhibit 5: Global Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 6: Global Smart Lock Outlook by Type, \$ Million, 2021- 2030
- Table 7: Global Smart Lock Outlook by Product, \$ Million, 2021- 2030
- Table 8: Global Smart Lock Outlook by Application, \$ Million, 2021- 2030
- Exhibit 9: Porter's Framework
- Exhibit 10: SWOT Profile
- Exhibit 11: Growth Outlook Scenario Analysis
- Table 12: North America Smart Lock Outlook by Type, 2021-2030
- Table 13: North America Smart Lock Outlook by Application, 2021-2030
- Table 14: North America Smart Lock Outlook by Product, 2021-2030

- Table 15: North America Smart Lock Outlook by Country, 2021-2030
- Table 16: Europe Smart Lock Outlook by Type, 2021-2030
- Table 17: Europe Smart Lock Outlook by Application, 2021-2030
- Table 18: Europe Smart Lock Outlook by Product, 2021-2030
- Table 19: Europe Smart Lock Outlook by Country, 2021-2030
- Table 20: Asia Pacific Smart Lock Outlook by Type, 2021-2030
- Table 21: Asia Pacific Smart Lock Outlook by Application, 2021-2030
- Table 22: Asia Pacific Smart Lock Outlook by Product, 2021-2030
- Table 23: Asia Pacific Smart Lock Outlook by Country, 2021-2030
- Table 24: North America Smart Lock Outlook by Type, 2021-2030
- Table 25: South America Smart Lock Outlook by Application, 2021-2030
- Table 26: South America Smart Lock Outlook by Product, 2021-2030
- Table 27: South America Smart Lock Outlook by Country, 2021-2030
- Table 28: Middle East and Africa Smart Lock Outlook by Type, 2021-2030
- Table 29: Middle East and Africa Smart Lock Outlook by Application, 2021-2030
- Table 30: Middle East and Africa Smart Lock Outlook by Product, 2021-2030
- Table 31: Middle East and Africa Smart Lock Outlook by Country, 2021-2030
- Table 32: United States Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 33: United States Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 34: Canada Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 35: Canada Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 36: Mexico Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 37: Mexico Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 38: Germany Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 39: Germany Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 40: France Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 41: France Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 42: United Kingdom Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 43: United Kingdom Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 44: Spain Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 45: Spain Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 46: Italy Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 47: Italy Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 48: China Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 49: China Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 50: India Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 51: India Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 52: Japan Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 53: Japan Smart Lock Outlook, year-on-year, %, 2021- 2030

- Table 54: South Korea Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 55: South Korea Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 56: South East Asia Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 57: South East Asia Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 58: Australia Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 59: Australia Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 60: Brazil Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 61: Brazil Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 62: Argentina Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 63: Argentina Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 64: Saudi Arabia Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 65: Saudi Arabia Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 66: United Arab Emirates Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 67: United Arab Emirates Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 68: South Africa Smart Lock Outlook, \$ Million, 2021- 2030
- Exhibit 69: South Africa Smart Lock Outlook, year-on-year, %, 2021- 2030
- Table 70: Market Entropy

## I would like to order

Product name: Smart Lock Market Size, Share, Trends, Growth, Outlook, and Insights Report, 2023- Industry Forecasts by Type, Application, Segments, Countries, and Companies, 2021-2030

Product link: <https://marketpublishers.com/r/SD54F05B3659EN.html>

Price: US\$ 3,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SD54F05B3659EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970