

Smart Farming Market Size, Trends, Analysis, and Outlook By Application (Soil and Crop Management, Fleet Management, Storage And Irrigation Management, Indoor Farming), By Product (Automation and Control Systems, Smart Agriculture Equipment and Machinery), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/S0FDA4F86879EN.html

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: S0FDA4F86879EN

### **Abstracts**

Smart Farming Market is projected to register a high CAGR from 2023 to 2030.

The smart farming market is witnessing robust growth, fueled by increasing demand for sustainable agriculture practices and technological advancements. As farmers seek to optimize productivity and resource management, demand for smart farming solutions, including IoT devices, precision agriculture technologies, and data analytics, is rising. The trend towards sustainability and efficiency is influencing purchasing decisions, with consumers favoring brands that prioritize innovative and effective solutions. Additionally, government support and investments in agricultural technology are expanding market access.

Smart Farming Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Smart Farming survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Smart Farming industry.



Key market trends defining the global Smart Farming demand in 2025 and Beyond

The Smart Farming industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Smart Farming Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Smart Farming industry

Leading Smart Farming companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Smart Farming companies.

Smart Farming Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.



Explore potential market disruptions, technology advancements, and economic changes.

Smart Farming Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Smart Farming industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Smart Farming Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Smart Farming Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Smart Farming market segments. Similarly, strong market demand encourages Canadian Smart Farming companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Smart Farming Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Smart Farming industry remains the major market for companies in the European Smart Farming industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Smart Farming market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.



Asia Pacific Smart Farming Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Smart Farming in Asia Pacific. In particular, China, India, and South East Asian Smart Farming markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Smart Farming Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Smart Farming Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Smart Farming market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Smart Farming.

**Smart Farming Company Profiles** 

The global Smart Farming market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Ag Leader Technology, AGCO Corp, AgJunction Inc, Auroras Srl, Bacancy Technology, Bayer AG, Cropin Technology Solutions Pvt. Ltd, Cultyvate, Deere and Co., Digital Matter, DTN, Farmers



Edge Inc, Gamaya, PrecisionHawk Inc, Raven Industries Inc, Robert Bosch GmbH, Telit Communications Plc, Topcon Positioning Systems Inc, Trimble Inc, TSI Inc.

Recent Smart Farming Market Developments

The global Smart Farming market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Smart Farming Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application



Soil and Crop Management		
Fleet Management		
Storage And Irrigation Management		
Indoor Farming		
By Product		
Automation and Control Systems		
Smart Agriculture Equipment and Machinery		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Ag Leader Technology		
AGCO Corp		
AgJunction Inc		
Auroras Srl		
December Technicles		

**Bacancy Technology** 



Bayer AG
Cropin Technology Solutions Pvt. Ltd
Cultyvate
Deere and Co.
Digital Matter
DTN
Farmers Edge Inc
Gamaya
PrecisionHawk Inc
Raven Industries Inc
Robert Bosch GmbH
Telit Communications Plc
Topcon Positioning Systems Inc
Trimble Inc
TSI Inc
Formats Available: Excel, PDF, and PPT



### **Contents**

#### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. SMART FARMING MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Smart Farming Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Smart Farming Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Smart Farming Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Smart Farming Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Smart Farming Market Outlook to 2032

#### **CHAPTER 5: SMART FARMING MARKET DYNAMICS**



- 5.1 Key Smart Farming Market Trends
- 5.2 Potential Smart Farming Market Opportunities
- 5.3 Key Market Challenges

### CHAPTER 6: GLOBAL SMART FARMING MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Application

Soil and Crop Management

Fleet Management

Storage And Irrigation Management

**Indoor Farming** 

**Product** 

**Automation and Control Systems** 

Smart Agriculture Equipment and Machinery

6.3 Global Market Outlook by Region, 2021 to 2032

## CHAPTER 7: NORTH AMERICA SMART FARMING MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Application

Soil and Crop Management

Fleet Management

Storage And Irrigation Management

Indoor Farming

Product

**Automation and Control Systems** 

Smart Agriculture Equipment and Machinery

- 7.3 North America Market Outlook by Country, 2021- 2032
  - 7.3.1 United States Smart Farming Market Size Forecast, 2021- 2032
  - 7.3.2 Canada Smart Farming Market Size Forecast, 2021-2032
  - 7.3.3 Mexico Smart Farming Market Size Forecast, 2021- 2032

## CHAPTER 8: EUROPE SMART FARMING MARKET ANALYSIS AND OUTLOOK TO 2032



- 8.1 Europe Market Outlook by Segments, 2021- 2032
- 8.2 Application

Soil and Crop Management

Fleet Management

Storage And Irrigation Management

Indoor Farming

Product

**Automation and Control Systems** 

Smart Agriculture Equipment and Machinery

- 8.3 Europe Market Outlook by Country, 2021- 2032
- 8.3.1 Germany Smart Farming Market Size Forecast, 2021- 2032
- 8.3.2 France Smart Farming Market Size Forecast, 2021-2032
- 8.3.3 United Kingdom Smart Farming Market Size Forecast, 2021-2032
- 8.3.4 Spain Smart Farming Market Size Forecast, 2021-2032
- 8.3.5 Italy Smart Farming Market Size Forecast, 2021- 2032
- 8.3.6 Russia Smart Farming Market Size Forecast, 2021-2032
- 8.3.7 Rest of Europe Smart Farming Market Size Forecast, 2021- 2032

# CHAPTER 9: ASIA PACIFIC SMART FARMING MARKET ANALYSIS AND OUTLOOK TO 2032

- 9.1 Asia Pacific Market Outlook by Segments, 2021-2032
- 9.2 Application

Soil and Crop Management

Fleet Management

Storage And Irrigation Management

**Indoor Farming** 

**Product** 

**Automation and Control Systems** 

Smart Agriculture Equipment and Machinery

- 9.3 Asia Pacific Market Outlook by Country, 2021-2032
  - 9.3.1 China Smart Farming Market Size Forecast, 2021-2032
  - 9.3.2 India Smart Farming Market Size Forecast, 2021- 2032
  - 9.3.3 Japan Smart Farming Market Size Forecast, 2021-2032
  - 9.3.4 South Korea Smart Farming Market Size Forecast, 2021-2032
  - 9.3.5 Australia Smart Farming Market Size Forecast, 2021-2032
  - 9.3.6 South East Asia Smart Farming Market Size Forecast, 2021- 2032
  - 9.3.7 Rest of Asia Pacific Smart Farming Market Size Forecast, 2021- 2032



### CHAPTER 10: SOUTH AMERICA SMART FARMING MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Application

Soil and Crop Management

Fleet Management

Storage And Irrigation Management

Indoor Farming

**Product** 

**Automation and Control Systems** 

Smart Agriculture Equipment and Machinery

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Smart Farming Market Size Forecast, 2021- 2032

10.3.2 Argentina Smart Farming Market Size Forecast, 2021-2032

10.3.3 Rest of South America Smart Farming Market Size Forecast, 2021- 2032

### CHAPTER 11: MIDDLE EAST AND AFRICA SMART FARMING MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Application

Soil and Crop Management

Fleet Management

Storage And Irrigation Management

**Indoor Farming** 

Product

**Automation and Control Systems** 

Smart Agriculture Equipment and Machinery

11.3 Middle East and Africa Market Outlook by Country, 2021-2032

11.3.1 Saudi Arabia Smart Farming Market Size Forecast, 2021- 2032

11.3.2 The UAE Smart Farming Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Smart Farming Market Size Forecast, 2021- 2032

11.3.4 South Africa Smart Farming Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Smart Farming Market Size Forecast, 2021-2032

### **CHAPTER 12: COMPETITIVE LANDSCAPE**

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles



12.2 Key Companies Profiled in the Study

12.3 Ag Leader Technology

AGCO Corp

AgJunction Inc

Auroras Srl

**Bacancy Technology** 

Bayer AG

Cropin Technology Solutions Pvt. Ltd

Cultyvate

Deere and Co.

**Digital Matter** 

DTN

Farmers Edge Inc

Gamaya

PrecisionHawk Inc

Raven Industries Inc

Robert Bosch GmbH

Telit Communications Plc

**Topcon Positioning Systems Inc** 

Trimble Inc

TSI Inc

### **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

**Appendix** 

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information



### **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Smart Farming Market Outlook by Type, 2021- 2032
- Figure 6: Global Smart Farming Market Outlook by Application, 2021-2032
- Figure 7: Global Smart Farming Market Outlook by Region, 2021- 2032
- Figure 8: North America Smart Farming Market Snapshot, Q4-2024
- Figure 9: North America Smart Farming Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Smart Farming Market Size Forecast by Application, 2021-2032
- Figure 11: North America Smart Farming Market Share by Country, 2023
- Figure 12: Europe Smart Farming Market Snapshot, Q4-2024
- Figure 13: Europe Smart Farming Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Smart Farming Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Smart Farming Market Share by Country, 2023
- Figure 16: Asia Pacific Smart Farming Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Smart Farming Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Smart Farming Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Smart Farming Market Share by Country, 2023
- Figure 20: South America Smart Farming Market Snapshot, Q4-2024
- Figure 21: South America Smart Farming Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Smart Farming Market Size Forecast by Application, 2021-2032
- Figure 23: South America Smart Farming Market Share by Country, 2023
- Figure 24: Middle East and Africa Smart Farming Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Smart Farming Market Size Forecast by Type, 2021-2032
- Figure 26: Middle East and Africa Smart Farming Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Smart Farming Market Share by Country, 2023
- Figure 28: United States Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 30: Mexico Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 31: Germany Smart Farming Market Size Outlook, \$ Million, 2021-2032



- Figure 32: France Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 33: United Kingdom Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 35: Italy Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 36: Russia Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 37: Rest of Europe Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 38: China Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 39: India Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 43: South East Asia Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 44: Rest of APAC Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 46: Argentina Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 47: Rest of LATAM Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Smart Farming Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 50: South Africa Smart Farming Market Size Outlook, \$ Million, 2021-2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology



### **List Of Tables**

#### LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Smart Farming Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Smart Farming Market Size Outlook by Segments, 2021-2032
- Table 7: Global Smart Farming Market Size Outlook by Region, 2021-2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Smart Farming Market Outlook by Type, 2021- 2032
- Table 10: North America- Smart Farming Market Outlook by Country, 2021- 2032
- Table 11: Europe Smart Farming Market Outlook by Type, 2021- 2032
- Table 12: Europe Smart Farming Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific Smart Farming Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific Smart Farming Market Outlook by Country, 2021- 2032
- Table 15: South America- Smart Farming Market Outlook by Type, 2021- 2032
- Table 16: South America- Smart Farming Market Outlook by Country, 2021- 2032
- Table 17: Middle East and Africa Smart Farming Market Outlook by Type, 2021- 2032
- Table 18: Middle East and Africa Smart Farming Market Outlook by Country, 2021-2032
- Table 19: Business Snapshots of Leading Smart Farming Companies
- Table 20: Product Profiles of Leading Smart Farming Companies
- Table 21: SWOT Profiles of Leading Smart Farming Companies



### I would like to order

Product name: Smart Farming Market Size, Trends, Analysis, and Outlook By Application (Soil and Crop

Management, Fleet Management, Storage And Irrigation Management, Indoor Farming),

By Product (Automation and Control Systems, Smart Agriculture Equipment and

Machinery), by Country, Segment, and Companies, 2024-2032

Product link: https://marketpublishers.com/r/S0FDA4F86879EN.html

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S0FDA4F86879EN.html">https://marketpublishers.com/r/S0FDA4F86879EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$