

Small Molecule CDMO Market Size, Trends, Analysis, and Outlook By Product (Active Pharmaceutical Ingredients (API), Finished Drug Products), By Drug (Innovators, Generics), By Application (Oncology, Cardiovascular Disease, Central Nervous System (CNS) Conditions, Autoimmune/Inflammation, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Small Molecule CDMO market size is poised to register 6.17% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Small Molecule CDMO market across By Product (Active Pharmaceutical Ingredients (API), Finished Drug Products), By Drug (Innovators, Generics), By Application (Oncology, Cardiovascular Disease, Central Nervous System (CNS) Conditions, Autoimmune/Inflammation, Others).

The Small Molecule Contract Development and Manufacturing Organization (CDMO) market is witnessing robust growth, driven by the increasing outsourcing of drug development and manufacturing activities, the growing pipeline of small molecule drugs, and the complexity of pharmaceutical supply chains. Small molecule CDMOs provide a range of services, including drug synthesis, process development, formulation, and analytical testing, to pharmaceutical and biotechnology companies seeking cost-effective and flexible solutions for bringing new drugs to market. With factors such as patent cliffs, regulatory pressures, and the emergence of niche markets driving the demand for outsourced services, small molecule CDMOs are playing an increasingly vital role in the drug development ecosystem. With ongoing investments in capacity

expansion, technology upgrades, and strategic partnerships, the market for small molecule CDMOs is poised for further growth, supporting the efficient and timely delivery of small molecule drugs to patients worldwide.

Small Molecule CDMO Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Small Molecule CDMO market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Small Molecule CDMO survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Small Molecule CDMO industry.

Key market trends defining the global Small Molecule CDMO demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Small Molecule CDMO Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Small Molecule CDMO industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Small Molecule CDMO companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Small Molecule CDMO industry

Leading Small Molecule CDMO companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Small Molecule CDMO companies.

Small Molecule CDMO Market Study- Strategic Analysis Review

The Small Molecule CDMO market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Small Molecule CDMO Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Small Molecule CDMO industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Small Molecule CDMO Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Small Molecule CDMO Market Size Outlook- Companies plan for

Small Molecule CDMO Market Size, Trends, Analysis, and Outlook By Product (Active Pharmaceutical Ingredients (...)

focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Small Molecule CDMO market segments. Similarly, Strong end-user demand is encouraging Canadian Small Molecule CDMO companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Small Molecule CDMO market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Small Molecule CDMO Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Small Molecule CDMO industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Small Molecule CDMO market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Small Molecule CDMO Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Small Molecule CDMO in Asia Pacific. In particular, China, India, and South East Asian Small Molecule CDMO markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Small Molecule CDMO Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Small Molecule CDMO Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Small Molecule CDMO market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Small Molecule CDMO.

Small Molecule CDMO Market Company Profiles

The global Small Molecule CDMO market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aurigene Pharmaceutical Services Ltd, Bellen Chemistry, Cambrex Corp, Catalent Inc, CordenPharma International, Eurofins Scientific, Lonza, Recipharm AB, Siegfried Holding AG, Thermo Fisher Scientific Inc

Recent Small Molecule CDMO Market Developments

The global Small Molecule CDMO market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Small Molecule CDMO Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Active Pharmaceutical Ingredients (API)

Finished Drug Products

By Drug

Innovators

Generics

By Application

Oncology

Cardiovascular Disease

Central Nervous System (CNS) Conditions

Autoimmune/Inflammation

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Aurigene Pharmaceutical Services Ltd

Bellen Chemistry

Cambrex Corp

Catalent Inc

CordenPharma International

Eurofins Scientific

Lonza

Recipharm AB

Siegfried Holding AG

Thermo Fisher Scientific Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Small Molecule CDMO Market Overview and Key Findings, 2024
- 1.2 Small Molecule CDMO Market Size and Growth Outlook, 2021- 2030
- 1.3 Small Molecule CDMO Market Growth Opportunities to 2030
- 1.4 Key Small Molecule CDMO Market Trends and Challenges
 - 1.4.1 Small Molecule CDMO Market Drivers and Trends
 - 1.4.2 Small Molecule CDMO Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Small Molecule CDMO Companies

2. SMALL MOLECULE CDMO MARKET SIZE OUTLOOK TO 2030

- 2.1 Small Molecule CDMO Market Size Outlook, USD Million, 2021- 2030
- 2.2 Small Molecule CDMO Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. SMALL MOLECULE CDMO MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. SMALL MOLECULE CDMO MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Product
 - Active Pharmaceutical Ingredients (API)
 - Finished Drug Products

By Drug

Innovators

Generics

By Application

Oncology

Cardiovascular Disease

Central Nervous System (CNS) Conditions

Autoimmune/Inflammation

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Small Molecule CDMO Market, 2025

5.2 Asia Pacific Small Molecule CDMO Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Small Molecule CDMO Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Small Molecule CDMO Market, 2025

5.5 Europe Small Molecule CDMO Market Size Outlook by Type, 2021- 2030

5.6 Europe Small Molecule CDMO Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Small Molecule CDMO Market, 2025

5.8 North America Small Molecule CDMO Market Size Outlook by Type, 2021- 2030

5.9 North America Small Molecule CDMO Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Small Molecule CDMO Market, 2025

5.11 South America Pacific Small Molecule CDMO Market Size Outlook by Type, 2021- 2030

5.12 South America Small Molecule CDMO Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Small Molecule CDMO Market, 2025

5.14 Middle East Africa Small Molecule CDMO Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Small Molecule CDMO Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Small Molecule CDMO Market Size Outlook and Revenue Growth Forecasts

6.2 US Small Molecule CDMO Industry Drivers and Opportunities

- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Small Molecule CDMO Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Small Molecule CDMO Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Small Molecule CDMO Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Small Molecule CDMO Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Small Molecule CDMO Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Small Molecule CDMO Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Small Molecule CDMO Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Small Molecule CDMO Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Small Molecule CDMO Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Small Molecule CDMO Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Small Molecule CDMO Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Small Molecule CDMO Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Small Molecule CDMO Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Small Molecule CDMO Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Small Molecule CDMO Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Small Molecule CDMO Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Small Molecule CDMO Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Small Molecule CDMO Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Small Molecule CDMO Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Small Molecule CDMO Industry Drivers and Opportunities

7. SMALL MOLECULE CDMO MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

8. SMALL MOLECULE CDMO COMPANY PROFILES

8.1 Profiles of Leading Small Molecule CDMO Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Aurigene Pharmaceutical Services Ltd

Bellen Chemistry

Cambrex Corp

Catalent Inc

CordenPharma International

Eurofins Scientific

Lonza

Recipharm AB

Siegfried Holding AG

Thermo Fisher Scientific Inc

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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