

# Small Bore Connectors Market Size, Trends, Analysis, and Outlook By Product (Liquid Bore Connector, Gas Bore Connectors), By Application (Enteral, Intravascular), By End-User (Hospitals, Home Care Settings, Others), by Region, Country, Segment, and Companies, 2024-2030

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## Abstracts

The global Small Bore Connectors market size is poised to register 4.94% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Small Bore Connectors market By Product (Liquid Bore Connector, Gas Bore Connectors), By Application (Enteral, Intravascular), By End-User (Hospitals, Home Care Settings, Others).

In the market for small bore connectors, key trends are shaping the future towards standardization, compatibility, and safety to address the growing need for reliable fluid and gas transfer solutions in healthcare settings. One significant trend is the development of universal connector standards and interoperability guidelines to ensure seamless connectivity and prevent misconnections between medical devices, tubing sets, and accessories. This includes initiatives such as ISO 80369, which establishes specific design and performance requirements for small bore connectors used in different clinical applications, such as enteral feeding, respiratory therapy, and intravascular infusion. Additionally, there is a focus on the integration of safety features, such as color-coded connectors, audible click mechanisms, and mechanical keying systems, to facilitate proper identification and usage while reducing the risk of cross-contamination and patient harm. Moreover, advancements in connector materials and manufacturing processes aim to improve durability, reliability, and biocompatibility while meeting regulatory requirements for medical device safety and quality assurance.

Overall, these trends are driving improvements in connector design, functionality, and usability, enhancing patient safety and healthcare delivery across various medical specialties and care settings..

## Small Bore Connectors Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Small Bore Connectors market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Small Bore Connectors survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Small Bore Connectors industry.

## Key market trends defining the global Small Bore Connectors demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Small Bore Connectors Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Small Bore Connectors industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Small Bore Connectors companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Small Bore Connectors industry

Leading Small Bore Connectors companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Small Bore Connectors companies.

### Small Bore Connectors Market Study- Strategic Analysis Review

The Small Bore Connectors market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Small Bore Connectors Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Small Bore Connectors industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Small Bore Connectors Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Small Bore Connectors Market Size Outlook- Companies plan for

*Small Bore Connectors Market Size, Trends, Analysis, and Outlook By Product (Liquid Bore Connector, Gas Bore C...*

focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Small Bore Connectors market segments. Similarly, Strong end-user demand is encouraging Canadian Small Bore Connectors companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Small Bore Connectors market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Small Bore Connectors Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Small Bore Connectors industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Small Bore Connectors market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Small Bore Connectors Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Small Bore Connectors in Asia Pacific. In particular, China, India, and South East Asian Small Bore Connectors markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Small Bore Connectors Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Small Bore Connectors Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Small Bore Connectors market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Small Bore Connectors.

Small Bore Connectors Market Company Profiles

The global Small Bore Connectors market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Baxter International Inc, Becton, Dickinson and Company, Elcam Medical, ICU Medical Inc, Merck KGaA, Merit Medical Systems Inc, Nordson Corp, Qosina, Smiths Medical.

Recent Small Bore Connectors Market Developments

The global Small Bore Connectors market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Small Bore Connectors Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

B. Braun Melsungen AG

Baxter International Inc

Becton, Dickinson and Company

Elcam Medical

ICU Medical Inc

Merck KGaA

Merit Medical Systems Inc

Nordson Corp

Qosina

Smiths Medical

Formats Available: Excel, PDF, and PPT



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Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

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Research and Academia

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