

# **Single Board Computer Market Size, Share, and Outlook, 2025 Report- By Application (Test & Measurement, Communication, Data Processing, Research, Others), By Processor (ARM, X86, Atom, PowerPC), By Component (Solution, Service), By End-User (Industrial Automation, Transportation & Harbor, Network Appliance, Entertainment & Public Service, Aerospace & Defense, Consumer Electronics, Energy & Utilities, Healthcare, Others), 2018-2032**

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## **Abstracts**

### **Single Board Computer Market Outlook**

The Single Board Computer Market size is expected to register a growth rate of 4.8% during the forecast period from \$3.44 Billion in 2025 to \$4.8 Billion in 2032. The Single Board Computer market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Single Board Computer segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (Test & Measurement, Communication, Data Processing, Research, Others), By Processor (ARM, X86, Atom, PowerPC), By Component (Solution, Service), By End-User (Industrial Automation, Transportation & Harbor, Network Appliance, Entertainment & Public Service, Aerospace & Defense, Consumer Electronics, Energy & Utilities, Healthcare, Others). Over 70 tables and charts showcase findings from our latest survey report on Single Board Computer markets.

## Single Board Computer Market Insights, 2025

The Single Board Computer (SBC) Market is growing due to rising demand in IoT, industrial automation, and AI-powered edge computing. Companies like Raspberry Pi, NVIDIA (Jetson series), and BeagleBoard are leading the market with compact, energy-efficient, and high-performance SBCs for embedded applications. The expansion of autonomous robotics, AI-driven smart devices, and low-power computing solutions is further driving innovation. However, chip shortages, supply chain disruptions, and the need for specialized software compatibility pose challenges.

## Five Trends that will define global Single Board Computer market in 2025 and Beyond

A closer look at the multi-million market for Single Board Computer identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Single Board Computer companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Single Board Computer vendors.

## What are the biggest opportunities for growth in the Single Board Computer industry?

The Single Board Computer sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Single Board Computer Market Segment Insights

The Single Board Computer industry presents strong offers across categories. The analytical report offers forecasts of Single Board Computer industry performance across segments and countries. Key segments in the industry include%li%By Application (Test & Measurement, Communication, Data Processing, Research, Others), By Processor (ARM, X86, Atom, PowerPC), By Component (Solution, Service), By End-User

(Industrial Automation, Transportation & Harbor, Network Appliance, Entertainment & Public Service, Aerospace & Defense, Consumer Electronics, Energy & Utilities, Healthcare, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Single Board Computer market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Single Board Computer industry ecosystem. It assists decision-makers in evaluating global Single Board Computer market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Single Board Computer industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

### Asia Pacific Single Board Computer Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Single Board Computer Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Single Board Computer with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Single Board Computer market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Single Board Computer market Insights%li%Vendors are exploring new opportunities within the US Single Board Computer industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Single Board Computer companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Single Board Computer market.

Latin American Single Board Computer market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Single Board Computer Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Single Board Computer markets. Designing expansion and marketing strategies to cater to the

local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Single Board Computer markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape%li%How Single Board Computer companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include AAEON Electronics Inc, Abaco Systems Inc, ADES Corp, ADI Engineering, Advantech Co. Ltd, ArmorLink International, Curtiss-Wright, Emerson Electric Co., Eurotech, GE Intelligent Platform, NXP Semiconductors, Raspberry pi.

## Single Board Computer Market Segmentation

### By Application

#### Test & Measurement

#### Communication

#### Data Processing

#### Research

#### Others

### By Processor

#### ARM

#### X86

Atom

PowerPC

By Component

Solution

Service

By End-User

Industrial Automation

Transportation & Harbor

Network Appliance

Entertainment & Public Service

Aerospace & Defense

Consumer Electronics

Energy & Utilities

Healthcare

Others

Leading Companies

AAEON Electronics Inc

Abaco Systems Inc

ADES Corp

ADI Engineering

Advantech Co. Ltd

ArmorLink International

Curtiss-Wright

Emerson Electric Co.

Eurotech

GE Intelligent Platform

NXP Semiconductors

Raspberry pi

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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### **By Application**

**Test & Measurement**

**Communication**

**Data Processing**

**Research**

**Others**

**By Processor**

**ARM**

**X86**

**Atom**

**PowerPC**

**By Component**

**Solution**

**Service**

**By End-User**

**Industrial Automation**

**Transportation & Harbor**

**Network Appliance**

**Entertainment & Public Service**

**Aerospace & Defense**

**Consumer Electronics**

**Energy & Utilities**

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## **Others**

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**ADES Corp**

**ADI Engineering**

**Advantech Co. Ltd**

**ArmorLink International**

**Curtiss-Wright**

**Emerson Electric Co.**

**Eurotech**

**GE Intelligent Platform**

**NXP Semiconductors**

**Raspberry pi**

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