

Single-arm Medical Pendant Market Size, Share and Growth Outlook 2026: By Installation (Ceiling-Mounted Pendants, Wall-Mounted Pendants), By Capability, By Application Category, By End User, Companies to 2034.

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Abstracts

The global Single-arm Medical Pendant Market size is forecast to increase from \$364.9 Million in 2026 to \$590.43 Million in 2034 at a CAGR of 6.2% between 2026 and 2034.

The Single-arm Medical Pendant market report provides detailed analysis and outlook of Single-arm Medical Pendant segments including By Installation (Ceiling-Mounted Pendants, Wall-Mounted Pendants), By Capability (Light-Duty Single-arm Pendants, Heavy-Duty Single-arm Pendants), By Application Category (Surgery / Operating Room (OR) Pendants, Anesthesia Pendants, Intensive Care Unit (ICU) / Critical Care Pendants, Endoscopy and Diagnostics Pendants), By End User (Hospitals and Medical Centers, Ambulatory Surgical Centers (ASCs), Specialty Outpatient Clinics) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Single-Arm Medical Pendant Industry Overview

Modular infrastructure solutions are modernizing surgical and critical care environments.

The global single-arm medical pendant industry is advancing as healthcare facilities increasingly invest in flexible equipment management systems that improve operating room efficiency, ergonomics, and clinical workflow. Growing adoption of minimally invasive surgery, advanced imaging technologies, and integrated operating room

environments is driving demand for pendant systems capable of supporting sophisticated medical equipment while optimizing workspace organization. Manufacturers are focusing on customizable suspension systems, enhanced cable management, and integrated utility distribution to meet the evolving infrastructure requirements of modern hospitals.

Customized pendant systems are improving operating room flexibility.

Manufacturers are developing modular single-arm pendant solutions that support efficient equipment positioning and adaptable clinical environments. Ondal continues supplying customized suspension and single-arm pendant systems for healthcare facilities, with engineering focused on ergonomic positioning, structural reliability, and flexible equipment support for surgical applications. Similarly, Skytron provides advanced surgical lighting and pendant integration solutions through its Aurora series, enabling rapid repositioning of medical equipment, power outlets, and gas services to support high-turnover operating rooms and improve workflow across a broad range of surgical procedures.

Integrated utility management is strengthening hospital infrastructure.

Single-arm medical pendants are increasingly functioning as comprehensive infrastructure platforms that combine equipment support with essential clinical utilities. BeaconMedaes continues expanding its ceiling pendant and medical supply unit portfolio with solutions designed to integrate medical gas distribution, electrical services, and equipment mounting within a single ergonomic platform. The company's technical focus on safety compliance, configurable layouts, and efficient utility management reflects the industry's broader movement toward intelligent operating room infrastructure that enhances clinician productivity while supporting safe and organized patient care environments.

Single-arm Medical Pendant Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Single-arm Medical Pendant market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Ondal Medical Systems GmbH, Drägerwerk AG & Co. KGaA, STERIS plc, Getinge AB, Stryker Corporation, Tedisel Medical, Brandon Medical Co. Ltd., Skytron, LLC, BeaconMedaes (Atlas

Copco), Elektra Hellas S.A.. The Single-arm Medical Pendant market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Single-arm Medical Pendant industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Single-arm Medical Pendant Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Single-arm Medical Pendant companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Single-arm Medical Pendant markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Single-arm Medical Pendant Market Competitive Benchmarking and Company Analysis

Leading companies in Single-arm Medical Pendant industry include- Ondal Medical Systems GmbH, Drägerwerk AG & Co. KGaA, STERIS plc, Getinge AB, Stryker Corporation, Tedisel Medical, Brandon Medical Co. Ltd., Skytron, LLC, BeaconMedaes (Atlas Copco), Elektra Hellas S.A.. The Single-arm Medical Pendant market remains moderately to highly fragmented, with competition expected to intensify as companies

accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Single-arm Medical Pendant Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Single-arm Medical Pendant market remains one of the strongest-performing segments in the country.

The US Single-arm Medical Pendant Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Single-arm Medical Pendant market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Single-arm Medical Pendant industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Single-arm Medical Pendant markets

Canada's strong Single-arm Medical Pendant sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Single-arm Medical Pendant market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced

manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Single-arm Medical Pendant Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Single-arm Medical Pendant market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Single-arm Medical Pendant population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Single-arm Medical Pendant industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Single-arm Medical Pendant market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Single-arm Medical Pendant sales through 2034

France Single-arm Medical Pendant companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Single-arm Medical Pendant Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Single-arm Medical Pendant distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Single-arm Medical Pendant Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Single-arm Medical Pendant market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Single-arm Medical Pendant industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Single-arm Medical Pendant industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Single-arm Medical Pendant Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Single-arm Medical Pendant market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain.

Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Single-arm Medical Pendant market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Single-arm Medical Pendant Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending.

Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Single-arm Medical Pendant Market Segmentation

By Installation

Ceiling-Mounted Pendants

Wall-Mounted Pendants

By Capability

Light-Duty Single-arm Pendants

Heavy-Duty Single-arm Pendants

By Application Category

Surgery / Operating Room (OR) Pendants

Anesthesia Pendants

Intensive Care Unit (ICU) / Critical Care Pendants

Endoscopy and Diagnostics Pendants

By End User

Hospitals and Medical Centers

Ambulatory Surgical Centers (ASCs)

Specialty Outpatient Clinics

Leading Companies in Single-arm Medical Pendant Industry (2026)

Ondal Medical Systems GmbH

Drägerwerk AG & Co. KGaA

STERIS plc

Getinge AB

Stryker Corporation

Tedisel Medical

Brandon Medical Co. Ltd.

Skytron, LLC

BeaconMedaes (Atlas Copco)

Elektra Hellas S.A.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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