

# **Shingles Vaccine Market Size, Trends, Analysis, and Outlook By Product (Shingrix, Zostavax, SKYZoster), By Type (Recombinant Vaccine, Live Attenuated Vaccine), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Shingles Vaccine market size is poised to register 8.74% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Shingles Vaccine market across By Product (Shingrix, Zostavax, SKYZoster), By Type (Recombinant Vaccine, Live Attenuated Vaccine).

The Shingles Vaccine market is experiencing significant growth, driven by the aging population, the high burden of herpes zoster infection, and the availability of safe and effective vaccines for preventing shingles and its complications. Shingles, caused by the reactivation of the varicella-zoster virus, can lead to debilitating pain, rash, and long-term nerve damage, particularly in older adults and immunocompromised individuals. Vaccination against shingles has been shown to reduce the incidence and severity of the disease, offering protection against postherpetic neuralgia and other complications. With increasing vaccination coverage, public health campaigns, and the introduction of new vaccines with improved efficacy and safety profiles, the market for shingles vaccines is expected to witness continued expansion, contributing to the prevention of shingles-related morbidity and mortality.

### **Shingles Vaccine Market Drivers, Trends, Opportunities, and Growth Opportunities**

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Shingles Vaccine market research analyses the

global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Shingles Vaccine survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Shingles Vaccine industry.

Key market trends defining the global Shingles Vaccine demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Shingles Vaccine Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Shingles Vaccine industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Shingles Vaccine companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Shingles Vaccine industry

Leading Shingles Vaccine companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Shingles Vaccine companies.

Shingles Vaccine Market Study- Strategic Analysis Review

The Shingles Vaccine market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy

formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Shingles Vaccine Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Shingles Vaccine industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Shingles Vaccine Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Shingles Vaccine Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Shingles Vaccine market segments. Similarly, Strong end-user demand is encouraging Canadian Shingles Vaccine companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Shingles Vaccine market is expected to experience significant expansion, offering lucrative opportunities

for both domestic and international stakeholders.

Europe Shingles Vaccine Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Shingles Vaccine industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Shingles Vaccine market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Shingles Vaccine Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Shingles Vaccine in Asia Pacific. In particular, China, India, and South East Asian Shingles Vaccine markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Shingles Vaccine Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Shingles Vaccine Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Shingles Vaccine market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Shingles Vaccine.

### Shingles Vaccine Market Company Profiles

The global Shingles Vaccine market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are CanSinoBIO, Changchun BCHO Biotechnology Co, Curevo Inc, Geneone Life Science, GSK plc, Jiangsu Recbio Technology Co. Ltd, Merck & Co. Inc, Pfizer Inc, SK chemicals, Vaccitech

### Recent Shingles Vaccine Market Developments

The global Shingles Vaccine market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Shingles Vaccine Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Shingrix

Zostavax

SKYZoster

By Type

Recombinant Vaccine

Live Attenuated Vaccine

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

CanSinoBIO

Changchun BCHAT Biotechnology Co

Curevo Inc

Geneone Life Science

GSK plc

Jiangsu Recbio Technology Co. Ltd

Merck & Co. Inc

Pfizer Inc

SK chemicals

Vaccitech

Formats Available: Excel, PDF, and PPT

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Recombinant Vaccine

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Changchun BCHO Biotechnology Co

Curevo Inc

Geneone Life Science

GSK plc

Jiangsu Recbio Technology Co. Ltd

Merck & Co. Inc

Pfizer Inc

SK chemicals

Vaccitech

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