

# **Sharps Containers Market Size, Trends, Analysis, and Outlook By Usage (Single-Use, Reusable), By Type (Patient Room Containers, Phlebotomy Containers, Multipurpose Containers), By Container Size (1 to 2 Gallons, 2 to 4 Gallons, 4 to 8 Gallons), By Distribution Channel (Direct Sale, Online Sale, Retail Sale), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/S247977826C9EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: S247977826C9EN

## **Abstracts**

The global Sharps Containers market size is poised to register 4.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Sharps Containers market across By Usage (Single-Use, Reusable), By Type (Patient Room Containers, Phlebotomy Containers, Multipurpose Containers), By Container Size (1 to 2 Gallons, 2 to 4 Gallons, 4 to 8 Gallons), By Distribution Channel (Direct Sale, Online Sale, Retail Sale)

The sharps containers market is influenced by occupational health and safety regulations, infection control practices, and healthcare waste management initiatives driving demand for safe, secure, and compliant disposal solutions for needles, syringes, and other sharp medical instruments. With a growing emphasis on preventing needlestick injuries, bloodborne pathogen transmission, and environmental contamination, there's a demand for sharps containers offering puncture resistance, leak-proof seals, and user-friendly features in healthcare facilities, laboratories, and community settings. By 2030, the market is expected to witness advancements in container design, material recycling, and smart disposal technologies, facilitating sustainable waste management practices and minimizing occupational hazards associated with sharp medical waste handling.

## Sharps Containers Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Sharps Containers market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Sharps Containers survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Sharps Containers industry.

### Key market trends defining the global Sharps Containers demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Sharps Containers Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Sharps Containers industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Sharps Containers companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Sharps Containers industry

Leading Sharps Containers companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Sharps Containers companies.

### Sharps Containers Market Study- Strategic Analysis Review

The Sharps Containers market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Sharps Containers Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Sharps Containers industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Sharps Containers Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Sharps Containers Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024

(around 3.7% growth in 2024), potentially driving demand for various Sharps Containers market segments. Similarly, Strong market demand is encouraging Canadian Sharps Containers companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Sharps Containers market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Sharps Containers Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Sharps Containers industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Sharps Containers market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Sharps Containers Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Sharps Containers in Asia Pacific. In particular, China, India, and South East Asian Sharps Containers markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Sharps Containers Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Sharps Containers Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Sharps Containers market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Sharps Containers.

Sharps Containers Market Company Profiles

The global Sharps Containers market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton, Dickinson and Company, Bemis Manufacturing Company, Bondtech Corp, Dailymag Magnetic Technology (Ningbo) Ltd, Daniels Health, EnviroTain LLC, GPC Medical Ltd, Henry Schein Inc, MarketLab Inc, MAUSER Group, Medtronic plc, Medu-Scientific Ltd, Sharps Compliance Inc, Stericycle Inc.

Recent Sharps Containers Market Developments

The global Sharps Containers market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Sharps Containers Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Usage

Single-Use

Reusable

By Type

Patient Room Containers

Phlebotomy Containers

Multipurpose Containers

By Container Size

1 to 2 Gallons

2 to 4 Gallons

4 to 8 Gallons

By Distribution Channel

Direct Sale

Online Sale

Retail Sale

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Becton, Dickinson and Company

Bemis Manufacturing Company

Bondtech Corp

Dailymag Magnetic Technology (Ningbo) Ltd

Daniels Health

EnviroTain LLC

GPC Medical Ltd

Henry Schein Inc

MarketLab Inc

MAUSER Group

Medtronic plc

Medu-Scientific Ltd

Sharps Compliance Inc

Stericycle Inc

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Sharps Containers Market Overview and Key Findings, 2024
- 1.2 Sharps Containers Market Size and Growth Outlook, 2021- 2030
- 1.3 Sharps Containers Market Growth Opportunities to 2030
- 1.4 Key Sharps Containers Market Trends and Challenges
  - 1.4.1 Sharps Containers Market Drivers and Trends
  - 1.4.2 Sharps Containers Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Sharps Containers Companies

### 2. SHARPS CONTAINERS MARKET SIZE OUTLOOK TO 2030

- 2.1 Sharps Containers Market Size Outlook, USD Million, 2021- 2030
- 2.2 Sharps Containers Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. SHARPS CONTAINERS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. SHARPS CONTAINERS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Usage
    - Single-Use
    - Reusable
  - By Type

Patient Room Containers  
Phlebotomy Containers  
Multipurpose Containers  
By Container Size

## **1 TO 2 GALLONS**

## **2 TO 4 GALLONS**

## **4 TO 8 GALLONS**

By Distribution Channel

Direct Sale

Online Sale

Retail Sale

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Sharps Containers Market, 2025

5.2 Asia Pacific Sharps Containers Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Sharps Containers Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Sharps Containers Market, 2025

5.5 Europe Sharps Containers Market Size Outlook by Type, 2021- 2030

5.6 Europe Sharps Containers Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Sharps Containers Market, 2025

5.8 North America Sharps Containers Market Size Outlook by Type, 2021- 2030

5.9 North America Sharps Containers Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Sharps Containers Market, 2025

5.11 South America Pacific Sharps Containers Market Size Outlook by Type, 2021-  
2030

5.12 South America Sharps Containers Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Sharps Containers Market, 2025

5.14 Middle East Africa Sharps Containers Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Sharps Containers Market Size Outlook by Application, 2021-  
2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Sharps Containers Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Sharps Containers Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Sharps Containers Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Sharps Containers Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Sharps Containers Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Sharps Containers Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Sharps Containers Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Sharps Containers Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Sharps Containers Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Sharps Containers Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Sharps Containers Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Sharps Containers Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Sharps Containers Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Sharps Containers Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Sharps Containers Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Sharps Containers Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Sharps Containers Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Sharps Containers Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Sharps Containers Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Sharps Containers Industry Drivers and Opportunities

- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Sharps Containers Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Sharps Containers Industry Drivers and Opportunities

## **7. SHARPS CONTAINERS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. SHARPS CONTAINERS COMPANY PROFILES**

- 8.1 Profiles of Leading Sharps Containers Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Becton, Dickinson and Company
- Bemis Manufacturing Company
- Bondtech Corp
- Dailymag Magnetic Technology (Ningbo) Ltd
- Daniels Health
- EnviroTain LLC
- GPC Medical Ltd
- Henry Schein Inc
- MarketLab Inc
- MAUSER Group
- Medtronic plc
- Medu-Scientific Ltd
- Sharps Compliance Inc
- Stericycle Inc.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Sharps Containers Market Size, Trends, Analysis, and Outlook By Usage (Single-Use, Reusable), By Type (Patient Room Containers, Phlebotomy Containers, Multipurpose Containers), By Container Size (1 to 2 Gallons, 2 to 4 Gallons, 4 to 8 Gallons), By Distribution Channel (Direct Sale, Online Sale, Retail Sale), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/S247977826C9EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S247977826C9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970