

Sequential Compression System Market Size, Share and Growth Outlook 2026: By Product Type (Compression Systems, Consumables and Accessories), By Technology, By Application, By End-User, Companies to 2034.

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Abstracts

The global Sequential Compression System Market size is forecast to increase from \$2.23 Billion in 2026 to \$3.74 Billion in 2034 at a CAGR of 6.66% between 2026 and 2034.

The Sequential Compression System market report provides detailed analysis and outlook of Sequential Compression System segments including By Product Type (Compression Systems, Consumables and Accessories), By Technology (Alternate Sequential Compression (ASC), Simultaneous Sequential Compression (SSC)), By Application (Deep Vein Thrombosis (DVT) Prevention, Lymphedema Management, Chronic Venous Insufficiency (CVI) and Ulcer Management, Sports Recovery and Performance, Others), By End-User (Institutional Settings, Home and Retail) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Sequential Compression System Industry Overview

Personalized Compression Therapy, Portable Devices, and Advanced Material Engineering Are Transforming the Sequential Compression System Industry

The sequential compression system industry is evolving rapidly as healthcare providers increasingly prioritize personalized therapy, home-based treatment solutions, and

advanced compression technologies for the management of venous disorders, lymphedema, and deep vein thrombosis prevention. The market is witnessing growing demand for systems that improve patient compliance, expand anatomical treatment coverage, and support continuity of care beyond acute hospital settings. Manufacturers and research institutions are focusing on innovations in garment design, portable compression technologies, and material engineering to enhance therapeutic efficacy while improving patient comfort and accessibility.

Personalized and Inclusive Compression Garments Are Expanding Treatment Capabilities

The management of chronic lymphatic and venous disorders increasingly requires compression systems capable of addressing diverse patient anatomies and complex treatment areas. Manufacturers are responding by developing more inclusive and anatomically targeted compression garments that improve therapeutic coverage and patient adherence. This trend is reflected by AIROS Medical's expansion of its pants-style truncal compression garment portfolio, offering broader size ranges and both 6-chamber and 8-chamber configurations. These enhanced systems support treatment of the pelvis, abdomen, and lower back, demonstrating the industry's growing emphasis on personalized compression therapy for patients with advanced lymphedema conditions.

Portable and Non-Electronic Compression Technologies Are Expanding Care Access

Healthcare systems are increasingly seeking portable, cost-effective compression solutions that facilitate patient mobility and continuity of treatment following hospital discharge. This demand is driving innovation beyond conventional pneumatic compression systems toward alternative mechanical and manual approaches. Fox Chase Cancer Center's development of a Sequential Manual Compression Device exemplifies this trend by introducing a manually operated compression platform designed for deep vein thrombosis prevention and treatment. The device's portable design and simplified operating mechanism reflect the broader industry movement toward accessible compression technologies that support transition-of-care management.

Advanced Material Science Is Supporting Next-Generation Compression Systems

Material engineering and component optimization continue to play a critical role in the development of high-performance sequential compression technologies. Manufacturers

increasingly require advanced testing methodologies to improve the durability, precision, and therapeutic performance of compression system components and specialized textiles. This trend is highlighted by Shimadzu Corporation's introduction of its Micro Compression Testing Machine, which enables multi-point measurement and micron-scale material characterization. Such technologies support research and development efforts focused on improving compression fabrics, device components, and therapeutic performance characteristics within modern medical compression systems.

Sequential Compression System Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Sequential Compression System market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Tactile Medical, Bio Compression Systems, Inc., Mego Afek AC Ltd., Medline Industries, LP, DJO Global, Inc., 3M Company, Essity AB, M?Inlycke Health Care AB, Cardinal Health, Inc., SIGVARIS GROUP. The Sequential Compression System market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Sequential Compression System industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Sequential Compression System Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Sequential Compression System companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Sequential Compression System markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Sequential Compression System Market Competitive Benchmarking and Company Analysis

Leading companies in Sequential Compression System industry include- Tactile Medical, Bio Compression Systems, Inc., Mego Afek AC Ltd., Medline Industries, LP, DJO Global, Inc., 3M Company, Essity AB, M?Inlycke Health Care AB, Cardinal Health, Inc., SIGVARIS GROUP. The Sequential Compression System market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Sequential Compression System Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Sequential Compression System market remains one of the strongest-performing segments in the country.

The US Sequential Compression System Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end

transformations to enhance efficiency and cost management. The US Sequential Compression System market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Sequential Compression System industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Sequential Compression System markets

Canada's strong Sequential Compression System sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Sequential Compression System market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Sequential Compression System Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Sequential Compression System market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Sequential Compression System population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Sequential Compression System industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Sequential Compression System market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Sequential Compression System sales through 2034

France Sequential Compression System companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Sequential Compression System Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Sequential Compression System distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Sequential Compression System Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Sequential Compression System market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong

pillar of Sequential Compression System industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Sequential Compression System industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Sequential Compression System Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Sequential Compression System market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Sequential Compression System market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Sequential Compression System Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending.

Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Sequential Compression System Market Segmentation

By Product Type

Compression Systems

Consumables and Accessories

By Technology

Alternate Sequential Compression (ASC)

Simultaneous Sequential Compression (SSC)

By Application

Deep Vein Thrombosis (DVT) Prevention

Lymphedema Management

Chronic Venous Insufficiency (CVI) and Ulcer Management

Sports Recovery and Performance

Others

By End-User

Institutional Settings

Home and Retail

Leading Companies in Sequential Compression System Industry (2026)

Tactile Medical

Bio Compression Systems, Inc.

Mego Afek AC Ltd.

Medline Industries, LP

DJO Global, Inc.

3M Company

Essity AB

M?Inlycke Health Care AB

Cardinal Health, Inc.

SIGVARIS GROUP

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,

Other Africa

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3M COMPANY

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Cardinal Health, Inc.

SIGVARIS GROUP

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