

Sensitive Toothpaste Market Size, Trends, Analysis, and Outlook By Product (Whitening, Rapid Relief, Others), By Distribution Channel (Supermarkets/ Hypermarkets, Convenience Stores, Pharmacies and Drug Stores, Online), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/SB4AD241EB92EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: SB4AD241EB92EN

Abstracts

Global Sensitive Toothpaste Market Size is valued at \$1.6 Billion in 2024 and is forecast to register a growth rate (CAGR) of 5.9% to reach \$2.5 Billion by 2032.

The sensitive toothpaste market is witnessing steady growth, fueled by rising consumer awareness of oral health and the prevalence of sensitive teeth. As individuals seek effective solutions for tooth sensitivity, demand for specialized toothpaste formulations is increasing. The trend towards natural and gentle ingredients is influencing purchasing behavior, with consumers favoring products that prioritize safety and effectiveness. Additionally, innovations in packaging and marketing strategies are enhancing market reach.

Sensitive Toothpaste Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Sensitive Toothpaste survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Sensitive Toothpaste industry.

Key market trends defining the global Sensitive Toothpaste demand in 2025 and

Beyond

The Sensitive Toothpaste industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Sensitive Toothpaste Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Sensitive Toothpaste industry

Leading Sensitive Toothpaste companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Sensitive Toothpaste companies.

Sensitive Toothpaste Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

Sensitive Toothpaste Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Sensitive Toothpaste industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Sensitive Toothpaste Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Sensitive Toothpaste Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Sensitive Toothpaste market segments. Similarly, strong market demand encourages Canadian Sensitive Toothpaste companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Sensitive Toothpaste Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Sensitive Toothpaste industry remains the major market for companies in the European Sensitive Toothpaste industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Sensitive Toothpaste market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies,

innovative product offerings, and addressing niche consumer segments.

Asia Pacific Sensitive Toothpaste Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Sensitive Toothpaste in Asia Pacific. In particular, China, India, and South East Asian Sensitive Toothpaste markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Sensitive Toothpaste Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Sensitive Toothpaste Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Sensitive Toothpaste market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Sensitive Toothpaste.

Sensitive Toothpaste Company Profiles

The global Sensitive Toothpaste market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are BioMin USA, Church and Dwight Co. Inc, Coswell Spa, GlaxoSmithKline Plc, Group Pharmaceuticals

Ltd, Henkel AG & Co. KGaA, Optima Naturals S.r.l, Oriflame Holding AG, Patanjali Ayurved Ltd, Sheffield Pharmaceuticals LLC, Splat Global UK Ltd, Spotlight Oralcare EU, Sunstar Suisse SA, The Himalaya Drug Co., The Honest Co. Inc, The Procter & Gamble Company (P&G), Vicco Laboratories.

Recent Sensitive Toothpaste Market Developments

The global Sensitive Toothpaste market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Sensitive Toothpaste Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Sensitive Toothpaste Market Size, Trends, Analysis, and Outlook By Product (Whitening, Rapid Relief, Others),...

By Product

Whitening

Rapid Relief

Others

By Distribution Channel

Supermarkets/ Hypermarkets

Convenience Stores

Pharmacies and Drug Stores

Online

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

BioMin USA

Church and Dwight Co. Inc

Coswell Spa

GlaxoSmithKline Plc

Group Pharmaceuticals Ltd

Henkel AG & Co. KGaA

Optima Naturals S.r.l

Oriflame Holding AG

Patanjali Ayurved Ltd

Sheffield Pharmaceuticals LLC

Splat Global UK Ltd

Spotlight Oralcare EU

Sunstar Suisse SA

The Himalaya Drug Co.

The Honest Co. Inc

The Procter & Gamble Company (P&G)

Vicco Laboratories

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. SENSITIVE TOOTHPASTE MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Sensitive Toothpaste Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Sensitive Toothpaste Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Sensitive Toothpaste Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Sensitive Toothpaste Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Sensitive Toothpaste Market Outlook to 2032

CHAPTER 5: SENSITIVE TOOTHPASTE MARKET DYNAMICS

Sensitive Toothpaste Market Size, Trends, Analysis, and Outlook By Product (Whitening, Rapid Relief, Others),...

- 5.1 Key Sensitive Toothpaste Market Trends
- 5.2 Potential Sensitive Toothpaste Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL SENSITIVE TOOTHPASTE MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Product
 - Whitening
 - Rapid Relief
 - Others
- Distribution Channel
 - Supermarkets/ Hypermarkets
 - Convenience Stores
 - Pharmacies and Drug Stores
 - Online
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA SENSITIVE TOOTHPASTE MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Product
 - Whitening
 - Rapid Relief
 - Others
- Distribution Channel
 - Supermarkets/ Hypermarkets
 - Convenience Stores
 - Pharmacies and Drug Stores
 - Online
- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Sensitive Toothpaste Market Size Forecast, 2021- 2032
 - 7.3.2 Canada Sensitive Toothpaste Market Size Forecast, 2021- 2032
 - 7.3.3 Mexico Sensitive Toothpaste Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE SENSITIVE TOOTHPASTE MARKET ANALYSIS AND

OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Product

Whitening

Rapid Relief

Others

Distribution Channel

Supermarkets/ Hypermarkets

Convenience Stores

Pharmacies and Drug Stores

Online

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Sensitive Toothpaste Market Size Forecast, 2021- 2032

8.3.2 France Sensitive Toothpaste Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Sensitive Toothpaste Market Size Forecast, 2021- 2032

8.3.4 Spain Sensitive Toothpaste Market Size Forecast, 2021- 2032

8.3.5 Italy Sensitive Toothpaste Market Size Forecast, 2021- 2032

8.3.6 Russia Sensitive Toothpaste Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Sensitive Toothpaste Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC SENSITIVE TOOTHPASTE MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Product

Whitening

Rapid Relief

Others

Distribution Channel

Supermarkets/ Hypermarkets

Convenience Stores

Pharmacies and Drug Stores

Online

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Sensitive Toothpaste Market Size Forecast, 2021- 2032

9.3.2 India Sensitive Toothpaste Market Size Forecast, 2021- 2032

9.3.3 Japan Sensitive Toothpaste Market Size Forecast, 2021- 2032

9.3.4 South Korea Sensitive Toothpaste Market Size Forecast, 2021- 2032

9.3.5 Australia Sensitive Toothpaste Market Size Forecast, 2021- 2032

9.3.6 South East Asia Sensitive Toothpaste Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Sensitive Toothpaste Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA SENSITIVE TOOTHPASTE MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Product

Whitening

Rapid Relief

Others

Distribution Channel

Supermarkets/ Hypermarkets

Convenience Stores

Pharmacies and Drug Stores

Online

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Sensitive Toothpaste Market Size Forecast, 2021- 2032

10.3.2 Argentina Sensitive Toothpaste Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Sensitive Toothpaste Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA SENSITIVE TOOTHPASTE MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Product

Whitening

Rapid Relief

Others

Distribution Channel

Supermarkets/ Hypermarkets

Convenience Stores

Pharmacies and Drug Stores

Online

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Sensitive Toothpaste Market Size Forecast, 2021- 2032

11.3.2 The UAE Sensitive Toothpaste Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Sensitive Toothpaste Market Size Forecast, 2021- 2032

11.3.4 South Africa Sensitive Toothpaste Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Sensitive Toothpaste Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 BioMin USA

Church and Dwight Co. Inc

Coswell Spa

GlaxoSmithKline Plc

Group Pharmaceuticals Ltd

Henkel AG & Co. KGaA

Optima Naturals S.r.l

Oriflame Holding AG

Patanjali Ayurved Ltd

Sheffield Pharmaceuticals LLC

Splat Global UK Ltd

Spotlight Oralcare EU

Sunstar Suisse SA

The Himalaya Drug Co.

The Honest Co. Inc

The Procter & Gamble Company (P&G)

Vicco Laboratories

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Sensitive Toothpaste Market Outlook by Type, 2021- 2032

Figure 6: Global Sensitive Toothpaste Market Outlook by Application, 2021- 2032

Figure 7: Global Sensitive Toothpaste Market Outlook by Region, 2021- 2032

Figure 8: North America Sensitive Toothpaste Market Snapshot, Q4-2024

Figure 9: North America Sensitive Toothpaste Market Size Forecast by Type, 2021- 2032

Figure 10: North America Sensitive Toothpaste Market Size Forecast by Application, 2021- 2032

Figure 11: North America Sensitive Toothpaste Market Share by Country, 2023

Figure 12: Europe Sensitive Toothpaste Market Snapshot, Q4-2024

Figure 13: Europe Sensitive Toothpaste Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Sensitive Toothpaste Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Sensitive Toothpaste Market Share by Country, 2023

Figure 16: Asia Pacific Sensitive Toothpaste Market Snapshot, Q4-2024

Figure 17: Asia Pacific Sensitive Toothpaste Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Sensitive Toothpaste Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Sensitive Toothpaste Market Share by Country, 2023

Figure 20: South America Sensitive Toothpaste Market Snapshot, Q4-2024

Figure 21: South America Sensitive Toothpaste Market Size Forecast by Type, 2021- 2032

Figure 22: South America Sensitive Toothpaste Market Size Forecast by Application, 2021- 2032

Figure 23: South America Sensitive Toothpaste Market Share by Country, 2023

Figure 24: Middle East and Africa Sensitive Toothpaste Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Sensitive Toothpaste Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Sensitive Toothpaste Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Sensitive Toothpaste Market Share by Country, 2023

Figure 28: United States Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 34: Spain Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 38: China Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 44: Rest of APAC Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 48: Saudi Arabia Sensitive Toothpaste Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Sensitive Toothpaste Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Sensitive Toothpaste Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Sensitive Toothpaste Market Size Outlook by Segments, 2021- 2032

Table 7: Global Sensitive Toothpaste Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Sensitive Toothpaste Market Outlook by Type, 2021- 2032

Table 10: North America- Sensitive Toothpaste Market Outlook by Country, 2021- 2032

Table 11: Europe - Sensitive Toothpaste Market Outlook by Type, 2021- 2032

Table 12: Europe - Sensitive Toothpaste Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Sensitive Toothpaste Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Sensitive Toothpaste Market Outlook by Country, 2021- 2032

Table 15: South America- Sensitive Toothpaste Market Outlook by Type, 2021- 2032

Table 16: South America- Sensitive Toothpaste Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Sensitive Toothpaste Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Sensitive Toothpaste Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Sensitive Toothpaste Companies

Table 20: Product Profiles of Leading Sensitive Toothpaste Companies

Table 21: SWOT Profiles of Leading Sensitive Toothpaste Companies

I would like to order

Product name: Sensitive Toothpaste Market Size, Trends, Analysis, and Outlook By Product (Whitening, Rapid Relief, Others), By Distribution Channel (Supermarkets/ Hypermarkets, Convenience Stores, Pharmacies and Drug Stores, Online), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/SB4AD241EB92EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SB4AD241EB92EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970