

Seeds Market Size, Trends, Analysis, and Outlook By Type (Genetically Modified, Conventional), By Crop (Cereals & grains, Oilseeds & pulses, Fruits & vegetables, Others), By Trait (Herbicide tolerance, Insect resistance, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Seeds Market Size is valued at \$61.4 Billion in 2024 and is forecast to register a growth rate (CAGR) of 7.6% to reach \$110.3 Billion by 2032.

The seeds market is experiencing steady growth, driven by increasing consumer demand for gardening and sustainable agriculture practices. As individuals seek to grow their own produce and support local food systems, demand for various seeds, including vegetables, fruits, and herbs, is rising. The trend towards organic and non-GMO seeds is influencing purchasing decisions, with consumers favoring brands that prioritize quality and sustainability. Additionally, innovations in seed technology and marketing strategies are expanding market access.

Seeds Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Seeds survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Seeds industry.

Key market trends defining the global Seeds demand in 2025 and Beyond

The Seeds industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Seeds Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Seeds industry

Leading Seeds companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Seeds companies.

Seeds Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Seeds Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Seeds industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Seeds Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Seeds Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Seeds market segments. Similarly, strong market demand encourages Canadian Seeds companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Seeds Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Seeds industry remains the major market for companies in the European Seeds industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Seeds market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Seeds Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Seeds in Asia Pacific. In particular, China, India, and South East Asian Seeds markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Seeds Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Seeds Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Seeds market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Seeds.

Seeds Company Profiles

The global Seeds market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Advanta Seeds, BASF SE, Bayer AG, Corteva, DLF Seeds A/S, Enza Zaden Beheer B.V., FMC Corp, KWS SAAT SE & Co. KGaA, Limagrain, Longping High-Tech, Rallis India Ltd, Royal Barenbrug Group, Sakata Seed Corp, Syngenta Crop Protection AG, TAKII & Co. Ltd.

Recent Seeds Market Developments

The global Seeds market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Seeds Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Type

Genetically Modified

Conventional

Crop

Cereals & grains

-Corn

-Wheat

-Rice

-Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicac

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

Herbicide tolerance

Insect resistance

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Advanta Seeds

BASF SE

Bayer AG

Corteva

DLF Seeds A/S

Enza Zaden Beheer B.V.

FMC Corp

KWS SAAT SE & Co. KGaA

Limagrain

Longping High-Tech

Rallis India Ltd

Royal Barenbrug Group

Sakata Seed Corp

Syngenta Crop Protection AG

TAKII & Co. Ltd

Formats Available: Excel, PDF, and PPT

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Genetically Modified

Conventional

Crop

Cereals & grains

-Corn

-Wheat

-Rice

-Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicacae

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

Herbicide tolerance

Insect resistance

Others

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Conventional

Crop

Cereals & grains

-Corn

-Wheat

-Rice

-Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicacae

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

Herbicide tolerance

Insect resistance

Others

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Genetically Modified

Conventional

Crop

Cereals & grains

- Corn

- Wheat

- Rice

- Others

Oilseeds & pulses

- Soybean

- Canola

- Cotton

- Others

Fruits & vegetables

- Solanaceae

- Cucurbits

- Brassicacae

- Leafy vegetables

- Roots & bulbs

- Others

Others

- Trait

- Herbicide tolerance

- Insect resistance

- Others

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- Conventional

- Crop

- Cereals & grains

- Corn
- Wheat
- Rice
- Others
- Oilseeds & pulses
- Soybean
- Canola
- Cotton
- Others
- Fruits & vegetables
- Solanaceae
- Cucurbits
- Brassicacae
- Leafy vegetables
- Roots & bulbs
- Others
- Others
- Trait
- Herbicide tolerance
- Insect resistance
- Others

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Crop

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- Wheat
- Rice
- Others
- Oilseeds & pulses
- Soybean
- Canola
- Cotton
- Others
- Fruits & vegetables
- Solanaceae
- Cucurbits
- Brassicac
- Leafy vegetables
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- Others
- Others
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- Herbicide tolerance
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Conventional

Crop

Cereals & grains

- Corn
- Wheat
- Rice
- Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicacae

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

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Insect resistance

Others

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Bayer AG

Corteva

DLF Seeds A/S

Enza Zaden Beheer B.V.

FMC Corp

KWS SAAT SE & Co. KGaA

Limagrain

Longping High-Tech

Rallis India Ltd

Royal Barenbrug Group
Sakata Seed Corp
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