

Seeds Market Size, Trends, Analysis, and Outlook By Type (Genetically Modified, Conventional), By Crop (Cereals & grains, Oilseeds & pulses, Fruits & vegetables, Others), By Trait (Herbicide tolerance, Insect resistance, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/SC72017A49D1EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: SC72017A49D1EN

Abstracts

Global Seeds Market Size is valued at \$61.4 Billion in 2024 and is forecast to register a growth rate (CAGR) of 7.6% to reach \$110.3 Billion by 2032.

The seeds market is experiencing steady growth, driven by increasing consumer demand for gardening and sustainable agriculture practices. As individuals seek to grow their own produce and support local food systems, demand for various seeds, including vegetables, fruits, and herbs, is rising. The trend towards organic and non-GMO seeds is influencing purchasing decisions, with consumers favoring brands that prioritize quality and sustainability. Additionally, innovations in seed technology and marketing strategies are expanding market access.

Seeds Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Seeds survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Seeds industry.

Key market trends defining the global Seeds demand in 2025 and Beyond

The Seeds industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Seeds Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Seeds industry

Leading Seeds companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Seeds companies.

Seeds Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Seeds Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Seeds industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Seeds Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Seeds Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Seeds market segments. Similarly, strong market demand encourages Canadian Seeds companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Seeds Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Seeds industry remains the major market for companies in the European Seeds industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Seeds market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Seeds Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Seeds in Asia Pacific. In particular, China, India, and South East Asian Seeds markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Seeds Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Seeds Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Seeds market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Seeds.

Seeds Company Profiles

The global Seeds market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Advanta Seeds, BASF SE, Bayer AG, Corteva, DLF Seeds A/S, Enza Zaden Beheer B.V., FMC Corp, KWS SAAT SE & Co. KGaA, Limagrain, Longping High-Tech, Rallis India Ltd, Royal Barenbrug Group, Sakata Seed Corp, Syngenta Crop Protection AG, TAKII & Co. Ltd.

Recent Seeds Market Developments

The global Seeds market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Seeds Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Type

Genetically Modified

Conventional

Crop

Cereals & grains

-Corn

-Wheat

-Rice

-Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicac

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

Herbicide tolerance

Insect resistance

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Advanta Seeds

BASF SE

Bayer AG

Corteva

DLF Seeds A/S

Enza Zaden Beheer B.V.

FMC Corp

KWS SAAT SE & Co. KGaA

Limagrain

Longping High-Tech

Rallis India Ltd

Royal Barenbrug Group

Sakata Seed Corp

Syngenta Crop Protection AG

TAKII & Co. Ltd

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. SEEDS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Seeds Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Seeds Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Seeds Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Seeds Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Seeds Market Outlook to 2032

CHAPTER 5: SEEDS MARKET DYNAMICS

Seeds Market Size, Trends, Analysis, and Outlook By Type (Genetically Modified, Conventional), By Crop (Cereal...

5.1 Key Seeds Market Trends

5.2 Potential Seeds Market Opportunities

5.3 Key Market Challenges

CHAPTER 6: GLOBAL SEEDS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Type

Genetically Modified

Conventional

Crop

Cereals & grains

-Corn

-Wheat

-Rice

-Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicas

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

Herbicide tolerance

Insect resistance

Others

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA SEEDS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Type

Genetically Modified

Conventional

Crop

Cereals & grains

-Corn

-Wheat

-Rice

-Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicas

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

Herbicide tolerance

Insect resistance

Others

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Seeds Market Size Forecast, 2021- 2032

7.3.2 Canada Seeds Market Size Forecast, 2021- 2032

7.3.3 Mexico Seeds Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE SEEDS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Genetically Modified

Conventional

Crop

Cereals & grains

- Corn

- Wheat

- Rice

- Others

Oilseeds & pulses

- Soybean

- Canola

- Cotton

- Others

Fruits & vegetables

- Solanaceae

- Cucurbits

- Brassicas

- Leafy vegetables

- Roots & bulbs

- Others

Others

- Trait

- Herbicide tolerance

- Insect resistance

- Others

8.3 Europe Market Outlook by Country, 2021- 2032

- 8.3.1 Germany Seeds Market Size Forecast, 2021- 2032

- 8.3.2 France Seeds Market Size Forecast, 2021- 2032

- 8.3.3 United Kingdom Seeds Market Size Forecast, 2021- 2032

- 8.3.4 Spain Seeds Market Size Forecast, 2021- 2032

- 8.3.5 Italy Seeds Market Size Forecast, 2021- 2032

- 8.3.6 Russia Seeds Market Size Forecast, 2021- 2032

- 8.3.7 Rest of Europe Seeds Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC SEEDS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

- Genetically Modified

- Conventional

- Crop

- Cereals & grains

- Corn
- Wheat
- Rice
- Others
- Oilseeds & pulses
- Soybean
- Canola
- Cotton
- Others
- Fruits & vegetables
- Solanaceae
- Cucurbits
- Brassicac
- Leafy vegetables
- Roots & bulbs
- Others
- Others
- Trait
- Herbicide tolerance
- Insect resistance
- Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Seeds Market Size Forecast, 2021- 2032

9.3.2 India Seeds Market Size Forecast, 2021- 2032

9.3.3 Japan Seeds Market Size Forecast, 2021- 2032

9.3.4 South Korea Seeds Market Size Forecast, 2021- 2032

9.3.5 Australia Seeds Market Size Forecast, 2021- 2032

9.3.6 South East Asia Seeds Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Seeds Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA SEEDS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Genetically Modified

Conventional

Crop

Cereals & grains

- Corn
- Wheat
- Rice
- Others
- Oilseeds & pulses
- Soybean
- Canola
- Cotton
- Others
- Fruits & vegetables
- Solanaceae
- Cucurbits
- Brassicac
- Leafy vegetables
- Roots & bulbs
- Others
- Others
- Trait
- Herbicide tolerance
- Insect resistance
- Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Seeds Market Size Forecast, 2021- 2032

10.3.2 Argentina Seeds Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Seeds Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA SEEDS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Genetically Modified

Conventional

Crop

Cereals & grains

- Corn
- Wheat
- Rice
- Others

Oilseeds & pulses

-Soybean

-Canola

-Cotton

-Others

Fruits & vegetables

-Solanaceae

-Cucurbits

-Brassicac

-Leafy vegetables

-Roots & bulbs

-Others

Others

Trait

Herbicide tolerance

Insect resistance

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Seeds Market Size Forecast, 2021- 2032

11.3.2 The UAE Seeds Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Seeds Market Size Forecast, 2021- 2032

11.3.4 South Africa Seeds Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Seeds Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Advanta Seeds

BASF SE

Bayer AG

Corteva

DLF Seeds A/S

Enza Zaden Beheer B.V.

FMC Corp

KWS SAAT SE & Co. KGaA

Limagrain

Longping High-Tech

Rallis India Ltd

Royal Barenbrug Group
Sakata Seed Corp
Syngenta Crop Protection AG
TAKII & Co. Ltd

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology
- Appendix
- A: Highlights of the Q4-2024 Version
- B: Conclusion and Future Recommendations
- C: Customization Options
- D: Contact Information

List Of Figures

LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Seeds Market Outlook by Type, 2021- 2032
- Figure 6: Global Seeds Market Outlook by Application, 2021- 2032
- Figure 7: Global Seeds Market Outlook by Region, 2021- 2032
- Figure 8: North America Seeds Market Snapshot, Q4-2024
- Figure 9: North America Seeds Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Seeds Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Seeds Market Share by Country, 2023
- Figure 12: Europe Seeds Market Snapshot, Q4-2024
- Figure 13: Europe Seeds Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Seeds Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Seeds Market Share by Country, 2023
- Figure 16: Asia Pacific Seeds Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Seeds Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Seeds Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Seeds Market Share by Country, 2023
- Figure 20: South America Seeds Market Snapshot, Q4-2024
- Figure 21: South America Seeds Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Seeds Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Seeds Market Share by Country, 2023
- Figure 24: Middle East and Africa Seeds Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Seeds Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Seeds Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Seeds Market Share by Country, 2023
- Figure 28: United States Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Seeds Market Size Outlook, \$ Million, 2021- 2032

- Figure 35: Italy Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Seeds Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation
Table 2: Global Seeds Market Size Outlook, \$Million, 2021 to 2032
Table 3: Low Case Scenario Forecasts
Table 4: Reference Case Scenario Forecasts
Table 5: High Growth Scenario Forecasts
Table 6: Global Seeds Market Size Outlook by Segments, 2021- 2032
Table 7: Global Seeds Market Size Outlook by Region, 2021- 2032
Table 8: Country Mapping, 2023 vs. 2032
Table 9: North America- Seeds Market Outlook by Type, 2021- 2032
Table 10: North America- Seeds Market Outlook by Country, 2021- 2032
Table 11: Europe - Seeds Market Outlook by Type, 2021- 2032
Table 12: Europe - Seeds Market Outlook by Country, 2021- 2032
Table 13: Asia Pacific - Seeds Market Outlook by Type, 2021- 2032
Table 14: Asia Pacific - Seeds Market Outlook by Country, 2021- 2032
Table 15: South America- Seeds Market Outlook by Type, 2021- 2032
Table 16: South America- Seeds Market Outlook by Country, 2021- 2032
Table 17: Middle East and Africa - Seeds Market Outlook by Type, 2021- 2032
Table 18: Middle East and Africa - Seeds Market Outlook by Country, 2021- 2032
Table 19: Business Snapshots of Leading Seeds Companies
Table 20: Product Profiles of Leading Seeds Companies
Table 21: SWOT Profiles of Leading Seeds Companies

I would like to order

Product name: Seeds Market Size, Trends, Analysis, and Outlook By Type (Genetically Modified, Conventional), By Crop (Cereals & grains, Oilseeds & pulses, Fruits & vegetables, Others), By Trait (Herbicide tolerance, Insect resistance, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/SC72017A49D1EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC72017A49D1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970