

Seafood Packaging Market Size, Trends, Analysis, and Outlook By Product (Flexible, Rigid), By Technology (Modified Atmosphere Packaging, Vacuum Packaging, Others), By Material (Plastic, Paper & Paperboard), By Application (Fresh and Frozen Products, Processed Products, Ready-To-Eat Products), by Country, Segment, and Companies, 2024-2032

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### **Abstracts**

Global Seafood Packaging Market Size is valued at \$16.5 Billion in 2024 and is forecast to register a growth rate (CAGR) of 5.1% to reach \$24.6 Billion by 2032.

The seafood packaging market is growing due to increasing demand for fresh and sustainable seafood products. The trend towards eco-friendly packaging solutions is driving market expansion, with manufacturers focusing on biodegradable and recyclable materials. Innovations in packaging technology, such as vacuum-sealing and modified atmosphere packaging, are enhancing product shelf life and market potential, encouraging diverse packaging solutions for seafood products.

Seafood Packaging Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Seafood Packaging survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Seafood Packaging industry.

Key market trends defining the global Seafood Packaging demand in 2025 and Beyond



The Seafood Packaging industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Seafood Packaging Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Seafood Packaging industry

Leading Seafood Packaging companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Seafood Packaging companies.

Seafood Packaging Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic



changes.

Seafood Packaging Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Seafood Packaging industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Seafood Packaging Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Seafood Packaging Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Seafood Packaging market segments. Similarly, strong market demand encourages Canadian Seafood Packaging companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Seafood Packaging Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Seafood Packaging industry remains the major market for companies in the European Seafood Packaging industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Seafood Packaging market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.



Asia Pacific Seafood Packaging Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Seafood Packaging in Asia Pacific. In particular, China, India, and South East Asian Seafood Packaging markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Seafood Packaging Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Seafood Packaging Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Seafood Packaging market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Seafood Packaging.

Seafood Packaging Company Profiles

The global Seafood Packaging market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are CoolSeal USA, Dow Inc, Frontier Packaging Inc, guaranteednopresc, Orora Packaging Australia Pty Ltd, PPS Midlands Ltd, Printpack, Sealed Air Corp, Smurfit Kappa, StarBox Inc, Tri-



pack Packaging Systems Ltd, ULMA Packaging, Wipak Oy, WestRock Company.

Recent Seafood Packaging Market Developments

The global Seafood Packaging market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Seafood Packaging Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product



Flexible

riexible		
Rigid		
By Technology		
Modified Atmosphere Packaging		
Vacuum Packaging		
Others		
By Material		
Plastic		
Paper & Paperboard		
By Application		
Fresh and Frozen Products		
Processed Products		
Ready-To-Eat Products		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		



Companies

CoolSeal USA	
Dow Inc	
Frontier Packaging Inc	
guaranteednopresc	
Orora Packaging Australia Pty Ltd	
PPS Midlands Ltd	
Printpack	
Sealed Air Corp	
Smurfit Kappa	
StarBox Inc	
Tri-pack Packaging Systems Ltd	
ULMA Packaging	
Wipak Oy	
WestRock Company	
Formats Available: Excel, PDF, and PPT	



### **Contents**

#### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. SEAFOOD PACKAGING MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Seafood Packaging Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Seafood Packaging Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

#### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Seafood Packaging Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Seafood Packaging Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Seafood Packaging Market Outlook to 2032

### **CHAPTER 5: SEAFOOD PACKAGING MARKET DYNAMICS**



- 5.1 Key Seafood Packaging Market Trends
- 5.2 Potential Seafood Packaging Market Opportunities
- 5.3 Key Market Challenges

## CHAPTER 6: GLOBAL SEAFOOD PACKAGING MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Product

Flexible

Rigid

Technology

Modified Atmosphere Packaging

Vacuum Packaging

Others

Material

**Plastic** 

Paper & Paperboard

Application

Fresh and Frozen Products

**Processed Products** 

Ready-To-Eat Products

6.3 Global Market Outlook by Region, 2021 to 2032

# CHAPTER 7: NORTH AMERICA SEAFOOD PACKAGING MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Product

Flexible

Rigid

Technology

Modified Atmosphere Packaging

Vacuum Packaging

Others

Material

**Plastic** 

Paper & Paperboard



Application

Fresh and Frozen Products

**Processed Products** 

Ready-To-Eat Products

- 7.3 North America Market Outlook by Country, 2021-2032
- 7.3.1 United States Seafood Packaging Market Size Forecast, 2021- 2032
- 7.3.2 Canada Seafood Packaging Market Size Forecast, 2021- 2032
- 7.3.3 Mexico Seafood Packaging Market Size Forecast, 2021- 2032

# CHAPTER 8: EUROPE SEAFOOD PACKAGING MARKET ANALYSIS AND OUTLOOK TO 2032

- 8.1 Europe Market Outlook by Segments, 2021- 2032
- 8.2 Product

Flexible

Rigid

Technology

Modified Atmosphere Packaging

Vacuum Packaging

Others

Material

**Plastic** 

Paper & Paperboard

**Application** 

Fresh and Frozen Products

**Processed Products** 

Ready-To-Eat Products

- 8.3 Europe Market Outlook by Country, 2021- 2032
  - 8.3.1 Germany Seafood Packaging Market Size Forecast, 2021-2032
  - 8.3.2 France Seafood Packaging Market Size Forecast, 2021-2032
  - 8.3.3 United Kingdom Seafood Packaging Market Size Forecast, 2021- 2032
  - 8.3.4 Spain Seafood Packaging Market Size Forecast, 2021-2032
  - 8.3.5 Italy Seafood Packaging Market Size Forecast, 2021-2032
  - 8.3.6 Russia Seafood Packaging Market Size Forecast, 2021-2032
  - 8.3.7 Rest of Europe Seafood Packaging Market Size Forecast, 2021- 2032

# CHAPTER 9: ASIA PACIFIC SEAFOOD PACKAGING MARKET ANALYSIS AND OUTLOOK TO 2032



9.1 Asia Pacific Market Outlook by Segments, 2021-2032

9.2 Product

Flexible

Rigid

Technology

Modified Atmosphere Packaging

Vacuum Packaging

Others

Material

**Plastic** 

Paper & Paperboard

Application

Fresh and Frozen Products

**Processed Products** 

Ready-To-Eat Products

9.3 Asia Pacific Market Outlook by Country, 2021-2032

- 9.3.1 China Seafood Packaging Market Size Forecast, 2021-2032
- 9.3.2 India Seafood Packaging Market Size Forecast, 2021-2032
- 9.3.3 Japan Seafood Packaging Market Size Forecast, 2021-2032
- 9.3.4 South Korea Seafood Packaging Market Size Forecast, 2021-2032
- 9.3.5 Australia Seafood Packaging Market Size Forecast, 2021- 2032
- 9.3.6 South East Asia Seafood Packaging Market Size Forecast, 2021-2032
- 9.3.7 Rest of Asia Pacific Seafood Packaging Market Size Forecast, 2021-2032

### CHAPTER 10: SOUTH AMERICA SEAFOOD PACKAGING MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Product

Flexible

Rigid

Technology

Modified Atmosphere Packaging

Vacuum Packaging

Others

Material

**Plastic** 

Paper & Paperboard

Application



Fresh and Frozen Products

**Processed Products** 

Ready-To-Eat Products

- 10.3 South America Market Outlook by Country, 2021- 2032
- 10.3.1 Brazil Seafood Packaging Market Size Forecast, 2021- 2032
- 10.3.2 Argentina Seafood Packaging Market Size Forecast, 2021- 2032
- 10.3.3 Rest of South America Seafood Packaging Market Size Forecast, 2021- 2032

## CHAPTER 11: MIDDLE EAST AND AFRICA SEAFOOD PACKAGING MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Product

Flexible

Rigid

Technology

Modified Atmosphere Packaging

Vacuum Packaging

Others

Material

**Plastic** 

Paper & Paperboard

Application

Fresh and Frozen Products

**Processed Products** 

Ready-To-Eat Products

- 11.3 Middle East and Africa Market Outlook by Country, 2021-2032
  - 11.3.1 Saudi Arabia Seafood Packaging Market Size Forecast, 2021- 2032
  - 11.3.2 The UAE Seafood Packaging Market Size Forecast, 2021-2032
  - 11.3.3 Rest of Middle East Seafood Packaging Market Size Forecast, 2021-2032
- 11.3.4 South Africa Seafood Packaging Market Size Forecast, 2021- 2032
- 11.3.4 Rest of Africa Seafood Packaging Market Size Forecast, 2021- 2032

#### **CHAPTER 12: COMPETITIVE LANDSCAPE**

- 12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles
- 12.2 Key Companies Profiled in the Study
- 12.3 CoolSeal USA

Dow Inc



Frontier Packaging Inc
guaranteednopresc
Orora Packaging Australia Pty Ltd
PPS Midlands Ltd
Printpack
Sealed Air Corp
Smurfit Kappa
StarBox Inc
Tri-pack Packaging Systems Ltd
ULMA Packaging
Wipak Oy

### **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology

WestRock Company

- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

**Appendix** 

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information



### **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024-2032
- Figure 5: Global Seafood Packaging Market Outlook by Type, 2021- 2032
- Figure 6: Global Seafood Packaging Market Outlook by Application, 2021-2032
- Figure 7: Global Seafood Packaging Market Outlook by Region, 2021-2032
- Figure 8: North America Seafood Packaging Market Snapshot, Q4-2024
- Figure 9: North America Seafood Packaging Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Seafood Packaging Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Seafood Packaging Market Share by Country, 2023
- Figure 12: Europe Seafood Packaging Market Snapshot, Q4-2024
- Figure 13: Europe Seafood Packaging Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Seafood Packaging Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Seafood Packaging Market Share by Country, 2023
- Figure 16: Asia Pacific Seafood Packaging Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Seafood Packaging Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Seafood Packaging Market Size Forecast by Application, 2021-2032
- Figure 19: Asia Pacific Seafood Packaging Market Share by Country, 2023
- Figure 20: South America Seafood Packaging Market Snapshot, Q4-2024
- Figure 21: South America Seafood Packaging Market Size Forecast by Type, 2021-2032
- Figure 22: South America Seafood Packaging Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Seafood Packaging Market Share by Country, 2023
- Figure 24: Middle East and Africa Seafood Packaging Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Seafood Packaging Market Size Forecast by Type,
- 2021- 2032
- Figure 26: Middle East and Africa Seafood Packaging Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Seafood Packaging Market Share by Country, 2023
- Figure 28: United States Seafood Packaging Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Seafood Packaging Market Size Outlook, \$ Million, 2021-2032



- Figure 30: Mexico Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 31: Germany Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 32: France Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 33: United Kingdom Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 34: Spain Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 35: Italy Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 36: Russia Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 37: Rest of Europe Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 38: China Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 39: India Seafood Packaging Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 41: South Korea Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 42: Australia Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 43: South East Asia Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 44: Rest of APAC Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 45: Brazil Seafood Packaging Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 47: Rest of LATAM Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 48: Saudi Arabia Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 49: UAE Seafood Packaging Market Size Outlook, \$ Million, 2021-2032
- Figure 50: South Africa Seafood Packaging Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology



### **List Of Tables**

#### LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Seafood Packaging Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Seafood Packaging Market Size Outlook by Segments, 2021-2032
- Table 7: Global Seafood Packaging Market Size Outlook by Region, 2021-2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Seafood Packaging Market Outlook by Type, 2021-2032
- Table 10: North America- Seafood Packaging Market Outlook by Country, 2021- 2032
- Table 11: Europe Seafood Packaging Market Outlook by Type, 2021- 2032
- Table 12: Europe Seafood Packaging Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific Seafood Packaging Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific Seafood Packaging Market Outlook by Country, 2021- 2032
- Table 15: South America- Seafood Packaging Market Outlook by Type, 2021- 2032
- Table 16: South America- Seafood Packaging Market Outlook by Country, 2021- 2032
- Table 17: Middle East and Africa Seafood Packaging Market Outlook by Type, 2021-2032
- Table 18: Middle East and Africa Seafood Packaging Market Outlook by Country,
- 2021-2032
- Table 19: Business Snapshots of Leading Seafood Packaging Companies
- Table 20: Product Profiles of Leading Seafood Packaging Companies
- Table 21: SWOT Profiles of Leading Seafood Packaging Companies



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