

# Scanning Probe Microscopy Market Size, Trends, Analysis, and Outlook By Type (Atomic Force Microscopes (AFM), Scanning Tunneling Microscopes (STM), Near-field Scanning Optical Microscopes (NSOM)), By Application (Semiconductors, Materials and Nanomaterials Research, Life Sciences, Medical, Channel), By Channel (Direct Sales, Distribution Channel), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/S3E43B05B5A4EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: S3E43B05B5A4EN

## Abstracts

The global Scanning Probe Microscopy market size is poised to register 6.62% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Scanning Probe Microscopy market By Type (Atomic Force Microscopes (AFM), Scanning Tunneling Microscopes (STM), Near-field Scanning Optical Microscopes (NSOM)), By Application (Semiconductors, Materials and Nanomaterials Research, Life Sciences, Medical, Channel), By Channel (Direct Sales, Distribution Channel).

Scanning probe microscopy (SPM) is undergoing significant advancements driven by key trends aimed at enhancing resolution, sensitivity, and functionality for nanoscale imaging and manipulation of materials and biological samples. One notable trend is the integration of novel scanning techniques, such as high-speed atomic force microscopy (AFM) and multifrequency SPM modes, to achieve rapid imaging with improved spatial resolution and minimal sample damage. Additionally, there is a growing emphasis on the development of versatile SPM platforms capable of multimodal imaging, combining techniques such as AFM, scanning tunneling microscopy (STM), and scanning near-

field optical microscopy (SNOM) to provide complementary information on sample morphology, chemical composition, and electronic properties. Moreover, advancements in SPM instrumentation, including cryogenic and vacuum-compatible systems, enable precise control of environmental conditions for studying materials under extreme temperatures or in reactive atmospheres. Furthermore, the integration of machine learning algorithms and automated data analysis tools facilitates efficient image processing, interpretation, and quantification, accelerating the pace of discovery and innovation in nanoscience and nanotechnology. Overall, the future of SPM holds promise for continued advancements in instrumentation, methodology, and interdisciplinary collaboration, driving new insights and applications in materials science, physics, chemistry, and biology..

### Scanning Probe Microscopy Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Scanning Probe Microscopy market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Scanning Probe Microscopy survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Scanning Probe Microscopy industry.

### Key market trends defining the global Scanning Probe Microscopy demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Scanning Probe Microscopy Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Scanning Probe Microscopy industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook

across segments to support Scanning Probe Microscopy companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Scanning Probe Microscopy industry

Leading Scanning Probe Microscopy companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Scanning Probe Microscopy companies.

Scanning Probe Microscopy Market Study- Strategic Analysis Review

The Scanning Probe Microscopy market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Scanning Probe Microscopy Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Scanning Probe Microscopy industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Scanning Probe Microscopy Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Scanning Probe Microscopy Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Scanning Probe Microscopy market segments. Similarly, Strong end-user demand is encouraging Canadian Scanning Probe Microscopy companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Scanning Probe Microscopy market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Scanning Probe Microscopy Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Scanning Probe Microscopy industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Scanning Probe Microscopy market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Scanning Probe Microscopy Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Scanning Probe

Microscopy in Asia Pacific. In particular, China, India, and South East Asian Scanning Probe Microscopy markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Scanning Probe Microscopy Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Scanning Probe Microscopy Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Scanning Probe Microscopy market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Scanning Probe Microscopy.

Scanning Probe Microscopy Market Company Profiles

The global Scanning Probe Microscopy market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Agilent Technologies Inc, AIST-NT, Anasys Instruments, Anfatec, Angstrom Advanced Inc, APE research srl, Bruker Nano, Hitachi High-Tech Science Corp, JPK Instruments, Kleindiek Nanotechnik, Multiprobe Inc, Nanonics Imaging, NT-MDT, Oxford Instruments/Asylum Research, Park Systems.

Recent Scanning Probe Microscopy Market Developments

The global Scanning Probe Microscopy market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Scanning Probe Microscopy Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Agilent Technologies Inc

AIST-NT

Anasys Instruments

Anfatec

Angstrom Advanced Inc

APE research srl

Bruker Nano

Hitachi High-Tech Science Corp

JPK Instruments



Kleindiek Nanotechnik

Multiprobe Inc

Nanonics Imaging

NT-MDT

Oxford Instruments/Asylum Research

Park Systems

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Scanning Probe Microscopy Market Overview and Key Findings, 2024
- 1.2 Scanning Probe Microscopy Market Size and Growth Outlook, 2021- 2030
- 1.3 Scanning Probe Microscopy Market Growth Opportunities to 2030
- 1.4 Key Scanning Probe Microscopy Market Trends and Challenges
  - 1.4.1 Scanning Probe Microscopy Market Drivers and Trends
  - 1.4.2 Scanning Probe Microscopy Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Scanning Probe Microscopy Companies

### 2. SCANNING PROBE MICROSCOPY MARKET SIZE OUTLOOK TO 2030

- 2.1 Scanning Probe Microscopy Market Size Outlook, USD Million, 2021- 2030
- 2.2 Scanning Probe Microscopy Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. SCANNING PROBE MICROSCOPY MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. SCANNING PROBE MICROSCOPY MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Stationary 3D and 4D Ultrasound Devices
    - Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Scanning Probe Microscopy Market, 2025

5.2 Asia Pacific Scanning Probe Microscopy Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Scanning Probe Microscopy Market Size Outlook by Application, 2021-2030

5.4 Key Findings for Europe Scanning Probe Microscopy Market, 2025

5.5 Europe Scanning Probe Microscopy Market Size Outlook by Type, 2021- 2030

5.6 Europe Scanning Probe Microscopy Market Size Outlook by Application, 2021-2030

5.7 Key Findings for North America Scanning Probe Microscopy Market, 2025

5.8 North America Scanning Probe Microscopy Market Size Outlook by Type, 2021-2030

5.9 North America Scanning Probe Microscopy Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Scanning Probe Microscopy Market, 2025

5.11 South America Pacific Scanning Probe Microscopy Market Size Outlook by Type, 2021- 2030

5.12 South America Scanning Probe Microscopy Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Scanning Probe Microscopy Market, 2025

5.14 Middle East Africa Scanning Probe Microscopy Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Scanning Probe Microscopy Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Scanning Probe Microscopy Market Size Outlook and Revenue Growth Forecasts

6.2 US Scanning Probe Microscopy Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Scanning Probe Microscopy Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Scanning Probe Microscopy Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Scanning Probe Microscopy Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Scanning Probe Microscopy Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Scanning Probe Microscopy Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Scanning Probe Microscopy Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Scanning Probe Microscopy Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Scanning Probe Microscopy Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Scanning Probe Microscopy Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Scanning Probe Microscopy Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

- 6.24 Japan Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Scanning Probe Microscopy Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Scanning Probe Microscopy Industry Drivers and Opportunities

## **7. SCANNING PROBE MICROSCOPY MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. SCANNING PROBE MICROSCOPY COMPANY PROFILES**

- 8.1 Profiles of Leading Scanning Probe Microscopy Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Agilent Technologies Inc
- AIST-NT
- Anasys Instruments
- Anfatec
- Angstrom Advanced Inc
- APE research srl

Bruker Nano  
Hitachi High-Tech Science Corp  
JPK Instruments  
Kleindiek Nanotechnik  
Multiprobe Inc  
Nanonics Imaging  
NT-MDT  
Oxford Instruments/Asylum Research  
Park Systems

## **9. APPENDIX**

9.1 Scope of the Report  
9.2 Research Methodology and Data Sources  
9.3 Glossary of Terms  
9.4 Market Definitions  
9.5 Contact Information

## I would like to order

Product name: Scanning Probe Microscopy Market Size, Trends, Analysis, and Outlook By Type (Atomic Force Microscopes (AFM), Scanning Tunneling Microscopes (STM), Near-field Scanning Optical Microscopes (NSOM)), By Application (Semiconductors, Materials and Nanomaterials Research, Life Sciences, Medical, Channel), By Channel (Direct Sales, Distribution Channel), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/S3E43B05B5A4EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S3E43B05B5A4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970