

Sacroiliac Joint Fusion Market Size, Share and Growth Outlook 2026: By Product Type, By Surgical Procedure Type, By Surgical Approach, By Indication, By End-User, Companies to 2034

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Abstracts

The global Sacroiliac Joint Fusion Market size is forecast to increase from \$1053.36 Million in 2026 to \$3508.51 Million in 2034 at a CAGR of 16.23% between 2026 and 2034.

The Sacroiliac Joint Fusion market report provides detailed analysis and outlook of Sacroiliac Joint Fusion segments including By Product Type (Sacroiliac Joint Fusion Implants, Surgical Instrumentation and Accessories), By Surgical Procedure Type (Minimally Invasive Surgery (MIS), Open Surgery), By Surgical Approach (Lateral Approach, Dorsal / Posterior Approach, Anterior Approach), By Indication (Degenerative Sacroiliitis, Sacral Disruption / Fractures, Trauma and Pelvic Ring Instability), By End-User (Hospitals, Ambulatory Surgical Centers (ASCs), Specialty Orthopedic and Spine Centers) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Sacroiliac (SI) Joint Fusion Industry Overview

Minimally Invasive Techniques and Advanced Implant Designs Are Transforming SI Joint Fusion Procedures

The Sacroiliac (SI) Joint Fusion industry is experiencing rapid innovation driven by the increasing recognition of sacroiliac joint dysfunction as a significant source of chronic lower back pain and pelvic instability. Healthcare providers are increasingly adopting

minimally invasive surgical approaches that reduce tissue disruption, shorten recovery times, and improve procedural precision compared with traditional open fusion techniques. The market is witnessing substantial advances in implant geometry, biologic fusion enhancement strategies, image-guided navigation, and intraoperative feedback technologies designed to optimize fixation strength and long-term fusion outcomes. Manufacturers are increasingly focusing on developing specialized implant systems capable of addressing diverse anatomical and pathological presentations while supporting evidence-based treatment approaches.

Novel Implant Architectures and Biologic Fusion Strategies Are Driving Product Innovation

One of the most significant trends shaping the SI joint fusion market is the development of advanced implant designs that improve fixation stability and promote enhanced osseointegration. Companies are introducing implants with novel geometries, osteoconductive surfaces, and biologically supportive architectures designed to optimize fusion performance while maintaining minimally invasive procedural approaches. Reflecting this trend, PainTEQ launched the TRAQ™ posterior SI joint fusion system, featuring triangular piercing barbs engineered to achieve bi-cortical fixation through a minimally invasive one-inch posterior approach. To support clinical evidence generation, the company initiated the prospective multicenter TRAQTION post-market study with planned enrollment across multiple U.S. sites and extended patient follow-up. Similarly, Omnia Medical introduced the PsiF DNA™ Sacroiliac Joint Stabilization System, which utilizes a proprietary double-helix architecture designed to leverage autograft bone from both the ilium and sacrum to promote biological fusion and long-term stabilization.

Navigation Technologies and Intraoperative Guidance Systems Are Enhancing Procedural Precision

The integration of advanced navigation and surgical guidance technologies is becoming increasingly important in sacroiliac joint fusion procedures, enabling improved implant placement accuracy and enhanced surgical confidence. Manufacturers are increasingly developing systems compatible with navigation platforms and real-time intraoperative feedback technologies to minimize procedural variability and optimize patient outcomes. Genesys Spine expanded this trend through the launch of its SIros-X™ platform, which incorporates fenestrated, cannulated, textured implants designed to promote osteoconduction while maintaining compatibility with the Medtronic StealthStation S8™ navigation system. At the same time, Omnia Medical's partnership with SpineGuard has

enabled the integration of PsiF Guard™, a proprietary surgical guidance technology that provides real-time intraoperative feedback during implant placement. These developments highlight the broader industry transition toward precision-guided, minimally invasive SI joint fusion procedures supported by advanced implant technologies, biologic enhancement strategies, and digitally integrated surgical workflows.

Sacroiliac Joint Fusion Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Sacroiliac Joint Fusion market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- SI-BONE, Inc., Medtronic PLC, Globus Medical Inc., Orthofix Medical Inc., Zimmer Biomet, Xtant Medical Holdings Inc., CoreLink Surgical, Life Spine, Inc., SIGNUS Medizintechnik GmbH, PainTEQ. The Sacroiliac Joint Fusion market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Sacroiliac Joint Fusion industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Sacroiliac Joint Fusion Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Sacroiliac Joint Fusion companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Sacroiliac Joint Fusion markets

- Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Sacroiliac Joint Fusion Market Competitive Benchmarking and Company Analysis

Leading companies in Sacroiliac Joint Fusion industry include- SI-BONE, Inc., Medtronic PLC, Globus Medical Inc., Orthofix Medical Inc., Zimmer Biomet, Xtant Medical Holdings Inc., CoreLink Surgical, Life Spine, Inc., SIGNUS Medizintechnik GmbH, PainTEQ. The Sacroiliac Joint Fusion market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Sacroiliac Joint Fusion Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Sacroiliac Joint Fusion market remains one of the strongest-performing segments in the country.

The US Sacroiliac Joint Fusion Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Sacroiliac Joint Fusion market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate

stronger results underpinned by opportunities exist across Sacroiliac Joint Fusion industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Sacroiliac Joint Fusion markets

Canada's strong Sacroiliac Joint Fusion sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Sacroiliac Joint Fusion market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Sacroiliac Joint Fusion Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Sacroiliac Joint Fusion market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Sacroiliac Joint Fusion population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Sacroiliac Joint Fusion industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Sacroiliac Joint Fusion market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Sacroiliac Joint Fusion sales through 2034

France Sacroiliac Joint Fusion companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health

Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Sacroiliac Joint Fusion Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Sacroiliac Joint Fusion distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Sacroiliac Joint Fusion Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Sacroiliac Joint Fusion market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Sacroiliac Joint Fusion industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Sacroiliac Joint Fusion industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Sacroiliac Joint Fusion Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Sacroiliac Joint Fusion market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Sacroiliac Joint Fusion market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Sacroiliac Joint Fusion Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending.

Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Sacroiliac Joint Fusion Market Segmentation

By Product Type

Sacroiliac Joint Fusion Implants

Surgical Instrumentation and Accessories

By Surgical Procedure Type

Minimally Invasive Surgery (MIS)

Open Surgery

By Surgical Approach

Lateral Approach

Dorsal / Posterior Approach

Anterior Approach

By Indication

Degenerative Sacroiliitis

Sacral Disruption / Fractures

Trauma and Pelvic Ring Instability

By End-User

Hospitals

Ambulatory Surgical Centers (ASCs)

Specialty Orthopedic and Spine Centers

Leading Companies in Sacroiliac Joint Fusion Industry (2026)

SI-BONE, Inc.

Medtronic PLC

Globus Medical Inc.

Orthofix Medical Inc.

Zimmer Biomet

Xtant Medical Holdings Inc.

CoreLink Surgical

Life Spine, Inc.

SIGNUS Medizintechnik GmbH

PainTEQ

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,

Other Africa

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By Surgical Approach
Lateral Approach
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