

RNA Extraction and Purification Market Size, Share and Growth Outlook 2026: By Product (Kits and Reagents, Instruments), By Application, By Method, By End Use, Companies to 2034.

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Abstracts

The global RNA Extraction and Purification Market size is forecast to increase from \$3.04 Billion in 2026 to \$6.46 Billion in 2034 at a CAGR of 9.87% between 2026 and 2034.

The RNA Extraction and Purification market report provides detailed analysis and outlook of RNA Extraction and Purification segments including By Product (Kits and Reagents, Instruments), By Application (Precision Medicine, Diagnostics, Drug Discovery and Development, Agriculture and Animal Research, Other Applications), By Method (Column-based, Magnetic Beads, Reagent-based, Other Methods), By End Use (Academic Research Institutes, Pharmaceutical and Biotechnology Companies, Contract Research Organizations (CROs), Hospitals and Diagnostic Centers, Other End Users) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

RNA Extraction and Purification Industry Overview

Automation, High-Throughput Processing, and Multi-Omics Research Are Driving Industry Expansion

The RNA Extraction and Purification industry is undergoing rapid transformation as advances in genomics, transcriptomics, precision medicine, and molecular diagnostics continue to increase demand for highly efficient and scalable nucleic acid processing

technologies. Research institutions, biopharmaceutical companies, clinical laboratories, and translational medicine centers are increasingly adopting automated extraction and purification platforms to support growing sample volumes, improve reproducibility, and reduce manual laboratory workflows. The market is witnessing substantial innovation in automated sample preparation, single-cell analysis, archived tissue processing, and integrated multi-omics workflows, reflecting the broader evolution of life sciences research toward high-throughput and data-intensive analytical approaches.

Laboratory Automation and Workflow Optimization Are Becoming Strategic Priorities

One of the most important trends shaping the RNA extraction and purification market is the increasing adoption of automated sample processing systems designed to improve throughput, operational efficiency, and laboratory sustainability. As genomic research programs expand in scale and complexity, laboratories require flexible platforms capable of processing large numbers of samples while minimizing manual intervention. Reflecting this industry trend, QIAGEN announced the commercialization of its QIASprint Connect platform, a compact high-throughput benchtop system capable of automating the purification of up to 192 DNA or RNA samples per run. The platform is specifically designed to streamline laboratory workflows, reduce manual cleanup procedures, and minimize plastic consumption, addressing growing demands for scalable and environmentally conscious nucleic acid processing solutions.

Single-Cell Technologies and Integrated Multi-Omics Platforms Are Advancing RNA Research Capabilities

The RNA extraction and purification landscape is increasingly being influenced by the convergence of single-cell technologies, archived tissue analysis, and advanced analytical platforms capable of supporting comprehensive biological characterization. QIAGEN subsidiary Parse Biosciences recently initiated commercial shipments of its Evercode Whole Transcriptome FFPE kit, enabling single-cell RNA sequencing directly from formalin-fixed, paraffin-embedded tissue samples and allowing researchers to analyze RNA expression profiles across millions of nuclei derived from archived clinical specimens. Simultaneously, Thermo Fisher Scientific continues to expand the integration of purification and analytical technologies through advanced platforms such as the Orbitrap Tribrid Apex system, introduced at ASMS 2026. These next-generation analytical ecosystems support deep-sequence coverage in multi-omics and transcriptomics workflows, enabling researchers to identify low-abundance RNA and protein biomarkers with greater sensitivity and accelerating the transition from sample

preparation to biological insight in drug discovery and translational research applications.

RNA Extraction and Purification Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global RNA Extraction and Purification market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Thermo Fisher Scientific Inc., QIAGEN N.V., F. Hoffmann-La Roche Ltd., Illumina, Inc., Bio-Rad Laboratories, Inc., Agilent Technologies, Inc., Eurofins Scientific SE, Revvity, Inc., Takara Bio Inc., Oxford Nanopore Technologies plc. The RNA Extraction and Purification market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the RNA Extraction and Purification industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth RNA Extraction and Purification Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by RNA Extraction and Purification companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional RNA Extraction and Purification markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

RNA Extraction and Purification Market Competitive Benchmarking and Company Analysis

Leading companies in RNA Extraction and Purification industry include- Thermo Fisher Scientific Inc., QIAGEN N.V., F. Hoffmann-La Roche Ltd., Illumina, Inc., Bio-Rad Laboratories, Inc., Agilent Technologies, Inc., Eurofins Scientific SE, Revvity, Inc., Takara Bio Inc., Oxford Nanopore Technologies plc. The RNA Extraction and Purification market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US RNA Extraction and Purification Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the RNA Extraction and Purification market remains one of the strongest-performing segments in the country.

The US RNA Extraction and Purification Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US RNA Extraction and Purification market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across RNA Extraction and Purification industry. On the medical device front, over 7,000 device

manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian RNA Extraction and Purification markets

Canada's strong RNA Extraction and Purification sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian RNA Extraction and Purification market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany RNA Extraction and Purification Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest RNA Extraction and Purification market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of RNA Extraction and Purification population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany RNA Extraction and Purification industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the RNA Extraction and Purification market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support RNA Extraction and Purification sales through 2034

France RNA Extraction and Purification companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the

country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK RNA Extraction and Purification Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of RNA Extraction and Purification distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China RNA Extraction and Purification Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China RNA Extraction and Purification market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of RNA Extraction and Purification industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's

basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese RNA Extraction and Purification industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India RNA Extraction and Purification Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian RNA Extraction and Purification market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil RNA Extraction and Purification market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa RNA Extraction and Purification Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating

investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

RNA Extraction and Purification Market Segmentation

By Product

Kits and Reagents

Instruments

By Application

Precision Medicine

Diagnostics

Drug Discovery and Development

Agriculture and Animal Research

Other Applications

By Method

Column-based

Magnetic Beads

Reagent-based

Other Methods

By End Use

Academic Research Institutes

Pharmaceutical and Biotechnology Companies

Contract Research Organizations (CROs)

Hospitals and Diagnostic Centers

Other End Users

Leading Companies in RNA Extraction and Purification Industry (2026)

Thermo Fisher Scientific Inc.

QIAGEN N.V.

F. Hoffmann-La Roche Ltd.

Illumina, Inc.

Bio-Rad Laboratories, Inc.

Agilent Technologies, Inc.

Eurofins Scientific SE

Revvity, Inc.

Takara Bio Inc.

Oxford Nanopore Technologies plc

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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