

# Resuscitation Devices Market Size, Trends, Analysis, and Outlook By Product (Airway Management Devices, External Defibrillators, Others), By End-User (Hospitals, Diagnostic Centers, Ambulatory Surgical Centers, Others), by Country, Segment, and Companies, 2024-2032

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## Abstracts

The global Resuscitation Devices market size is poised to register 5.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Resuscitation Devices market across By Product (Airway Management Devices, External Defibrillators, Others), By End-User (Hospitals, Diagnostic Centers, Ambulatory Surgical Centers, Others)

In the Resuscitation Devices market, the increasing prevalence of cardiac arrest, trauma, and respiratory emergencies is driving demand for advanced resuscitation devices to improve patient outcomes and survival rates. Resuscitation devices play a crucial role in providing life-saving interventions, such as cardiopulmonary resuscitation (CPR), defibrillation, and airway management, in emergency situations. With the growing emphasis on early intervention and high-quality CPR, there is a rising need for resuscitation devices that offer intuitive operation, real-time feedback, and integration with emergency response systems. Further, advancements in defibrillator technology, mechanical CPR devices, and automated external defibrillators (AEDs) are driving market growth by enabling more effective and efficient resuscitation interventions. By 2030, the market is poised for significant expansion as healthcare organizations and emergency medical services invest in resuscitation devices to improve emergency preparedness and response capabilities.

## Resuscitation Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Resuscitation Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Resuscitation Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Resuscitation Devices industry.

### Key market trends defining the global Resuscitation Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Resuscitation Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Resuscitation Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Resuscitation Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Resuscitation Devices industry

Leading Resuscitation Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Resuscitation Devices companies.

### Resuscitation Devices Market Study- Strategic Analysis Review

The Resuscitation Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Resuscitation Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Resuscitation Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Resuscitation Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Resuscitation Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare

infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Resuscitation Devices market segments. Similarly, Strong market demand is encouraging Canadian Resuscitation Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Resuscitation Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Resuscitation Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Resuscitation Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Resuscitation Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Resuscitation Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Resuscitation Devices in Asia Pacific. In particular, China, India, and South East Asian Resuscitation Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Resuscitation Devices Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Resuscitation Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Resuscitation Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Resuscitation Devices.

Resuscitation Devices Market Company Profiles

The global Resuscitation Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Cardinal Health Inc, Drägerwerk AG & Co. KGaA, GE Healthcare, Koninklijke Philips N.V., Medtronic plc, Mindray Medical International Ltd, NIHON KOHDEN Corp, Physio-Control Corp, Smiths Medical, ZOLL Medical Corp.

Recent Resuscitation Devices Market Developments

The global Resuscitation Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Resuscitation Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Airway Management Devices

-Endotracheal Tubes

-Tracheostomy Tubes

-Ventilators

-Resuscitators

-Others

External Defibrillators

-Fully Automated External Defibrillators

-Semi-Automated External Defibrillators

-Wearable Cardioverter Defibrillators

Others

By End-User

Hospitals

Diagnostic Centers

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Cardinal Health Inc

Drägerwerk AG & Co. KGaA

GE Healthcare

Koninklijke Philips N.V.

Medtronic plc

Mindray Medical International Ltd

NIHON KOHDEN Corp

Physio-Control Corp

Smiths Medical

ZOLL Medical Corp

Formats Available: Excel, PDF, and PPT



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- Tracheostomy Tubes
- Ventilators
- Resuscitators
- Others

#### External Defibrillators

- Fully Automated External Defibrillators
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- Wearable Cardioverter Defibrillators

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