

# **Respiratory and Anesthesia Disposables Market Size, Trends, Analysis, and Outlook By Type (Laryngoscope, Tubes, Masks, Breathing Circuits, Resuscitators, Breathing Bags, Filters, Others), By Application (Chronic Obstructive Pulmonary Disease (COPD), Surgical Procedures, Asthma, Sleep Apnea, Emergency Use), By End-User (Hospitals, Clinics, Trauma Centers), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/R596C7249C6EEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: R596C7249C6EEN

## **Abstracts**

The global Respiratory and Anesthesia Disposables market size is poised to register 5.4% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Respiratory and Anesthesia Disposables market across By Type (Laryngoscope, Tubes, Masks, Breathing Circuits, Resuscitators, Breathing Bags, Filters, Others), By Application (Chronic Obstructive Pulmonary Disease (COPD), Surgical Procedures, Asthma, Sleep Apnea, Emergency Use), By End-User (Hospitals, Clinics, Trauma Centers)

The respiratory and anesthesia disposables market is driven by increasing surgical volumes, prevalence of respiratory disorders, and stringent infection control measures in healthcare settings. With a growing emphasis on single-use devices to prevent cross-contamination and reduce healthcare-associated infections, there's a demand for disposable respiratory circuits, airway management devices, anesthesia masks, and breathing filters. By 2030, the market is expected to witness expanded adoption of eco-friendly materials, antimicrobial coatings, and smart packaging solutions, alongside customization options catering to diverse patient populations and clinical applications in

respiratory and perioperative care.

## Respiratory and Anesthesia Disposables Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Respiratory and Anesthesia Disposables market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Respiratory and Anesthesia Disposables survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Respiratory and Anesthesia Disposables industry.

## Key market trends defining the global Respiratory and Anesthesia Disposables demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Respiratory and Anesthesia Disposables Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Respiratory and Anesthesia Disposables industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Respiratory and Anesthesia Disposables companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Respiratory and Anesthesia Disposables industry

Leading Respiratory and Anesthesia Disposables companies are boosting investments to capitalize on untapped potential and future possibilities across niche market

segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Respiratory and Anesthesia Disposables companies.

### Respiratory and Anesthesia Disposables Market Study- Strategic Analysis Review

The Respiratory and Anesthesia Disposables market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Respiratory and Anesthesia Disposables Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Respiratory and Anesthesia Disposables industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Respiratory and Anesthesia Disposables Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Respiratory and Anesthesia Disposables Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Respiratory and Anesthesia Disposables market segments. Similarly, Strong market demand is encouraging Canadian Respiratory and Anesthesia Disposables companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Respiratory and Anesthesia Disposables market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Respiratory and Anesthesia Disposables Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Respiratory and Anesthesia Disposables industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Respiratory and Anesthesia Disposables market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Respiratory and Anesthesia Disposables Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Respiratory and Anesthesia Disposables in Asia Pacific. In particular, China, India, and South East Asian Respiratory and Anesthesia Disposables markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class,

India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Respiratory and Anesthesia Disposables Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Respiratory and Anesthesia Disposables Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Respiratory and Anesthesia Disposables market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Respiratory and Anesthesia Disposables.

Respiratory and Anesthesia Disposables Market Company Profiles

The global Respiratory and Anesthesia Disposables market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Airways Corp, Armstrong Medical Industries Inc, Becton, Dickinson and Company, Boston Scientific Corp, Koninklijke Philips N.V., Medtronic plc, ResMed Inc, Smiths Group plc, SunMed, Teleflex Inc.

Recent Respiratory and Anesthesia Disposables Market Developments

The global Respiratory and Anesthesia Disposables market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Respiratory and Anesthesia Disposables Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Laryngoscope

Tubes

Masks

Breathing Circuits

Resuscitators

Breathing Bags

Filters

Others

By Application

Chronic Obstructive Pulmonary Disease (COPD)

Surgical Procedures

Asthma

Sleep Apnea

Emergency Use

By End-User

Hospitals

Clinics

Trauma Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Airways Corp

Armstrong Medical Industries Inc

Becton, Dickinson and Company

Boston Scientific Corp

Koninklijke Philips N.V.

Medtronic plc

ResMed Inc

Smiths Group plc

SunMed

Teleflex Inc

Formats Available: Excel, PDF, and PPT



## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Respiratory and Anesthesia Disposables Market Overview and Key Findings, 2024
- 1.2 Respiratory and Anesthesia Disposables Market Size and Growth Outlook, 2021-2030
- 1.3 Respiratory and Anesthesia Disposables Market Growth Opportunities to 2030
- 1.4 Key Respiratory and Anesthesia Disposables Market Trends and Challenges
  - 1.4.1 Respiratory and Anesthesia Disposables Market Drivers and Trends
  - 1.4.2 Respiratory and Anesthesia Disposables Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Respiratory and Anesthesia Disposables Companies

### **2. RESPIRATORY AND ANESTHESIA DISPOSABLES MARKET SIZE OUTLOOK TO 2030**

- 2.1 Respiratory and Anesthesia Disposables Market Size Outlook, USD Million, 2021-2030
- 2.2 Respiratory and Anesthesia Disposables Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### **3. RESPIRATORY AND ANESTHESIA DISPOSABLES MARKET- STRATEGIC ANALYSIS REVIEW**

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### **4. RESPIRATORY AND ANESTHESIA DISPOSABLES MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

#### 4.1 Market Segmentation and Scope

#### 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

##### By Type

Laryngoscope

Tubes

Masks

Breathing Circuits

Resuscitators

Breathing Bags

Filters

Others

##### By Application

Chronic Obstructive Pulmonary Disease (COPD)

Surgical Procedures

Asthma

Sleep Apnea

Emergency Use

##### By End-User

Hospitals

Clinics

Trauma Centers

#### 4.3 Growth Prospects and Niche Opportunities, 2023- 2030

#### 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

### **5. REGION-WISE MARKET OUTLOOK TO 2030**

#### 5.1 Key Findings for Asia Pacific Respiratory and Anesthesia Disposables Market, 2025

#### 5.2 Asia Pacific Respiratory and Anesthesia Disposables Market Size Outlook by Type, 2021- 2030

#### 5.3 Asia Pacific Respiratory and Anesthesia Disposables Market Size Outlook by Application, 2021- 2030

#### 5.4 Key Findings for Europe Respiratory and Anesthesia Disposables Market, 2025

#### 5.5 Europe Respiratory and Anesthesia Disposables Market Size Outlook by Type, 2021- 2030

#### 5.6 Europe Respiratory and Anesthesia Disposables Market Size Outlook by Application, 2021- 2030

#### 5.7 Key Findings for North America Respiratory and Anesthesia Disposables Market, 2025

#### 5.8 North America Respiratory and Anesthesia Disposables Market Size Outlook by

*Respiratory and Anesthesia Disposables Market Size, Trends, Analysis, and Outlook By Type (Laryngoscope, Tubes...*

Type, 2021- 2030

5.9 North America Respiratory and Anesthesia Disposables Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Respiratory and Anesthesia Disposables Market, 2025

5.11 South America Pacific Respiratory and Anesthesia Disposables Market Size Outlook by Type, 2021- 2030

5.12 South America Respiratory and Anesthesia Disposables Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Respiratory and Anesthesia Disposables Market, 2025

5.14 Middle East Africa Respiratory and Anesthesia Disposables Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Respiratory and Anesthesia Disposables Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Respiratory and Anesthesia Disposables Market Size Outlook and Revenue Growth Forecasts

6.2 US Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Respiratory and Anesthesia Disposables Industry Drivers and

## Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

6.34 Brazil Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.36 Argentina Market Size Outlook and Revenue Growth Forecasts

6.36 Argentina Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

6.38 Rest of South America Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

6.40 Middle East Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Respiratory and Anesthesia Disposables Industry Drivers and Opportunities

## **7. RESPIRATORY AND ANESTHESIA DISPOSABLES MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. RESPIRATORY AND ANESTHESIA DISPOSABLES COMPANY PROFILES**

8.1 Profiles of Leading Respiratory and Anesthesia Disposables Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Airways Corp

Armstrong Medical Industries Inc

Becton, Dickinson and Company

Boston Scientific Corp

Koninklijke Philips N.V.

Medtronic plc

ResMed Inc

Smiths Group plc

SunMed

Teleflex Inc.

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

Product name: Respiratory and Anesthesia Disposables Market Size, Trends, Analysis, and Outlook By Type (Laryngoscope, Tubes, Masks, Breathing Circuits, Resuscitators, Breathing Bags, Filters, Others), By Application (Chronic Obstructive Pulmonary Disease (COPD), Surgical Procedures, Asthma, Sleep Apnea, Emergency Use), By End-User (Hospitals, Clinics, Trauma Centers), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/R596C7249C6EEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R596C7249C6EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970