

Residual DNA Testing Market Size, Share and Growth Outlook 2026: By Technology, By Product and Service, By Application, By End User, By Sample Type, Companies to 2034

<https://marketpublishers.com/r/R0979F0677B0EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: R0979F0677B0EN

Abstracts

The global Residual DNA Testing Market size is forecast to increase from \$408.72 Million in 2026 to \$688.21 Million in 2034 at a CAGR of 6.73% between 2026 and 2034.

The Residual DNA Testing market report provides detailed analysis and outlook of Residual DNA Testing segments including By Technology (Polymerase Chain Reaction (qPCR), Next-Generation Sequencing (NGS), DNA Probe Hybridization, Threshold Assays), By Product and Service (Kits and Reagents, Assay Development and Custom Services), By Application (Monoclonal Antibodies and Recombinant Proteins, Cell and Gene Therapies, Vaccines), By End User (Pharmaceutical and Biotechnology Companies, Contract Research Organizations (CROs) and Contract Manufacturing Organizations (CMOs)), By Sample Type (Final Drug Substance/Formulation, In-process Samples) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Residual DNA Testing Industry Overview

Regulatory Standardization, High-Sensitivity Analytics, and Laboratory Automation Are Transforming the Residual DNA Testing Industry

The residual DNA testing industry is experiencing significant advancement as cell therapy, gene therapy, vaccine, and recombinant biologics manufacturers increasingly prioritize highly sensitive nucleic acid impurity detection and regulatory compliance. As

advanced therapeutic products become more complex, manufacturers and regulatory authorities are placing greater emphasis on standardized testing methodologies, validated reference materials, and automated analytical workflows. The industry is evolving toward harmonized global quality standards, high-throughput testing platforms, and digital analytical solutions capable of ensuring the safety and consistency of biologics manufacturing processes.

Reference Standards Are Strengthening Regulatory Compliance in Advanced Therapies

The establishment of validated reference standards has become increasingly important for ensuring consistency and traceability in residual DNA testing workflows across biologics manufacturing environments. Regulatory authorities and scientific institutions are collaborating to develop standardized potency benchmarks that support harmonized quality control practices. This trend is illustrated by the establishment of a unified Chinese national reference standard for Recombinant Nuclease activity monitoring, developed in accordance with ICH Q2 (R2) guidelines. The standardized potency value of 518 U/?L provides a critical benchmark for monitoring the enzymatic removal of hazardous host-cell nucleic acid impurities during cell and gene therapy manufacturing processes.

High-Sensitivity Quantitative PCR Standards Are Improving Vaccine Quality Control

Residual DNA testing continues to play a critical role in ensuring the safety of vaccine manufacturing by enabling the precise quantification of host-cell DNA contaminants. Collaborative validation efforts are increasingly focused on establishing robust quantitative standards that satisfy stringent international regulatory requirements. This trend is demonstrated by the successful multi-laboratory development of a national standard for Vero cell DNA quantification using quantitative fluorescence PCR methodologies. The validated standard, featuring a concentration of 107 ± 6 ?g/mL and a DNA purity specification of OD260/OD280 equal to 1.83, enables highly sensitive detection down to 0.003 pg and supports compliance with global pharmacopoeial requirements.

Laboratory Automation Is Driving High-Throughput Residual DNA Analysis

The growing scale and complexity of biologics manufacturing are accelerating the adoption of automated residual DNA testing platforms capable of improving throughput, reproducibility, and contamination control. Biopharmaceutical manufacturers are increasingly integrating automated liquid handling, magnetic-particle extraction

technologies, and advanced quantitative software solutions into quality control workflows. Recent process optimization studies involving Chinese Hamster Ovary cell residual DNA testing demonstrated that automated extraction and quantification workflows integrated with AccuSEQ analytical software and commercial real-time PCR systems achieve analytical performance comparable to manual methods while substantially reducing sample handling complexity and minimizing cross-contamination risk. These developments reflect the industry's broader transition toward automated, high-precision analytical testing infrastructures.

Residual DNA Testing Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Residual DNA Testing market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Thermo Fisher Scientific Inc., F. Hoffmann-La Roche Ltd, Merck KGaA , Bio-Rad Laboratories, Inc., QIAGEN N.V., Charles River Laboratories International, Inc., Eurofins Scientific, Maravai LifeSciences , Sartorius AG, WuXi AppTec. The Residual DNA Testing market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Residual DNA Testing industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Residual DNA Testing Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Residual DNA Testing companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Residual DNA Testing markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Residual DNA Testing Market Competitive Benchmarking and Company Analysis

Leading companies in Residual DNA Testing industry include- Thermo Fisher Scientific Inc., F. Hoffmann-La Roche Ltd, Merck KGaA , Bio-Rad Laboratories, Inc., QIAGEN N.V., Charles River Laboratories International, Inc., Eurofins Scientific, Maravai LifeSciences , Sartorius AG, WuXi AppTec. The Residual DNA Testing market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Residual DNA Testing Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Residual DNA Testing market remains one of the strongest-performing segments in the country.

The US Residual DNA Testing Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Residual DNA Testing market faces successive waves of challenging trends, with strong opportunities across select

segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Residual DNA Testing industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Residual DNA Testing markets

Canada's strong Residual DNA Testing sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Residual DNA Testing market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Residual DNA Testing Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Residual DNA Testing market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Residual DNA Testing population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Residual DNA Testing industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Residual DNA Testing market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Residual DNA Testing sales through 2034

France Residual DNA Testing companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Residual DNA Testing Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Residual DNA Testing distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Residual DNA Testing Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Residual DNA Testing market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Residual DNA Testing industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing

dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Residual DNA Testing industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Residual DNA Testing Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Residual DNA Testing market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Residual DNA Testing market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Residual DNA Testing Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to

account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Residual DNA Testing Market Segmentation

By Technology

Polymerase Chain Reaction (qPCR)

Next-Generation Sequencing (NGS)

DNA Probe Hybridization

Threshold Assays

By Product and Service

Kits and Reagents

Assay Development and Custom Services

By Application

Monoclonal Antibodies and Recombinant Proteins

Cell and Gene Therapies

Vaccines

By End User

Pharmaceutical and Biotechnology Companies

Contract Research Organizations (CROs) and Contract Manufacturing Organizations (CMOs)

By Sample Type

Final Drug Substance/Formulation

In-process Samples

Leading Companies in Residual DNA Testing Industry (2026)

Thermo Fisher Scientific Inc.

F. Hoffmann-La Roche Ltd

Merck KGaA

Bio-Rad Laboratories, Inc.

QIAGEN N.V.

Charles River Laboratories International, Inc.

Eurofins Scientific

Maravai LifeSciences

Sartorius AG

WuXi AppTec

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

Key Benefits of Procuring the Analysis

Get Free print authentication across single, multi, and global licenses

Free Accompanying excel spreadsheet with complete quantitative data

Free 2-day consulting support from the lead analyst of the team that developed
the report

Strategic Value of the Electrosurgical Generators Market Analysis

Gain clear understanding of current market conditions across 20 countries and
plan your decisions accordingly

Understand competitive profiles of the leading 15 companies in the
Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market
developments

Make trusted decisions building on our 10-year experience in developing reports
on Electrosurgical Generators industry

Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Residual DNA Testing Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Residual DNA Testing Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL RESIDUAL DNA TESTING MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Residual DNA Testing Markets in 2026
- 3.2. Global Historic and Forecast Residual DNA Testing Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics
 - 3.4.1. Key Residual DNA Testing Market Driving Forces and Their Impact on Market

Outlook

- 3.4.2. Short and Long-Term Trends and Insights Shaping the Future
- 3.4.3. Potential Residual DNA Testing Market Opportunities for Industry Stakeholders
- 3.4.4. Potential Challenges across Residual DNA Testing Value Chain

CHAPTER 4- RESIDUAL DNA TESTING MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

- 4.1. Porter's Five Forces Analysis
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of Substitutes
 - 4.1.4. Threat of New Entrants
 - 4.1.5. Intensity of Competitive Rivalry
 - 4.1.6. Market Attractiveness Analysis by Segment
 - 4.1.7. Market Attractiveness Analysis by Region
- 4.2. Competitive Landscape
 - 4.2.1 Market Share Analysis of Leading Residual DNA Testing Companies
 - 4.2.2 Recent Strategic Developments
 - 4.2.3 Mergers, Acquisitions, and Partnerships
 - 4.2.4 Product Launches and Innovation Trends
 - 4.2.5 Key Success Factors
- 4.3. Value Chain Analysis
 - 4.3.1. Key Value Chain Segments
 - 4.3.2. Dominant players by value-chain stage
- 4.4. SWOT Analysis
 - 4.4.1. Key Strengths and Opportunities
 - 4.4.2. Major Weaknesses and Threats
- 4.5 Technology Roadmap
- 4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- RESIDUAL DNA TESTING MARKET OUTLOOK BY SEGMENTS

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034
 - 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034
 - 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034
- By Technology
- Polymerase Chain Reaction (qPCR)
 - Next-Generation Sequencing (NGS)

DNA Probe Hybridization
Threshold Assays
By Product and Service
Kits and Reagents
Assay Development and Custom Services
By Application
Monoclonal Antibodies and Recombinant Proteins
Cell and Gene Therapies
Vaccines
By End User
Pharmaceutical and Biotechnology Companies
Contract Research Organizations (CROs) and Contract Manufacturing Organizations (CMOs)
By Sample Type
Final Drug Substance/Formulation
In-process Samples

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

6.1. Base Case Scenario
 6.1.1. Definitions and Insights
 6.1.2. Market Size Outlook to 2034
6.2. Low Growth Case Scenario
 6.2.1. Definitions and Insights
 6.2.2. Market Size Outlook to 2034
6.3. High Growth Case Scenario
 6.3.1. Definitions and Insights
 6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA RESIDUAL DNA TESTING MARKET SIZE ANALYSIS AND OUTLOOK

7.1. North America Residual DNA Testing Market Overview, 2026
7.2. Leading Companies Operating in North America
7.3. Key Industry Statistics, 2026
7.4. North America Residual DNA Testing Market Trends and Growth Opportunities to 2034
7.5. North America Residual DNA Testing Market Size Outlook by Type
7.6. North America Residual DNA Testing Market Size Outlook by Application

7.7. North America Residual DNA Testing Market Size Outlook by Country

7.8. United States

7.8.1. Key Statistics

7.8.2. The US Residual DNA Testing Market Size Outlook, 2021- 2034

7.8.3. Key Market Drivers and Industry Developments in the US Residual DNA Testing Companies

7.9. Canada

7.9.1. Key Statistics

7.9.2. Canada Residual DNA Testing Market Size Outlook, 2021- 2034

7.9.3. Key Market Drivers and Industry Developments in Canada Residual DNA Testing Companies

7.10. Mexico

7.10.1. Key Statistics

7.10.2. Mexico Residual DNA Testing Market Size Outlook, 2021- 2034

7.10.3. Key Market Drivers and Industry Developments in Mexico Residual DNA Testing Companies

CHAPTER 8- EUROPE RESIDUAL DNA TESTING MARKET SIZE ANALYSIS AND OUTLOOK

8.1. Europe Residual DNA Testing Market Overview, 2026

8.2. Leading Companies Operating in Europe

8.3. Key Industry Statistics, 2026

8.4. Europe Residual DNA Testing Market Trends and Growth Opportunities to 2034

8.5. Europe Residual DNA Testing Market Size Outlook by Type

8.6. Europe Residual DNA Testing Market Size Outlook by Application

8.7. Europe Residual DNA Testing Market Size Outlook by Country

8.8. Germany

8.8.1. Key Statistics

8.8.2. Germany Residual DNA Testing Market Size Outlook, 2021- 2034

8.8.3. Key Market Drivers and Industry Developments in Germany Residual DNA Testing Companies

8.9. France

8.9.1. Key Statistics

8.9.2. France Residual DNA Testing Market Size Outlook, 2021- 2034

8.9.3. Key Market Drivers and Industry Developments in France Residual DNA Testing Companies

8.10. United Kingdom

8.10.1. Key Statistics

- 8.10.2. United Kingdom Residual DNA Testing Market Size Outlook, 2021- 2034
- 8.10.3. Key Market Drivers and Industry Developments in the UK Residual DNA Testing Companies
- 8.11. Spain
 - 8.11.1. Key Statistics
 - 8.11.2. Spain Residual DNA Testing Market Size Outlook, 2021- 2034
 - 8.11.3. Key Market Drivers and Industry Developments in Spain Residual DNA Testing Companies
- 8.12. Italy
 - 8.12.1. Key Statistics
 - 8.12.2. Italy Residual DNA Testing Market Size Outlook, 2021- 2034
 - 8.12.3. Key Market Drivers and Industry Developments in Italy Residual DNA Testing Companies
- 8.13. Rest of Europe
 - 8.13.1. Key Statistics
 - 8.13.2. Rest of Europe Residual DNA Testing Market Size Outlook, 2021- 2034
 - 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Residual DNA Testing Companies

CHAPTER 9- ASIA PACIFIC RESIDUAL DNA TESTING MARKET SIZE ANALYSIS AND OUTLOOK

- 9.1. Asia Pacific Residual DNA Testing Market Overview, 2026
- 9.2. Leading Companies Operating in Asia Pacific
- 9.3. Key Industry Statistics, 2026
- 9.4. Asia Pacific Residual DNA Testing Market Trends and Growth Opportunities to 2034
- 9.5. Asia Pacific Residual DNA Testing Market Size Outlook by Type
- 9.6. Asia Pacific Residual DNA Testing Market Size Outlook by Application
- 9.7. Asia Pacific Residual DNA Testing Market Size Outlook by Country
- 9.8. China
 - 9.8.1. Key Statistics
 - 9.8.2. China Residual DNA Testing Market Size Outlook, 2021- 2034
 - 9.8.3. Key Market Drivers and Industry Developments in China Residual DNA Testing Companies
- 9.9. Japan
 - 9.9.1. Key Statistics
 - 9.9.2. Japan Residual DNA Testing Market Size Outlook, 2021- 2034
 - 9.9.3. Key Market Drivers and Industry Developments in Japan Residual DNA Testing

Companies

9.10. India

9.10.1. Key Statistics

9.10.2. India Residual DNA Testing Market Size Outlook, 2021- 2034

9.10.3. Key Market Drivers and Industry Developments in India Residual DNA Testing

Companies

9.11. South Korea

9.11.1. Key Statistics

9.11.2. South Korea Residual DNA Testing Market Size Outlook, 2021- 2034

9.11.3. Key Market Drivers and Industry Developments in South Korea Residual DNA

Testing Companies

9.12. Australia

9.12.1. Key Statistics

9.12.2. Australia Residual DNA Testing Market Size Outlook, 2021- 2034

9.12.3. Key Market Drivers and Industry Developments in Australia Residual DNA

Testing Companies

9.13. Southeast Asia

9.13.1. Key Statistics

9.13.2. Southeast Asia Residual DNA Testing Market Size Outlook, 2021- 2034

9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Residual

DNA Testing Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA RESIDUAL DNA TESTING MARKET SIZE ANALYSIS AND OUTLOOK

10.1. South and Central America Residual DNA Testing Market Overview, 2026

10.2. Leading Companies Operating in South and Central America

10.3. Key Industry Statistics, 2026

10.4. South and Central America Residual DNA Testing Market Trends and Growth Opportunities to 2034

10.5. South and Central America Residual DNA Testing Market Size Outlook by Type

10.6. South and Central America Residual DNA Testing Market Size Outlook by Application

10.7. South and Central America Residual DNA Testing Market Size Outlook by Country

10.8. Brazil

10.8.1. Key Statistics

10.8.2. Brazil Residual DNA Testing Market Size Outlook, 2021- 2034

10.8.3. Key Market Drivers and Industry Developments in Brazil Residual DNA Testing

Companies

10.9. Argentina

10.9.1. Key Statistics

10.9.2. Argentina Residual DNA Testing Market Size Outlook, 2021- 2034

10.9.3. Key Market Drivers and Industry Developments in Argentina Residual DNA Testing Companies

10.10. Rest of Latin America

10.10.1. Key Statistics

10.10.2. Rest of Latin America Residual DNA Testing Market Size Outlook, 2021- 2034

10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Residual DNA Testing Companies

CHAPTER 11- MIDDLE EAST AND AFRICA RESIDUAL DNA TESTING MARKET SIZE ANALYSIS AND OUTLOOK

11.1. Middle East and Africa Residual DNA Testing Market Overview, 2026

11.2. Leading Companies Operating in Middle East and Africa

11.3. Key Industry Statistics, 2026

11.4. Middle East and Africa Residual DNA Testing Market Trends and Growth Opportunities to 2034

11.5. Middle East and Africa Residual DNA Testing Market Size Outlook by Type

11.6. Middle East and Africa Residual DNA Testing Market Size Outlook by Application

11.7. Middle East and Africa Residual DNA Testing Market Size Outlook by Country

11.8. Saudi Arabia

11.8.1. Key Statistics

11.8.2. Saudi Arabia Residual DNA Testing Market Size Outlook, 2021- 2034

11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Residual DNA Testing Companies

11.9. United Arab Emirates

11.9.1. Key Statistics

11.9.2. The UAE Residual DNA Testing Market Size Outlook, 2021- 2034

11.9.3. Key Market Drivers and Industry Developments in the UAE Residual DNA Testing Companies

11.10. Africa

11.10.1. Key Statistics

11.10.2. Africa Residual DNA Testing Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa Residual DNA Testing Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in Residual DNA Testing Industry

Thermo Fisher Scientific Inc.

F. Hoffmann-La Roche Ltd

Merck KGaA

Bio-Rad Laboratories, Inc.

QIAGEN N.V.

Charles River Laboratories International, Inc.

Eurofins Scientific

Maravai LifeSciences

Sartorius AG

WuXi AppTec

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

I would like to order

Product name: Residual DNA Testing Market Size, Share and Growth Outlook 2026: By Technology, By Product and Service, By Application, By End User, By Sample Type, Companies to 2034

Product link: <https://marketpublishers.com/r/R0979F0677B0EN.html>

Price: US\$ 3,482.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R0979F0677B0EN.html>