

Research Antibodies Market Size, Trends, Analysis, and Outlook By Product(Primary Antibodies, Secondary Antibodies), By Type(Monoclonal Antibodies, Polyclonal Antibodies), By Technology(Immunohistochemistry, Immunofluorescence, Western Blotting, Flow Cytometry, Immunoprecipitation, ELISA, Others), By Source(Mouse, Rabbit, Goat, Others), By Application(Infectious Diseases, Immunology, Oncology, Stem Cells, Neurobiology, Others), By End-user(Academic & Research Institutes, Contract Research Organizations, Pharmaceutical & Biotechnology Companies), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Research Antibodies market size is poised to register 5.8% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Research Antibodies market across By Product(Primary Antibodies, Secondary Antibodies), By Type(Monoclonal Antibodies, Polyclonal Antibodies), By Technology(Immunohistochemistry, Immunofluorescence, Western Blotting, Flow Cytometry, Immunoprecipitation, ELISA, Others), By Source(Mouse, Rabbit, Goat, Others), By Application(Infectious Diseases, Immunology, Oncology, Stem Cells, Neurobiology, Others), By End-user(Academic &

Research Institutes, Contract Research Organizations, Pharmaceutical & Biotechnology Companies).

The Research Antibodies market is witnessing steady growth due to increasing investment in life sciences research, advancements in antibody development technologies, and the rising demand for targeted therapeutics and personalized medicine. Research antibodies are essential tools used in various laboratory techniques, including immunohistochemistry, Western blotting, and flow cytometry, to detect and quantify specific proteins and biomolecules. Factors such as the expanding biopharmaceutical and biotechnology sectors, the growing adoption of monoclonal antibodies in diagnostics and drug development, and the rising prevalence of chronic and infectious diseases are driving market expansion. Additionally, advancements in antibody engineering, such as recombinant antibody libraries and phage display technology, along with the development of high-throughput screening methods and multiplexed detection platforms, are fueling innovation in the market. Moreover, the increasing demand for custom and specialty antibodies for research applications, the expansion of academic and government-funded research initiatives, and the rising investments in proteomics and biomarker discovery are driving market growth. Furthermore, efforts to improve antibody validation standards, enhance reproducibility and specificity, and address concerns regarding antibody quality and performance are expected to further accelerate market growth in the coming years.

Research Antibodies Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Research Antibodies market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Research Antibodies survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Research Antibodies industry.

Key market trends defining the global Research Antibodies demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Research Antibodies Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Research Antibodies industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Research Antibodies companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Research Antibodies industry

Leading Research Antibodies companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Research Antibodies companies.

Research Antibodies Market Study- Strategic Analysis Review

The Research Antibodies market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Research Antibodies Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Research Antibodies industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Research Antibodies Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Research Antibodies Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Research Antibodies market segments. Similarly, Strong end-user demand is encouraging Canadian Research Antibodies companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Research Antibodies market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Research Antibodies Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Research Antibodies industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Research Antibodies market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing

strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Research Antibodies Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Research Antibodies in Asia Pacific. In particular, China, India, and South East Asian Research Antibodies markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Research Antibodies Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Research Antibodies Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Research Antibodies market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Research Antibodies.

Research Antibodies Market Company Profiles

The global Research Antibodies market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies,

and financial profiles. Leading companies included in the study are Abcam Plc., Merck KGaA, Thermo Fisher Scientific, Inc., Cell Signalling Technology, Inc., Santa Cruz Biotechnology Inc., PerkinElmer, Inc., Becton, Dickinson and Company, Bio-Techne Corporation, Proteintech Group, Inc., Jackson ImmunoResearch Inc.

Recent Research Antibodies Market Developments

The global Research Antibodies market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Research Antibodies Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Research Antibodies Market Size, Trends, Analysis, and Outlook By Product(Primary Antibodies, Secondary Antibo...

By Product

Primary Antibodies

Secondary Antibodies

By Type

Monoclonal Antibodies

Polyclonal Antibodies

By Technology

Immunohistochemistry

Immunofluorescence

Western Blotting

Flow Cytometry

Immunoprecipitation

ELISA

Others

By Source

Mouse

Rabbit

Goat

Others

By Application

Infectious Diseases

Immunology

Oncology

Stem Cells

Neurobiology

Others

By End-user

Academic & Research Institutes

Contract Research Organizations

Pharmaceutical & Biotechnology Companies

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abcam Plc.

Merck KGaA

Thermo Fisher Scientific, Inc.

Cell Signalling Technology, Inc.

Santa Cruz Biotechnology Inc.

PerkinElmer, Inc.

Becton, Dickinson and Company

Bio-Techne Corporation

Proteintech Group, Inc.

Jackson ImmunoResearch Inc.

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Research Antibodies Market Overview and Key Findings, 2024
- 1.2 Research Antibodies Market Size and Growth Outlook, 2021- 2030
- 1.3 Research Antibodies Market Growth Opportunities to 2030
- 1.4 Key Research Antibodies Market Trends and Challenges
 - 1.4.1 Research Antibodies Market Drivers and Trends
 - 1.4.2 Research Antibodies Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Research Antibodies Companies

2. RESEARCH ANTIBODIES MARKET SIZE OUTLOOK TO 2030

- 2.1 Research Antibodies Market Size Outlook, USD Million, 2021- 2030
- 2.2 Research Antibodies Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. RESEARCH ANTIBODIES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. RESEARCH ANTIBODIES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Product
 - Primary Antibodies
 - Secondary Antibodies

By Type

Monoclonal Antibodies

Polyclonal Antibodies

By Technology

Immunohistochemistry

Immunofluorescence

Western Blotting

Flow Cytometry

Immunoprecipitation

ELISA

Others

By Source

Mouse

Rabbit

Goat

Others

By Application

Infectious Diseases

Immunology

Oncology

Stem Cells

Neurobiology

Others

By End-user

Academic & Research Institutes

Contract Research Organizations

Pharmaceutical & Biotechnology Companies

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Research Antibodies Market, 2025

5.2 Asia Pacific Research Antibodies Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Research Antibodies Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Research Antibodies Market, 2025

5.5 Europe Research Antibodies Market Size Outlook by Type, 2021- 2030

5.6 Europe Research Antibodies Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Research Antibodies Market, 2025

- 5.8 North America Research Antibodies Market Size Outlook by Type, 2021- 2030
- 5.9 North America Research Antibodies Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Research Antibodies Market, 2025
- 5.11 South America Pacific Research Antibodies Market Size Outlook by Type, 2021-2030
- 5.12 South America Research Antibodies Market Size Outlook by Application, 2021-2030
- 5.13 Key Findings for Middle East and Africa Research Antibodies Market, 2025
- 5.14 Middle East Africa Research Antibodies Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Research Antibodies Market Size Outlook by Application, 2021-2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Research Antibodies Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Research Antibodies Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Research Antibodies Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Research Antibodies Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Research Antibodies Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Research Antibodies Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Research Antibodies Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Research Antibodies Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Research Antibodies Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Research Antibodies Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Research Antibodies Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Research Antibodies Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Research Antibodies Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

- 6.26 South Korea Research Antibodies Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Research Antibodies Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Research Antibodies Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Research Antibodies Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Research Antibodies Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Research Antibodies Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Research Antibodies Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Research Antibodies Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Research Antibodies Industry Drivers and Opportunities

7. RESEARCH ANTIBODIES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. RESEARCH ANTIBODIES COMPANY PROFILES

- 8.1 Profiles of Leading Research Antibodies Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Abcam Plc.

Merck KGaA

Thermo Fisher Scientific, Inc.

Cell Signalling Technology, Inc.

Santa Cruz Biotechnology Inc.

PerkinElmer, Inc.

Becton, Dickinson and Company

Bio-Techne Corporation

Proteintech Group, Inc.

Jackson ImmunoResearch Inc.

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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