

# **Rennet Market Size, Trends, Analysis, and Outlook By Type (Animal-Derived Rennet, Microbial Rennet, FPC-Fermentation Produced Chymosin Rennet, Vegetable Rennet), By Form (Liquid, Powder, Paste), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/RBD8EB9B60A0EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: RBD8EB9B60A0EN

## **Abstracts**

Global Rennet Market Size is valued at \$736.1 Million in 2024 and is forecast to register a growth rate (CAGR) of 5.8% to reach \$1155.6 Million by 2032.

The rennet market is witnessing steady demand, driven by its essential role in cheese production. As global cheese consumption continues to rise, the demand for animal-based and microbial rennet is increasing. The trend towards clean labels and natural ingredients is influencing purchasing behavior, with consumers favoring products that prioritize quality and sustainability. Innovations in rennet production methods are also enhancing market access and appealing to a diverse range of cheese manufacturers.

### **Rennet Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Rennet survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Rennet industry.

### **Key market trends defining the global Rennet demand in 2025 and Beyond**

The Rennet industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new

product launches, and widening distribution channels will play major roles.

## Rennet Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

### Key strategies adopted by companies within the Rennet industry

Leading Rennet companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Rennet companies.

### Rennet Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Rennet Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Rennet industry report provides a detailed analysis and outlook of revenue

generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Rennet Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

### North America Rennet Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Rennet market segments. Similarly, strong market demand encourages Canadian Rennet companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

### Europe Rennet Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Rennet industry remains the major market for companies in the European Rennet industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Rennet market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

### Asia Pacific Rennet Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Rennet in Asia Pacific. In particular,

China, India, and South East Asian Rennet markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Rennet Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Rennet Market Size Outlook-** continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Rennet market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Rennet.

**Rennet Company Profiles**

The global Rennet market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are AFFCO, Chr. Hansen Holding A/S, Hebei Yoko Biotech Co. Ltd, Intermak Inc, International Flavors & Fragrances Inc, Koninklijke DSM NV, Mayasan Food Industries AS, Punature Food Ingredient Co. Ltd, Sacco SRL, Walcovit Inc.

**Recent Rennet Market Developments**

The global Rennet market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Rennet Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

Type

Animal-Derived Rennet

Microbial Rennet

FPC-Fermentation Produced Chymosin Rennet

Vegetable Rennet

Form

Liquid

Powder

Paste

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AFFCO

Chr. Hansen Holding A/S

Hebei Yoko Biotech Co. Ltd

Intermak Inc

International Flavors & Fragrances Inc

Koninklijke DSM NV

Mayasan Food Industries AS

Punature Food Ingredient Co. Ltd

Sacco SRL

Walcovit Inc

Formats Available: Excel, PDF, and PPT

## Contents

### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. RENNET MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Rennet Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Rennet Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Rennet Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Rennet Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Rennet Market Outlook to 2032

### **CHAPTER 5: RENNET MARKET DYNAMICS**

*Rennet Market Size, Trends, Analysis, and Outlook By Type (Animal-Derived Rennet, Microbial Rennet, FPC-Fermen...*



- 5.1 Key Rennet Market Trends
- 5.2 Potential Rennet Market Opportunities
- 5.3 Key Market Challenges

## **CHAPTER 6: GLOBAL RENNET MARKET ANALYSIS AND OUTLOOK TO 2032**

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Type
  - Animal-Derived Rennet
  - Microbial Rennet
  - FPC-Fermentation Produced Chymosin Rennet
  - Vegetable Rennet
  - Form
    - Liquid
    - Powder
    - Paste
- 6.3 Global Market Outlook by Region, 2021 to 2032

## **CHAPTER 7: NORTH AMERICA RENNET MARKET ANALYSIS AND OUTLOOK TO 2032**

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Type
  - Animal-Derived Rennet
  - Microbial Rennet
  - FPC-Fermentation Produced Chymosin Rennet
  - Vegetable Rennet
  - Form
    - Liquid
    - Powder
    - Paste
- 7.3 North America Market Outlook by Country, 2021- 2032
  - 7.3.1 United States Rennet Market Size Forecast, 2021- 2032
  - 7.3.2 Canada Rennet Market Size Forecast, 2021- 2032
  - 7.3.3 Mexico Rennet Market Size Forecast, 2021- 2032

## **CHAPTER 8: EUROPE RENNET MARKET ANALYSIS AND OUTLOOK TO 2032**

## 8.1 Europe Market Outlook by Segments, 2021- 2032

### 8.2 Type

Animal-Derived Rennet

Microbial Rennet

FPC-Fermentation Produced Chymosin Rennet

Vegetable Rennet

Form

Liquid

Powder

Paste

## 8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Rennet Market Size Forecast, 2021- 2032

8.3.2 France Rennet Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Rennet Market Size Forecast, 2021- 2032

8.3.4 Spain Rennet Market Size Forecast, 2021- 2032

8.3.5 Italy Rennet Market Size Forecast, 2021- 2032

8.3.6 Russia Rennet Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Rennet Market Size Forecast, 2021- 2032

## **CHAPTER 9: ASIA PACIFIC RENNET MARKET ANALYSIS AND OUTLOOK TO 2032**

## 9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

### 9.2 Type

Animal-Derived Rennet

Microbial Rennet

FPC-Fermentation Produced Chymosin Rennet

Vegetable Rennet

Form

Liquid

Powder

Paste

## 9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Rennet Market Size Forecast, 2021- 2032

9.3.2 India Rennet Market Size Forecast, 2021- 2032

9.3.3 Japan Rennet Market Size Forecast, 2021- 2032

9.3.4 South Korea Rennet Market Size Forecast, 2021- 2032

9.3.5 Australia Rennet Market Size Forecast, 2021- 2032

9.3.6 South East Asia Rennet Market Size Forecast, 2021- 2032

### 9.3.7 Rest of Asia Pacific Rennet Market Size Forecast, 2021- 2032

## **CHAPTER 10: SOUTH AMERICA RENNET MARKET ANALYSIS AND OUTLOOK TO 2032**

### 10.1 South America Market Outlook by Segments, 2021- 2032

#### 10.2 Type

Animal-Derived Rennet

Microbial Rennet

FPC-Fermentation Produced Chymosin Rennet

Vegetable Rennet

Form

Liquid

Powder

Paste

### 10.3 South America Market Outlook by Country, 2021- 2032

#### 10.3.1 Brazil Rennet Market Size Forecast, 2021- 2032

#### 10.3.2 Argentina Rennet Market Size Forecast, 2021- 2032

#### 10.3.3 Rest of South America Rennet Market Size Forecast, 2021- 2032

## **CHAPTER 11: MIDDLE EAST AND AFRICA RENNET MARKET ANALYSIS AND OUTLOOK TO 2032**

### 11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

#### 11.2 Type

Animal-Derived Rennet

Microbial Rennet

FPC-Fermentation Produced Chymosin Rennet

Vegetable Rennet

Form

Liquid

Powder

Paste

### 11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

#### 11.3.1 Saudi Arabia Rennet Market Size Forecast, 2021- 2032

#### 11.3.2 The UAE Rennet Market Size Forecast, 2021- 2032

#### 11.3.3 Rest of Middle East Rennet Market Size Forecast, 2021- 2032

#### 11.3.4 South Africa Rennet Market Size Forecast, 2021- 2032

#### 11.3.4 Rest of Africa Rennet Market Size Forecast, 2021- 2032

## **CHAPTER 12: COMPETITIVE LANDSCAPE**

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 AFFCO

Chr. Hansen Holding A/S

Hebei Yoko Biotech Co. Ltd

Intermak Inc

International Flavors & Fragrances Inc

Koninklijke DSM NV

Mayasan Food Industries AS

Punature Food Ingredient Co. Ltd

Sacco SRL

Walcovit Inc

## **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

## List Of Figures

### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Rennet Market Outlook by Type, 2021- 2032
- Figure 6: Global Rennet Market Outlook by Application, 2021- 2032
- Figure 7: Global Rennet Market Outlook by Region, 2021- 2032
- Figure 8: North America Rennet Market Snapshot, Q4-2024
- Figure 9: North America Rennet Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Rennet Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Rennet Market Share by Country, 2023
- Figure 12: Europe Rennet Market Snapshot, Q4-2024
- Figure 13: Europe Rennet Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Rennet Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Rennet Market Share by Country, 2023
- Figure 16: Asia Pacific Rennet Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Rennet Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Rennet Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Rennet Market Share by Country, 2023
- Figure 20: South America Rennet Market Snapshot, Q4-2024
- Figure 21: South America Rennet Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Rennet Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Rennet Market Share by Country, 2023
- Figure 24: Middle East and Africa Rennet Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Rennet Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Rennet Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Rennet Market Share by Country, 2023
- Figure 28: United States Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Rennet Market Size Outlook, \$ Million, 2021- 2032

- Figure 35: Italy Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Rennet Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

## List Of Tables

### LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Rennet Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Rennet Market Size Outlook by Segments, 2021- 2032
- Table 7: Global Rennet Market Size Outlook by Region, 2021- 2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Rennet Market Outlook by Type, 2021- 2032
- Table 10: North America- Rennet Market Outlook by Country, 2021- 2032
- Table 11: Europe - Rennet Market Outlook by Type, 2021- 2032
- Table 12: Europe - Rennet Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific - Rennet Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific - Rennet Market Outlook by Country, 2021- 2032
- Table 15: South America- Rennet Market Outlook by Type, 2021- 2032
- Table 16: South America- Rennet Market Outlook by Country, 2021- 2032
- Table 17: Middle East and Africa - Rennet Market Outlook by Type, 2021- 2032
- Table 18: Middle East and Africa - Rennet Market Outlook by Country, 2021- 2032
- Table 19: Business Snapshots of Leading Rennet Companies
- Table 20: Product Profiles of Leading Rennet Companies
- Table 21: SWOT Profiles of Leading Rennet Companies

## I would like to order

Product name: Rennet Market Size, Trends, Analysis, and Outlook By Type (Animal-Derived Rennet, Microbial Rennet, FPC-Fermentation Produced Chymosin Rennet, Vegetable Rennet), By Form (Liquid, Powder, Paste), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/RBD8EB9B60A0EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RBD8EB9B60A0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970