

# **Renal Failure Treatment Market Size, Share and Growth Outlook 2026: By Indication, By Treatment, By Route of Administration, By End User, Companies to 2034**

<https://marketpublishers.com/r/R709D1426724EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: R709D1426724EN

## **Abstracts**

The global Renal Failure Treatment Market size is forecast to increase from \$157.58 Billion in 2026 to \$310.55 Billion in 2034 at a CAGR of 8.85% between 2026 and 2034.

The Renal Failure Treatment market report provides detailed analysis and outlook of Renal Failure Treatment segments including By Indication (Acute Kidney Injury (AKI), Chronic Kidney Disease (CKD), End-Stage Renal Disease (ESRD), Others), By Treatment (Dialysis, Kidney Transplantation, Drug Therapy ), By Route of Administration (Oral, Parenteral), By End User (Hospitals, Homecare, Dialysis Centers, Specialty Clinics) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

### **Renal Failure Treatment Industry Overview**

#### **Advanced Dialysis Modalities and Integrated Care Models Are Reshaping Renal Failure Management**

The renal failure treatment industry is undergoing substantial transformation as healthcare providers increasingly adopt advanced dialysis technologies, integrated care delivery models, and home-based treatment strategies to improve patient outcomes and optimize healthcare resource utilization. Growing prevalence of chronic kidney disease and end-stage renal failure, coupled with increasing emphasis on cardiovascular risk reduction and patient-centered care, is driving investment in next-generation renal

replacement therapies. The industry is witnessing expanded adoption of enhanced blood purification technologies, integrated kidney care programs, and preventive care frameworks designed to delay disease progression, reduce hospitalization rates, and improve quality of life for patients with advanced kidney disease.

### Advanced Blood Purification Technologies Are Expanding Treatment Options

Technological innovation in extracorporeal blood purification remains a key driver of growth within the renal failure treatment market. Healthcare providers are increasingly adopting therapies capable of removing a broader range of uremic toxins while improving clinical outcomes. Supporting this trend, Fresenius Medical Care expanded the commercial rollout of its 5008X CAREsystem following regulatory clearance in the United States. The platform enables delivery of high-volume hemodiafiltration, a modality designed to improve clearance of middle-molecular-weight toxins that accumulate in patients with end-stage renal disease. Similarly, Vantive presented clinical evidence supporting expanded hemodialysis therapy using the THERANOVA dialyzer as a practical alternative to online hemodiafiltration. By enabling efficient removal of large-middle molecules without requiring complex infrastructure or specialized fluid production systems, the technology provides greater flexibility for dialysis centers operating under diverse resource conditions.

### Integrated Kidney Care and Home-Based Therapies Are Transforming Long-Term Disease Management

The renal failure treatment industry is also evolving through the adoption of integrated care models focused on disease prevention, care coordination, and home-based treatment strategies. Healthcare providers increasingly recognize that comprehensive disease management programs can improve clinical outcomes while reducing overall healthcare utilization. Reflecting this trend, DaVita expanded its Integrated Kidney Care ecosystem through the continued growth of its Comprehensive Kidney Care Contracting programs. These risk-based care models are designed to slow progression from chronic kidney disease to renal failure, increase utilization of preemptive kidney transplantation pathways, and expand adoption of home-based peritoneal dialysis therapies. With tens of thousands of patients managed through coordinated care frameworks, these programs highlight the growing importance of preventive nephrology, personalized care pathways, and integrated treatment ecosystems in the future management of renal failure.

## Renal Failure Treatment Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Renal Failure Treatment market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Fresenius Medical Care AG & Co. KGaA, B. Braun Melsungen AG, Baxter International Inc., DaVita Inc., Nikkiso Co., Ltd., Nipro Corporation, Asahi Kasei Medical Co., Ltd., U.S. Renal Care, Inc., Dialysis Clinic, Inc., Medtronic plc. The Renal Failure Treatment market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Renal Failure Treatment industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Renal Failure Treatment Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Renal Failure Treatment companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Renal Failure Treatment markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

## Renal Failure Treatment Market Competitive Benchmarking and Company Analysis

Leading companies in Renal Failure Treatment industry include- Fresenius Medical Care AG & Co. KGaA, B. Braun Melsungen AG, Baxter International Inc., DaVita Inc., Nikkiso Co., Ltd., Nipro Corporation, Asahi Kasei Medical Co., Ltd., U.S. Renal Care, Inc., Dialysis Clinic, Inc., Medtronic plc. The Renal Failure Treatment market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

### What to expect in US Renal Failure Treatment Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Renal Failure Treatment market remains one of the strongest-performing segments in the country.

The US Renal Failure Treatment Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Renal Failure Treatment market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Renal Failure Treatment industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of

## Canadian Renal Failure Treatment markets

Canada's strong Renal Failure Treatment sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Renal Failure Treatment market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Renal Failure Treatment Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Renal Failure Treatment market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Renal Failure Treatment population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Renal Failure Treatment industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Renal Failure Treatment market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Renal Failure Treatment sales through 2034

France Renal Failure Treatment companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

### UK Renal Failure Treatment Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Renal Failure Treatment distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

### China Renal Failure Treatment Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Renal Failure Treatment market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Renal Failure Treatment industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Renal Failure Treatment industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation,

long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

**India Renal Failure Treatment Market Landscape: Current Size and Long-Term Growth Outlook** - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Renal Failure Treatment market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Renal Failure Treatment market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

**Middle East and Africa Renal Failure Treatment Industry Trends and Perspectives to 2034**

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

## Renal Failure Treatment Market Segmentation

### By Indication

Acute Kidney Injury (AKI)

Chronic Kidney Disease (CKD)

End-Stage Renal Disease (ESRD)

Others

### By Treatment

Dialysis

Kidney Transplantation

Drug Therapy

### By Route of Administration

Oral

Parenteral

### By End User

Hospitals

Homecare

Dialysis Centers

Specialty Clinics

## Leading Companies in Renal Failure Treatment Industry (2026)

Fresenius Medical Care AG & Co. KGaA

B. Braun Melsungen AG

Baxter International Inc.

DaVita Inc.

Nikkiso Co., Ltd.

Nipro Corporation

Asahi Kasei Medical Co., Ltd.

U.S. Renal Care, Inc.

Dialysis Clinic, Inc.

Medtronic plc

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,  
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,  
Other Africa

Key Benefits of Procuring the Analysis

Get Free print authentication across single, multi, and global licenses

Free Accompanying excel spreadsheet with complete quantitative data

Free 2-day consulting support from the lead analyst of the team that developed the report

### Strategic Value of the Electrosurgical Generators Market Analysis

Gain clear understanding of current market conditions across 20 countries and plan your decisions accordingly

Understand competitive profiles of the leading 15 companies in the Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market developments

Make trusted decisions building on our 10-year experience in developing reports on Electrosurgical Generators industry

## Contents

### CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
  - 1.3.1. Potential Renal Failure Treatment Market Types and Applications
  - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
  - 1.4.1. Key Market Segments
  - 1.4.2. Key Countries and Regions
  - 1.4.3. Top Companies in the Renal Failure Treatment Industry
- 1.5. Macroeconomic and Demographic Outlook
  - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
  - 1.5.2. Population Forecast by Country, 2010- 2040
  - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
  - 1.6.1. Trade tariffs and localization requirements
  - 1.6.2. ESG and sustainability pressures
  - 1.6.3. Compliance-driven structural changes in the value chain

### CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

### CHAPTER 3- GLOBAL RENAL FAILURE TREATMENT MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Renal Failure Treatment Markets in 2026
- 3.2. Global Historic and Forecast Renal Failure Treatment Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics
  - 3.4.1. Key Renal Failure Treatment Market Driving Forces and Their Impact on Market

## Outlook

3.4.2. Short and Long-Term Trends and Insights Shaping the Future

3.4.3. Potential Renal Failure Treatment Market Opportunities for Industry

## Stakeholders

3.4.4. Potential Challenges across Renal Failure Treatment Value Chain

## **CHAPTER 4- RENAL FAILURE TREATMENT MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT**

### 4.1. Porter's Five Forces Analysis

4.1.1. Bargaining Power of Buyers

4.1.2. Bargaining Power of Suppliers

4.1.3. Threat of Substitutes

4.1.4. Threat of New Entrants

4.1.5. Intensity of Competitive Rivalry

4.1.6. Market Attractiveness Analysis by Segment

4.1.7. Market Attractiveness Analysis by Region

### 4.2. Competitive Landscape

4.2.1 Market Share Analysis of Leading Renal Failure Treatment Companies

4.2.2 Recent Strategic Developments

4.2.3 Mergers, Acquisitions, and Partnerships

4.2.4 Product Launches and Innovation Trends

4.2.5 Key Success Factors

### 4.3. Value Chain Analysis

4.3.1. Key Value Chain Segments

4.3.2. Dominant players by value-chain stage

### 4.4. SWOT Analysis

4.4.1. Key Strengths and Opportunities

4.4.2. Major Weaknesses and Threats

### 4.5 Technology Roadmap

### 4.6 Regulatory and Reimbursement Landscape

## **CHAPTER 5- RENAL FAILURE TREATMENT MARKET OUTLOOK BY SEGMENTS**

5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034

5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034

5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034

### By Indication

#### Acute Kidney Injury (AKI)

Chronic Kidney Disease (CKD)  
End-Stage Renal Disease (ESRD)  
Others  
By Treatment  
Dialysis  
Kidney Transplantation  
Drug Therapy  
By Route of Administration  
Oral  
Parenteral  
By End User  
Hospitals  
Homecare  
Dialysis Centers  
Specialty Clinics

## **CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK**

6.1. Base Case Scenario  
    6.1.1. Definitions and Insights  
    6.1.2. Market Size Outlook to 2034  
6.2. Low Growth Case Scenario  
    6.2.1. Definitions and Insights  
    6.2.2. Market Size Outlook to 2034  
6.3. High Growth Case Scenario  
    6.3.1. Definitions and Insights  
    6.3.2. Market Size Outlook to 2034

## **CHAPTER 7- NORTH AMERICA RENAL FAILURE TREATMENT MARKET SIZE ANALYSIS AND OUTLOOK**

7.1. North America Renal Failure Treatment Market Overview, 2026  
7.2. Leading Companies Operating in North America  
7.3. Key Industry Statistics, 2026  
7.4. North America Renal Failure Treatment Market Trends and Growth Opportunities to 2034  
7.5. North America Renal Failure Treatment Market Size Outlook by Type  
7.6. North America Renal Failure Treatment Market Size Outlook by Application  
7.7. North America Renal Failure Treatment Market Size Outlook by Country

## 7.8. United States

### 7.8.1. Key Statistics

### 7.8.2. The US Renal Failure Treatment Market Size Outlook, 2021- 2034

### 7.8.3. Key Market Drivers and Industry Developments in the US Renal Failure Treatment Companies

## 7.9. Canada

### 7.9.1. Key Statistics

### 7.9.2. Canada Renal Failure Treatment Market Size Outlook, 2021- 2034

### 7.9.3. Key Market Drivers and Industry Developments in Canada Renal Failure Treatment Companies

## 7.10. Mexico

### 7.10.1. Key Statistics

### 7.10.2. Mexico Renal Failure Treatment Market Size Outlook, 2021- 2034

### 7.10.3. Key Market Drivers and Industry Developments in Mexico Renal Failure Treatment Companies

## **CHAPTER 8- EUROPE RENAL FAILURE TREATMENT MARKET SIZE ANALYSIS AND OUTLOOK**

## 8.1. Europe Renal Failure Treatment Market Overview, 2026

## 8.2. Leading Companies Operating in Europe

## 8.3. Key Industry Statistics, 2026

## 8.4. Europe Renal Failure Treatment Market Trends and Growth Opportunities to 2034

## 8.5. Europe Renal Failure Treatment Market Size Outlook by Type

## 8.6. Europe Renal Failure Treatment Market Size Outlook by Application

## 8.7. Europe Renal Failure Treatment Market Size Outlook by Country

## 8.8. Germany

### 8.8.1. Key Statistics

### 8.8.2. Germany Renal Failure Treatment Market Size Outlook, 2021- 2034

### 8.8.3. Key Market Drivers and Industry Developments in Germany Renal Failure Treatment Companies

## 8.9. France

### 8.9.1. Key Statistics

### 8.9.2. France Renal Failure Treatment Market Size Outlook, 2021- 2034

### 8.9.3. Key Market Drivers and Industry Developments in France Renal Failure Treatment Companies

## 8.10. United Kingdom

### 8.10.1. Key Statistics

### 8.10.2. United Kingdom Renal Failure Treatment Market Size Outlook, 2021- 2034

8.10.3. Key Market Drivers and Industry Developments in the UK Renal Failure Treatment Companies

8.11. Spain

8.11.1. Key Statistics

8.11.2. Spain Renal Failure Treatment Market Size Outlook, 2021- 2034

8.11.3. Key Market Drivers and Industry Developments in Spain Renal Failure Treatment Companies

8.12. Italy

8.12.1. Key Statistics

8.12.2. Italy Renal Failure Treatment Market Size Outlook, 2021- 2034

8.12.3. Key Market Drivers and Industry Developments in Italy Renal Failure Treatment Companies

8.13. Rest of Europe

8.13.1. Key Statistics

8.13.2. Rest of Europe Renal Failure Treatment Market Size Outlook, 2021- 2034

8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Renal Failure Treatment Companies

## **CHAPTER 9- ASIA PACIFIC RENAL FAILURE TREATMENT MARKET SIZE ANALYSIS AND OUTLOOK**

9.1. Asia Pacific Renal Failure Treatment Market Overview, 2026

9.2. Leading Companies Operating in Asia Pacific

9.3. Key Industry Statistics, 2026

9.4. Asia Pacific Renal Failure Treatment Market Trends and Growth Opportunities to 2034

9.5. Asia Pacific Renal Failure Treatment Market Size Outlook by Type

9.6. Asia Pacific Renal Failure Treatment Market Size Outlook by Application

9.7. Asia Pacific Renal Failure Treatment Market Size Outlook by Country

9.8. China

9.8.1. Key Statistics

9.8.2. China Renal Failure Treatment Market Size Outlook, 2021- 2034

9.8.3. Key Market Drivers and Industry Developments in China Renal Failure Treatment Companies

9.9. Japan

9.9.1. Key Statistics

9.9.2. Japan Renal Failure Treatment Market Size Outlook, 2021- 2034

9.9.3. Key Market Drivers and Industry Developments in Japan Renal Failure Treatment Companies

## 9.10. India

### 9.10.1. Key Statistics

### 9.10.2. India Renal Failure Treatment Market Size Outlook, 2021- 2034

### 9.10.3. Key Market Drivers and Industry Developments in India Renal Failure Treatment Companies

## 9.11. South Korea

### 9.11.1. Key Statistics

### 9.11.2. South Korea Renal Failure Treatment Market Size Outlook, 2021- 2034

### 9.11.3. Key Market Drivers and Industry Developments in South Korea Renal Failure Treatment Companies

## 9.12. Australia

### 9.12.1. Key Statistics

### 9.12.2. Australia Renal Failure Treatment Market Size Outlook, 2021- 2034

### 9.12.3. Key Market Drivers and Industry Developments in Australia Renal Failure Treatment Companies

## 9.13. Southeast Asia

### 9.13.1. Key Statistics

### 9.13.2. Southeast Asia Renal Failure Treatment Market Size Outlook, 2021- 2034

### 9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Renal Failure Treatment Companies

## **CHAPTER 10- SOUTH AND CENTRAL AMERICA RENAL FAILURE TREATMENT MARKET SIZE ANALYSIS AND OUTLOOK**

### 10.1. South and Central America Renal Failure Treatment Market Overview, 2026

### 10.2. Leading Companies Operating in South and Central America

### 10.3. Key Industry Statistics, 2026

### 10.4. South and Central America Renal Failure Treatment Market Trends and Growth Opportunities to 2034

### 10.5. South and Central America Renal Failure Treatment Market Size Outlook by Type

### 10.6. South and Central America Renal Failure Treatment Market Size Outlook by Application

### 10.7. South and Central America Renal Failure Treatment Market Size Outlook by Country

## 10.8. Brazil

### 10.8.1. Key Statistics

### 10.8.2. Brazil Renal Failure Treatment Market Size Outlook, 2021- 2034

### 10.8.3. Key Market Drivers and Industry Developments in Brazil Renal Failure Treatment Companies

## 10.9. Argentina

### 10.9.1. Key Statistics

### 10.9.2. Argentina Renal Failure Treatment Market Size Outlook, 2021- 2034

### 10.9.3. Key Market Drivers and Industry Developments in Argentina Renal Failure Treatment Companies

## 10.10. Rest of Latin America

### 10.10.1. Key Statistics

### 10.10.2. Rest of Latin America Renal Failure Treatment Market Size Outlook, 2021- 2034

### 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Renal Failure Treatment Companies

## **CHAPTER 11- MIDDLE EAST AND AFRICA RENAL FAILURE TREATMENT MARKET SIZE ANALYSIS AND OUTLOOK**

### 11.1. Middle East and Africa Renal Failure Treatment Market Overview, 2026

### 11.2. Leading Companies Operating in Middle East and Africa

### 11.3. Key Industry Statistics, 2026

### 11.4. Middle East and Africa Renal Failure Treatment Market Trends and Growth Opportunities to 2034

### 11.5. Middle East and Africa Renal Failure Treatment Market Size Outlook by Type

### 11.6. Middle East and Africa Renal Failure Treatment Market Size Outlook by Application

### 11.7. Middle East and Africa Renal Failure Treatment Market Size Outlook by Country

## 11.8. Saudi Arabia

### 11.8.1. Key Statistics

### 11.8.2. Saudi Arabia Renal Failure Treatment Market Size Outlook, 2021- 2034

### 11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Renal Failure Treatment Companies

## 11.9. United Arab Emirates

### 11.9.1. Key Statistics

### 11.9.2. The UAE Renal Failure Treatment Market Size Outlook, 2021- 2034

### 11.9.3. Key Market Drivers and Industry Developments in the UAE Renal Failure Treatment Companies

## 11.10. Africa

### 11.10.1. Key Statistics

### 11.10.2. Africa Renal Failure Treatment Market Size Outlook, 2021- 2034

### 11.10.3. Key Market Drivers and Industry Developments in Africa Renal Failure Treatment Companies

## **CHAPTER 12- COMPANY PROFILES**

### 12.1. Top Companies in Renal Failure Treatment Industry

Fresenius Medical Care AG & Co. KGaA

B. Braun Melsungen AG

Baxter International Inc.

DaVita Inc.

Nikkiso Co., Ltd.

Nipro Corporation

Asahi Kasei Medical Co., Ltd.

U.S. Renal Care, Inc.

Dialysis Clinic, Inc.

Medtronic plc

### 12.2. Business Description

### 12.3. SWOT Profiles

### 12.4. Products and Services

## **CHAPTER 13- APPENDIX**

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

## I would like to order

Product name: Renal Failure Treatment Market Size, Share and Growth Outlook 2026: By Indication, By Treatment, By Route of Administration, By End User, Companies to 2034

Product link: <https://marketpublishers.com/r/R709D1426724EN.html>

Price: US\$ 3,482.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R709D1426724EN.html>