

# **Remote Patient Monitoring Market Size, Trends, Analysis, and Outlook By Component (Services & Software, Devices), By Application (Oncology, Cardiovascular Diseases, Diabetes, Sleep Disorders, Weight Management & Fitness Monitoring), By End-User (Hospitals and Clinics, Long Term Care Centers, Ambulatory Care Centers, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/R2056605F7E2EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: R2056605F7E2EN

## **Abstracts**

The global Remote Patient Monitoring market size is poised to register 21.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Remote Patient Monitoring market across By Component (Services & Software, Devices), By Application (Oncology, Cardiovascular Diseases, Diabetes, Sleep Disorders, Weight Management & Fitness Monitoring), By End-User (Hospitals and Clinics, Long Term Care Centers, Ambulatory Care Centers, Others)

In the Remote Patient Monitoring market, the increasing prevalence of chronic diseases, aging populations, and the emphasis on value-based care are driving demand for remote monitoring solutions to manage patients outside traditional healthcare settings. Remote patient monitoring plays a crucial role in monitoring vital signs, symptoms, and medication adherence, enabling early intervention, preventing complications, and reducing hospital readmissions. With the growing availability of wearable sensors, mobile health apps, and telehealth platforms, there is a rising need for remote patient monitoring solutions that offer seamless integration, real-time data analytics, and actionable insights. Further, advancements in artificial intelligence,

predictive analytics, and remote monitoring devices are driving market growth by enabling more personalized and proactive patient care. By 2030, the market is poised for significant expansion as healthcare organizations embrace remote patient monitoring as a key strategy for improving patient outcomes and reducing healthcare costs.

## Remote Patient Monitoring Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Remote Patient Monitoring market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Remote Patient Monitoring survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Remote Patient Monitoring industry.

## Key market trends defining the global Remote Patient Monitoring demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Remote Patient Monitoring Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Remote Patient Monitoring industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Remote Patient Monitoring companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Remote Patient Monitoring industry

Leading Remote Patient Monitoring companies are boosting investments to capitalize

on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Remote Patient Monitoring companies.

### Remote Patient Monitoring Market Study- Strategic Analysis Review

The Remote Patient Monitoring market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Remote Patient Monitoring Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Remote Patient Monitoring industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Remote Patient Monitoring Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Remote Patient Monitoring Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Remote Patient Monitoring market segments. Similarly, Strong market demand is encouraging Canadian Remote Patient Monitoring companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Remote Patient Monitoring market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Remote Patient Monitoring Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Remote Patient Monitoring industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Remote Patient Monitoring market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Remote Patient Monitoring Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Remote Patient Monitoring in Asia Pacific. In particular, China, India, and South East Asian Remote Patient Monitoring markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to

navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Remote Patient Monitoring Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Remote Patient Monitoring Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Remote Patient Monitoring market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Remote Patient Monitoring.

**Remote Patient Monitoring Market Company Profiles**

The global Remote Patient Monitoring market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, AliveCor Inc, Alten Calsoft Labs, Bardy Diagnostics Inc, BioBeat Technologies Ltd, Biotronik SE & Co. KG, Blue Spark Technologies, Boston Scientific Corp, Brook Inc, Clear Arch Health, GE Healthcare, Hillrom Holdings Inc, iRhythm Technologies Inc, Koninklijke Philips N.V., Medtronic Inc, Omron Healthcare Inc, Oracle Corp, Siemens Healthineers AG, Teladoc Health Inc, Tyto Care Ltd, VitalConnect Inc, VivaLNK Inc, Vivify Health Inc.

**Recent Remote Patient Monitoring Market Developments**

The global Remote Patient Monitoring market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Remote Patient Monitoring Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Component

Services & Software

Devices

-Cardiac Monitoring Devices

-Neurological Monitoring Devices

- Respiratory Monitoring Devices
- Multiparameter Monitoring Devices
- Blood Glucose Monitoring Devices
- Fetal & Neonatal Monitoring Devices
- Weight Monitoring Devices
- Others

By Application

Oncology

Cardiovascular Diseases

Diabetes

Sleep Disorders

Weight Management & Fitness Monitoring

By End-User

Hospitals and Clinics

Long Term Care Centers

Ambulatory Care Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Abbott Laboratories

AliveCor Inc

Alten Calsoft Labs

Bardy Diagnostics Inc

BioBeat Technologies Ltd

Biotronik SE & Co. KG

Blue Spark Technologies

Boston Scientific Corp

Brook Inc

Clear Arch Health

GE Healthcare

Hillrom Holdings Inc

iRhythm Technologies Inc

Koninklijke Philips N.V.



Medtronic Inc

Omron Healthcare Inc

Oracle Corp

Siemens Healthineers AG

Teladoc Health Inc

Tyto Care Ltd

VitalConnect Inc

VivaLNK Inc

Vivify Health Inc

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Remote Patient Monitoring Market Overview and Key Findings, 2024
- 1.2 Remote Patient Monitoring Market Size and Growth Outlook, 2021- 2030
- 1.3 Remote Patient Monitoring Market Growth Opportunities to 2030
- 1.4 Key Remote Patient Monitoring Market Trends and Challenges
  - 1.4.1 Remote Patient Monitoring Market Drivers and Trends
  - 1.4.2 Remote Patient Monitoring Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Remote Patient Monitoring Companies

### 2. REMOTE PATIENT MONITORING MARKET SIZE OUTLOOK TO 2030

- 2.1 Remote Patient Monitoring Market Size Outlook, USD Million, 2021- 2030
- 2.2 Remote Patient Monitoring Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. REMOTE PATIENT MONITORING MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. REMOTE PATIENT MONITORING MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Component
    - Services & Software
    - Devices

- Cardiac Monitoring Devices
- Neurological Monitoring Devices
- Respiratory Monitoring Devices
- Multiparameter Monitoring Devices
- Blood Glucose Monitoring Devices
- Fetal & Neonatal Monitoring Devices
- Weight Monitoring Devices
- Others

By Application

Oncology

Cardiovascular Diseases

Diabetes

Sleep Disorders

Weight Management & Fitness Monitoring

By End-User

Hospitals and Clinics

Long Term Care Centers

Ambulatory Care Centers

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Remote Patient Monitoring Market, 2025

5.2 Asia Pacific Remote Patient Monitoring Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Remote Patient Monitoring Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Remote Patient Monitoring Market, 2025

5.5 Europe Remote Patient Monitoring Market Size Outlook by Type, 2021- 2030

5.6 Europe Remote Patient Monitoring Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Remote Patient Monitoring Market, 2025

5.8 North America Remote Patient Monitoring Market Size Outlook by Type, 2021- 2030

5.9 North America Remote Patient Monitoring Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Remote Patient Monitoring Market, 2025

5.11 South America Pacific Remote Patient Monitoring Market Size Outlook by Type, 2021- 2030

5.12 South America Remote Patient Monitoring Market Size Outlook by Application,

2021- 2030

5.13 Key Findings for Middle East and Africa Remote Patient Monitoring Market, 2025

5.14 Middle East Africa Remote Patient Monitoring Market Size Outlook by Type, 2021-2030

5.15 Middle East Africa Remote Patient Monitoring Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Remote Patient Monitoring Market Size Outlook and Revenue Growth Forecasts

6.2 US Remote Patient Monitoring Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Remote Patient Monitoring Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Remote Patient Monitoring Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Remote Patient Monitoring Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Remote Patient Monitoring Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Remote Patient Monitoring Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Remote Patient Monitoring Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Remote Patient Monitoring Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Remote Patient Monitoring Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Remote Patient Monitoring Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Remote Patient Monitoring Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Remote Patient Monitoring Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Remote Patient Monitoring Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Remote Patient Monitoring Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Remote Patient Monitoring Industry Drivers and Opportunities

- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Remote Patient Monitoring Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Remote Patient Monitoring Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Remote Patient Monitoring Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Remote Patient Monitoring Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Remote Patient Monitoring Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Remote Patient Monitoring Industry Drivers and Opportunities

## **7. REMOTE PATIENT MONITORING MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. REMOTE PATIENT MONITORING COMPANY PROFILES**

- 8.1 Profiles of Leading Remote Patient Monitoring Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Abbott Laboratories
  - AliveCor Inc
  - Alten Calsoft Labs
  - Bardy Diagnostics Inc
  - BioBeat Technologies Ltd
  - Biotronik SE & Co. KG
  - Blue Spark Technologies
  - Boston Scientific Corp
  - Brook Inc
  - Clear Arch Health
  - GE Healthcare
  - Hillrom Holdings Inc
  - iRhythm Technologies Inc
  - Koninklijke Philips N.V.

Medtronic Inc  
Omron Healthcare Inc  
Oracle Corp  
Siemens Healthineers AG  
Teladoc Health Inc  
Tyto Care Ltd  
VitalConnect Inc  
VivaLNK Inc  
Vivify Health Inc.

## **9. APPENDIX**

9.1 Scope of the Report  
9.2 Research Methodology and Data Sources  
9.3 Glossary of Terms  
9.4 Market Definitions  
9.5 Contact Information

## I would like to order

Product name: Remote Patient Monitoring Market Size, Trends, Analysis, and Outlook By Component (Services & Software, Devices), By Application (Oncology, Cardiovascular Diseases, Diabetes, Sleep Disorders, Weight Management & Fitness Monitoring), By End-User (Hospitals and Clinics, Long Term Care Centers, Ambulatory Care Centers, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/R2056605F7E2EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R2056605F7E2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970