

# **Rehabilitation Robots Market Size, Trends, Analysis, and Outlook By Type (Therapy Robots, Exoskeleton), By Extremity, Upper Body, Lower Body), By End-user (Hospitals & Clinics, Senior care facilities, Homecare Settings), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/R32EBC107126EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: R32EBC107126EN

## **Abstracts**

The global Rehabilitation Robots market size is poised to register 18.48% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Rehabilitation Robots market across By Type (Therapy Robots, Exoskeleton), By Extremity, Upper Body, Lower Body), By End-user (Hospitals & Clinics, Senior care facilities, Homecare Settings).

The Rehabilitation Robots market is witnessing significant growth due to the rising prevalence of neurological disorders, increasing geriatric population, and technological advancements in robotics and artificial intelligence. These robots assist individuals with mobility impairments in regaining motor function, improving independence, and enhancing rehabilitation outcomes. With the growing emphasis on personalized therapy and the integration of robotic-assisted rehabilitation in healthcare settings, the market for rehabilitation robots is expected to expand further.

### **Rehabilitation Robots Market Drivers, Trends, Opportunities, and Growth Opportunities**

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Rehabilitation Robots market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Rehabilitation Robots survey report provides the market

size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Rehabilitation Robots industry.

Key market trends defining the global Rehabilitation Robots demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Rehabilitation Robots Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Rehabilitation Robots industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Rehabilitation Robots companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Rehabilitation Robots industry

Leading Rehabilitation Robots companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Rehabilitation Robots companies.

Rehabilitation Robots Market Study- Strategic Analysis Review

The Rehabilitation Robots market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Rehabilitation Robots Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Rehabilitation Robots industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Rehabilitation Robots Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Rehabilitation Robots Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Rehabilitation Robots market segments. Similarly, Strong end-user demand is encouraging Canadian Rehabilitation Robots companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Rehabilitation Robots market is expected to experience significant expansion, offering lucrative

opportunities for both domestic and international stakeholders.

Europe Rehabilitation Robots Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Rehabilitation Robots industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Rehabilitation Robots market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Rehabilitation Robots Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Rehabilitation Robots in Asia Pacific. In particular, China, India, and South East Asian Rehabilitation Robots markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Rehabilitation Robots Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Rehabilitation Robots Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Rehabilitation Robots market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Rehabilitation Robots.

### Rehabilitation Robots Market Company Profiles

The global Rehabilitation Robots market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bionik Laboratories Corp, Cyberdyne Inc, Ekso Bionics Holdings Inc, Hocoma AG, Kinova Inc, Life Science Robotics ApS, Rehab-Robotics Company Ltd, ReWalk Robotics Ltd, Rex Bionics Ltd, Tyromotion GmbH

### Recent Rehabilitation Robots Market Developments

The global Rehabilitation Robots market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Rehabilitation Robots Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Therapy Robots

Exoskeleton

By Extremity

Upper Body

Lower Body

By End-User

Hospitals & Clinics

Senior care facilities

Homecare Settings

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Bionik Laboratories Corp

Cyberdyne Inc

Ekso Bionics Holdings Inc

Hocoma AG

Kinova Inc

Life Science Robotics ApS

Rehab-Robotics Company Ltd

ReWalk Robotics Ltd

Rex Bionics Ltd

Tyromotion GmbH

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Rehabilitation Robots Market Overview and Key Findings, 2024
- 1.2 Rehabilitation Robots Market Size and Growth Outlook, 2021- 2030
- 1.3 Rehabilitation Robots Market Growth Opportunities to 2030
- 1.4 Key Rehabilitation Robots Market Trends and Challenges
  - 1.4.1 Rehabilitation Robots Market Drivers and Trends
  - 1.4.2 Rehabilitation Robots Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Rehabilitation Robots Companies

### 2. REHABILITATION ROBOTS MARKET SIZE OUTLOOK TO 2030

- 2.1 Rehabilitation Robots Market Size Outlook, USD Million, 2021- 2030
- 2.2 Rehabilitation Robots Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. REHABILITATION ROBOTS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. REHABILITATION ROBOTS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
  - Therapy Robots
  - Exoskeleton



By Extremity

Upper Body

Lower Body

By End-User

Hospitals & Clinics

Senior care facilities

Homecare Settings

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Rehabilitation Robots Market, 2025

5.2 Asia Pacific Rehabilitation Robots Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Rehabilitation Robots Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Rehabilitation Robots Market, 2025

5.5 Europe Rehabilitation Robots Market Size Outlook by Type, 2021- 2030

5.6 Europe Rehabilitation Robots Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Rehabilitation Robots Market, 2025

5.8 North America Rehabilitation Robots Market Size Outlook by Type, 2021- 2030

5.9 North America Rehabilitation Robots Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Rehabilitation Robots Market, 2025

5.11 South America Pacific Rehabilitation Robots Market Size Outlook by Type, 2021- 2030

5.12 South America Rehabilitation Robots Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Rehabilitation Robots Market, 2025

5.14 Middle East Africa Rehabilitation Robots Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Rehabilitation Robots Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Rehabilitation Robots Market Size Outlook and Revenue Growth Forecasts

6.2 US Rehabilitation Robots Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Rehabilitation Robots Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

- 6.6 Mexico Rehabilitation Robots Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Rehabilitation Robots Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Rehabilitation Robots Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Rehabilitation Robots Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Rehabilitation Robots Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Rehabilitation Robots Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Rehabilitation Robots Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Rehabilitation Robots Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Rehabilitation Robots Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Rehabilitation Robots Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Rehabilitation Robots Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Rehabilitation Robots Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Rehabilitation Robots Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Rehabilitation Robots Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Rehabilitation Robots Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Rehabilitation Robots Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Rehabilitation Robots Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Rehabilitation Robots Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Rehabilitation Robots Industry Drivers and Opportunities

## **7. REHABILITATION ROBOTS MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. REHABILITATION ROBOTS COMPANY PROFILES**

8.1 Profiles of Leading Rehabilitation Robots Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Bionik Laboratories Corp

Cyberdyne Inc

Ekso Bionics Holdings Inc

Hocoma AG

Kinova Inc

Life Science Robotics ApS

Rehab-Robotics Company Ltd

ReWalk Robotics Ltd

Rex Bionics Ltd

Tyromotion GmbH

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

Product name: Rehabilitation Robots Market Size, Trends, Analysis, and Outlook By Type (Therapy Robots, Exoskeleton), By Extremity, Upper Body, Lower Body), By End-user (Hospitals & Clinics, Senior care facilities, Homecare Settings), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/R32EBC107126EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R32EBC107126EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970