

Refrigerated Transport Market Size, Trends, Analysis, and Outlook By Application (Chilled food, Frozen food), By Mode of Transport (LCV, MHCV, HCV), By Temperature (Single temperature, Multi-temperature), By Technology (Air-blown Evaporators, Eutectic Devices, Hybrid, Fully Electrified), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/R76AAFC8162EEN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: R76AAFC8162EEN

Abstracts

Global Refrigerated Transport Market Size is valued at \$128.3 Billion in 2024 and is forecast to register a growth rate (CAGR) of 8.3% to reach \$242.8 Billion by 2032.

The refrigerated transport market is growing due to the rising demand for perishable goods, including fresh produce, dairy, and meat products. The need for efficient temperature-controlled logistics is crucial for maintaining product quality and safety during transit. Innovations in cold chain technologies and sustainability practices are shaping the market landscape.

Refrigerated Transport Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Refrigerated Transport survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Refrigerated Transport industry.

Key market trends defining the global Refrigerated Transport demand in 2025 and Beyond

The Refrigerated Transport industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Refrigerated Transport Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Refrigerated Transport industry

Leading Refrigerated Transport companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Refrigerated Transport companies.

Refrigerated Transport Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic

changes.

Refrigerated Transport Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Refrigerated Transport industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Refrigerated Transport Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Refrigerated Transport Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Refrigerated Transport market segments. Similarly, strong market demand encourages Canadian Refrigerated Transport companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Refrigerated Transport Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Refrigerated Transport industry remains the major market for companies in the European Refrigerated Transport industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Refrigerated Transport market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Refrigerated Transport Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Refrigerated Transport in Asia Pacific. In particular, China, India, and South East Asian Refrigerated Transport markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Refrigerated Transport Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Refrigerated Transport Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Refrigerated Transport market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Refrigerated Transport.

Refrigerated Transport Company Profiles

The global Refrigerated Transport market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are China International Shipping Containers (Group) Co. Ltd, DAIKIN INDUSTRIES Ltd, Hyundai, Ingersoll Rand, KRONE, LAMBERET SAS, Schmitz Cargobull, Shaanxi Tianhui Inlong

Trading Co. Ltd, Singamas Container Holdings Ltd, Tata Motors, United Technologies Corp, Utility Trailer Manufacturing Company, VE Commercial Vehicles Ltd, Wabash National Corp and Great Dane LLC.

Recent Refrigerated Transport Market Developments

The global Refrigerated Transport market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Refrigerated Transport Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application

Chilled food

-Milk

-Bakery & confectionery products

-Dairy products

-Beverages

-Fresh fruits & vegetables

Frozen food

-Ice cream

-Frozen dairy products

-Meat-processed

-Fish & sea food

-Bakery products

By Mode of Transport

LCV

MHCV

HCV

By Temperature

Single temperature

Multi-temperature

By Technology

Air-blown Evaporators

Eutectic Devices

Hybrid

Fully Electrified

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

China International Shipping Containers (Group) Co. Ltd

DAIKIN INDUSTRIES Ltd

Hyundai

Ingersoll Rand

KRONE

LAMBERET SAS

Schmitz Cargobull

Shaanxi Tianhui Inlong Trading Co. Ltd

Singamas Container Holdings Ltd

Tata Motors

United Technologies Corp

Utility Trailer Manufacturing Company

VE Commercial Vehicles Ltd

Wabash National Corp and Great Dane LLC

Formats Available: Excel, PDF, and PPT

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-Milk

-Bakery & confectionery products

-Dairy products

-Beverages

-Fresh fruits & vegetables

Frozen food

-Ice cream

-Frozen dairy products

-Meat-processed

-Fish & sea food

-Bakery products

Mode of Transport

LCV

MHCV

HCV

Temperature

Single temperature

Multi-temperature

Technology

Air-blown Evaporators

Eutectic Devices

Hybrid

Fully Electrified

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-Dairy products

-Beverages

-Fresh fruits & vegetables

Frozen food

-Ice cream

-Frozen dairy products

-Meat-processed

-Fish & sea food

-Bakery products

Mode of Transport

LCV

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Temperature

Single temperature

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Fully Electrified

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-Bakery & confectionery products

- Dairy products
- Beverages
- Fresh fruits & vegetables
- Frozen food
- Ice cream
- Frozen dairy products
- Meat-processed
- Fish & sea food
- Bakery products
- Mode of Transport
- LCV
- MHCV
- HCV
- Temperature
- Single temperature
- Multi-temperature
- Technology
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- Hybrid
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Chilled food

- Milk
- Bakery & confectionery products
- Dairy products

- Beverages
- Fresh fruits & vegetables

Frozen food

- Ice cream

- Frozen dairy products

- Meat-processed

- Fish & sea food

- Bakery products

Mode of Transport

LCV

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Temperature

Single temperature

Multi-temperature

Technology

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- Milk

- Bakery & confectionery products

- Dairy products

- Beverages

-Fresh fruits & vegetables

Frozen food

-Ice cream

-Frozen dairy products

-Meat-processed

-Fish & sea food

-Bakery products

Mode of Transport

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-Beverages

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-Ice cream

-Frozen dairy products

-Meat-processed

-Fish & sea food

-Bakery products

Mode of Transport

LCV

MHCV

HCV

Temperature

Single temperature

Multi-temperature

Technology

Air-blown Evaporators

Eutectic Devices

Hybrid

Fully Electrified

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