

# **Refined Sugar Market Size, Share, and Outlook, 2025 Report- By Type (White sugar, Brown sugar, Liquid sugar), Source (Sugar Cane Source, Sugar Beets Source), Application (Bakery, Beverages, Confectionery, Ice Cream and Dairy, Others), Form (Granulated, Powdered, Syrup), Distribution Channel (Offline, Online), and Companies, 2021-2032**

<https://marketpublishers.com/r/RD0205EE2E2DEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: RD0205EE2E2DEN

## **Abstracts**

### Refined Sugar Market Outlook

The global Refined Sugar market is expected to register a growth rate of 6.1% during the forecast period from \$65.4 Billion in 2024 to \$105 Billion in 2032. The Refined Sugar market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Refined Sugar segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (White sugar, Brown sugar, Liquid sugar), Source (Sugar Cane Source, Sugar Beets Source), Application (Bakery, Beverages, Confectionery, Ice Cream and Dairy, Others), Form (Granulated, Powdered, Syrup), Distribution Channel (Offline, Online). Over 70 tables and charts showcase findings from our latest survey report on Refined Sugar markets.

### Refined Sugar Market Insights, 2025

The refined sugar market in 2025 faces pressure from increasing health awareness, sugar taxes, and the rising popularity of alternative sweeteners. However, demand

remains stable in developing countries due to expanding processed food industries and population growth. Technological advancements in refining processes, such as energy-efficient crystallization and waste valorization, are improving sustainability and cost-effectiveness. The market also benefits from diversification into specialty sugars with functional benefits like organic or low-GI sugars. Regional dynamics differ, with mature markets in North America and Europe witnessing stagnation or slight decline, while Asia-Pacific and Africa exhibit steady growth due to rising consumption and industrial use.

### Five Trends that will define global Refined Sugar market in 2025 and Beyond

A closer look at the multi-million global market for Refined Sugar identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Refined Sugar companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Refined Sugar industry?

The Refined Sugar sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Refined Sugar Market Segment Insights

The Refined Sugar industry presents strong offers across categories. The analytical report offers forecasts of Refined Sugar industry performance across segments and countries. Key segments in the industry include By Type (White sugar, Brown sugar, Liquid sugar), Source (Sugar Cane Source, Sugar Beets Source), Application (Bakery, Beverages, Confectionery, Ice Cream and Dairy, Others), Form (Granulated, Powdered, Syrup), Distribution Channel (Offline, Online). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Refined Sugar market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Refined Sugar industry ecosystem. It assists decision-makers in evaluating global Refined Sugar market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Refined Sugar industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Refined Sugar Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Refined Sugar Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Refined Sugar with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing

omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Refined Sugar market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Refined Sugar market Insights Executives are most excited about opportunities for the US Refined Sugar industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Refined Sugar companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Refined Sugar market.

Latin American Refined Sugar market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Refined Sugar Markets New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Refined Sugar markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Refined Sugar markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Refined Sugar companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill, Incorporated, Archer Daniels Midland Company, Ra?zen S.A., S?dzucker AG, Tereos S.A., Nordzucker AG (Nordzucker Group), Tongaat Hulett Limited, Illovo Sugar Africa (Pty) Ltd, Dangote Sugar Refinery Plc, E.I.D. Parry (India) Limited.

### Refined Sugar Market Scope

#### Leading Segments

##### By Type

White sugar

Brown sugar

Liquid sugar

##### By Source

Sugar Cane Source

Sugar Beets Source

##### By Application

Bakery

Beverages

Confectionery

Ice Cream and Dairy

Others

By Form

Granulated

Powdered

Syrup

By Distribution Channel

Offline

Online

Leading Companies

Cargill, Incorporated

Archer Daniels Midland Company

Ra?zen S.A.

S?dzucker AG

Tereos S.A.

Nordzucker AG (Nordzucker Group)

Tongaat Hulett Limited

Illovo Sugar Africa (Pty) Ltd

Dangote Sugar Refinery Plc

E.I.D. Parry (India) Limited

## Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

## Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Refined Sugar Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Refined Sugar Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL REFINED SUGAR MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Refined Sugar Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. REFINED SUGAR MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Type
  - White sugar
  - Brown sugar
  - Liquid sugar
- By Source
  - Sugar Cane Source
  - Sugar Beets Source
- By Application
  - Bakery
  - Beverages
  - Confectionery
  - Ice Cream and Dairy
  - Others
- By Form
  - Granulated
  - Powdered
  - Syrup
- By Distribution Channel
  - Offline
  - Online

## **6. GLOBAL REFINED SUGAR MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

*Refined Sugar Market Size, Share, and Outlook, 2025 Report- By Type (White sugar, Brown sugar, Liquid sugar),...*

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA REFINED SUGAR MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024
- 6.2 North America Refined Sugar Market Trends and Growth Opportunities
  - 6.2.1 North America Refined Sugar Market Outlook by Type
  - 6.2.2 North America Refined Sugar Market Outlook by Application
- 6.3 North America Refined Sugar Market Outlook by Country
  - 6.3.1 The US Refined Sugar Market Outlook, 2021- 2032
  - 6.3.2 Canada Refined Sugar Market Outlook, 2021- 2032
  - 6.3.3 Mexico Refined Sugar Market Outlook, 2021- 2032

## **7. EUROPE REFINED SUGAR MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Refined Sugar Market Trends and Growth Opportunities
  - 7.2.1 Europe Refined Sugar Market Outlook by Type
  - 7.2.2 Europe Refined Sugar Market Outlook by Application
- 7.3 Europe Refined Sugar Market Outlook by Country
  - 7.3.2 Germany Refined Sugar Market Outlook, 2021- 2032
  - 7.3.3 France Refined Sugar Market Outlook, 2021- 2032
  - 7.3.4 The UK Refined Sugar Market Outlook, 2021- 2032
  - 7.3.5 Spain Refined Sugar Market Outlook, 2021- 2032
  - 7.3.6 Italy Refined Sugar Market Outlook, 2021- 2032
  - 7.3.7 Russia Refined Sugar Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Refined Sugar Market Outlook, 2021- 2032

## **8. ASIA PACIFIC REFINED SUGAR MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Refined Sugar Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Refined Sugar Market Outlook by Type
  - 8.2.2 Asia Pacific Refined Sugar Market Outlook by Application
- 8.3 Asia Pacific Refined Sugar Market Outlook by Country
  - 8.3.1 China Refined Sugar Market Outlook, 2021- 2032

- 8.3.2 India Refined Sugar Market Outlook, 2021- 2032
- 8.3.3 Japan Refined Sugar Market Outlook, 2021- 2032
- 8.3.4 South Korea Refined Sugar Market Outlook, 2021- 2032
- 8.3.5 Australia Refined Sugar Market Outlook, 2021- 2032
- 8.3.6 South East Asia Refined Sugar Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Refined Sugar Market Outlook, 2021- 2032

## **9. SOUTH AMERICA REFINED SUGAR MARKET SIZE OUTLOOK**

- 9.1 Key Market Statistics, 2024
- 9.2 South America Refined Sugar Market Trends and Growth Opportunities
  - 9.2.1 South America Refined Sugar Market Outlook by Type
  - 9.2.2 South America Refined Sugar Market Outlook by Application
- 9.3 South America Refined Sugar Market Outlook by Country
  - 9.3.1 Brazil Refined Sugar Market Outlook, 2021- 2032
  - 9.3.2 Argentina Refined Sugar Market Outlook, 2021- 2032
  - 9.3.3 Rest of South and Central America Refined Sugar Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA REFINED SUGAR MARKET SIZE OUTLOOK**

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Refined Sugar Market Trends and Growth Opportunities
  - 10.2.1 Middle East and Africa Refined Sugar Market Outlook by Type
  - 10.2.2 Middle East and Africa Refined Sugar Market Outlook by Application
- 10.3 Middle East and Africa Refined Sugar Market Outlook by Country
  - 10.3.1 Saudi Arabia Refined Sugar Market Outlook, 2021- 2032
  - 10.3.2 The UAE Refined Sugar Market Outlook, 2021- 2032
  - 10.3.3 Rest of Middle East Refined Sugar Market Outlook, 2021- 2032
  - 10.3.4 South Africa Refined Sugar Market Outlook, 2021- 2032
  - 10.3.5 Egypt Refined Sugar Market Outlook, 2021- 2032
  - 10.3.6 Rest of Africa Refined Sugar Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

- 11.1 Leading 10 Companies
  - Cargill, Incorporated
  - Archer Daniels Midland Company
  - Ra?zen S.A.
  - S?dzucker AG

Tereos S.A.  
Nordzucker AG (Nordzucker Group)  
Tongaat Hulett Limited  
Illovo Sugar Africa (Pty) Ltd  
Dangote Sugar Refinery Plc  
E.I.D. Parry (India) Limited  
11.2 Overview  
11.3 Products and Services  
11.4 SWOT Profile

## **12. APPENDIX**

12.1 Subscription Options  
12.2 Customization Options  
12.3 Publisher Details

## I would like to order

Product name: Refined Sugar Market Size, Share, and Outlook, 2025 Report- By Type (White sugar, Brown sugar, Liquid sugar), Source (Sugar Cane Source, Sugar Beets Source), Application (Bakery, Beverages, Confectionery, Ice Cream and Dairy, Others), Form (Granulated, Powdered, Syrup), Distribution Channel (Offline, Online), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/RD0205EE2E2DEN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RD0205EE2E2DEN.html>