

Raw Coffee Beans Market Size, Trends, Analysis, and Outlook By Type (Arabica, Robusta), By Method (Wet/Washed process, Dry/Natural process, Honey process), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/R528097D29B6EN.html

Date: October 2024 Pages: 190 Price: US\$ 3,582.00 (Single User License) ID: R528097D29B6EN

Abstracts

Global Raw Coffee Beans Market Size is valued at \$32.9 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.4% to reach \$54 Billion by 2032.

The raw coffee beans market is experiencing significant growth due to rising global coffee consumption and the increasing popularity of specialty coffee. As consumers become more discerning about coffee quality, the demand for high-quality raw beans, including Arabica and Robusta, is increasing. Additionally, sustainability practices are gaining traction, with consumers favoring ethically sourced and organic options. Innovations in processing and sourcing methods are also expanding market access, appealing to a broader range of coffee enthusiasts.

Raw Coffee Beans Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Raw Coffee Beans survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Raw Coffee Beans industry.

Key market trends defining the global Raw Coffee Beans demand in 2025 and Beyond

The Raw Coffee Beans industry remains an attractive hub for both domestic and global



vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Raw Coffee Beans Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Raw Coffee Beans industry

Leading Raw Coffee Beans companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Raw Coffee Beans companies.

Raw Coffee Beans Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.



Raw Coffee Beans Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Raw Coffee Beans industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Raw Coffee Beans Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Raw Coffee Beans Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Raw Coffee Beans market segments. Similarly, strong market demand encourages Canadian Raw Coffee Beans companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Raw Coffee Beans Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Raw Coffee Beans industry remains the major market for companies in the European Raw Coffee Beans industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Raw Coffee Beans market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Raw Coffee Beans Market Size Outlook- an attractive hub for opportunities



for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Raw Coffee Beans in Asia Pacific. In particular, China, India, and South East Asian Raw Coffee Beans markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Raw Coffee Beans Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Raw Coffee Beans Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Raw Coffee Beans market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Raw Coffee Beans.

Raw Coffee Beans Company Profiles

The global Raw Coffee Beans market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Belco, Coffee Bean Corral, Dongsuh Companies Inc, FRINJ Coffee, GMT GREEN, Illycaffe Spa, jacobs DOUWE EGBERTS B.V., Jollibee Foods Corp, La Colombe Coffee Roasters., LUIGI LAVAZZA S.p.A., Mayorga Coffee, Naivo Cafe, Neumann Gruppe GmbH, Phyto Planet, RAW Coffee Co. LLC, Sangameshwar Coffee Estates Ltd, Strauss Group Ltd, Sweet Marias,



The Green Coffee Co. , wscafe co. Ltd.

Recent Raw Coffee Beans Market Developments

The global Raw Coffee Beans market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Raw Coffee Beans Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Ву Туре

Raw Coffee Beans Market Size, Trends, Analysis, and Outlook By Type (Arabica, Robusta), By Method (Wet/Washed...



Arabica

Robusta

By Method

Wet/Washed process

Dry/Natural process

Honey process

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Belco

Coffee Bean Corral

Dongsuh Companies Inc

FRINJ Coffee

GMT GREEN

Illycaffe Spa



jacobs DOUWE EGBERTS B.V.

Jollibee Foods Corp

La Colombe Coffee Roasters.

LUIGI LAVAZZA S.p.A.

Mayorga Coffee

Naivo Cafe

Neumann Gruppe GmbH

Phyto Planet

RAW Coffee Co. LLC

Sangameshwar Coffee Estates Ltd

Strauss Group Ltd

Sweet Marias

The Green Coffee Co.

wscafe co. Ltd

Formats Available: Excel, PDF, and PPT



Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
- 1.3.1 Country Coverage
- 1.3.2 Companies Profiled
- 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
- 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. RAW COFFEE BEANS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Raw Coffee Beans Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Raw Coffee Beans Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Raw Coffee Beans Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Raw Coffee Beans Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Raw Coffee Beans Market Outlook to 2032

CHAPTER 5: RAW COFFEE BEANS MARKET DYNAMICS

Raw Coffee Beans Market Size, Trends, Analysis, and Outlook By Type (Arabica, Robusta), By Method (Wet/Washed...



- 5.1 Key Raw Coffee Beans Market Trends
- 5.2 Potential Raw Coffee Beans Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL RAW COFFEE BEANS MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Type
 Arabica
 Robusta
 Method
 Wet/Washed process
 Dry/Natural process
 Honey process
 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA RAW COFFEE BEANS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032
7.2 Type
Arabica
Robusta
Method
Wet/Washed process
Dry/Natural process
Honey process
7.3 North America Market Outlook by Country, 2021- 2032
7.3.1 United States Raw Coffee Beans Market Size Forecast, 2021- 2032
7.3.2 Canada Raw Coffee Beans Market Size Forecast, 2021- 2032
7.3.3 Mexico Raw Coffee Beans Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE RAW COFFEE BEANS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021-2032

8.2 Type



Arabica Robusta Method Wet/Washed process Dry/Natural process Honey process 8.3 Europe Market Outlook by Country, 2021- 2032 8.3.1 Germany Raw Coffee Beans Market Size Forecast, 2021- 2032 8.3.2 France Raw Coffee Beans Market Size Forecast, 2021- 2032 8.3.3 United Kingdom Raw Coffee Beans Market Size Forecast, 2021- 2032 8.3.4 Spain Raw Coffee Beans Market Size Forecast, 2021- 2032 8.3.5 Italy Raw Coffee Beans Market Size Forecast, 2021- 2032 8.3.6 Russia Raw Coffee Beans Market Size Forecast, 2021- 2032 8.3.7 Rest of Europe Raw Coffee Beans Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC RAW COFFEE BEANS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021-2032

9.2 Type

Arabica

Robusta

Method

Wet/Washed process

Dry/Natural process

Honey process

9.3 Asia Pacific Market Outlook by Country, 2021-2032

9.3.1 China Raw Coffee Beans Market Size Forecast, 2021-2032

9.3.2 India Raw Coffee Beans Market Size Forecast, 2021-2032

9.3.3 Japan Raw Coffee Beans Market Size Forecast, 2021-2032

9.3.4 South Korea Raw Coffee Beans Market Size Forecast, 2021-2032

9.3.5 Australia Raw Coffee Beans Market Size Forecast, 2021-2032

9.3.6 South East Asia Raw Coffee Beans Market Size Forecast, 2021-2032

9.3.7 Rest of Asia Pacific Raw Coffee Beans Market Size Forecast, 2021-2032

CHAPTER 10: SOUTH AMERICA RAW COFFEE BEANS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021-2032



10.2 Type
Arabica
Robusta
Method
Wet/Washed process
Dry/Natural process
Honey process
10.3 South America Market Outlook by Country, 2021- 2032
10.3.1 Brazil Raw Coffee Beans Market Size Forecast, 2021- 2032
10.3.2 Argentina Raw Coffee Beans Market Size Forecast, 2021- 2032
10.3.3 Rest of South America Raw Coffee Beans Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA RAW COFFEE BEANS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021-2032

- 11.2 Type
- Arabica
- Robusta
- Method
- Wet/Washed process
- Dry/Natural process
- Honey process
- 11.3 Middle East and Africa Market Outlook by Country, 2021-2032
 - 11.3.1 Saudi Arabia Raw Coffee Beans Market Size Forecast, 2021-2032
 - 11.3.2 The UAE Raw Coffee Beans Market Size Forecast, 2021-2032
- 11.3.3 Rest of Middle East Raw Coffee Beans Market Size Forecast, 2021-2032
- 11.3.4 South Africa Raw Coffee Beans Market Size Forecast, 2021-2032
- 11.3.4 Rest of Africa Raw Coffee Beans Market Size Forecast, 2021-2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles
12.2 Key Companies Profiled in the Study
12.3 Belco
Coffee Bean Corral
Dongsuh Companies Inc
FRINJ Coffee
GMT GREEN



Illycaffe Spa jacobs DOUWE EGBERTS B.V. Jollibee Foods Corp La Colombe Coffee Roasters. LUIGI LAVAZZA S.p.A. Mayorga Coffee Naivo Cafe Neumann Gruppe GmbH Phyto Planet RAW Coffee Co. LLC Sangameshwar Coffee Estates Ltd Strauss Group Ltd Sweet Marias The Green Coffee Co. wscafe co. Ltd

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

Appendix

- A: Highlights of the Q4-2024 Version
- **B:** Conclusion and Future Recommendations
- **C:** Customization Options
- D: Contact Information



List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032 Figure 2: GDP (Current Prices) Outlook by Country, 2010-2032 Figure 3: Population Outlook by Country, 2010-2032 Figure 4: Inflation Outlook by Country (%), 2024-2032 Figure 5: Global Raw Coffee Beans Market Outlook by Type, 2021-2032 Figure 6: Global Raw Coffee Beans Market Outlook by Application, 2021-2032 Figure 7: Global Raw Coffee Beans Market Outlook by Region, 2021-2032 Figure 8: North America Raw Coffee Beans Market Snapshot, Q4-2024 Figure 9: North America Raw Coffee Beans Market Size Forecast by Type, 2021-2032 Figure 10: North America Raw Coffee Beans Market Size Forecast by Application, 2021-2032 Figure 11: North America Raw Coffee Beans Market Share by Country, 2023 Figure 12: Europe Raw Coffee Beans Market Snapshot, Q4-2024 Figure 13: Europe Raw Coffee Beans Market Size Forecast by Type, 2021-2032 Figure 14: Europe Raw Coffee Beans Market Size Forecast by Application, 2021-2032 Figure 15: Europe Raw Coffee Beans Market Share by Country, 2023 Figure 16: Asia Pacific Raw Coffee Beans Market Snapshot, Q4-2024 Figure 17: Asia Pacific Raw Coffee Beans Market Size Forecast by Type, 2021-2032 Figure 18: Asia Pacific Raw Coffee Beans Market Size Forecast by Application, 2021-2032 Figure 19: Asia Pacific Raw Coffee Beans Market Share by Country, 2023 Figure 20: South America Raw Coffee Beans Market Snapshot, Q4-2024 Figure 21: South America Raw Coffee Beans Market Size Forecast by Type, 2021-2032 Figure 22: South America Raw Coffee Beans Market Size Forecast by Application, 2021-2032 Figure 23: South America Raw Coffee Beans Market Share by Country, 2023 Figure 24: Middle East and Africa Raw Coffee Beans Market Snapshot, Q4-2024 Figure 25: Middle East and Africa Raw Coffee Beans Market Size Forecast by Type, 2021-2032 Figure 26: Middle East and Africa Raw Coffee Beans Market Size Forecast by Application, 2021-2032 Figure 27: Middle East and Africa Raw Coffee Beans Market Share by Country, 2023 Figure 28: United States Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032 Figure 29: Canada Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032



Figure 30: Mexico Raw Coffee Beans Market Size Outlook, \$ Million, 2021- 2032 Figure 31: Germany Raw Coffee Beans Market Size Outlook, \$ Million, 2021- 2032 Figure 32: France Raw Coffee Beans Market Size Outlook, \$ Million, 2021- 2032 Figure 33: United Kingdom Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 34: Spain Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 35: Italy Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 36: Russia Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 37: Rest of Europe Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 38: China Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 39: India Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 40: Japan Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 41: South Korea Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 43: South East Asia Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 44: Rest of APAC Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 46: Argentina Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 47: Rest of LATAM Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 48: Saudi Arabia Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 50: South Africa Raw Coffee Beans Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology



List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation Table 2: Global Raw Coffee Beans Market Size Outlook, \$Million, 2021 to 2032 Table 3: Low Case Scenario Forecasts Table 4: Reference Case Scenario Forecasts Table 5: High Growth Scenario Forecasts Table 6: Global Raw Coffee Beans Market Size Outlook by Segments, 2021-2032 Table 7: Global Raw Coffee Beans Market Size Outlook by Region, 2021-2032 Table 8: Country Mapping, 2023 vs. 2032 Table 9: North America- Raw Coffee Beans Market Outlook by Type, 2021-2032 Table 10: North America- Raw Coffee Beans Market Outlook by Country, 2021-2032 Table 11: Europe - Raw Coffee Beans Market Outlook by Type, 2021- 2032 Table 12: Europe - Raw Coffee Beans Market Outlook by Country, 2021- 2032 Table 13: Asia Pacific - Raw Coffee Beans Market Outlook by Type, 2021-2032 Table 14: Asia Pacific - Raw Coffee Beans Market Outlook by Country, 2021-2032 Table 15: South America- Raw Coffee Beans Market Outlook by Type, 2021- 2032 Table 16: South America- Raw Coffee Beans Market Outlook by Country, 2021-2032 Table 17: Middle East and Africa - Raw Coffee Beans Market Outlook by Type, 2021-2032 Table 18: Middle East and Africa - Raw Coffee Beans Market Outlook by Country, 2021-2032 Table 19: Business Snapshots of Leading Raw Coffee Beans Companies

Table 20: Product Profiles of Leading Raw Coffee Beans Companies

Table 21: SWOT Profiles of Leading Raw Coffee Beans Companies



I would like to order

Product name: Raw Coffee Beans Market Size, Trends, Analysis, and Outlook By Type (Arabica, Robusta), By Method (Wet/Washed process, Dry/Natural process, Honey process), by Country, Segment, and Companies, 2024-2032

Product link: https://marketpublishers.com/r/R528097D29B6EN.html

Price: US\$ 3,582.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/R528097D29B6EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970