

Rapeseed Meal Market Size, Trends, Analysis, and Outlook By Application (Animal Feed, Aquafeed, Pet Food), By End-User (Livestock Farming, Poultry Farming, Dairy Farming, Aquaculture), By Product (Conventional Rapeseed Meal, Genetically Modified (GMO) Rapeseed Meal), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/REC003F6B780EN.html

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: REC003F6B780EN

### **Abstracts**

Global Rapeseed Meal Market Size is valued at \$2.4 Billion in 2024 and is forecast to register a growth rate (CAGR) of 5.9% to reach \$3.8 Billion by 2032.

The rapeseed meal market is witnessing growth due to increasing demand for plant-based protein sources in animal feed and human nutrition. The trend towards sustainable farming practices is driving market expansion for rapeseed meal as a high-protein ingredient. Innovations in processing techniques are enhancing product quality and market potential, encouraging manufacturers to explore diverse applications for rapeseed meal.

Rapeseed Meal Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Rapeseed Meal survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Rapeseed Meal industry.

Key market trends defining the global Rapeseed Meal demand in 2025 and Beyond



The Rapeseed Meal industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Rapeseed Meal Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Rapeseed Meal industry

Leading Rapeseed Meal companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Rapeseed Meal companies.

Rapeseed Meal Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic



changes.

Rapeseed Meal Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Rapeseed Meal industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Rapeseed Meal Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Rapeseed Meal Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Rapeseed Meal market segments. Similarly, strong market demand encourages Canadian Rapeseed Meal companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Rapeseed Meal Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Rapeseed Meal industry remains the major market for companies in the European Rapeseed Meal industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Rapeseed Meal market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.



Asia Pacific Rapeseed Meal Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Rapeseed Meal in Asia Pacific. In particular, China, India, and South East Asian Rapeseed Meal markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Rapeseed Meal Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Rapeseed Meal Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Rapeseed Meal market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Rapeseed Meal.

Rapeseed Meal Company Profiles

The global Rapeseed Meal market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Archer Daniels Midland Company (ADM), Bunge Ltd, Cargill Inc, CHS Inc, Cofco International, Louis Dreyfus Company B.V., Maple Leaf Foods, Viterra, Wilmar International Ltd.



Recent Rapeseed Meal Market Developments

The global Rapeseed Meal market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Rapeseed Meal Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

**Qualitative Analysis** 

Pricing Analysis

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application

**Animal Feed** 



Aquafeed

Pet Food		
By End-User		
Livestock Farming		
Poultry Farming		
Dairy Farming		
Aquaculture		
By Product		
Conventional Rapeseed Meal		
Genetically Modified (GMO) Rapeseed Meal		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Archer Daniels Midland Company (ADM)		
Bunge Ltd		



Cargill Inc
CHS Inc
Cofco International
Louis Dreyfus Company B.V.
Maple Leaf Foods
Viterra
Wilmar International Ltd
Formats Available: Excel, PDF, and PPT



### **Contents**

#### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. RAPESEED MEAL MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Rapeseed Meal Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Rapeseed Meal Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Rapeseed Meal Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Rapeseed Meal Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Rapeseed Meal Market Outlook to 2032

### **CHAPTER 5: RAPESEED MEAL MARKET DYNAMICS**



- 5.1 Key Rapeseed Meal Market Trends
- 5.2 Potential Rapeseed Meal Market Opportunities
- 5.3 Key Market Challenges

## CHAPTER 6: GLOBAL RAPESEED MEAL MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Application

**Animal Feed** 

Aquafeed

Pet Food

**End-User** 

Livestock Farming

**Poultry Farming** 

**Dairy Farming** 

Aquaculture

Product

Conventional Rapeseed Meal

Genetically Modified (GMO) Rapeseed Meal

6.3 Global Market Outlook by Region, 2021 to 2032

# CHAPTER 7: NORTH AMERICA RAPESEED MEAL MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Application

**Animal Feed** 

Aquafeed

Pet Food

**End-User** 

Livestock Farming

**Poultry Farming** 

**Dairy Farming** 

Aquaculture

**Product** 

Conventional Rapeseed Meal

Genetically Modified (GMO) Rapeseed Meal



- 7.3 North America Market Outlook by Country, 2021- 2032
  - 7.3.1 United States Rapeseed Meal Market Size Forecast, 2021- 2032
  - 7.3.2 Canada Rapeseed Meal Market Size Forecast, 2021-2032
  - 7.3.3 Mexico Rapeseed Meal Market Size Forecast, 2021- 2032

## CHAPTER 8: EUROPE RAPESEED MEAL MARKET ANALYSIS AND OUTLOOK TO 2032

- 8.1 Europe Market Outlook by Segments, 2021- 2032
- 8.2 Application

**Animal Feed** 

Aquafeed

Pet Food

**End-User** 

Livestock Farming

**Poultry Farming** 

**Dairy Farming** 

Aquaculture

Product

Conventional Rapeseed Meal

Genetically Modified (GMO) Rapeseed Meal

- 8.3 Europe Market Outlook by Country, 2021- 2032
  - 8.3.1 Germany Rapeseed Meal Market Size Forecast, 2021- 2032
  - 8.3.2 France Rapeseed Meal Market Size Forecast, 2021- 2032
  - 8.3.3 United Kingdom Rapeseed Meal Market Size Forecast, 2021- 2032
  - 8.3.4 Spain Rapeseed Meal Market Size Forecast, 2021-2032
  - 8.3.5 Italy Rapeseed Meal Market Size Forecast, 2021-2032
  - 8.3.6 Russia Rapeseed Meal Market Size Forecast, 2021-2032
  - 8.3.7 Rest of Europe Rapeseed Meal Market Size Forecast, 2021- 2032

# CHAPTER 9: ASIA PACIFIC RAPESEED MEAL MARKET ANALYSIS AND OUTLOOK TO 2032

- 9.1 Asia Pacific Market Outlook by Segments, 2021-2032
- 9.2 Application

**Animal Feed** 

Aquafeed

Pet Food

**End-User** 



Livestock Farming

**Poultry Farming** 

**Dairy Farming** 

Aquaculture

**Product** 

Conventional Rapeseed Meal

Genetically Modified (GMO) Rapeseed Meal

- 9.3 Asia Pacific Market Outlook by Country, 2021-2032
  - 9.3.1 China Rapeseed Meal Market Size Forecast, 2021- 2032
  - 9.3.2 India Rapeseed Meal Market Size Forecast, 2021-2032
  - 9.3.3 Japan Rapeseed Meal Market Size Forecast, 2021-2032
  - 9.3.4 South Korea Rapeseed Meal Market Size Forecast, 2021- 2032
  - 9.3.5 Australia Rapeseed Meal Market Size Forecast, 2021- 2032
  - 9.3.6 South East Asia Rapeseed Meal Market Size Forecast, 2021-2032
  - 9.3.7 Rest of Asia Pacific Rapeseed Meal Market Size Forecast, 2021-2032

### CHAPTER 10: SOUTH AMERICA RAPESEED MEAL MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Application

**Animal Feed** 

Aquafeed

Pet Food

**End-User** 

Livestock Farming

**Poultry Farming** 

**Dairy Farming** 

Aquaculture

**Product** 

Conventional Rapeseed Meal

Genetically Modified (GMO) Rapeseed Meal

- 10.3 South America Market Outlook by Country, 2021- 2032
- 10.3.1 Brazil Rapeseed Meal Market Size Forecast, 2021- 2032
- 10.3.2 Argentina Rapeseed Meal Market Size Forecast, 2021- 2032
- 10.3.3 Rest of South America Rapeseed Meal Market Size Forecast, 2021- 2032

# CHAPTER 11: MIDDLE EAST AND AFRICA RAPESEED MEAL MARKET ANALYSIS AND OUTLOOK TO 2032



11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Application

**Animal Feed** 

Aquafeed

Pet Food

**End-User** 

Livestock Farming

**Poultry Farming** 

**Dairy Farming** 

Aquaculture

**Product** 

Conventional Rapeseed Meal

Genetically Modified (GMO) Rapeseed Meal

- 11.3 Middle East and Africa Market Outlook by Country, 2021- 2032
- 11.3.1 Saudi Arabia Rapeseed Meal Market Size Forecast, 2021- 2032
- 11.3.2 The UAE Rapeseed Meal Market Size Forecast, 2021- 2032
- 11.3.3 Rest of Middle East Rapeseed Meal Market Size Forecast, 2021- 2032
- 11.3.4 South Africa Rapeseed Meal Market Size Forecast, 2021- 2032
- 11.3.4 Rest of Africa Rapeseed Meal Market Size Forecast, 2021- 2032

#### **CHAPTER 12: COMPETITIVE LANDSCAPE**

- 12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles
- 12.2 Key Companies Profiled in the Study
- 12.3 Archer Daniels Midland Company (ADM)

Bunge Ltd

Cargill Inc

CHS Inc

Cofco International

Louis Dreyfus Company B.V.

Maple Leaf Foods

Viterra

Wilmar International Ltd

#### **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology



- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information



### **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Rapeseed Meal Market Outlook by Type, 2021- 2032
- Figure 6: Global Rapeseed Meal Market Outlook by Application, 2021-2032
- Figure 7: Global Rapeseed Meal Market Outlook by Region, 2021- 2032
- Figure 8: North America Rapeseed Meal Market Snapshot, Q4-2024
- Figure 9: North America Rapeseed Meal Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Rapeseed Meal Market Size Forecast by Application, 2021-2032
- Figure 11: North America Rapeseed Meal Market Share by Country, 2023
- Figure 12: Europe Rapeseed Meal Market Snapshot, Q4-2024
- Figure 13: Europe Rapeseed Meal Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Rapeseed Meal Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Rapeseed Meal Market Share by Country, 2023
- Figure 16: Asia Pacific Rapeseed Meal Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Rapeseed Meal Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Rapeseed Meal Market Size Forecast by Application, 2021-2032
- Figure 19: Asia Pacific Rapeseed Meal Market Share by Country, 2023
- Figure 20: South America Rapeseed Meal Market Snapshot, Q4-2024
- Figure 21: South America Rapeseed Meal Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Rapeseed Meal Market Size Forecast by Application, 2021-2032
- Figure 23: South America Rapeseed Meal Market Share by Country, 2023
- Figure 24: Middle East and Africa Rapeseed Meal Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Rapeseed Meal Market Size Forecast by Type, 2021-2032
- Figure 26: Middle East and Africa Rapeseed Meal Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Rapeseed Meal Market Share by Country, 2023
- Figure 28: United States Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 29: Canada Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 30: Mexico Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032



- Figure 31: Germany Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 32: France Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 33: United Kingdom Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 34: Spain Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 35: Italy Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 36: Russia Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 37: Rest of Europe Rapeseed Meal Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 39: India Rapeseed Meal Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Rapeseed Meal Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 42: Australia Rapeseed Meal Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Rapeseed Meal Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Rapeseed Meal Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 46: Argentina Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 47: Rest of LATAM Rapeseed Meal Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 49: UAE Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 50: South Africa Rapeseed Meal Market Size Outlook, \$ Million, 2021-2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology



### **List Of Tables**

#### LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Rapeseed Meal Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Rapeseed Meal Market Size Outlook by Segments, 2021-2032
- Table 7: Global Rapeseed Meal Market Size Outlook by Region, 2021-2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Rapeseed Meal Market Outlook by Type, 2021- 2032
- Table 10: North America- Rapeseed Meal Market Outlook by Country, 2021- 2032
- Table 11: Europe Rapeseed Meal Market Outlook by Type, 2021- 2032
- Table 12: Europe Rapeseed Meal Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific Rapeseed Meal Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific Rapeseed Meal Market Outlook by Country, 2021- 2032
- Table 15: South America- Rapeseed Meal Market Outlook by Type, 2021- 2032
- Table 16: South America- Rapeseed Meal Market Outlook by Country, 2021-2032
- Table 17: Middle East and Africa Rapeseed Meal Market Outlook by Type, 2021- 2032
- Table 18: Middle East and Africa Rapeseed Meal Market Outlook by Country, 2021-2032
- Table 19: Business Snapshots of Leading Rapeseed Meal Companies
- Table 20: Product Profiles of Leading Rapeseed Meal Companies
- Table 21: SWOT Profiles of Leading Rapeseed Meal Companies



### I would like to order

Product name: Rapeseed Meal Market Size, Trends, Analysis, and Outlook By Application (Animal Feed,

Aquafeed, Pet Food), By End-User (Livestock Farming, Poultry Farming, Dairy Farming, Aquaculture), By Product (Conventional Rapeseed Meal, Genetically Modified (GMO)

Rapeseed Meal), by Country, Segment, and Companies, 2024-2032

Product link: https://marketpublishers.com/r/REC003F6B780EN.html

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/REC003F6B780EN.html">https://marketpublishers.com/r/REC003F6B780EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$