

Radiopharmaceuticals Market Size, Trends, Analysis, and Outlook By End-user (Hospitals and clinics, Medical Imaging centers, Others), By Radioisotope (Iodine I, Gallium 68, Technetium 99m, Fluorine 18), By Type (Diagnostic, Therapeutic), By Application (Cancer, Cardiology, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Radiopharmaceuticals market size is poised to register 8.74% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Radiopharmaceuticals market across By End-user (Hospitals and clinics, Medical Imaging centers, Others), By Radioisotope (Iodine I, Gallium 68, Technetium 99m, Fluorine 18), By Type (Diagnostic, Therapeutic), By Application (Cancer, Cardiology, Others).

The Radiopharmaceuticals market is experiencing rapid growth due to the increasing prevalence of cancer and cardiovascular diseases, growing applications of nuclear medicine imaging, and advancements in radiopharmaceutical production techniques. Radiopharmaceuticals are radioactive drugs used for diagnostic imaging and targeted therapy in oncology, cardiology, and neurology. With the expanding pipeline of novel radiopharmaceutical agents, the introduction of theranostic approaches, and the growing adoption of molecular imaging techniques, the radiopharmaceuticals market is poised for substantial expansion.

Radiopharmaceuticals Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges

for industry players and investors. The Radiopharmaceuticals market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Radiopharmaceuticals survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Radiopharmaceuticals industry.

Key market trends defining the global Radiopharmaceuticals demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Radiopharmaceuticals Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Radiopharmaceuticals industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Radiopharmaceuticals companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Radiopharmaceuticals industry

Leading Radiopharmaceuticals companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Radiopharmaceuticals companies.

Radiopharmaceuticals Market Study- Strategic Analysis Review

The Radiopharmaceuticals market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Radiopharmaceuticals Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Radiopharmaceuticals industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Radiopharmaceuticals Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Radiopharmaceuticals Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Radiopharmaceuticals market segments. Similarly, Strong end-user demand is encouraging Canadian Radiopharmaceuticals

companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Radiopharmaceuticals market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Radiopharmaceuticals Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Radiopharmaceuticals industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Radiopharmaceuticals market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Radiopharmaceuticals Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Radiopharmaceuticals in Asia Pacific. In particular, China, India, and South East Asian Radiopharmaceuticals markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Radiopharmaceuticals Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Radiopharmaceuticals Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Radiopharmaceuticals market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Radiopharmaceuticals.

Radiopharmaceuticals Market Company Profiles

The global Radiopharmaceuticals market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bracco Spa, Cardinal Health Inc, Curium Pharma, Eckert and Ziegler AG, General Electric Co., IBA Radiopharma Solutions, Jubilant Pharma Ltd, Lantheus Holdings Inc, Mallinckrodt Plc, NorthStar Medical Radioisotopes LLC, Novartis AG , NTP Radioisotopes SOC Ltd, PharmaLogic Holdings Corp, Positron Corp, Radiomedix Inc, Siemens AG, Sinotau Pharmaceuticals, Sotera Health Co., Telix Pharmaceuticals Ltd

Recent Radiopharmaceuticals Market Developments

The global Radiopharmaceuticals market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Radiopharmaceuticals Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Radiopharmaceuticals Market Size, Trends, Analysis, and Outlook By End-user (Hospitals and clinics, Medical Im...

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By End-User

Hospitals and clinics

Medical Imaging centers

Others

By Radioisotope

Iodine I

Gallium 68

Technetium 99m

Fluorine 18

By Application

Cancer

Cardiology

Others

By Type

Diagnostic

Therapeutic

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Bracco Spa

Cardinal Health Inc

Curium Pharma

Eckert and Ziegler AG

General Electric Co.

IBA Radiopharma Solutions

Jubilant Pharma Ltd

Lantheus Holdings Inc

Mallinckrodt Plc

NorthStar Medical Radioisotopes LLC

Novartis AG

NTP Radioisotopes SOC Ltd

PharmaLogic Holdings Corp

Positron Corp

Radiomedix Inc

Siemens AG

Sinotau Pharmaceuticals

Sotera Health Co.

Telix Pharmaceuticals Ltd

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Radiopharmaceuticals Market Overview and Key Findings, 2024
- 1.2 Radiopharmaceuticals Market Size and Growth Outlook, 2021- 2030
- 1.3 Radiopharmaceuticals Market Growth Opportunities to 2030
- 1.4 Key Radiopharmaceuticals Market Trends and Challenges
 - 1.4.1 Radiopharmaceuticals Market Drivers and Trends
 - 1.4.2 Radiopharmaceuticals Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Radiopharmaceuticals Companies

2. RADIOPHARMACEUTICALS MARKET SIZE OUTLOOK TO 2030

- 2.1 Radiopharmaceuticals Market Size Outlook, USD Million, 2021- 2030
- 2.2 Radiopharmaceuticals Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. RADIOPHARMACEUTICALS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. RADIOPHARMACEUTICALS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By End-User
 - Hospitals and clinics
 - Medical Imaging centers

Others

By Radioisotope

Iodine I

Gallium

Technetium 99m

Fluorine

By Application

Cancer

Cardiology

Others

By Type

Diagnostic

Therapeutic

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Radiopharmaceuticals Market, 2025

5.2 Asia Pacific Radiopharmaceuticals Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Radiopharmaceuticals Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Radiopharmaceuticals Market, 2025

5.5 Europe Radiopharmaceuticals Market Size Outlook by Type, 2021- 2030

5.6 Europe Radiopharmaceuticals Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Radiopharmaceuticals Market, 2025

5.8 North America Radiopharmaceuticals Market Size Outlook by Type, 2021- 2030

5.9 North America Radiopharmaceuticals Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Radiopharmaceuticals Market, 2025

5.11 South America Pacific Radiopharmaceuticals Market Size Outlook by Type, 2021- 2030

5.12 South America Radiopharmaceuticals Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Radiopharmaceuticals Market, 2025

5.14 Middle East Africa Radiopharmaceuticals Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Radiopharmaceuticals Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Radiopharmaceuticals Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Radiopharmaceuticals Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Radiopharmaceuticals Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Radiopharmaceuticals Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Radiopharmaceuticals Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Radiopharmaceuticals Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Radiopharmaceuticals Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Radiopharmaceuticals Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Radiopharmaceuticals Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Radiopharmaceuticals Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Radiopharmaceuticals Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Radiopharmaceuticals Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Radiopharmaceuticals Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Radiopharmaceuticals Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Radiopharmaceuticals Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Radiopharmaceuticals Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Radiopharmaceuticals Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Radiopharmaceuticals Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Radiopharmaceuticals Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

- 6.38 Rest of South America Radiopharmaceuticals Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Radiopharmaceuticals Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Radiopharmaceuticals Industry Drivers and Opportunities

7. RADIOPHARMACEUTICALS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. RADIOPHARMACEUTICALS COMPANY PROFILES

- 8.1 Profiles of Leading Radiopharmaceuticals Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Bracco Spa

Cardinal Health Inc

Curium Pharma

Eckert and Ziegler AG

General Electric Co.

IBA Radiopharma Solutions

Jubilant Pharma Ltd

Lantheus Holdings Inc

Mallinckrodt Plc

NorthStar Medical Radioisotopes LLC

Novartis AG

NTP Radioisotopes SOC Ltd

PharmaLogic Holdings Corp

Positron Corp

Radiomedix Inc

Siemens AG

Sinotau Pharmaceuticals

Sotera Health Co.

Telix Pharmaceuticals Ltd

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

Product name: Radiopharmaceuticals Market Size, Trends, Analysis, and Outlook By End-user (Hospitals and clinics, Medical Imaging centers, Others), By Radioisotope (Iodine I, Gallium 68, Technetium 99m, Fluorine 18), By Type (Diagnostic, Therapeutic), By Application (Cancer, Cardiology, Others), by Region, Country, Segment, and Companies, 2024-2030

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