

Radioligand Therapy (RLT) Market Size, Share and Growth Outlook 2026: By Product Category, By Target Biomarker, By Radiation, By Route of Administration, By Clinical Indication, By End-User Facility, Companies to 2034

<https://marketpublishers.com/r/R45ADC65319AEN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: R45ADC65319AEN

Abstracts

The global Radioligand Therapy (RLT) Market size is forecast to increase from \$3.02 Billion in 2026 to \$8.29 Billion in 2034 at a CAGR of 13.45% between 2026 and 2034.

The Radioligand Therapy market report provides detailed analysis and outlook of Radioligand Therapy segments including By Product Category (Approved Radiopharmaceutical Therapies, Potential Pipeline Candidates), By Target Biomarker (Prostate-Specific Membrane Antigen (PSMA), Somatostatin Receptor (SSTR2 / SSTR), Cancerous Bone Lesions / Bone-Targeted Epitopes, Other Tumor Antigens and Hormone Receptors), By Radiation (Beta Emitters, Alpha Emitters, Auger Emitters and Combined Emissions), By Route of Administration (Intravenous (IV) Injection / Infusion, Intratumoral / Localized Administration), By Clinical Indication (Prostate Cancer, Neuroendocrine Tumors (NETs), Thyroid Cancer, Other Malignancies), By End-User Facility (Hospitals and Nuclear Medicine Departments, Specialized Cancer and Theranostics Centers, Academic and Research Cancer Institutes) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Radioligand Therapy (RLT) Industry Overview

Precision Oncology and Targeted Radiopharmaceuticals Are Accelerating Growth in Radioligand Therapy

The radioligand therapy (RLT) industry is emerging as one of the fastest-evolving segments within precision oncology as pharmaceutical companies increase investments in targeted radiopharmaceutical platforms capable of selectively delivering therapeutic radiation to cancer cells. Advances in molecular imaging, radiochemistry, isotope production, and targeted ligand design are expanding the applicability of radioligand therapies across prostate cancer, neuroendocrine tumors, and a growing range of solid tumor indications. As clinical evidence supporting targeted radionuclide therapy continues to strengthen, companies are investing heavily in manufacturing infrastructure, supply chain networks, and research capabilities to support commercialization of highly specialized radiopharmaceutical products. The time-sensitive nature of radioligand therapies is also driving the development of geographically distributed production networks capable of ensuring reliable patient access.

Manufacturing Infrastructure Expansion Is Becoming a Strategic Competitive Advantage

The ability to manufacture and distribute radioligand therapies efficiently has emerged as a critical differentiator within the industry. Unlike conventional pharmaceuticals, radiopharmaceuticals require tightly coordinated production and delivery systems due to their limited half-lives and patient-specific dosing requirements. Reflecting this strategic priority, Novartis opened a dedicated 10,000-square-foot radioligand therapy manufacturing facility in Carlsbad, California, expanding its network of U.S. radiopharmaceutical supply centers supporting products such as Pluvicto. The facility strengthens the company's ability to provide time-sensitive therapeutic doses to treatment centers across the Western United States, Alaska, and Hawaii. In parallel, Novartis reaffirmed radioligand therapy as a core component of its novel medicines strategy by announcing additional manufacturing facilities in Florida and Texas, alongside expanded biomedical research infrastructure to support future radioligand target discovery and development.

Expanding Target Biology and Strategic Acquisitions Are Broadening Clinical Opportunities

The radioligand therapy market is also expanding through strategic acquisitions and the exploration of novel molecular targets across multiple cancer types. Pharmaceutical companies are increasingly pursuing targeted radionuclide therapies beyond established prostate cancer indications to address broader oncology markets. Following its acquisition of POINT Biopharma, Eli Lilly advanced several radioligand development programs into critical clinical evaluation stages, including 177Lu-FAP-2286, a cyclic

peptide radioligand designed to target fibroblast activation protein expression in multiple solid tumors. The therapy is being evaluated across difficult-to-treat malignancies, including pancreatic and ovarian cancers, highlighting the growing interest in fibroblast activation protein as a therapeutic target. These developments demonstrate the industry's broader transition toward diversified radioligand pipelines, expanded manufacturing capabilities, and precision-targeted cancer treatment platforms.

Radioligand Therapy Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Radioligand Therapy market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Novartis AG, Eli Lilly and Company, AstraZeneca plc, Bayer AG, ITM Isotope Technologies Munich SE, Telix Pharmaceuticals Limited, Curium Pharma, Fusion Pharmaceuticals, Perspective Therapeutics, Inc., Lantheus Holdings, Inc.. The Radioligand Therapy market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Radioligand Therapy industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Radioligand Therapy Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Radioligand Therapy companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Radioligand Therapy markets

- Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Radioligand Therapy Market Competitive Benchmarking and Company Analysis

Leading companies in Radioligand Therapy industry include- Novartis AG, Eli Lilly and Company, AstraZeneca plc, Bayer AG, ITM Isotope Technologies Munich SE, Telix Pharmaceuticals Limited, Curium Pharma, Fusion Pharmaceuticals, Perspective Therapeutics, Inc., Lantheus Holdings, Inc.. The Radioligand Therapy market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Radioligand Therapy Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Radioligand Therapy market remains one of the strongest-performing segments in the country.

The US Radioligand Therapy Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Radioligand Therapy market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate

stronger results underpinned by opportunities exist across Radioligand Therapy industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Radioligand Therapy markets

Canada's strong Radioligand Therapy sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Radioligand Therapy market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Radioligand Therapy Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Radioligand Therapy market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Radioligand Therapy population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Radioligand Therapy industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Radioligand Therapy market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Radioligand Therapy sales through 2034

France Radioligand Therapy companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health

Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Radioligand Therapy Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Radioligand Therapy distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Radioligand Therapy Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Radioligand Therapy market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Radioligand Therapy industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Radioligand Therapy industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Radioligand Therapy Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Radioligand Therapy market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Radioligand Therapy market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Radioligand Therapy Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating

investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Radioligand Therapy Market Segmentation

By Product Category

Approved Radiopharmaceutical Therapies

Potential Pipeline Candidates

By Target Biomarker

Prostate-Specific Membrane Antigen (PSMA)

Somatostatin Receptor (SSTR2 / SSTR)

Cancerous Bone Lesions / Bone-Targeted Epitopes

Other Tumor Antigens and Hormone Receptors

By Radiation

Beta Emitters

Alpha Emitters

Auger Emitters and Combined Emissions

By Route of Administration

Intravenous (IV) Injection / Infusion

Intratumoral / Localized Administration

By Clinical Indication

Prostate Cancer

Neuroendocrine Tumors (NETs)

Thyroid Cancer

Other Malignancies

By End-User Facility

Hospitals and Nuclear Medicine Departments

Specialized Cancer and Theranostics Centers

Academic and Research Cancer Institutes

Leading Companies in Radioligand Therapy Industry (2026)

Novartis AG

Eli Lilly and Company

AstraZeneca plc

Bayer AG

ITM Isotope Technologies Munich SE

Telix Pharmaceuticals Limited

Curium Pharma

Fusion Pharmaceuticals

Perspective Therapeutics, Inc.

Lantheus Holdings, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Key Benefits of Procuring the Analysis

Get Free print authentication across single, multi, and global licenses

Free Accompanying excel spreadsheet with complete quantitative data

Free 2-day consulting support from the lead analyst of the team that developed the report

Strategic Value of the Electrosurgical Generators Market Analysis

Gain clear understanding of current market conditions across 20 countries and plan your decisions accordingly

Understand competitive profiles of the leading 15 companies in the Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market developments

Make trusted decisions building on our 10-year experience in developing reports on Electrosurgical Generators industry

Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Radioligand Therapy Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Radioligand Therapy Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL RADIOLIGAND THERAPY MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Radioligand Therapy Markets in 2026
- 3.2. Global Historic and Forecast Radioligand Therapy Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics
 - 3.4.1. Key Radioligand Therapy Market Driving Forces and Their Impact on Market

Outlook

- 3.4.2. Short and Long-Term Trends and Insights Shaping the Future
- 3.4.3. Potential Radioligand Therapy Market Opportunities for Industry Stakeholders
- 3.4.4. Potential Challenges across Radioligand Therapy Value Chain

CHAPTER 4- RADIOLIGAND THERAPY MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

- 4.1. Porter's Five Forces Analysis
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of Substitutes
 - 4.1.4. Threat of New Entrants
 - 4.1.5. Intensity of Competitive Rivalry
 - 4.1.6. Market Attractiveness Analysis by Segment
 - 4.1.7. Market Attractiveness Analysis by Region
- 4.2. Competitive Landscape
 - 4.2.1 Market Share Analysis of Leading Radioligand Therapy Companies
 - 4.2.2 Recent Strategic Developments
 - 4.2.3 Mergers, Acquisitions, and Partnerships
 - 4.2.4 Product Launches and Innovation Trends
 - 4.2.5 Key Success Factors
- 4.3. Value Chain Analysis
 - 4.3.1. Key Value Chain Segments
 - 4.3.2. Dominant players by value-chain stage
- 4.4. SWOT Analysis
 - 4.4.1. Key Strengths and Opportunities
 - 4.4.2. Major Weaknesses and Threats
- 4.5 Technology Roadmap
- 4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- RADIOLIGAND THERAPY MARKET OUTLOOK BY SEGMENTS

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034
- 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034
- 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034
- By Product Category
- Approved Radiopharmaceutical Therapies
- Potential Pipeline Candidates

By Target Biomarker
Prostate-Specific Membrane Antigen (PSMA)
Somatostatin Receptor (SSTR2 / SSTR)
Cancerous Bone Lesions / Bone-Targeted Epitopes
Other Tumor Antigens and Hormone Receptors
By Radiation
Beta Emitters
Alpha Emitters
Auger Emitters and Combined Emissions
By Route of Administration
Intravenous (IV) Injection / Infusion
Intratumoral / Localized Administration
By Clinical Indication
Prostate Cancer
Neuroendocrine Tumors (NETs)
Thyroid Cancer
Other Malignancies
By End-User Facility
Hospitals and Nuclear Medicine Departments
Specialized Cancer and Theranostics Centers
Academic and Research Cancer Institutes

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

6.1. Base Case Scenario
 6.1.1. Definitions and Insights
 6.1.2. Market Size Outlook to 2034
6.2. Low Growth Case Scenario
 6.2.1. Definitions and Insights
 6.2.2. Market Size Outlook to 2034
6.3. High Growth Case Scenario
 6.3.1. Definitions and Insights
 6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA RADIOLIGAND THERAPY MARKET SIZE ANALYSIS AND OUTLOOK

7.1. North America Radioligand Therapy Market Overview, 2026
7.2. Leading Companies Operating in North America

7.3. Key Industry Statistics, 2026

7.4. North America Radioligand Therapy Market Trends and Growth Opportunities to 2034

7.5. North America Radioligand Therapy Market Size Outlook by Type

7.6. North America Radioligand Therapy Market Size Outlook by Application

7.7. North America Radioligand Therapy Market Size Outlook by Country

7.8. United States

7.8.1. Key Statistics

7.8.2. The US Radioligand Therapy Market Size Outlook, 2021- 2034

7.8.3. Key Market Drivers and Industry Developments in the US Radioligand Therapy Companies

7.9. Canada

7.9.1. Key Statistics

7.9.2. Canada Radioligand Therapy Market Size Outlook, 2021- 2034

7.9.3. Key Market Drivers and Industry Developments in Canada Radioligand Therapy Companies

7.10. Mexico

7.10.1. Key Statistics

7.10.2. Mexico Radioligand Therapy Market Size Outlook, 2021- 2034

7.10.3. Key Market Drivers and Industry Developments in Mexico Radioligand Therapy Companies

CHAPTER 8- EUROPE RADIOLIGAND THERAPY MARKET SIZE ANALYSIS AND OUTLOOK

8.1. Europe Radioligand Therapy Market Overview, 2026

8.2. Leading Companies Operating in Europe

8.3. Key Industry Statistics, 2026

8.4. Europe Radioligand Therapy Market Trends and Growth Opportunities to 2034

8.5. Europe Radioligand Therapy Market Size Outlook by Type

8.6. Europe Radioligand Therapy Market Size Outlook by Application

8.7. Europe Radioligand Therapy Market Size Outlook by Country

8.8. Germany

8.8.1. Key Statistics

8.8.2. Germany Radioligand Therapy Market Size Outlook, 2021- 2034

8.8.3. Key Market Drivers and Industry Developments in Germany Radioligand Therapy Companies

8.9. France

8.9.1. Key Statistics

- 8.9.2. France Radioligand Therapy Market Size Outlook, 2021- 2034
- 8.9.3. Key Market Drivers and Industry Developments in France Radioligand Therapy Companies
- 8.10. United Kingdom
 - 8.10.1. Key Statistics
 - 8.10.2. United Kingdom Radioligand Therapy Market Size Outlook, 2021- 2034
 - 8.10.3. Key Market Drivers and Industry Developments in the UK Radioligand Therapy Companies
- 8.11. Spain
 - 8.11.1. Key Statistics
 - 8.11.2. Spain Radioligand Therapy Market Size Outlook, 2021- 2034
 - 8.11.3. Key Market Drivers and Industry Developments in Spain Radioligand Therapy Companies
- 8.12. Italy
 - 8.12.1. Key Statistics
 - 8.12.2. Italy Radioligand Therapy Market Size Outlook, 2021- 2034
 - 8.12.3. Key Market Drivers and Industry Developments in Italy Radioligand Therapy Companies
- 8.13. Rest of Europe
 - 8.13.1. Key Statistics
 - 8.13.2. Rest of Europe Radioligand Therapy Market Size Outlook, 2021- 2034
 - 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Radioligand Therapy Companies

CHAPTER 9- ASIA PACIFIC RADIOLIGAND THERAPY MARKET SIZE ANALYSIS AND OUTLOOK

- 9.1. Asia Pacific Radioligand Therapy Market Overview, 2026
- 9.2. Leading Companies Operating in Asia Pacific
- 9.3. Key Industry Statistics, 2026
- 9.4. Asia Pacific Radioligand Therapy Market Trends and Growth Opportunities to 2034
- 9.5. Asia Pacific Radioligand Therapy Market Size Outlook by Type
- 9.6. Asia Pacific Radioligand Therapy Market Size Outlook by Application
- 9.7. Asia Pacific Radioligand Therapy Market Size Outlook by Country
- 9.8. China
 - 9.8.1. Key Statistics
 - 9.8.2. China Radioligand Therapy Market Size Outlook, 2021- 2034
 - 9.8.3. Key Market Drivers and Industry Developments in China Radioligand Therapy Companies

9.9. Japan

9.9.1. Key Statistics

9.9.2. Japan Radioligand Therapy Market Size Outlook, 2021- 2034

9.9.3. Key Market Drivers and Industry Developments in Japan Radioligand Therapy Companies

9.10. India

9.10.1. Key Statistics

9.10.2. India Radioligand Therapy Market Size Outlook, 2021- 2034

9.10.3. Key Market Drivers and Industry Developments in India Radioligand Therapy Companies

9.11. South Korea

9.11.1. Key Statistics

9.11.2. South Korea Radioligand Therapy Market Size Outlook, 2021- 2034

9.11.3. Key Market Drivers and Industry Developments in South Korea Radioligand Therapy Companies

9.12. Australia

9.12.1. Key Statistics

9.12.2. Australia Radioligand Therapy Market Size Outlook, 2021- 2034

9.12.3. Key Market Drivers and Industry Developments in Australia Radioligand Therapy Companies

9.13. Southeast Asia

9.13.1. Key Statistics

9.13.2. Southeast Asia Radioligand Therapy Market Size Outlook, 2021- 2034

9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Radioligand Therapy Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA RADIOLIGAND THERAPY MARKET SIZE ANALYSIS AND OUTLOOK

10.1. South and Central America Radioligand Therapy Market Overview, 2026

10.2. Leading Companies Operating in South and Central America

10.3. Key Industry Statistics, 2026

10.4. South and Central America Radioligand Therapy Market Trends and Growth Opportunities to 2034

10.5. South and Central America Radioligand Therapy Market Size Outlook by Type

10.6. South and Central America Radioligand Therapy Market Size Outlook by Application

10.7. South and Central America Radioligand Therapy Market Size Outlook by Country

10.8. Brazil

- 10.8.1. Key Statistics
- 10.8.2. Brazil Radioligand Therapy Market Size Outlook, 2021- 2034
- 10.8.3. Key Market Drivers and Industry Developments in Brazil Radioligand Therapy Companies
- 10.9. Argentina
 - 10.9.1. Key Statistics
 - 10.9.2. Argentina Radioligand Therapy Market Size Outlook, 2021- 2034
 - 10.9.3. Key Market Drivers and Industry Developments in Argentina Radioligand Therapy Companies
- 10.10. Rest of Latin America
 - 10.10.1. Key Statistics
 - 10.10.2. Rest of Latin America Radioligand Therapy Market Size Outlook, 2021- 2034
 - 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Radioligand Therapy Companies

CHAPTER 11- MIDDLE EAST AND AFRICA RADIOLIGAND THERAPY MARKET SIZE ANALYSIS AND OUTLOOK

- 11.1. Middle East and Africa Radioligand Therapy Market Overview, 2026
- 11.2. Leading Companies Operating in Middle East and Africa
- 11.3. Key Industry Statistics, 2026
- 11.4. Middle East and Africa Radioligand Therapy Market Trends and Growth Opportunities to 2034
- 11.5. Middle East and Africa Radioligand Therapy Market Size Outlook by Type
- 11.6. Middle East and Africa Radioligand Therapy Market Size Outlook by Application
- 11.7. Middle East and Africa Radioligand Therapy Market Size Outlook by Country
- 11.8. Saudi Arabia
 - 11.8.1. Key Statistics
 - 11.8.2. Saudi Arabia Radioligand Therapy Market Size Outlook, 2021- 2034
 - 11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Radioligand Therapy Companies
- 11.9. United Arab Emirates
 - 11.9.1. Key Statistics
 - 11.9.2. The UAE Radioligand Therapy Market Size Outlook, 2021- 2034
 - 11.9.3. Key Market Drivers and Industry Developments in the UAE Radioligand Therapy Companies
- 11.10. Africa
 - 11.10.1. Key Statistics
 - 11.10.2. Africa Radioligand Therapy Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa Radioligand Therapy Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in Radioligand Therapy Industry

Novartis AG

Eli Lilly and Company

AstraZeneca plc

Bayer AG

ITM Isotope Technologies Munich SE

Telix Pharmaceuticals Limited

Curium Pharma

Fusion Pharmaceuticals

Perspective Therapeutics, Inc.

Lantheus Holdings, Inc.

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

I would like to order

Product name: Radioligand Therapy (RLT) Market Size, Share and Growth Outlook 2026: By Product Category, By Target Biomarker, By Radiation, By Route of Administration, By Clinical Indication, By End-User Facility, Companies to 2034

Product link: <https://marketpublishers.com/r/R45ADC65319AEN.html>

Price: US\$ 3,482.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R45ADC65319AEN.html>