

# **Pulse Ingredients Market Size, Share, and Outlook, 2025 Report- By Type (Pulse Flours, Pulse Starches, Pulse Proteins, Pulse Fibers and Grits), Application (Food and Beverages, Feed, Others), Function (Emulsification, Texturization, Gelation, Water-Holding, Adhesion, Film Forming, Blending), Source (Peas, Beans, Chickpeas, Lentils), and Companies, 2021-2032**

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## **Abstracts**

### **Pulse Ingredients Market Outlook**

The global Pulse Ingredients market is expected to register a growth rate of 4.8% during the forecast period from \$24.6 Billion in 2024 to \$35.8 Billion in 2032. The Pulse Ingredients market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Pulse Ingredients segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Pulse Flours, Pulse Starches, Pulse Proteins, Pulse Fibers and Grits), Application (Food and Beverages, Feed, Others), Function (Emulsification, Texturization, Gelation, Water-Holding, Adhesion, Film Forming, Blending), Source (Peas, Beans, Chickpeas, Lentils). Over 70 tables and charts showcase findings from our latest survey report on Pulse Ingredients markets.

### **Pulse Ingredients Market Insights, 2025**

The pulse ingredients market in 2025 is growing rapidly as pulses such as lentils, chickpeas, peas, and beans are increasingly recognized for their high protein, fiber, and micronutrient content, making them a key component of plant-based diets and functional food formulations. Pulse ingredients include flours, protein concentrates, isolates, starches, and fibers used across bakery, snacks, meat alternatives, dairy alternatives, and ready-to-eat products. Rising consumer demand for gluten-free, allergen-free, and sustainable protein sources drives innovation in pulse processing technologies that enhance digestibility and functional properties. The market benefits from global efforts to promote sustainable agriculture due to pulses' nitrogen-fixing ability, reducing fertilizer needs. Regional dynamics show strong consumption in North America and Europe, with Asia-Pacific markets rapidly expanding as awareness of plant proteins increases. Challenges include mitigating off-flavors and ensuring consistent supply chains. The pulse ingredients market in 2025 underscores the shift towards sustainable, nutritious, and clean-label food solutions.

### Five Trends that will define global Pulse Ingredients market in 2025 and Beyond

A closer look at the multi-million global market for Pulse Ingredients identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Pulse Ingredients companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Pulse Ingredients industry?

The Pulse Ingredients sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Pulse Ingredients Market Segment Insights

The Pulse Ingredients industry presents strong offers across categories. The analytical report offers forecasts of Pulse Ingredients industry performance across segments and countries. Key segments in the industry include By Type (Pulse Flours, Pulse Starches,

Pulse Proteins, Pulse Fibers and Grits), Application (Food and Beverages, Feed, Others), Function (Emulsification, Texturization, Gelation, Water-Holding, Adhesion, Film Forming, Blending), Source (Peas, Beans, Chickpeas, Lentils). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Pulse Ingredients market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Pulse Ingredients industry ecosystem. It assists decision-makers in evaluating global Pulse Ingredients market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Pulse Ingredients industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Pulse Ingredients Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Pulse Ingredients Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Pulse Ingredients with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Pulse Ingredients market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Pulse Ingredients market Insights Executives are most excited about opportunities for the US Pulse Ingredients industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Pulse Ingredients companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Pulse Ingredients market.

Latin American Pulse Ingredients market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Pulse Ingredients Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Pulse

Ingredients markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Pulse Ingredients markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

### Competitive Landscape How Pulse Ingredients companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Ingredion Incorporated, Roquette Frères, Emsland Stärke GmbH, Archer Daniels Midland Company, The Scoular Company, AGT Food and Ingredients Inc., Anchor Ingredients Co., LLC, Batory Foods, Diefenbaker Spice and Pulse (Alliance Grain Traders), Best Cooking Pulses, Inc.

### Pulse Ingredients Market Scope

#### Leading Segments

##### By Type

##### Pulse Flours

##### Pulse Starches

##### Pulse Proteins

##### Pulse Fibers and Grits

##### By Application

##### Food and Beverages

##### Feed

Others

By Function

Emulsification

Texturization

Gelation

Water-Holding

Adhesion

Film Forming

Blending

By Source

Peas

Beans

Chickpeas

Lentils

Leading Companies

Ingredion Incorporated

Roquette Frères

Emsland Stärke GmbH

Archer Daniels Midland Company

The Scoular Company

AGT Food and Ingredients Inc.

Anchor Ingredients Co., LLC

Batory Foods

Diefenbaker Spice and Pulse (Alliance Grain Traders)

Best Cooking Pulses, Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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Emsland Stärke GmbH  
Archer Daniels Midland Company  
The Scoular Company  
AGT Food and Ingredients Inc.  
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