

# **Probiotics Market Size, Trends, Analysis, and Outlook By Product (Functional Food & Beverages, Dietary Supplements, Feed), By Ingredient (Bacteria, Yeast), By Distribution Channel (Hypermarkets/Supermarkets, Drugstores, Specialty Stores, Online), By End-User (Human, Animal), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

Probiotics Market is projected to register a high CAGR from 2023 to 2030.

The probiotics market is growing as consumers increasingly seek gut-friendly foods and supplements to improve digestive health and boost immunity. Probiotics are incorporated into yogurts, beverages, and dietary supplements. The demand for clinically proven strains and tailored probiotic solutions is shaping the market.

### **Probiotics Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Probiotics survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Probiotics industry.

### **Key market trends defining the global Probiotics demand in 2025 and Beyond**

The Probiotics industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns,

new product launches, and widening distribution channels will play major roles.

## Probiotics Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

### Key strategies adopted by companies within the Probiotics industry

Leading Probiotics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Probiotics companies.

### Probiotics Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Probiotics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Probiotics industry report provides a detailed analysis and outlook of revenue

generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Probiotics Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

### North America Probiotics Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Probiotics market segments. Similarly, strong market demand encourages Canadian Probiotics companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

### Europe Probiotics Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Probiotics industry remains the major market for companies in the European Probiotics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Probiotics market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

### Asia Pacific Probiotics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Probiotics in Asia Pacific. In

particular, China, India, and South East Asian Probiotics markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Probiotics Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Probiotics Market Size Outlook-** continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Probiotics market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Probiotics.

### Probiotics Company Profiles

The global Probiotics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are AB-Biotics S.A., Adisseo, Apsen Farmaceutica, Archer Daniels Midland Company (ADM), BioGaia, BIOHM Health, Danone SA, Elanco, i-Health Inc, International Flavors & Fragrances Inc, Lallemand, Lifeway Foods Inc, Meiji Holdings Co. Ltd, Morinaga Milk Industry Co. Ltd, Nestlé SA, NextFoods Inc, Probi, Protocol For Life Balance, Renew Life Formulas LLC, So Good So You, Suja Life LLC, Sun Genomics, Unique Biotech Ltd, Winclove Probiotics, Yakult Honsha Co. Ltd.

### Recent Probiotics Market Developments

The global Probiotics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Probiotics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Functional Food & Beverages

-Dairy Products

-Non-Dairy Beverage

-Infant Formula

-Cereals

-Others

Dietary Supplements

-Tablets

-Capsules

-Powders

-Liquids

-Soft Gels

-Gel Caps

Feed

By Ingredient

Bacteria

-Lactobacilli

-Bifidobacterium

-Streptococcus Thermophilus

Yeast

-Saccharomyces Boulardii

-Others

By Distribution Channel

Hypermarkets/Supermarkets

Drugstores

Specialty Stores

Online

By End-User

Human

Animal

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AB-Biotics S.A.

Adisseo

Apsen Farmaceutica

Archer Daniels Midland Company (ADM)

BioGaia

BIOHM Health

Danone SA

Elanco

i-Health Inc

International Flavors & Fragrances Inc

Lallemand

Lifeway Foods Inc

Meiji Holdings Co. Ltd

Morinaga Milk Industry Co. Ltd

Nestl? SA

NextFoods Inc

Probi

Protocol For Life Balance

Renew Life Formulas LLC

So Good So You

Suja Life LLC

Sun Genomics

Unique Biotech Ltd



Winclove Probiotics

Yakult Honsha Co. Ltd

Formats Available: Excel, PDF, and PPT

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- Non-Dairy Beverage
- Infant Formula
- Cereals
- Others

##### Dietary Supplements

- Tablets
- Capsules
- Powders
- Liquids
- Soft Gels
- Gel Caps

##### Feed

##### Ingredient

##### Bacteria

- Lactobacilli
- Bifidobacterium
- Streptococcus Thermophilus

##### Yeast

- Saccharomyces Boulardii
- Others

##### Distribution Channel

##### Hypermarkets/Supermarkets

##### Drugstores

##### Specialty Stores

##### Online

##### End-User

##### Human

##### Animal

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#### Dietary Supplements

- Tablets

- Capsules

- Powders

- Liquids

- Soft Gels

- Gel Caps

#### Feed

#### Ingredient

#### Bacteria

- Lactobacilli

- Bifidobacterium

- Streptococcus Thermophilus

#### Yeast

- Saccharomyces Boulardii

- Others

#### Distribution Channel

- Hypermarkets/Supermarkets

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-Infant Formula

-Cereals

-Others

Dietary Supplements

-Tablets

-Capsules

-Powders

-Liquids

-Soft Gels

-Gel Caps

Feed

Ingredient

Bacteria

-Lactobacilli

-Bifidobacterium

-Streptococcus Thermophilus

Yeast

-Saccharomyces Boulardii

-Others

Distribution Channel

Hypermarkets/Supermarkets

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- Infant Formula

##### -Cereals

##### -Others

##### Dietary Supplements

##### -Tablets

##### -Capsules

##### -Powders

##### -Liquids

##### -Soft Gels

##### -Gel Caps

##### Feed

##### Ingredient

##### Bacteria

##### -Lactobacilli

##### -Bifidobacterium

##### -Streptococcus Thermophilus

##### Yeast

##### -Saccharomyces Boulardii

##### -Others

##### Distribution Channel

##### Hypermarkets/Supermarkets

##### Drugstores

##### Specialty Stores

##### Online

End-User

Human

Animal

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-Cereals

-Others

Dietary Supplements

-Tablets

-Capsules

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-Liquids

-Soft Gels

-Gel Caps

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Ingredient

Bacteria

-Lactobacilli

-Bifidobacterium

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Distribution Channel

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-Liquids

-Soft Gels

-Gel Caps

Feed

Ingredient

Bacteria

-Lactobacilli

-Bifidobacterium

-Streptococcus Thermophilus

Yeast

-Saccharomyces Boulardii



-Others

Distribution Channel

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Elanco

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International Flavors & Fragrances Inc

Lallemand

Lifeway Foods Inc

Meiji Holdings Co. Ltd

Morinaga Milk Industry Co. Ltd

Nestlé SA

NextFoods Inc

Probi

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