

# **Pressure Monitoring Market Size, Trends, Analysis, and Outlook By Product (Blood Pressure Monitors, Pulmonary Pressure Monitors, Intraocular Pressure Monitors, Intracranial Pressure Monitors, Others), By Procedure (Non-invasive, Invasive), By Application (Respiratory Disorders, Glaucoma, Cardiac Disorders, Neurological Disorders, Dialysis, Others), By End-User (Hospitals, Home Care Settings, Ambulatory Surgical Centers and Clinics, Diagnostic Laboratories, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/P8921742F1CDEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: P8921742F1CDEN

## **Abstracts**

The global Pressure Monitoring market size is poised to register 8.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pressure Monitoring market across By Product (Blood Pressure Monitors, Pulmonary Pressure Monitors, Intraocular Pressure Monitors, Intracranial Pressure Monitors, Others), By Procedure (Non-invasive, Invasive), By Application (Respiratory Disorders, Glaucoma, Cardiac Disorders, Neurological Disorders, Dialysis, Others), By End-User (Hospitals, Home Care Settings, Ambulatory Surgical Centers and Clinics, Diagnostic Laboratories, Others)

In the Pressure Monitoring market, advancements in healthcare technology, such as the integration of IoT and AI, are expected to revolutionize patient care by providing real-time monitoring and early detection of health issues. The rise in chronic diseases like hypertension and cardiovascular diseases, coupled with an aging population globally, is

driving the demand for pressure monitoring devices. Additionally, the increasing adoption of minimally invasive surgical procedures and the growing preference for home healthcare are further fueling market growth, with projections indicating a significant expansion by 2030.

## Pressure Monitoring Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pressure Monitoring market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pressure Monitoring survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pressure Monitoring industry.

## Key market trends defining the global Pressure Monitoring demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Pressure Monitoring Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Pressure Monitoring industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pressure Monitoring companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Pressure Monitoring industry

Leading Pressure Monitoring companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Pressure Monitoring companies.

### Pressure Monitoring Market Study- Strategic Analysis Review

The Pressure Monitoring market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Pressure Monitoring Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pressure Monitoring industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Pressure Monitoring Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Pressure Monitoring Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Pressure Monitoring market segments. Similarly, Strong market demand is encouraging Canadian Pressure Monitoring companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Pressure Monitoring market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Pressure Monitoring Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pressure Monitoring industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Pressure Monitoring market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Pressure Monitoring Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pressure Monitoring in Asia Pacific. In particular, China, India, and South East Asian Pressure Monitoring markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

## Latin America Pressure Monitoring Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Pressure Monitoring Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pressure Monitoring market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pressure Monitoring.

## Pressure Monitoring Market Company Profiles

The global Pressure Monitoring market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ATC Medical Inc, General Electric Company, Koninklijke Philips N.V., Medtronic plc, Nonin Medical Inc, Rudolf Riester GmbH, Smiths Group plc, SunTech Medical Inc, Uscom Ltd, Welch Allyn Inc.

## Recent Pressure Monitoring Market Developments

The global Pressure Monitoring market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Pressure Monitoring Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Blood Pressure Monitors

Pulmonary Pressure Monitors

Intraocular Pressure Monitors

Intracranial Pressure Monitors

Others

By Blood Pressure Monitors

Device

-Automated BP Monitors

-Ambulatory BP Monitors

-Sphygmomanometers

-BP Transducers

Technology

-Digital

-Aneroid

-Wearable

Accessory

-Blood Pressure Cuffs

-Manometers

-Valves and Tubings

-Bulbs

By Pulmonary Pressure Monitors

Device

-Oximeters

-Capnographs

-Spirometers

Accessory

-Flanged Mouth Pieces

-Nasal Probes

-Filters

-Nasal Plugs

-Valves

-Others

By Intraocular Pressure Monitors

Prisms

Prisms Sterilizers

Tip Covers

Sensors

Others

By Procedure

Non-invasive

Invasive

By Application

Respiratory Disorders

Glaucoma

Cardiac Disorders

Neurological Disorders



Dialysis

Others

By End-User

Hospitals

Home Care Settings

Ambulatory Surgical Centers and Clinics

Diagnostic Laboratories

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

ATC Medical Inc

General Electric Company

Koninklijke Philips N.V.

Medtronic plc

Nonin Medical Inc

Rudolf Riester GmbH

Smiths Group plc

SunTech Medical Inc

Uscom Ltd

Welch Allyn Inc

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Pressure Monitoring Market Overview and Key Findings, 2024
- 1.2 Pressure Monitoring Market Size and Growth Outlook, 2021- 2030
- 1.3 Pressure Monitoring Market Growth Opportunities to 2030
- 1.4 Key Pressure Monitoring Market Trends and Challenges
  - 1.4.1 Pressure Monitoring Market Drivers and Trends
  - 1.4.2 Pressure Monitoring Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Pressure Monitoring Companies

### 2. PRESSURE MONITORING MARKET SIZE OUTLOOK TO 2030

- 2.1 Pressure Monitoring Market Size Outlook, USD Million, 2021- 2030
- 2.2 Pressure Monitoring Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. PRESSURE MONITORING MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. PRESSURE MONITORING MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Product
    - Blood Pressure Monitors
    - Pulmonary Pressure Monitors

Intraocular Pressure Monitors

Intracranial Pressure Monitors

Others

By Blood Pressure Monitors

Device

-Automated BP Monitors

-Ambulatory BP Monitors

-Sphygmomanometers

-BP Transducers

Technology

-Digital

-Aneroid

-Wearable

Accessory

-Blood Pressure Cuffs

-Manometers

-Valves and Tubings

-Bulbs

By Pulmonary Pressure Monitors

Device

-Oximeters

-Capnographs

-Spirometers

Accessory

-Flanged Mouth Pieces

-Nasal Probes

-Filters

-Nasal Plugs

-Valves

-Others

By Intraocular Pressure Monitors

Prisms

Prisms Sterilizers

Tip Covers

Sensors

Others

By Procedure

Non-invasive

Invasive

By Application

Respiratory Disorders

Glaucoma

Cardiac Disorders

Neurological Disorders

Dialysis

Others

By End-User

Hospitals

Home Care Settings

Ambulatory Surgical Centers and Clinics

Diagnostic Laboratories

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Pressure Monitoring Market, 2025

5.2 Asia Pacific Pressure Monitoring Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Pressure Monitoring Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Pressure Monitoring Market, 2025

5.5 Europe Pressure Monitoring Market Size Outlook by Type, 2021- 2030

5.6 Europe Pressure Monitoring Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Pressure Monitoring Market, 2025

5.8 North America Pressure Monitoring Market Size Outlook by Type, 2021- 2030

5.9 North America Pressure Monitoring Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Pressure Monitoring Market, 2025

5.11 South America Pacific Pressure Monitoring Market Size Outlook by Type, 2021- 2030

5.12 South America Pressure Monitoring Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Pressure Monitoring Market, 2025

5.14 Middle East Africa Pressure Monitoring Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Pressure Monitoring Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Pressure Monitoring Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Pressure Monitoring Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Pressure Monitoring Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Pressure Monitoring Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Pressure Monitoring Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Pressure Monitoring Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Pressure Monitoring Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Pressure Monitoring Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Pressure Monitoring Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Pressure Monitoring Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Pressure Monitoring Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Pressure Monitoring Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Pressure Monitoring Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Pressure Monitoring Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Pressure Monitoring Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Pressure Monitoring Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Pressure Monitoring Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Pressure Monitoring Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Pressure Monitoring Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Pressure Monitoring Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

- 6.40 Middle East Pressure Monitoring Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Pressure Monitoring Industry Drivers and Opportunities

## **7. PRESSURE MONITORING MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. PRESSURE MONITORING COMPANY PROFILES**

- 8.1 Profiles of Leading Pressure Monitoring Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- ATC Medical Inc  
General Electric Company  
Koninklijke Philips N.V.  
Medtronic plc  
Nonin Medical Inc  
Rudolf Riester GmbH  
Smiths Group plc  
SunTech Medical Inc  
Uscom Ltd  
Welch Allyn Inc.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Pressure Monitoring Market Size, Trends, Analysis, and Outlook By Product (Blood Pressure Monitors, Pulmonary Pressure Monitors, Intraocular Pressure Monitors, Intracranial Pressure Monitors, Others), By Procedure (Non-invasive, Invasive), By Application (Respiratory Disorders, Glaucoma, Cardiac Disorders, Neurological Disorders, Dialysis, Others), By End-User (Hospitals, Home Care Settings, Ambulatory Surgical Centers and Clinics, Diagnostic Laboratories, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/P8921742F1CDEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P8921742F1CDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_



Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970