

# **Premium Bottled Water Market Size, Trends, Analysis, and Outlook By Product (Spring Water, Sparkling Water, Mineral Water, Others), By Distribution Channel (Supermarkets/Hypermarkets, Specialty Stores, Online, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/P927C0C46F26EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: P927C0C46F26EN

## **Abstracts**

Global Premium Bottled Water Market Size is valued at \$22.1 Billion in 2024 and is forecast to register a growth rate (CAGR) of 7.4% to reach \$39.1 Billion by 2032.

The premium bottled water market is seeing growth due to increasing consumer preferences for pure, mineral-rich, and sustainably sourced water. Functional water with added electrolytes, vitamins, and antioxidants is gaining popularity. Eco-friendly packaging, including glass bottles and reusable containers, is becoming a crucial market driver.

### **Premium Bottled Water Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Premium Bottled Water survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Premium Bottled Water industry.

### **Key market trends defining the global Premium Bottled Water demand in 2025 and Beyond**

The Premium Bottled Water industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

## Premium Bottled Water Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

## Key strategies adopted by companies within the Premium Bottled Water industry

Leading Premium Bottled Water companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Premium Bottled Water companies.

## Premium Bottled Water Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic

changes.

## Premium Bottled Water Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Premium Bottled Water industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Premium Bottled Water Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

## North America Premium Bottled Water Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Premium Bottled Water market segments. Similarly, strong market demand encourages Canadian Premium Bottled Water companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

## Europe Premium Bottled Water Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Premium Bottled Water industry remains the major market for companies in the European Premium Bottled Water industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Premium Bottled Water market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Premium Bottled Water Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Premium Bottled Water in Asia Pacific. In particular, China, India, and South East Asian Premium Bottled Water markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Premium Bottled Water Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Premium Bottled Water Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Premium Bottled Water market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Premium Bottled Water.

Premium Bottled Water Company Profiles

The global Premium Bottled Water market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Alpine Glacier Water Inc, Berg Water, Beverly Hills Drink Company, Bling H2O, BLVD Water, Lofoten Arctic Water AS, MINUS 181 GmbH, NEVAS GmbH, Roiwater, Uisge Source, VEEN.

## Recent Premium Bottled Water Market Developments

The global Premium Bottled Water market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Premium Bottled Water Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Spring Water

Sparkling Water

Mineral Water

Others

By Distribution Channel

Supermarkets/Hypermarkets

Specialty Stores

Online

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alpine Glacier Water Inc

Berg Water

Beverly Hills Drink Company

Bling H2O

BLVD Water

Lofoten Arctic Water AS

MINUS 181 GmbH

NEVAS GmbH

Roiwater

Uisge Source

VEEN

Formats Available: Excel, PDF, and PPT

## Contents

### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. PREMIUM BOTTLED WATER MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Premium Bottled Water Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Premium Bottled Water Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Premium Bottled Water Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Premium Bottled Water Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Premium Bottled Water Market Outlook to 2032

### **CHAPTER 5: PREMIUM BOTTLED WATER MARKET DYNAMICS**

*Premium Bottled Water Market Size, Trends, Analysis, and Outlook By Product (Spring Water, Sparkling Water, Mi...*



- 5.1 Key Premium Bottled Water Market Trends
- 5.2 Potential Premium Bottled Water Market Opportunities
- 5.3 Key Market Challenges

## **CHAPTER 6: GLOBAL PREMIUM BOTTLED WATER MARKET ANALYSIS AND OUTLOOK TO 2032**

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Product
  - Spring Water
  - Sparkling Water
  - Mineral Water
  - Others
- Distribution Channel
  - Supermarkets/Hypermarkets
  - Specialty Stores
  - Online
  - Others
- 6.3 Global Market Outlook by Region, 2021 to 2032

## **CHAPTER 7: NORTH AMERICA PREMIUM BOTTLED WATER MARKET ANALYSIS AND OUTLOOK TO 2032**

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Product
  - Spring Water
  - Sparkling Water
  - Mineral Water
  - Others
- Distribution Channel
  - Supermarkets/Hypermarkets
  - Specialty Stores
  - Online
  - Others
- 7.3 North America Market Outlook by Country, 2021- 2032
  - 7.3.1 United States Premium Bottled Water Market Size Forecast, 2021- 2032
  - 7.3.2 Canada Premium Bottled Water Market Size Forecast, 2021- 2032
  - 7.3.3 Mexico Premium Bottled Water Market Size Forecast, 2021- 2032

## **CHAPTER 8: EUROPE PREMIUM BOTTLED WATER MARKET ANALYSIS AND OUTLOOK TO 2032**

### 8.1 Europe Market Outlook by Segments, 2021- 2032

#### 8.2 Product

Spring Water

Sparkling Water

Mineral Water

Others

Distribution Channel

Supermarkets/Hypermarkets

Specialty Stores

Online

Others

### 8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Premium Bottled Water Market Size Forecast, 2021- 2032

8.3.2 France Premium Bottled Water Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Premium Bottled Water Market Size Forecast, 2021- 2032

8.3.4 Spain Premium Bottled Water Market Size Forecast, 2021- 2032

8.3.5 Italy Premium Bottled Water Market Size Forecast, 2021- 2032

8.3.6 Russia Premium Bottled Water Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Premium Bottled Water Market Size Forecast, 2021- 2032

## **CHAPTER 9: ASIA PACIFIC PREMIUM BOTTLED WATER MARKET ANALYSIS AND OUTLOOK TO 2032**

### 9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

#### 9.2 Product

Spring Water

Sparkling Water

Mineral Water

Others

Distribution Channel

Supermarkets/Hypermarkets

Specialty Stores

Online

Others

### 9.3 Asia Pacific Market Outlook by Country, 2021- 2032

- 9.3.1 China Premium Bottled Water Market Size Forecast, 2021- 2032
- 9.3.2 India Premium Bottled Water Market Size Forecast, 2021- 2032
- 9.3.3 Japan Premium Bottled Water Market Size Forecast, 2021- 2032
- 9.3.4 South Korea Premium Bottled Water Market Size Forecast, 2021- 2032
- 9.3.5 Australia Premium Bottled Water Market Size Forecast, 2021- 2032
- 9.3.6 South East Asia Premium Bottled Water Market Size Forecast, 2021- 2032
- 9.3.7 Rest of Asia Pacific Premium Bottled Water Market Size Forecast, 2021- 2032

## **CHAPTER 10: SOUTH AMERICA PREMIUM BOTTLED WATER MARKET ANALYSIS AND OUTLOOK TO 2032**

- 10.1 South America Market Outlook by Segments, 2021- 2032
- 10.2 Product
  - Spring Water
  - Sparkling Water
  - Mineral Water
  - Others
- Distribution Channel
  - Supermarkets/Hypermarkets
  - Specialty Stores
  - Online
  - Others
- 10.3 South America Market Outlook by Country, 2021- 2032
  - 10.3.1 Brazil Premium Bottled Water Market Size Forecast, 2021- 2032
  - 10.3.2 Argentina Premium Bottled Water Market Size Forecast, 2021- 2032
  - 10.3.3 Rest of South America Premium Bottled Water Market Size Forecast, 2021- 2032

## **CHAPTER 11: MIDDLE EAST AND AFRICA PREMIUM BOTTLED WATER MARKET ANALYSIS AND OUTLOOK TO 2032**

- 11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032
- 11.2 Product
  - Spring Water
  - Sparkling Water
  - Mineral Water
  - Others
- Distribution Channel
  - Supermarkets/Hypermarkets

Specialty Stores

Online

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Premium Bottled Water Market Size Forecast, 2021- 2032

11.3.2 The UAE Premium Bottled Water Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Premium Bottled Water Market Size Forecast, 2021- 2032

11.3.4 South Africa Premium Bottled Water Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Premium Bottled Water Market Size Forecast, 2021- 2032

## **CHAPTER 12: COMPETITIVE LANDSCAPE**

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Alpine Glacier Water Inc

Berg Water

Beverly Hills Drink Company

Bling H2O

BLVD Water

Lofoten Arctic Water AS

MINUS 181 GmbH

NEVAS GmbH

Roiwater

Uisge Source

VEEN

## **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

## List Of Figures

### LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Premium Bottled Water Market Outlook by Type, 2021- 2032

Figure 6: Global Premium Bottled Water Market Outlook by Application, 2021- 2032

Figure 7: Global Premium Bottled Water Market Outlook by Region, 2021- 2032

Figure 8: North America Premium Bottled Water Market Snapshot, Q4-2024

Figure 9: North America Premium Bottled Water Market Size Forecast by Type, 2021- 2032

Figure 10: North America Premium Bottled Water Market Size Forecast by Application, 2021- 2032

Figure 11: North America Premium Bottled Water Market Share by Country, 2023

Figure 12: Europe Premium Bottled Water Market Snapshot, Q4-2024

Figure 13: Europe Premium Bottled Water Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Premium Bottled Water Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Premium Bottled Water Market Share by Country, 2023

Figure 16: Asia Pacific Premium Bottled Water Market Snapshot, Q4-2024

Figure 17: Asia Pacific Premium Bottled Water Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Premium Bottled Water Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Premium Bottled Water Market Share by Country, 2023

Figure 20: South America Premium Bottled Water Market Snapshot, Q4-2024

Figure 21: South America Premium Bottled Water Market Size Forecast by Type, 2021- 2032

Figure 22: South America Premium Bottled Water Market Size Forecast by Application, 2021- 2032

Figure 23: South America Premium Bottled Water Market Share by Country, 2023

Figure 24: Middle East and Africa Premium Bottled Water Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Premium Bottled Water Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Premium Bottled Water Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Premium Bottled Water Market Share by Country, 2023

Figure 28: United States Premium Bottled Water Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Premium Bottled Water Market Size Outlook, \$ Million, 2021-2032

Figure 38: China Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Premium Bottled Water Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Premium Bottled Water Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Premium Bottled Water Market Size Outlook, \$ Million, 2021-2032

Figure 48: Saudi Arabia Premium Bottled Water Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Premium Bottled Water Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Premium Bottled Water Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

## List Of Tables

### LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Premium Bottled Water Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Premium Bottled Water Market Size Outlook by Segments, 2021- 2032

Table 7: Global Premium Bottled Water Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Premium Bottled Water Market Outlook by Type, 2021- 2032

Table 10: North America- Premium Bottled Water Market Outlook by Country, 2021- 2032

Table 11: Europe - Premium Bottled Water Market Outlook by Type, 2021- 2032

Table 12: Europe - Premium Bottled Water Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Premium Bottled Water Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Premium Bottled Water Market Outlook by Country, 2021- 2032

Table 15: South America- Premium Bottled Water Market Outlook by Type, 2021- 2032

Table 16: South America- Premium Bottled Water Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Premium Bottled Water Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Premium Bottled Water Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Premium Bottled Water Companies

Table 20: Product Profiles of Leading Premium Bottled Water Companies

Table 21: SWOT Profiles of Leading Premium Bottled Water Companies



## I would like to order

Product name: Premium Bottled Water Market Size, Trends, Analysis, and Outlook By Product (Spring Water, Sparkling Water, Mineral Water, Others), By Distribution Channel (Supermarkets/Hypermarkets, Specialty Stores, Online, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/P927C0C46F26EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P927C0C46F26EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970