

Preeclampsia Market Size, Share and Growth Outlook 2026: By Test (Blood Tests, Urinalysis), By Screening and Testing Strategy, By Management and Therapeutic Class, By Distribution Channel, By End User, Companies to 2034.

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Abstracts

The global Preeclampsia Market size is forecast to increase from \$384.97 Million in 2026 to \$698.94 Million in 2034 at a CAGR of 7.74% between 2026 and 2034.

The Preeclampsia market report provides detailed analysis and outlook of Preeclampsia segments including By Test (Blood Tests, Urinalysis), By Screening and Testing Strategy (Universal Screening, Targeted Testing, Monitoring and Recurrence Surveillance), By Management and Therapeutic Class (Antihypertensive Therapeutics, Anticonvulsants / Seizure Prevention Medications, Corticosteroids), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies and Specialty Clinics, Online Pharmacies), By End User (Hospitals, Specialty Clinics, Diagnostic Centers) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Preeclampsia Industry Overview

Early Risk Detection, Postpartum Monitoring, and Public Health Awareness Are Transforming the Preeclampsia Industry

The preeclampsia industry is undergoing significant evolution as healthcare systems increasingly prioritize early diagnosis, risk stratification, and comprehensive maternal care throughout pregnancy and the postpartum period. Rising awareness of

hypertensive disorders of pregnancy, coupled with advances in diagnostic testing and clinical monitoring, is driving the development of more proactive approaches to maternal health management. Healthcare providers, public health organizations, and patient advocacy groups are focusing on improving early detection, reducing maternal morbidity, and strengthening continuity of care through enhanced screening programs, standardized clinical protocols, and patient education initiatives.

Rapid Diagnostic Testing Is Improving Clinical Decision-Making

Timely identification of patients at risk for severe preeclampsia has become a major priority for healthcare institutions seeking to improve maternal and fetal outcomes. Hospitals are increasingly implementing rapid diagnostic technologies that provide actionable information during critical care periods and enable earlier clinical intervention. This trend is reflected by Pomona Valley Hospital Medical Center's adoption of onsite blood testing capabilities designed to identify hospitalized patients at elevated risk for severe preeclampsia. By reducing turnaround times from days to hours, these diagnostic advancements support more rapid treatment decisions, enhanced patient monitoring, and improved management of high-risk pregnancies.

Standardized Risk Identification Is Expanding Across Healthcare Systems

Healthcare organizations and public health agencies are increasingly adopting standardized approaches to identify patients at risk for pregnancy-related complications beyond hospital discharge. The growing recognition of postpartum hypertensive disorders as a major contributor to maternal morbidity has accelerated efforts to improve continuity of care and emergency recognition. This trend is demonstrated by the collaborative postpartum wristband initiative developed by the Preeclampsia Foundation and the U.S. Department of Health and Human Services. The initiative aims to establish consistent risk identification protocols across healthcare systems, enabling medical professionals to rapidly recognize patients with a history of hypertensive disorders of pregnancy and respond appropriately to postpartum complications.

Public Health Education and Early Screening Are Becoming Strategic Priorities

Improving awareness and early recognition of preeclampsia symptoms remains a critical component of reducing maternal morbidity and mortality. Public health organizations are increasingly investing in educational campaigns and screening initiatives designed to address persistent gaps in patient and provider knowledge. The Preeclampsia Foundation's 2026 Awareness Report identified ongoing deficiencies in

recognition of preeclampsia symptoms, particularly during the postpartum period, and outlined strategies to strengthen first-trimester screening and patient education programs. These efforts reflect the broader industry focus on preventive maternal healthcare, earlier intervention, and comprehensive management of hypertensive disorders throughout the continuum of pregnancy care.

Preeclampsia Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Preeclampsia market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Thermo Fisher Scientific Inc., F. Hoffmann-La Roche Ltd, Siemens Healthineers AG, Revvity, Inc. , Bayer AG, QuidelOrtho Corporation, Laboratory Corporation of America Holdings (Labcorp), Sera Prognostics, Inc., Trinity Biotech plc , Diabetomics, Inc.. The Preeclampsia market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Preeclampsia industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Preeclampsia Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Preeclampsia companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Preeclampsia markets

- Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Preeclampsia Market Competitive Benchmarking and Company Analysis

Leading companies in Preeclampsia industry include- Thermo Fisher Scientific Inc., F. Hoffmann-La Roche Ltd, Siemens Healthineers AG, Revvity, Inc. , Bayer AG, QuidelOrtho Corporation, Laboratory Corporation of America Holdings (Labcorp), Sera Prognostics, Inc., Trinity Biotech plc , Diabetomics, Inc.. The Preeclampsia market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Preeclampsia Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Preeclampsia market remains one of the strongest-performing segments in the country.

The US Preeclampsia Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Preeclampsia market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Preeclampsia industry. On the medical device front, over

7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Preeclampsia markets

Canada's strong Preeclampsia sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Preeclampsia market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Preeclampsia Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Preeclampsia market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Preeclampsia population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Preeclampsia industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Preeclampsia market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Preeclampsia sales through 2034

France Preeclampsia companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare

expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Preeclampsia Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Preeclampsia distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Preeclampsia Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Preeclampsia market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Preeclampsia industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's

basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Preeclampsia industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Preeclampsia Market Landscape: Current Size and Long-Term Growth Outlook -
Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Preeclampsia market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Preeclampsia market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Preeclampsia Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology

adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Preeclampsia Market Segmentation

By Test

Blood Tests

Urinalysis

By Screening and Testing Strategy

Universal Screening

Targeted Testing

Monitoring and Recurrence Surveillance

By Management and Therapeutic Class

Antihypertensive Therapeutics

Anticonvulsants / Seizure Prevention Medications

Corticosteroids

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies and Specialty Clinics

Online Pharmacies

By End User

Hospitals

Specialty Clinics

Diagnostic Centers

Leading Companies in Preeclampsia Industry (2026)

Thermo Fisher Scientific Inc.

F. Hoffmann-La Roche Ltd

Siemens Healthineers AG

Revvity, Inc.

Bayer AG

QuidelOrtho Corporation

Laboratory Corporation of America Holdings (Labcorp)

Sera Prognostics, Inc.

Trinity Biotech plc

Diabetomics, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,

Other Africa

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By Management and Therapeutic Class
Antihypertensive Therapeutics
Anticonvulsants / Seizure Prevention Medications
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