

PPE in Construction Market Size, Trends, Analysis, and Outlook By Type (Head Protection, Face Protection, Eye Protection, Hearing Protection, Protective Clothing, Respiratory Protection, Protective Footwear, Fall Protection, Hand Protection, Disposable gloves, Durable gloves, Others), By Application (Residential Construction, Highway, Bridge, Others), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/PD2ACABD3A4AEN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: PD2ACABD3A4AEN

# **Abstracts**

The global PPE in Construction market size is poised to register 5.77% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global PPE in Construction market By Type (Head Protection, Face Protection, Eye Protection, Hearing Protection, Protective Clothing, Respiratory Protection, Protective Footwear, Fall Protection, Hand Protection, Disposable gloves, Durable gloves, Others), By Application (Residential Construction, Highway, Bridge, Others).

The future of personal protective equipment (PPE) in the construction industry is influenced by advancements in occupational health and safety regulations, technological innovation, and risk management strategies to protect workers, prevent injuries, and promote a culture of safety on construction sites worldwide. Key trends include the development of specialized PPE solutions, such as hard hats, high-visibility clothing, safety footwear, and fall protection equipment, tailored to the specific hazards, tasks, and environmental conditions encountered in construction activities, including building construction, civil engineering projects, and infrastructure development.



Additionally, there is growing integration of wearable technology, IoT sensors, and predictive analytics into construction PPE to monitor worker movements, detect unsafe behaviors, and identify ergonomic risk factors, facilitating data-driven decision-making, injury prevention interventions, and continuous improvement initiatives. Moreover, there is increasing emphasis on collaborative safety initiatives, subcontractor engagement, and leadership commitment to foster a safe work culture, empower frontline workers, and drive positive safety outcomes across the construction industry, driving innovation and market growth in the field of PPE in construction.

PPE in Construction Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The PPE in Construction market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of PPE in Construction survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the PPE in Construction industry.

Key market trends defining the global PPE in Construction demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

PPE in Construction Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The PPE in Construction industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support PPE in Construction companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the PPE in Construction industry



Leading PPE in Construction companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 PPE in Construction companies.

PPE in Construction Market Study- Strategic Analysis Review

The PPE in Construction market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

PPE in Construction Market Size Outlook- Historic and Forecast Revenue in Three Cases

The PPE in Construction industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarioslow case, reference case, and high case scenarios.

PPE in Construction Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For



each of the six regions, the market size outlook by segments is forecast for 2030.

North America PPE in Construction Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various PPE in Construction market segments. Similarly, Strong end-user demand is encouraging Canadian PPE in Construction companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico PPE in Construction market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe PPE in Construction Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European PPE in Construction industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European PPE in Construction market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific PPE in Construction Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for PPE in Construction in Asia Pacific. In particular, China, India, and South East Asian PPE in Construction markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate



changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America PPE in Construction Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa PPE in Construction Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East PPE in Construction market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for PPE in Construction.

PPE in Construction Market Company Profiles

The global PPE in Construction market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M Co, Ansell, Delta Plus, DowDuPont, Ergodyne, Eurosafe Solutions, Honeywell, Lakeland Industries, MCR Safety, MSA Safety, P&P Safety, Portwest, Radians Safety, Wenaas.

Recent PPE in Construction Market Developments

The global PPE in Construction market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

PPE in Construction Market Report Scope

Parameters: Revenue, Volume Price



Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability



Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
Research and Academia
Others



Geographical Segmentation:

# North America (3 markets) Europe (6 markets) Asia Pacific (6 markets) Latin America (3 markets) Middle East Africa (5 markets) Companies 3M Co Ansell Delta Plus DowDuPont Ergodyne **Eurosafe Solutions** Honeywell Lakeland Industries MCR Safety MSA Safety P&P Safety Portwest



Radians Safety

Wenaas

Formats Available: Excel, PDF, and PPT



# **Contents**

#### 1. EXECUTIVE SUMMARY

- 1.1 PPE in Construction Market Overview and Key Findings, 2024
- 1.2 PPE in Construction Market Size and Growth Outlook, 2021-2030
- 1.3 PPE in Construction Market Growth Opportunities to 2030
- 1.4 Key PPE in Construction Market Trends and Challenges
  - 1.4.1 PPE in Construction Market Drivers and Trends
  - 1.4.2 PPE in Construction Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading PPE in Construction Companies

### 2. PPE IN CONSTRUCTION MARKET SIZE OUTLOOK TO 2030

- 2.1 PPE in Construction Market Size Outlook, USD Million, 2021- 2030
- 2.2 PPE in Construction Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

# 3. PPE IN CONSTRUCTION MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- \* Threat of New Entrants
- \* Threat of Substitutes
- \* Intensity of Competitive Rivalry
- \* Bargaining Power of Buyers
- \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

## 4. PPE IN CONSTRUCTION MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display



Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

**Maternity Centers** 

**Ambulatory Care Centers** 

Research and Academia

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

#### 5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific PPE in Construction Market, 2025
- 5.2 Asia Pacific PPE in Construction Market Size Outlook by Type, 2021-2030
- 5.3 Asia Pacific PPE in Construction Market Size Outlook by Application, 2021-2030
- 5.4 Key Findings for Europe PPE in Construction Market, 2025
- 5.5 Europe PPE in Construction Market Size Outlook by Type, 2021- 2030
- 5.6 Europe PPE in Construction Market Size Outlook by Application, 2021-2030
- 5.7 Key Findings for North America PPE in Construction Market, 2025
- 5.8 North America PPE in Construction Market Size Outlook by Type, 2021-2030
- 5.9 North America PPE in Construction Market Size Outlook by Application, 2021-2030
- 5.10 Key Findings for South America PPE in Construction Market, 2025
- 5.11 South America Pacific PPE in Construction Market Size Outlook by Type, 2021-2030



- 5.12 South America PPE in Construction Market Size Outlook by Application, 2021-2030
- 5.13 Key Findings for Middle East and Africa PPE in Construction Market, 2025
- 5.14 Middle East Africa PPE in Construction Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa PPE in Construction Market Size Outlook by Application, 2021-2030

## 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US PPE in Construction Market Size Outlook and Revenue Growth Forecasts
- 6.2 US PPE in Construction Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada PPE in Construction Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico PPE in Construction Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany PPE in Construction Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France PPE in Construction Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK PPE in Construction Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain PPE in Construction Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy PPE in Construction Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe PPE in Construction Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China PPE in Construction Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India PPE in Construction Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan PPE in Construction Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea PPE in Construction Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia PPE in Construction Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia PPE in Construction Industry Drivers and Opportunities



- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific PPE in Construction Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil PPE in Construction Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina PPE in Construction Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America PPE in Construction Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East PPE in Construction Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa PPE in Construction Industry Drivers and Opportunities

#### 7. PPE IN CONSTRUCTION MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## 8. PPE IN CONSTRUCTION COMPANY PROFILES

- 8.1 Profiles of Leading PPE in Construction Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

## **3M CO**

Ansell

Delta Plus

DowDuPont

Ergodyne

**Eurosafe Solutions** 

Honeywell

Lakeland Industries

MCR Safety

MSA Safety

P&P Safety

Portwest

Radians Safety



# Wenaas

# 9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



## I would like to order

Product name: PPE in Construction Market Size, Trends, Analysis, and Outlook By Type (Head

Protection, Face Protection, Eye Protection, Hearing Protection, Protective Clothing, Respiratory Protection, Protective Footwear, Fall Protection, Hand Protection, Disposable gloves, Durable gloves, Others), By Application (Residential Construction, Highway,

Bridge, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: https://marketpublishers.com/r/PD2ACABD3A4AEN.html

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/PD2ACABD3A4AEN.html">https://marketpublishers.com/r/PD2ACABD3A4AEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$