

Poultry Processing Equipment Market Size, Trends, Analysis, and Outlook By Poultry (Chicken, Turkey, Duck, Others), By Equipment (Killing & defeathering, Evisceration, Cut-up, Deboning & skinning, Marinating & tumbling, Others), By Product (Fresh processed, Raw cooked, Pre-cooked, Raw fermented sausages, Cured, Dried, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Poultry Processing Equipment Market Size is valued at \$4.9 Billion in 2024 and is forecast to register a growth rate (CAGR) of 4.6% to reach \$7 Billion by 2032.

The poultry processing equipment market is growing as automation in poultry processing increases to improve efficiency and hygiene. Equipment for slaughtering, evisceration, and packaging is in high demand. The focus on food safety and traceability in poultry production is driving technological advancements in this market.

Poultry Processing Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Poultry Processing Equipment survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Poultry Processing Equipment industry.

Key market trends defining the global Poultry Processing Equipment demand in 2025 and Beyond

The Poultry Processing Equipment industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Poultry Processing Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Poultry Processing Equipment industry

Leading Poultry Processing Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Poultry Processing Equipment companies.

Poultry Processing Equipment Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Poultry Processing Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Poultry Processing Equipment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Poultry Processing Equipment Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Poultry Processing Equipment Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Poultry Processing Equipment market segments. Similarly, strong market demand encourages Canadian Poultry Processing Equipment companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Poultry Processing Equipment Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Poultry Processing Equipment industry remains the major market for companies in the European Poultry Processing Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In

In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Poultry Processing Equipment market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Poultry Processing Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Poultry Processing Equipment in Asia Pacific. In particular, China, India, and South East Asian Poultry Processing Equipment markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Poultry Processing Equipment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Poultry Processing Equipment Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Poultry Processing Equipment market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Poultry Processing Equipment.

Poultry Processing Equipment Company Profiles

The global Poultry Processing Equipment market is characterized by intense

competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Baader Group, Bayle S.A, Brower Equipment, Cantrell - Gainco Group Inc, CG Manufacturing and Distributing Inc, CTB Inc, JBT Corp, Key Technology Inc, Marel hf., Meyn Food Processing Technology B.V..

Recent Poultry Processing Equipment Market Developments

The global Poultry Processing Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Poultry Processing Equipment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By poultry

Chicken

Turkey

Duck

Others

By Equipment

Killing & defeathering

Evisceration

Cut-up

Deboning & skinning

Marinating & tumbling

Others

By Product

Fresh processed

Raw cooked

Pre-cooked

Raw fermented sausages

Cured

Dried

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Baader Group

Bayle S.A

Brower Equipment

Cantrell - Gainco Group Inc

CG Manufacturing and Distributing Inc

CTB Inc

JBT Corp

Key Technology Inc

Marel hf.

Meyn Food Processing Technology B.V.

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Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. POULTRY PROCESSING EQUIPMENT MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Poultry Processing Equipment Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Poultry Processing Equipment Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Poultry Processing Equipment Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Poultry Processing Equipment Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Poultry Processing Equipment Market Outlook

to 2032

CHAPTER 5: POULTRY PROCESSING EQUIPMENT MARKET DYNAMICS

- 5.1 Key Poultry Processing Equipment Market Trends
- 5.2 Potential Poultry Processing Equipment Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL POULTRY PROCESSING EQUIPMENT MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 poultry

Chicken

Turkey

Duck

Others

Equipment

Killing & defeathering

Evisceration

Cut-up

Deboning & skinning

Marinating & tumbling

Others

Product

Fresh processed

Raw cooked

Pre-cooked

Raw fermented sausages

Cured

Dried

Others

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA POULTRY PROCESSING EQUIPMENT MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 poultry

Chicken
Turkey
Duck
Others
Equipment
Killing & defeathering
Evisceration
Cut-up
Deboning & skinning
Marinating & tumbling
Others
Product
Fresh processed
Raw cooked
Pre-cooked
Raw fermented sausages
Cured
Dried
Others

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Poultry Processing Equipment Market Size Forecast, 2021- 2032

7.3.2 Canada Poultry Processing Equipment Market Size Forecast, 2021- 2032

7.3.3 Mexico Poultry Processing Equipment Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE POULTRY PROCESSING EQUIPMENT MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 poultry

Chicken
Turkey
Duck
Others
Equipment
Killing & defeathering
Evisceration
Cut-up
Deboning & skinning
Marinating & tumbling

Others

Product

Fresh processed

Raw cooked

Pre-cooked

Raw fermented sausages

Cured

Dried

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Poultry Processing Equipment Market Size Forecast, 2021- 2032

8.3.2 France Poultry Processing Equipment Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Poultry Processing Equipment Market Size Forecast, 2021-
2032

8.3.4 Spain Poultry Processing Equipment Market Size Forecast, 2021- 2032

8.3.5 Italy Poultry Processing Equipment Market Size Forecast, 2021- 2032

8.3.6 Russia Poultry Processing Equipment Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Poultry Processing Equipment Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC POULTRY PROCESSING EQUIPMENT MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 poultry

Chicken

Turkey

Duck

Others

Equipment

Killing & defeathering

Evisceration

Cut-up

Deboning & skinning

Marinating & tumbling

Others

Product

Fresh processed

Raw cooked

Pre-cooked

Raw fermented sausages

Cured

Dried

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Poultry Processing Equipment Market Size Forecast, 2021- 2032

9.3.2 India Poultry Processing Equipment Market Size Forecast, 2021- 2032

9.3.3 Japan Poultry Processing Equipment Market Size Forecast, 2021- 2032

9.3.4 South Korea Poultry Processing Equipment Market Size Forecast, 2021- 2032

9.3.5 Australia Poultry Processing Equipment Market Size Forecast, 2021- 2032

9.3.6 South East Asia Poultry Processing Equipment Market Size Forecast, 2021-
2032

9.3.7 Rest of Asia Pacific Poultry Processing Equipment Market Size Forecast, 2021-
2032

CHAPTER 10: SOUTH AMERICA POULTRY PROCESSING EQUIPMENT MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 poultry

Chicken

Turkey

Duck

Others

Equipment

Killing & defeathering

Evisceration

Cut-up

Deboning & skinning

Marinating & tumbling

Others

Product

Fresh processed

Raw cooked

Pre-cooked

Raw fermented sausages

Cured

Dried

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Poultry Processing Equipment Market Size Forecast, 2021- 2032

10.3.2 Argentina Poultry Processing Equipment Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Poultry Processing Equipment Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA POULTRY PROCESSING EQUIPMENT MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 poultry

Chicken

Turkey

Duck

Others

Equipment

Killing & defeathering

Evisceration

Cut-up

Deboning & skinning

Marinating & tumbling

Others

Product

Fresh processed

Raw cooked

Pre-cooked

Raw fermented sausages

Cured

Dried

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Poultry Processing Equipment Market Size Forecast, 2021- 2032

11.3.2 The UAE Poultry Processing Equipment Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Poultry Processing Equipment Market Size Forecast, 2021- 2032

11.3.4 South Africa Poultry Processing Equipment Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Poultry Processing Equipment Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Baader Group

Bayle S.A

Brower Equipment

Cantrell - Gainco Group Inc

CG Manufacturing and Distributing Inc

CTB Inc

JBT Corp

Key Technology Inc

Marel hf.

Meyn Food Processing Technology B.V.

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Poultry Processing Equipment Market Outlook by Type, 2021- 2032

Figure 6: Global Poultry Processing Equipment Market Outlook by Application, 2021- 2032

Figure 7: Global Poultry Processing Equipment Market Outlook by Region, 2021- 2032

Figure 8: North America Poultry Processing Equipment Market Snapshot, Q4-2024

Figure 9: North America Poultry Processing Equipment Market Size Forecast by Type, 2021- 2032

Figure 10: North America Poultry Processing Equipment Market Size Forecast by Application, 2021- 2032

Figure 11: North America Poultry Processing Equipment Market Share by Country, 2023

Figure 12: Europe Poultry Processing Equipment Market Snapshot, Q4-2024

Figure 13: Europe Poultry Processing Equipment Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Poultry Processing Equipment Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Poultry Processing Equipment Market Share by Country, 2023

Figure 16: Asia Pacific Poultry Processing Equipment Market Snapshot, Q4-2024

Figure 17: Asia Pacific Poultry Processing Equipment Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Poultry Processing Equipment Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Poultry Processing Equipment Market Share by Country, 2023

Figure 20: South America Poultry Processing Equipment Market Snapshot, Q4-2024

Figure 21: South America Poultry Processing Equipment Market Size Forecast by Type, 2021- 2032

Figure 22: South America Poultry Processing Equipment Market Size Forecast by Application, 2021- 2032

Figure 23: South America Poultry Processing Equipment Market Share by Country, 2023

Figure 24: Middle East and Africa Poultry Processing Equipment Market Snapshot,

Q4-2024

Figure 25: Middle East and Africa Poultry Processing Equipment Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Poultry Processing Equipment Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Poultry Processing Equipment Market Share by Country, 2023

Figure 28: United States Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 42: Australia Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 49: UAE Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Poultry Processing Equipment Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Poultry Processing Equipment Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Poultry Processing Equipment Market Size Outlook by Segments, 2021-2032

Table 7: Global Poultry Processing Equipment Market Size Outlook by Region, 2021-2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Poultry Processing Equipment Market Outlook by Type, 2021-2032

Table 10: North America- Poultry Processing Equipment Market Outlook by Country, 2021- 2032

Table 11: Europe - Poultry Processing Equipment Market Outlook by Type, 2021- 2032

Table 12: Europe - Poultry Processing Equipment Market Outlook by Country, 2021-2032

Table 13: Asia Pacific - Poultry Processing Equipment Market Outlook by Type, 2021-2032

Table 14: Asia Pacific - Poultry Processing Equipment Market Outlook by Country, 2021- 2032

Table 15: South America- Poultry Processing Equipment Market Outlook by Type, 2021- 2032

Table 16: South America- Poultry Processing Equipment Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Poultry Processing Equipment Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Poultry Processing Equipment Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Poultry Processing Equipment Companies

Table 20: Product Profiles of Leading Poultry Processing Equipment Companies

Table 21: SWOT Profiles of Leading Poultry Processing Equipment Companies

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