

Poultry Meat Market Size, Trends, Analysis, and Outlook By Product (Chicken meat, Turkey meat, Duck meat, Others), By Distribution Channel (Offline, Online, Form, Canned, Fresh, Frozen, Processed), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Poultry Meat Market Size is valued at \$380.2 Billion in 2024 and is forecast to register a growth rate (CAGR) of 2.4% to reach \$459.6 Billion by 2032.

The poultry meat market is on the rise, fueled by increasing consumer demand for protein-rich foods and versatile meat options. As individuals prioritize healthier eating habits and seek alternatives to red meat, poultry is becoming a favored choice due to its lower fat content and adaptability in various cuisines. The trend towards organic and free-range products is influencing purchasing behavior, with consumers favoring sustainably sourced options. Additionally, innovations in processing and product offerings are expanding market reach, appealing to diverse consumer preferences.

Poultry Meat Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Poultry Meat survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Poultry Meat industry.

Key market trends defining the global Poultry Meat demand in 2025 and Beyond

The Poultry Meat industry remains an attractive hub for both domestic and global

vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Poultry Meat Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Poultry Meat industry

Leading Poultry Meat companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Poultry Meat companies.

Poultry Meat Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Poultry Meat Market Size Outlook- Historic and Forecast Revenue in Three Cases

Poultry Meat Market Size, Trends, Analysis, and Outlook By Product (Chicken meat, Turkey meat, Duck meat, Othe...

The Poultry Meat industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Poultry Meat Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Poultry Meat Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Poultry Meat market segments. Similarly, strong market demand encourages Canadian Poultry Meat companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Poultry Meat Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Poultry Meat industry remains the major market for companies in the European Poultry Meat industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Poultry Meat market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Poultry Meat Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Poultry Meat in Asia Pacific. In particular, China, India, and South East Asian Poultry Meat markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Poultry Meat Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Poultry Meat Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Poultry Meat market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Poultry Meat.

Poultry Meat Company Profiles

The global Poultry Meat market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Bates Turkey Farm Inc, Bell Food Group Ltd, Charoen Pokphand Foods PCL, Hormel Foods Corp, Industrias Bachoco SAB de CV, JBS SA, KOCH FOODS Inc, Maple Leaf Foods Inc, Marubeni Corp, Maruha Nichiro Corp, National Beef Packing Co. LLC, New Hope Liuhe Co. Ltd, Perdue Farms Inc, Smithfield Foods Inc, Sysco Corp, Tyson Foods Inc, WH Group Ltd.

Recent Poultry Meat Market Developments

The global Poultry Meat market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Poultry Meat Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Chicken meat

Turkey meat

Duck meat

Others

By Distribution Channel

Offline

Online

Form

Canned

Fresh

Frozen

Processed

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Bates Turkey Farm Inc

Bell Food Group Ltd

Charoen Pokphand Foods PCL

Hormel Foods Corp

Industrias Bachoco SAB de CV

JBS SA

KOCH FOODS Inc

Maple Leaf Foods Inc

Marubeni Corp

Maruha Nichiro Corp

National Beef Packing Co. LLC

New Hope Liuhe Co. Ltd

Perdue Farms Inc

Smithfield Foods Inc

Sysco Corp

Tyson Foods Inc

WH Group Ltd

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. POULTRY MEAT MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Poultry Meat Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Poultry Meat Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Poultry Meat Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Poultry Meat Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Poultry Meat Market Outlook to 2032

CHAPTER 5: POULTRY MEAT MARKET DYNAMICS

Poultry Meat Market Size, Trends, Analysis, and Outlook By Product (Chicken meat, Turkey meat, Duck meat, Othe...

- 5.1 Key Poultry Meat Market Trends
- 5.2 Potential Poultry Meat Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL POULTRY MEAT MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Product
 - Chicken meat
 - Turkey meat
 - Duck meat
 - Others
- Distribution Channel
 - Offline
 - Online
 - Form
 - Canned
 - Fresh
 - Frozen
 - Processed
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA POULTRY MEAT MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Product
 - Chicken meat
 - Turkey meat
 - Duck meat
 - Others
- Distribution Channel
 - Offline
 - Online
 - Form
 - Canned
 - Fresh

Frozen

Processed

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Poultry Meat Market Size Forecast, 2021- 2032

7.3.2 Canada Poultry Meat Market Size Forecast, 2021- 2032

7.3.3 Mexico Poultry Meat Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE POULTRY MEAT MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Product

Chicken meat

Turkey meat

Duck meat

Others

Distribution Channel

Offline

Online

Form

Canned

Fresh

Frozen

Processed

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Poultry Meat Market Size Forecast, 2021- 2032

8.3.2 France Poultry Meat Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Poultry Meat Market Size Forecast, 2021- 2032

8.3.4 Spain Poultry Meat Market Size Forecast, 2021- 2032

8.3.5 Italy Poultry Meat Market Size Forecast, 2021- 2032

8.3.6 Russia Poultry Meat Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Poultry Meat Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC POULTRY MEAT MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Product

Chicken meat

Turkey meat

Duck meat

Others

Distribution Channel

Offline

Online

Form

Canned

Fresh

Frozen

Processed

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Poultry Meat Market Size Forecast, 2021- 2032

9.3.2 India Poultry Meat Market Size Forecast, 2021- 2032

9.3.3 Japan Poultry Meat Market Size Forecast, 2021- 2032

9.3.4 South Korea Poultry Meat Market Size Forecast, 2021- 2032

9.3.5 Australia Poultry Meat Market Size Forecast, 2021- 2032

9.3.6 South East Asia Poultry Meat Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Poultry Meat Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA POULTRY MEAT MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Product

Chicken meat

Turkey meat

Duck meat

Others

Distribution Channel

Offline

Online

Form

Canned

Fresh

Frozen

Processed

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Poultry Meat Market Size Forecast, 2021- 2032

10.3.2 Argentina Poultry Meat Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Poultry Meat Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA POULTRY MEAT MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Product

Chicken meat

Turkey meat

Duck meat

Others

Distribution Channel

Offline

Online

Form

Canned

Fresh

Frozen

Processed

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Poultry Meat Market Size Forecast, 2021- 2032

11.3.2 The UAE Poultry Meat Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Poultry Meat Market Size Forecast, 2021- 2032

11.3.4 South Africa Poultry Meat Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Poultry Meat Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Bates Turkey Farm Inc

Bell Food Group Ltd

Charoen Pokphand Foods PCL

Hormel Foods Corp

Industrias Bachoco SAB de CV

JBS SA

KOCH FOODS Inc

Maple Leaf Foods Inc

Marubeni Corp
Maruha Nichiro Corp
National Beef Packing Co. LLC
New Hope Liuhe Co. Ltd
Perdue Farms Inc
Smithfield Foods Inc
Sysco Corp
Tyson Foods Inc
WH Group Ltd

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources
13.2 Research Methodology
13.3 Data Triangulation and Validation
13.4 Assumptions and Limitations
13.5 Forecast Methodology
Appendix
A: Highlights of the Q4-2024 Version
B: Conclusion and Future Recommendations
C: Customization Options
D: Contact Information

List Of Figures

LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Poultry Meat Market Outlook by Type, 2021- 2032
- Figure 6: Global Poultry Meat Market Outlook by Application, 2021- 2032
- Figure 7: Global Poultry Meat Market Outlook by Region, 2021- 2032
- Figure 8: North America Poultry Meat Market Snapshot, Q4-2024
- Figure 9: North America Poultry Meat Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Poultry Meat Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Poultry Meat Market Share by Country, 2023
- Figure 12: Europe Poultry Meat Market Snapshot, Q4-2024
- Figure 13: Europe Poultry Meat Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Poultry Meat Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Poultry Meat Market Share by Country, 2023
- Figure 16: Asia Pacific Poultry Meat Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Poultry Meat Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Poultry Meat Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Poultry Meat Market Share by Country, 2023
- Figure 20: South America Poultry Meat Market Snapshot, Q4-2024
- Figure 21: South America Poultry Meat Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Poultry Meat Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Poultry Meat Market Share by Country, 2023
- Figure 24: Middle East and Africa Poultry Meat Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Poultry Meat Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Poultry Meat Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Poultry Meat Market Share by Country, 2023
- Figure 28: United States Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Poultry Meat Market Size Outlook, \$ Million, 2021- 2032

- Figure 33: United Kingdom Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 35: Italy Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Poultry Meat Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Poultry Meat Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Poultry Meat Market Size Outlook by Segments, 2021- 2032
- Table 7: Global Poultry Meat Market Size Outlook by Region, 2021- 2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Poultry Meat Market Outlook by Type, 2021- 2032
- Table 10: North America- Poultry Meat Market Outlook by Country, 2021- 2032
- Table 11: Europe - Poultry Meat Market Outlook by Type, 2021- 2032
- Table 12: Europe - Poultry Meat Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific - Poultry Meat Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific - Poultry Meat Market Outlook by Country, 2021- 2032
- Table 15: South America- Poultry Meat Market Outlook by Type, 2021- 2032
- Table 16: South America- Poultry Meat Market Outlook by Country, 2021- 2032
- Table 17: Middle East and Africa - Poultry Meat Market Outlook by Type, 2021- 2032
- Table 18: Middle East and Africa - Poultry Meat Market Outlook by Country, 2021- 2032
- Table 19: Business Snapshots of Leading Poultry Meat Companies
- Table 20: Product Profiles of Leading Poultry Meat Companies
- Table 21: SWOT Profiles of Leading Poultry Meat Companies

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