

Poultry Feed Acidifiers Market Size, Trends, Analysis, and Outlook By Application (Inclusion in Feed, Water Acidification), By End-User (Broiler Production, Layer Production, Breeder Management, Independent Poultry Farms), By Type (Organic Acids, Inorganic Acids), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/P86066D14061EN.html

Date: October 2024 Pages: 190 Price: US\$ 3,582.00 (Single User License) ID: P86066D14061EN

## Abstracts

Global Poultry Feed Acidifiers Market Size is valued at \$3.6 Billion in 2024 and is forecast to register a growth rate (CAGR) of 5.7% to reach \$5.6 Billion by 2032.

The poultry feed acidifiers market is experiencing growth due to increasing awareness of animal health and performance. The trend towards sustainable and efficient poultry farming practices is driving demand for feed acidifiers that enhance gut health and nutrient absorption. Innovations in product formulations and applications are enhancing market potential, prompting manufacturers to explore diverse offerings for poultry nutrition.

Poultry Feed Acidifiers Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Poultry Feed Acidifiers survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Poultry Feed Acidifiers industry.

Key market trends defining the global Poultry Feed Acidifiers demand in 2025 and



Beyond

The Poultry Feed Acidifiers industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Poultry Feed Acidifiers Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Poultry Feed Acidifiers industry

Leading Poultry Feed Acidifiers companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Poultry Feed Acidifiers companies.

Poultry Feed Acidifiers Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.



Explore potential market disruptions, technology advancements, and economic changes.

Poultry Feed Acidifiers Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Poultry Feed Acidifiers industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Poultry Feed Acidifiers Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Poultry Feed Acidifiers Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Poultry Feed Acidifiers market segments. Similarly, strong market demand encourages Canadian Poultry Feed Acidifiers companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Poultry Feed Acidifiers Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Poultry Feed Acidifiers industry remains the major market for companies in the European Poultry Feed Acidifiers industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Poultry Feed Acidifiers market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing



strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Poultry Feed Acidifiers Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Poultry Feed Acidifiers in Asia Pacific. In particular, China, India, and South East Asian Poultry Feed Acidifiers markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Poultry Feed Acidifiers Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Poultry Feed Acidifiers Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Poultry Feed Acidifiers market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Poultry Feed Acidifiers.

Poultry Feed Acidifiers Company Profiles

The global Poultry Feed Acidifiers market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Adisseo Co. Ltd, Alltech Inc, Archer Daniels Midland Company, BASF SE, BIOMIN GmbH, Cargill Inc,



Chr. Hansen Holding A/S, Dow Inc, Evonik Industries AG, Kemin Industries Inc, Lallemand Inc, Mehta Feed Additives Pvt. Ltd, Novozymes A/S, Nutreco N.V., Royal DSM N.V..

Recent Poultry Feed Acidifiers Market Developments

The global Poultry Feed Acidifiers market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Poultry Feed Acidifiers Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

**Pricing Analysis** 

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:



By Application

Inclusion in Feed

Water Acidification

By End-User

**Broiler Production** 

Layer Production

**Breeder Management** 

Independent Poultry Farms

Ву Туре

**Organic Acids** 

**Inorganic Acids** 

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

#### Companies

Adisseo Co. Ltd



#### Alltech Inc

Archer Daniels Midland Company

BASF SE

**BIOMIN GmbH** 

Cargill Inc

Chr. Hansen Holding A/S

Dow Inc

**Evonik Industries AG** 

Kemin Industries Inc

Lallemand Inc

Mehta Feed Additives Pvt. Ltd

Novozymes A/S

Nutreco N.V.

Royal DSM N.V.

Formats Available: Excel, PDF, and PPT



## Contents

## **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
- 1.3.1 Country Coverage
- 1.3.2 Companies Profiled
- 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
- 1.3.4 Units
- 1.4 Abbreviations

## CHAPTER 2. POULTRY FEED ACIDIFIERS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Poultry Feed Acidifiers Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

## CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Poultry Feed Acidifiers Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

## CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Poultry Feed Acidifiers Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Poultry Feed Acidifiers Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Poultry Feed Acidifiers Market Outlook to 2032

## CHAPTER 5: POULTRY FEED ACIDIFIERS MARKET DYNAMICS



- 5.1 Key Poultry Feed Acidifiers Market Trends
- 5.2 Potential Poultry Feed Acidifiers Market Opportunities
- 5.3 Key Market Challenges

## CHAPTER 6: GLOBAL POULTRY FEED ACIDIFIERS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032
6.2 Application
Inclusion in Feed
Water Acidification
End-User
Broiler Production
Layer Production
Breeder Management
Independent Poultry Farms
Type
Organic Acids
Inorganic Acids
6.3 Global Market Outlook by Region, 2021 to 2032

## CHAPTER 7: NORTH AMERICA POULTRY FEED ACIDIFIERS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032
7.2 Application
Inclusion in Feed
Water Acidification
End-User
Broiler Production
Layer Production
Breeder Management
Independent Poultry Farms
Type
Organic Acids
Inorganic Acids
7.3 North America Market Outlook by Country, 2021- 2032
7.3.1 United States Poultry Feed Acidifiers Market Size Forecast, 2021- 2032



7.3.2 Canada Poultry Feed Acidifiers Market Size Forecast, 2021- 20327.3.3 Mexico Poultry Feed Acidifiers Market Size Forecast, 2021- 2032

## CHAPTER 8: EUROPE POULTRY FEED ACIDIFIERS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021-2032 8.2 Application Inclusion in Feed Water Acidification End-User **Broiler Production** Layer Production **Breeder Management Independent Poultry Farms** Type **Organic Acids Inorganic Acids** 8.3 Europe Market Outlook by Country, 2021-2032 8.3.1 Germany Poultry Feed Acidifiers Market Size Forecast, 2021-2032 8.3.2 France Poultry Feed Acidifiers Market Size Forecast, 2021-2032 8.3.3 United Kingdom Poultry Feed Acidifiers Market Size Forecast, 2021-2032 8.3.4 Spain Poultry Feed Acidifiers Market Size Forecast, 2021-2032 8.3.5 Italy Poultry Feed Acidifiers Market Size Forecast, 2021-2032 8.3.6 Russia Poultry Feed Acidifiers Market Size Forecast, 2021-2032 8.3.7 Rest of Europe Poultry Feed Acidifiers Market Size Forecast, 2021-2032

## CHAPTER 9: ASIA PACIFIC POULTRY FEED ACIDIFIERS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021-2032

9.2 Application

Inclusion in Feed

Water Acidification

End-User

**Broiler Production** 

Layer Production

Breeder Management

Independent Poultry Farms



Type Organic Acids Inorganic Acids 9.3 Asia Pacific Market Outlook by Country, 2021- 2032 9.3.1 China Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 9.3.2 India Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 9.3.3 Japan Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 9.3.4 South Korea Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 9.3.5 Australia Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 9.3.6 South East Asia Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 9.3.7 Rest of Asia Pacific Poultry Feed Acidifiers Market Size Forecast, 2021- 2032

## CHAPTER 10: SOUTH AMERICA POULTRY FEED ACIDIFIERS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021-2032

10.2 Application

Inclusion in Feed Water Acidification End-User Broiler Production Layer Production Breeder Management Independent Poultry Farms Type Organic Acids Inorganic Acids 10.3 South America Market Outlook by Country, 2021- 2032 10.3.1 Brazil Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 10.3.2 Argentina Poultry Feed Acidifiers Market Size Forecast, 2021- 2032 10.3.3 Rest of South America Poultry Feed Acidifiers Market Size Forecast, 2021- 2032

## CHAPTER 11: MIDDLE EAST AND AFRICA POULTRY FEED ACIDIFIERS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 203211.2 ApplicationInclusion in Feed



Water Acidification
End-User
Broiler Production
Layer Production
Breeder Management
Independent Poultry Farms
Type
Organic Acids
11.3 Middle East and Africa Market Outlook by Country, 2021- 2032
11.3.1 Saudi Arabia Poultry Feed Acidifiers Market Size Forecast, 2021- 2032
11.3.2 The UAE Poultry Feed Acidifiers Market Size Forecast, 2021- 2032
11.3.3 Rest of Middle East Poultry Feed Acidifiers Market Size Forecast, 2021- 2032
11.3.4 Rest of Africa Poultry Feed Acidifiers Market Size Forecast, 2021- 2032

## CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles 12.2 Key Companies Profiled in the Study 12.3 Adisseo Co. Ltd Alltech Inc Archer Daniels Midland Company BASF SE **BIOMIN GmbH** Cargill Inc Chr. Hansen Holding A/S Dow Inc **Evonik Industries AG** Kemin Industries Inc Lallemand Inc Mehta Feed Additives Pvt. Ltd Novozymes A/S Nutreco N.V. Royal DSM N.V.

### CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources



- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

Appendix

- A: Highlights of the Q4-2024 Version
- **B:** Conclusion and Future Recommendations
- C: Customization Options
- D: Contact Information



## **List Of Figures**

### LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010-2032

Figure 3: Population Outlook by Country, 2010-2032

Figure 4: Inflation Outlook by Country (%), 2024-2032

Figure 5: Global Poultry Feed Acidifiers Market Outlook by Type, 2021-2032

Figure 6: Global Poultry Feed Acidifiers Market Outlook by Application, 2021-2032

Figure 7: Global Poultry Feed Acidifiers Market Outlook by Region, 2021-2032

Figure 8: North America Poultry Feed Acidifiers Market Snapshot, Q4-2024

Figure 9: North America Poultry Feed Acidifiers Market Size Forecast by Type, 2021-2032

Figure 10: North America Poultry Feed Acidifiers Market Size Forecast by Application, 2021-2032

Figure 11: North America Poultry Feed Acidifiers Market Share by Country, 2023

Figure 12: Europe Poultry Feed Acidifiers Market Snapshot, Q4-2024

Figure 13: Europe Poultry Feed Acidifiers Market Size Forecast by Type, 2021-2032

Figure 14: Europe Poultry Feed Acidifiers Market Size Forecast by Application, 2021-2032

Figure 15: Europe Poultry Feed Acidifiers Market Share by Country, 2023

Figure 16: Asia Pacific Poultry Feed Acidifiers Market Snapshot, Q4-2024

Figure 17: Asia Pacific Poultry Feed Acidifiers Market Size Forecast by Type, 2021-2032

Figure 18: Asia Pacific Poultry Feed Acidifiers Market Size Forecast by Application, 2021-2032

Figure 19: Asia Pacific Poultry Feed Acidifiers Market Share by Country, 2023

Figure 20: South America Poultry Feed Acidifiers Market Snapshot, Q4-2024

Figure 21: South America Poultry Feed Acidifiers Market Size Forecast by Type, 2021-2032

Figure 22: South America Poultry Feed Acidifiers Market Size Forecast by Application, 2021-2032

Figure 23: South America Poultry Feed Acidifiers Market Share by Country, 2023

Figure 24: Middle East and Africa Poultry Feed Acidifiers Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Poultry Feed Acidifiers Market Size Forecast by Type, 2021-2032

Figure 26: Middle East and Africa Poultry Feed Acidifiers Market Size Forecast by Application, 2021- 2032



Figure 27: Middle East and Africa Poultry Feed Acidifiers Market Share by Country, 2023

Figure 28: United States Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032 Figure 30: Mexico Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032 Figure 31: Germany Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032 Figure 32: France Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032 Figure 33: United Kingdom Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032 Figure 34: Spain Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 37: Rest of Europe Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 38: China Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 39: India Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 40: Japan Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 41: South Korea Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032 Figure 43: South East Asia Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 44: Rest of APAC Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 46: Argentina Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021- 2032 Figure 47: Rest of LATAM Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 48: Saudi Arabia Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 50: South Africa Poultry Feed Acidifiers Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology



## **List Of Tables**

## LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Poultry Feed Acidifiers Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Poultry Feed Acidifiers Market Size Outlook by Segments, 2021-2032

Table 7: Global Poultry Feed Acidifiers Market Size Outlook by Region, 2021-2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Poultry Feed Acidifiers Market Outlook by Type, 2021- 2032

Table 10: North America- Poultry Feed Acidifiers Market Outlook by Country, 2021-2032

Table 11: Europe - Poultry Feed Acidifiers Market Outlook by Type, 2021-2032

Table 12: Europe - Poultry Feed Acidifiers Market Outlook by Country, 2021- 2032

 Table 13: Asia Pacific - Poultry Feed Acidifiers Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Poultry Feed Acidifiers Market Outlook by Country, 2021-2032

Table 15: South America- Poultry Feed Acidifiers Market Outlook by Type, 2021- 2032 Table 16: South America- Poultry Feed Acidifiers Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - Poultry Feed Acidifiers Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Poultry Feed Acidifiers Market Outlook by Country, 2021-2032

Table 19: Business Snapshots of Leading Poultry Feed Acidifiers Companies

 Table 20: Product Profiles of Leading Poultry Feed Acidifiers Companies

Table 21: SWOT Profiles of Leading Poultry Feed Acidifiers Companies



## I would like to order

- Product name: Poultry Feed Acidifiers Market Size, Trends, Analysis, and Outlook By Application (Inclusion in Feed, Water Acidification), By End-User (Broiler Production, Layer Production, Breeder Management, Independent Poultry Farms), By Type (Organic Acids, Inorganic Acids), by Country, Segment, and Companies, 2024-2032
  - Product link: https://marketpublishers.com/r/P86066D14061EN.html
    - Price: US\$ 3,582.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P86066D14061EN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970