

Potato Flour Market Size, Share, and Outlook, 2025 Report- By Type (Industrial Grade, Food Grade, Others Grade), Application (Food Industry, Paper Industry, Textile Industry, Feed Industry, Others), Ingredient (Cooked Potatoes, Dried Potatoes, Ground Potatoes), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Stores, Online), and Companies, 2021-2032

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Abstracts

Potato Flour Market Outlook

The global Potato Flour market is expected to register a growth rate of 3.7% during the forecast period from \$6.3 Billion in 2024 to \$8.4 Billion in 2032. The Potato Flour market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Potato Flour segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Industrial Grade, Food Grade, Others Grade), Application (Food Industry, Paper Industry, Textile Industry, Feed Industry, Others), Ingredient (Cooked Potatoes, Dried Potatoes, Ground Potatoes), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Stores, Online). Over 70 tables and charts showcase findings from our latest survey report on Potato Flour markets.

Potato Flour Market Insights, 2025

The Potato Flour Market is gaining momentum in 2025, bolstered by its multifunctional use in gluten-free baking, processed foods, and industrial food manufacturing. Made from dehydrated potatoes, potato flour is valued for its water-binding capacity, mild flavor, and ability to improve product texture and shelf life. It is a key ingredient in baked goods, soups, sauces, and snack foods, particularly in regions where potato is a staple crop. As consumers seek alternatives to wheat-based flours due to allergies, digestive sensitivities, or clean-label preferences, potato flour is becoming more prominent in specialty food aisles. Manufacturers are innovating with organic, non-GMO, and instant variants tailored to both retail and B2B foodservice clients. Growth is further driven by the rising popularity of plant-based and allergen-free diets, particularly in North America, Europe, and parts of Asia.

Five Trends that will define global Potato Flour market in 2025 and Beyond

A closer look at the multi-million global market for Potato Flour identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Potato Flour companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Potato Flour industry?

The Potato Flour sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Potato Flour Market Segment Insights

The Potato Flour industry presents strong offers across categories. The analytical report offers forecasts of Potato Flour industry performance across segments and countries. Key segments in the industry include By Type (Industrial Grade, Food Grade, Others Grade), Application (Food Industry, Paper Industry, Textile Industry, Feed Industry, Others), Ingredient (Cooked Potatoes, Dried Potatoes, Ground Potatoes), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Specialty Stores, Online). The largest types, applications, and sales channels, fastest growing segments,

and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Potato Flour market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Potato Flour industry ecosystem. It assists decision-makers in evaluating global Potato Flour market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Potato Flour industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Potato Flour Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Potato Flour Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Potato Flour with demand from both Western Europe and

Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Potato Flour market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Potato Flour market Insights Executives are most excited about opportunities for the US Potato Flour industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Potato Flour companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Potato Flour market.

Latin American Potato Flour market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Potato Flour Markets New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Potato Flour markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Potato Flour markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Potato Flour companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Royal Avebe U.A., King Arthur Baking Company, Inc., Roquette Freres, Emsland Group, Keystone Potato Products, LLC, Lyckeby Starch AB, Raisio Group, Agrana Beteiligungs-AG, Pepees S.A, Heilongjiang Beidahuang Rice Industry Group Co., Ltd., Nailun Group Co., Ltd., Huhhot Huaou Starch Co., Ltd., Qinghai Weston Starch Processing Co., Ltd.

Potato Flour Market Scope

Leading Segments

By Type

Industrial Grade

Food Grade

Others Grade

By Application

Food Industry

Paper Industry

Textile Industry

Feed Industry

Others

By Ingredient

Cooked Potatoes

Dried Potatoes

Ground Potatoes

By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Specialty Stores

Online

Leading Companies

Royal Avebe U.A.

King Arthur Baking Company, Inc.

Roquette Frères

Emsland Group

Keystone Potato Products, LLC

Lyckeby Starch AB

Raisio Group

Agrana Beteiligungs-AG

Pepees S.A

Heilongjiang Beidahuang Rice Industry Group Co., Ltd.

Nailun Group Co., Ltd.

Huhhot Huaou Starch Co., Ltd.

Qinghai Weston Starch Processing Co., Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Potato Flour Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Potato Flour Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL POTATO FLOUR MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Potato Flour Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. POTATO FLOUR MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

Industrial Grade

Food Grade

Others Grade

By Application

Food Industry

Paper Industry

Textile Industry

Feed Industry

Others

By Ingredient

Cooked Potatoes

Dried Potatoes

Ground Potatoes

By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Specialty Stores

Online

6. GLOBAL POTATO FLOUR MARKET OUTLOOK ACROSS GROWTH SCENARIOS

6.1 Low Growth Scenario

6.2 Base/Reference Case

6.3 High Growth Scenario

6. NORTH AMERICA POTATO FLOUR MARKET SIZE OUTLOOK

6.1 Key Market Statistics, 2024

6.2 North America Potato Flour Market Trends and Growth Opportunities

6.2.1 North America Potato Flour Market Outlook by Type

6.2.2 North America Potato Flour Market Outlook by Application

6.3 North America Potato Flour Market Outlook by Country

6.3.1 The US Potato Flour Market Outlook, 2021- 2032

6.3.2 Canada Potato Flour Market Outlook, 2021- 2032

6.3.3 Mexico Potato Flour Market Outlook, 2021- 2032

7. EUROPE POTATO FLOUR MARKET SIZE OUTLOOK

7.1 Key Market Statistics, 2024

7.2 Europe Potato Flour Market Trends and Growth Opportunities

7.2.1 Europe Potato Flour Market Outlook by Type

7.2.2 Europe Potato Flour Market Outlook by Application

7.3 Europe Potato Flour Market Outlook by Country

7.3.2 Germany Potato Flour Market Outlook, 2021- 2032

7.3.3 France Potato Flour Market Outlook, 2021- 2032

7.3.4 The UK Potato Flour Market Outlook, 2021- 2032

7.3.5 Spain Potato Flour Market Outlook, 2021- 2032

7.3.6 Italy Potato Flour Market Outlook, 2021- 2032

7.3.7 Russia Potato Flour Market Outlook, 2021- 2032

7.3.8 Rest of Europe Potato Flour Market Outlook, 2021- 2032

8. ASIA PACIFIC POTATO FLOUR MARKET SIZE OUTLOOK

8.1 Key Market Statistics, 2024

8.2 Asia Pacific Potato Flour Market Trends and Growth Opportunities

8.2.1 Asia Pacific Potato Flour Market Outlook by Type

8.2.2 Asia Pacific Potato Flour Market Outlook by Application

8.3 Asia Pacific Potato Flour Market Outlook by Country

8.3.1 China Potato Flour Market Outlook, 2021- 2032

8.3.2 India Potato Flour Market Outlook, 2021- 2032

8.3.3 Japan Potato Flour Market Outlook, 2021- 2032

- 8.3.4 South Korea Potato Flour Market Outlook, 2021- 2032
- 8.3.5 Australia Potato Flour Market Outlook, 2021- 2032
- 8.3.6 South East Asia Potato Flour Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Potato Flour Market Outlook, 2021- 2032

9. SOUTH AMERICA POTATO FLOUR MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Potato Flour Market Trends and Growth Opportunities
 - 9.2.1 South America Potato Flour Market Outlook by Type
 - 9.2.2 South America Potato Flour Market Outlook by Application
- 9.3 South America Potato Flour Market Outlook by Country
 - 9.3.1 Brazil Potato Flour Market Outlook, 2021- 2032
 - 9.3.2 Argentina Potato Flour Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Potato Flour Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA POTATO FLOUR MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Potato Flour Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Potato Flour Market Outlook by Type
 - 10.2.2 Middle East and Africa Potato Flour Market Outlook by Application
- 10.3 Middle East and Africa Potato Flour Market Outlook by Country
 - 10.3.1 Saudi Arabia Potato Flour Market Outlook, 2021- 2032
 - 10.3.2 The UAE Potato Flour Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Potato Flour Market Outlook, 2021- 2032
 - 10.3.4 South Africa Potato Flour Market Outlook, 2021- 2032
 - 10.3.5 Egypt Potato Flour Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Potato Flour Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies
 - Royal Avebe U.A.
 - King Arthur Baking Company, Inc.
 - Roquette Freres
 - Emsland Group
 - Keystone Potato Products, LLC
 - Lyckeby Starch AB

Raisio Group
Agrana Beteiligungs-AG
Pepees S.A
Heilongjiang Beidahuang Rice Industry Group Co., Ltd.
Nailun Group Co., Ltd.
Huhhot Huaou Starch Co., Ltd.
Qinghai Weston Starch Processing Co., Ltd.
11.2 Overview
11.3 Products and Services
11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options
12.2 Customization Options
12.3 Publisher Details

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