

Portable Oxygen Concentrators Market Size, Trends, Analysis, and Outlook By Technology (Continuous Flow, Pulse Flow), By Application (Chronic Obstructive Pulmonary Disease, Asthma, Respiratory Distress Syndrome, Others), By End-User (Hospitals, Homecare Settings, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/PEA6290F6E23EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: PEA6290F6E23EN

Abstracts

The global Portable Oxygen Concentrators market size is poised to register 9.88% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Portable Oxygen Concentrators market By Technology (Continuous Flow, Pulse Flow), By Application (Chronic Obstructive Pulmonary Disease, Asthma, Respiratory Distress Syndrome, Others), By End-User (Hospitals, Homecare Settings, Others).

The future of portable oxygen concentrators (POCs) is characterized by advancements in miniaturization, battery technology, and oxygen delivery systems to enhance mobility, independence, and quality of life for patients with respiratory diseases, such as chronic obstructive pulmonary disease (COPD), cystic fibrosis (CF), and pulmonary hypertension (PH). Key trends include the development of lightweight, wearable POC devices, pulse-dose oxygen delivery algorithms, and long-lasting batteries with extended runtime, enabling continuous oxygen therapy, ambulation, and travel convenience for patients in homecare, ambulatory care, and aviation settings. Additionally, there is growing integration of smart sensors, remote monitoring, and telehealth connectivity into POC systems for real-time data transmission, adherence tracking, and patient support services, facilitating proactive patient management, treatment optimization, and personalized care plans by healthcare providers, respiratory

therapists, and care coordinators. Moreover, there is increasing emphasis on patient-centered design, ergonomic comfort, and noise reduction features in POC device development to enhance user experience, compliance, and satisfaction among oxygen therapy users, driving innovation and market growth in the field of portable oxygen concentrators and respiratory care technologies..

Portable Oxygen Concentrators Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Portable Oxygen Concentrators market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Portable Oxygen Concentrators survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Portable Oxygen Concentrators industry.

Key market trends defining the global Portable Oxygen Concentrators demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Portable Oxygen Concentrators Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Portable Oxygen Concentrators industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Portable Oxygen Concentrators companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Portable Oxygen Concentrators industry

Leading Portable Oxygen Concentrators companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Portable Oxygen Concentrators companies.

Portable Oxygen Concentrators Market Study- Strategic Analysis Review

The Portable Oxygen Concentrators market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Portable Oxygen Concentrators Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Portable Oxygen Concentrators industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Portable Oxygen Concentrators Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market

size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Portable Oxygen Concentrators Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Portable Oxygen Concentrators market segments. Similarly, Strong end-user demand is encouraging Canadian Portable Oxygen Concentrators companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Portable Oxygen Concentrators market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Portable Oxygen Concentrators Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Portable Oxygen Concentrators industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Portable Oxygen Concentrators market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Portable Oxygen Concentrators Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Portable Oxygen Concentrators in Asia Pacific. In particular, China, India, and South East Asian Portable Oxygen Concentrators markets present a compelling outlook for 2030, acting as a

magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Portable Oxygen Concentrators Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Portable Oxygen Concentrators Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Portable Oxygen Concentrators market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Portable Oxygen Concentrators.

Portable Oxygen Concentrators Market Company Profiles

The global Portable Oxygen Concentrators market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Caire Inc, Chart Industries Inc, Drive Devilbiss Healthcare, GCE Group, Inogen Inc, Invacare Corp, Koninklijke Philips N.V, Nidek Medical, O2 Concepts LLC, Precision Medical.

Recent Portable Oxygen Concentrators Market Developments

The global Portable Oxygen Concentrators market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Portable Oxygen Concentrators Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Caire Inc

Chart Industries Inc

Drive Devilbiss Healthcare

GCE Group

Inogen Inc

Invacare Corp

Koninklijke Philips N.V

Nidek Medical

O2 Concepts LLC

Precision Medical

Formats Available: Excel, PDF, and PPT

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Color Ultrasound

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By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

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