

Polio Vaccines Market Size, Trends, Analysis, and Outlook By Type (Inactivated Polio Vaccine (IPV), Oral Polio Vaccine (OPV)), By Application (Public, Private), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Polio Vaccines market size is poised to register 3.65% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Polio Vaccines market By Type (Inactivated Polio Vaccine (IPV), Oral Polio Vaccine (OPV)), By Application (Public, Private).

The future of polio vaccines is shaped by efforts to achieve global eradication of wild poliovirus transmission and maintain long-term immunity against poliovirus infection through routine immunization, supplementary vaccination campaigns, and outbreak response measures. Key trends include the development of novel polio vaccine formulations, such as inactivated poliovirus vaccine (IPV), bivalent oral poliovirus vaccine (bOPV), and novel oral poliovirus vaccine type 2 (nOPV2), to address vaccinederived poliovirus (VDPV) outbreaks, serotype-specific immunity gaps, and challenges associated with vaccine delivery in conflict-affected areas or areas with low immunization coverage. Additionally, there is growing adoption of novel vaccine delivery platforms, including fractional-dose IPV (fIPV), intradermal administration, and needlefree devices, to optimize vaccine dose-sparing, immunogenicity, and programmatic feasibility in resource-limited settings, where cold chain storage, vaccine supply chain logistics, and healthcare infrastructure may be limited. Moreover, there is increasing emphasis on global coordination, surveillance, and containment strategies to mitigate the risks of poliovirus reintroduction, vaccine-derived poliovirus circulation, and emergence of novel poliovirus strains, while addressing vaccine hesitancy,



misinformation, and community engagement challenges, driving innovation and sustainability in the global polio eradication initiative..

Polio Vaccines Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Polio Vaccines market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Polio Vaccines survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Polio Vaccines industry.

Key market trends defining the global Polio Vaccines demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Polio Vaccines Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Polio Vaccines industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Polio Vaccines companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Polio Vaccines industry

Leading Polio Vaccines companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Polio Vaccines companies.

Polio Vaccines Market Study- Strategic Analysis Review



The Polio Vaccines market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Polio Vaccines Market Size Outlook-Historic and Forecast Revenue in Three Cases

The Polio Vaccines industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Polio Vaccines Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Polio Vaccines Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing



environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Polio Vaccines market segments. Similarly, Strong end-user demand is encouraging Canadian Polio Vaccines companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Polio Vaccines market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Polio Vaccines Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Polio Vaccines industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Polio Vaccines market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Polio Vaccines Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Polio Vaccines in Asia Pacific. In particular, China, India, and South East Asian Polio Vaccines markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Polio Vaccines Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers,

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spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Polio Vaccines Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Polio Vaccines market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Polio Vaccines.

Polio Vaccines Market Company Profiles

The global Polio Vaccines market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bibcol, Bio-Med, GlaxoSmithKline plc, Halfkin Bio-Pharmaceuticals, IMBCA, Panacea Biotec Ltd, Sanofi SA, Serum Institute, Tiantan Biological.

Recent Polio Vaccines Market Developments

The global Polio Vaccines market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Polio Vaccines Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis



Pricing Analysis		
Value Chain Analysis		
SWOT Profile		
Market Dynamics- Trends, Drivers, Challenges		
Porter's Five Forces Analysis		
Macroeconomic Impact Analysis		
Case Scenarios- Low, Base, High		
Market Segmentation:		
Ву Туре		
Stationary 3D and 4D Ultrasound Devices		
Portable 3D and 4D Ultrasound Devices		
By Display		
Color Ultrasound		
B/W Ultrasound		
By Portability		
Trolley or Cart-Based Ultrasound Systems		
Compact/Handheld Ultrasound Systems		
Point-of-Pare (PoC) Ultrasound Systems		
By Application		



Radiology or General Imaging			
Obstetrics or Gynecology			
Cardiology			
Urology			
Vascular			
Orthopedic and Musculoskeletal			
Pain Management			
Others			
By End-User			
Hospitals			
Surgical Centers and Diagnostic Centers			
Maternity Centers			
Ambulatory Care Centers			
Research and Academia			
Others			
Geographical Segmentation:			
North America (3 markets)			
Europe (6 markets)			
Asia Pacific (6 markets)			

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Latin America (3 markets)



Middle East Africa (5 markets)

Companies
Bibcol
Bio-Med
GlaxoSmithKline plc
Halfkin Bio-Pharmaceuticals
IMBCA
Panacea Biotec Ltd
Sanofi SA
Serum Institute
Tiantan Biological
Formats Available: Excel, PDF, and PPT



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By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display



Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

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Bio-Med

GlaxoSmithKline plc

Halfkin Bio-Pharmaceuticals

IMBCA

Panacea Biotec Ltd

Sanofi SA

Serum Institute

Tiantan Biological

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