

Point of Care (POC) HIV Testing Market Size, Share and Growth Outlook 2026: By Product and Platform Type (Rapid Diagnostic Kits, Benchtop Molecular Analyzers / PCR Systems), By Sample Type, By Test Type, By End-User, Companies to 2034.

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Abstracts

The global Point of Care (POC) HIV Testing Market size is forecast to increase from \$1.96 Billion in 2026 to \$2.58 Billion in 2034 at a CAGR of 3.5% between 2026 and 2034.

The Point of Care HIV Testing market report provides detailed analysis and outlook of Point of Care HIV Testing segments including By Product and Platform Type (Rapid Diagnostic Kits, Benchtop Molecular Analyzers / PCR Systems), By Sample Type (Blood, Oral Fluid), By Test Type (HIV Antibody Tests, HIV Antigen/Antibody Combo Tests, HIV Nucleic Acid Tests), By End-User (Hospitals and Emergency Departments, Diagnostic Laboratories and Diagnostic Centers, Community Health Centers and Public Health Clinics, Homecare / Self-Testing Settings) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Point-of-Care (POC) HIV Testing Industry Overview

Decentralized Diagnostics, Self-Testing, and Simplified Monitoring Technologies are Transforming the Point-of-Care HIV Testing Industry

The Point-of-Care (POC) HIV Testing industry is experiencing significant transformation as global health organizations and diagnostic manufacturers intensify efforts to improve early diagnosis, expand testing accessibility, and strengthen long-term disease

monitoring. The market is increasingly shifting from centralized laboratory-based testing toward decentralized and consumer-driven diagnostic models that provide rapid, actionable results in community clinics, pharmacies, and home settings. Growing emphasis on early detection, linkage to care, and management of advanced HIV disease is accelerating the adoption of portable testing technologies capable of delivering reliable results with minimal infrastructure requirements. Innovations in self-testing, near-patient viral load monitoring, and simplified sample collection methods are expanding the role of point-of-care diagnostics in both developed and resource-constrained healthcare systems.

Self-Testing and Community-Based Diagnostics are Expanding HIV Screening Access

One of the most important developments shaping the market is the increasing adoption of self-testing technologies and community-based diagnostic programs designed to reduce barriers to HIV screening. Regulatory agencies and global health organizations are increasingly supporting diagnostic solutions that provide immediate results while minimizing dependence on laboratory infrastructure. This trend is illustrated by the FDA approval of the INSTI® HIV Self-Test, which delivers highly accurate results within approximately one minute using a simple fingerstick blood sample. At the same time, efforts to improve HIV management in low- and middle-income countries are accelerating deployment of decentralized immune monitoring technologies. Accesso Biotech's scale-up of the VITA™ Point-of-Care CD4 Test demonstrates the growing importance of portable diagnostic systems that allow healthcare workers to assess advanced HIV disease progression directly within community clinics without requiring specimen transportation or sophisticated laboratory facilities.

Simplified Viral Load Monitoring and Integrated Care Networks are Strengthening HIV Management

Beyond initial diagnosis, the point-of-care HIV testing market is increasingly focused on supporting longitudinal treatment monitoring and improving integration between decentralized testing and established laboratory systems. Simplified sample acquisition technologies and near-patient viral load testing solutions are becoming essential tools for expanding treatment monitoring capabilities in regions with limited healthcare infrastructure. Roche Diagnostics' decentralized testing roadmap reflects this broader industry movement by introducing simplified viral load collection methods that eliminate dependence on phlebotomy infrastructure, centrifugation equipment, and cold-chain logistics. By integrating point-of-care testing instruments with existing regional laboratory networks, healthcare systems can improve treatment monitoring, accelerate

clinical decision-making, and support earlier therapeutic interventions. These developments collectively illustrate the industry's transition toward accessible, patient-centered, and fully integrated HIV diagnostic ecosystems.

Point of Care HIV Testing Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Point of Care HIV Testing market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Abbott Laboratories, OraSure Technologies, Inc., Siemens Healthineers AG, bioLytical Laboratories Inc., Chembio Diagnostics, Inc. (Biosynex SAS), Becton, Dickinson and Company, SD Biosensor, Inc., Trinity Biotech plc, F. Hoffmann-La Roche AG, Innovita Biological Technology Co., Ltd.. The Point of Care HIV Testing market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Point of Care HIV Testing industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Point of Care HIV Testing Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Point of Care HIV Testing companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Point of Care HIV Testing markets

- Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Point of Care HIV Testing Market Competitive Benchmarking and Company Analysis

Leading companies in Point of Care HIV Testing industry include- Abbott Laboratories, OraSure Technologies, Inc., Siemens Healthineers AG, bioLytical Laboratories Inc., Chembio Diagnostics, Inc. (Biosynex SAS), Becton, Dickinson and Company, SD Biosensor, Inc., Trinity Biotech plc, F. Hoffmann-La Roche AG, Innovita Biological Technology Co., Ltd.. The Point of Care HIV Testing market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Point of Care HIV Testing Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Point of Care HIV Testing market remains one of the strongest-performing segments in the country.

The US Point of Care HIV Testing Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Point of Care HIV Testing market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034,

we anticipate stronger results underpinned by opportunities exist across Point of Care HIV Testing industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Point of Care HIV Testing markets

Canada's strong Point of Care HIV Testing sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Point of Care HIV Testing market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Point of Care HIV Testing Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Point of Care HIV Testing market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Point of Care HIV Testing population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Point of Care HIV Testing industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Point of Care HIV Testing market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Point of Care HIV Testing sales through 2034

France Point of Care HIV Testing companies are emphasizing on opportunities for

rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Point of Care HIV Testing Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Point of Care HIV Testing distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Point of Care HIV Testing Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Point of Care HIV Testing market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Point of Care HIV Testing industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Point of Care HIV Testing industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Point of Care HIV Testing Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Point of Care HIV Testing market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Point of Care HIV Testing market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Point of Care HIV Testing Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to

account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Point of Care HIV Testing Market Segmentation

By Product and Platform Type

Rapid Diagnostic Kits

Benchtop Molecular Analyzers / PCR Systems

By Sample Type

Blood

Oral Fluid

By Test Type

HIV Antibody Tests

HIV Antigen/Antibody Combo Tests

HIV Nucleic Acid Tests

By End-User

Hospitals and Emergency Departments

Diagnostic Laboratories and Diagnostic Centers

Community Health Centers and Public Health Clinics

Homecare / Self-Testing Settings

Leading Companies in Point of Care HIV Testing Industry (2026)

Abbott Laboratories

OraSure Technologies, Inc.

Siemens Healthineers AG

bioLytical Laboratories Inc.

Chembio Diagnostics, Inc. (Biosynex SAS)

Becton, Dickinson and Company

SD Biosensor, Inc.

Trinity Biotech plc

F. Hoffmann-La Roche AG

Innovita Biological Technology Co., Ltd.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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SD Biosensor, Inc.

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