

Point-of-Care Glucose Testing Market Size, Share and Growth Outlook 2026: By Product, By Platform, By Mode of Purchase, By End-User, Companies to 2034

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Abstracts

The global Point-of-Care Glucose Testing Market size is forecast to increase from \$5.7 Billion in 2026 to \$6.84 Billion in 2034 at a CAGR of 2.31% between 2026 and 2034.

The Point-of-Care Glucose Testing market report provides detailed analysis and outlook of Point-of-Care Glucose Testing segments including By Product (Accu-Chek Inform II, Accu-Chek Aviva Meter, OneTouch Verio Flex, FreeStyle Lite, i-STAT, Bayer CONTOUR, True Metrix, StatStrip), By Platform (Lateral Flow Assays, Microfluidics-based Platforms), By Mode of Purchase (Over-the-Counter (OTC), Prescription-based), By End-User (Hospitals and Emergency Care Units, Clinics, Homecare Settings) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Point-of-Care Glucose Testing Industry Overview

Continuous Monitoring, Digital Connectivity, and Predictive Analytics Are Transforming Glucose Testing

The point-of-care glucose testing industry is undergoing a major transformation as diabetes management shifts from episodic blood glucose measurement toward continuous, connected, and predictive monitoring ecosystems. Growing global diabetes prevalence, increasing adoption of remote patient monitoring, and expanding healthcare digitization initiatives are accelerating demand for portable biosensors, cloud-connected glucose testing systems, and artificial intelligence-driven decision support platforms. Healthcare providers are increasingly integrating point-of-care glucose testing into

broader digital care pathways that combine real-time monitoring, predictive analytics, and electronic health record connectivity to improve glycemic control and reduce acute complications. This transition is reshaping glucose testing from a standalone diagnostic activity into a continuous disease management framework.

Continuous Glucose Monitoring and Predictive Algorithms Are Driving Clinical Innovation

Manufacturers are increasingly investing in technologies that move beyond reactive glucose measurement toward proactive glycemic management. Supporting this trend, F. Hoffmann-La Roche announced a substantial investment initiative focused on expanding continuous glucose monitoring access and decentralized point-of-care diagnostic infrastructure. Integrated within the company's navify® digital ecosystem, these platforms combine wearable biosensors with artificial intelligence algorithms designed to predict glycemic instability and reduce severe hypoglycemic events. This strategic direction reflects the broader industry shift toward predictive diabetes management models that leverage continuous physiological data streams to support clinical decision-making and improve patient outcomes.

Connected Ecosystems and Biosensor Integration Are Expanding Decentralized Care Models

The point-of-care glucose testing market is also benefiting from advances in cloud connectivity, digital interoperability, and next-generation biosensor technologies. LifeScan expanded the capabilities of its OneTouch Verio and OneTouch Ultra systems through enhanced Bluetooth-enabled synchronization and cloud-based data integration, enabling real-time transmission of glucose measurements into remote monitoring platforms and electronic health record systems. Simultaneously, Trinity Biotech accelerated its strategic transition toward decentralized diagnostics through the integration of biosensor technologies acquired from Waveform Technologies. By combining traditional diagnostic expertise with continuous monitoring platforms optimized for real-time physiological tracking, the company reflects the growing convergence of laboratory diagnostics, wearable biosensors, and mobile healthcare technologies. These developments underscore the industry's evolution toward fully connected, patient-centric glucose monitoring ecosystems.

Point-of-Care Glucose Testing Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Point-of-Care Glucose Testing market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- F. Hoffmann-La Roche Ltd., Abbott Laboratories, Nova Biomedical, Ascensia Diabetes Care Holdings AG (Bayer AG), LifeScan, Inc., Nipro Corporation, Trividia Health, Inc., EKF Diagnostics Holdings plc, ACON Laboratories, Inc., Prodigy Diabetes Care, LLC. The Point-of-Care Glucose Testing market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Point-of-Care Glucose Testing industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Point-of-Care Glucose Testing Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Point-of-Care Glucose Testing companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Point-of-Care Glucose Testing markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Point-of-Care Glucose Testing Market Competitive Benchmarking and Company Analysis

Leading companies in Point-of-Care Glucose Testing industry include- F. Hoffmann-La Roche Ltd., Abbott Laboratories, Nova Biomedical, Ascensia Diabetes Care Holdings AG (Bayer AG), LifeScan, Inc., Nipro Corporation, Trividia Health, Inc., EKF Diagnostics Holdings plc, ACON Laboratories, Inc., Prodigy Diabetes Care, LLC. The Point-of-Care Glucose Testing market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Point-of-Care Glucose Testing Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Point-of-Care Glucose Testing market remains one of the strongest-performing segments in the country.

The US Point-of-Care Glucose Testing Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Point-of-Care Glucose Testing market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Point-of-Care Glucose Testing industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Point-of-Care Glucose Testing markets

Canada's strong Point-of-Care Glucose Testing sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Point-of-Care Glucose Testing market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Point-of-Care Glucose Testing Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Point-of-Care Glucose Testing market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Point-of-Care Glucose Testing population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Point-of-Care Glucose Testing industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Point-of-Care Glucose Testing market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Point-of-Care Glucose Testing sales through 2034

France Point-of-Care Glucose Testing companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch

spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Point-of-Care Glucose Testing Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Point-of-Care Glucose Testing distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Point-of-Care Glucose Testing Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Point-of-Care Glucose Testing market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Point-of-Care Glucose Testing industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Point-of-Care Glucose Testing industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain

intense in drugs and consumables because reimbursement.

India Point-of-Care Glucose Testing Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Point-of-Care Glucose Testing market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Point-of-Care Glucose Testing market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Point-of-Care Glucose Testing Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Point-of-Care Glucose Testing Market Segmentation

By Product

Accu-Chek Inform II

Accu-Chek Aviva Meter

OneTouch Verio Flex

FreeStyle Lite

i-STAT

Bayer CONTOUR

True Metrix

StatStrip

By Platform

Lateral Flow Assays

Microfluidics-based Platforms

By Mode of Purchase

Over-the-Counter (OTC)

Prescription-based

By End-User

Hospitals and Emergency Care Units

Clinics

Homecare Settings

Leading Companies in Point-of-Care Glucose Testing Industry (2026)

F. Hoffmann-La Roche Ltd.

Abbott Laboratories

Nova Biomedical

Ascensia Diabetes Care Holdings AG (Bayer AG)

LifeScan, Inc.

Nipro Corporation

Trividia Health, Inc.

EKF Diagnostics Holdings plc

ACON Laboratories, Inc.

Prodigy Diabetes Care, LLC

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Key Benefits of Procuring the Analysis

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OneTouch Verio Flex
FreeStyle Lite
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Bayer CONTOUR
True Metrix
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Nova Biomedical

Ascensia Diabetes Care Holdings AG (Bayer AG)

LifeScan, Inc.

Nipro Corporation

Trividia Health, Inc.

EKF Diagnostics Holdings plc

ACON Laboratories, Inc.

Prodigy Diabetes Care, LLC

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