

Point Of Care Connectivity Solutions Market Size, Share and Growth Outlook 2026: By Offering (Software, Services), By Deployment Mode, By Application, By End-User, Companies to 2034.

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Abstracts

The global Point Of Care Connectivity Solutions Market size is forecast to increase from \$1.32 Billion in 2026 to \$2.29 Billion in 2034 at a CAGR of 7.15% between 2026 and 2034.

The Point Of Care Connectivity Solutions market report provides detailed analysis and outlook of Point Of Care Connectivity Solutions segments including By Offering (Software, Services), By Deployment Mode (Cloud-Based, On-Premise, Hybrid), By Application (Glucose Monitoring, Infectious Disease Devices, Coagulation Monitoring, Urinalysis, Cardiometabolic Monitoring, Cancer Markers, Hematology, Electrolyte and Blood Gas, Others), By End-User (Hospitals and Critical Care Units, Diagnostic Centers, Clinics and Outpatient Facilities, Specialty Centers, Others) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Point of Care Connectivity Solutions Industry Overview

Healthcare Digitization and Interoperability Are Driving Growth in Point-of-Care Connectivity

The point-of-care connectivity solutions industry is experiencing rapid expansion as healthcare systems accelerate digital transformation initiatives aimed at improving interoperability, decentralized diagnostics, and real-time clinical decision-making. The growing adoption of point-of-care testing devices across hospitals, ambulatory centers,

oncology clinics, and decentralized healthcare networks has created increasing demand for secure, scalable connectivity platforms capable of integrating diagnostic data directly into electronic medical record systems and enterprise healthcare infrastructures. Healthcare providers are prioritizing solutions that support device interoperability, remote monitoring, regulatory compliance, and seamless data exchange, transforming point-of-care connectivity from a supporting IT function into a critical component of modern healthcare delivery ecosystems.

Vendor-Neutral Integration Platforms Are Enhancing Decentralized Clinical Operations

As healthcare organizations deploy increasingly diverse diagnostic technologies, vendor-neutral interoperability frameworks have become essential for managing complex decentralized testing environments. Supporting this trend, Roche Diagnostics expanded the deployment of its navify® point-of-care connectivity platform, built upon the navify Integrator architecture to facilitate secure communication between point-of-care devices and hospital electronic health record systems. The platform enables healthcare organizations to remotely manage device calibration, oversee user permissions, maintain audit compliance, and support distributed laboratory operations across multiple clinical environments. These capabilities reflect the broader industry movement toward centralized oversight of decentralized diagnostic infrastructures while maintaining regulatory and operational efficiency.

Precision Diagnostics Integration and Molecular Testing Expansion Are Accelerating Connectivity Adoption

The convergence of molecular diagnostics, precision medicine, and digital healthcare platforms is further accelerating investment in point-of-care connectivity solutions. Abbott Laboratories strengthened this trend through its collaboration with Flatiron Health, integrating precision diagnostic testing directly into the OncoEMR® oncology platform to streamline clinical workflows and support real-time treatment decision-making. Similarly, QuidelOrtho expanded its decentralized molecular diagnostics capabilities through the acquisition of LEX Diagnostics and the integration of the FDA-cleared, CLIA-waived LEX VELO System into its connected testing ecosystem. By enabling rapid molecular testing and open data-sharing capabilities within hospital networks, these platforms support faster clinical interventions and improved operational efficiency. Collectively, these developments highlight the industry's transition toward fully interconnected diagnostic ecosystems that combine real-time testing, clinical informatics, and precision healthcare delivery.

Point Of Care Connectivity Solutions Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Point Of Care Connectivity Solutions market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- F. Hoffmann-La Roche Ltd, Siemens Healthineers AG, Danaher Corporation (Beckman), Abbott Laboratories, Koninklijke Philips N.V., Medtronic plc, Cisco Systems, Inc., Orchard Software Corporation, TELUS Health, Masimo Corporation. The Point Of Care Connectivity Solutions market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Point Of Care Connectivity Solutions industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Point Of Care Connectivity Solutions Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Point Of Care Connectivity Solutions companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Point Of Care Connectivity Solutions markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions,

product launches, expansions, and company announcements

Point Of Care Connectivity Solutions Market Competitive Benchmarking and Company Analysis

Leading companies in Point Of Care Connectivity Solutions industry include- F. Hoffmann-La Roche Ltd, Siemens Healthineers AG, Danaher Corporation (Beckman), Abbott Laboratories, Koninklijke Philips N.V., Medtronic plc, Cisco Systems, Inc., Orchard Software Corporation, TELUS Health, Masimo Corporation. The Point Of Care Connectivity Solutions market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Point Of Care Connectivity Solutions Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Point Of Care Connectivity Solutions market remains one of the strongest-performing segments in the country.

The US Point Of Care Connectivity Solutions Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Point Of Care Connectivity Solutions market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Point Of Care Connectivity Solutions industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and

diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Point Of Care Connectivity Solutions markets

Canada's strong Point Of Care Connectivity Solutions sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Point Of Care Connectivity Solutions market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Point Of Care Connectivity Solutions Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Point Of Care Connectivity Solutions market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Point Of Care Connectivity Solutions population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Point Of Care Connectivity Solutions industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Point Of Care Connectivity Solutions market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Point Of Care Connectivity Solutions sales through 2034

France Point Of Care Connectivity Solutions companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control

measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Point Of Care Connectivity Solutions Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Point Of Care Connectivity Solutions distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Point Of Care Connectivity Solutions Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Point Of Care Connectivity Solutions market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Point Of Care Connectivity Solutions industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was

95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Point Of Care Connectivity Solutions industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Point Of Care Connectivity Solutions Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Point Of Care Connectivity Solutions market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Point Of Care Connectivity Solutions market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Point Of Care Connectivity Solutions Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology

adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Point Of Care Connectivity Solutions Market Segmentation

By Offering

Software

Services

By Deployment Mode

Cloud-Based

On-Premise

Hybrid

By Application

Glucose Monitoring

Infectious Disease Devices

Coagulation Monitoring

Urinalysis

Cardiometabolic Monitoring

Cancer Markers

Hematology

Electrolyte and Blood Gas

Others

By End-User

Hospitals and Critical Care Units

Diagnostic Centers

Clinics and Outpatient Facilities

Specialty Centers

Others

Leading Companies in Point Of Care Connectivity Solutions Industry (2026)

F. Hoffmann-La Roche Ltd

Siemens Healthineers AG

Danaher Corporation (Beckman)

Abbott Laboratories

Koninklijke Philips N.V.

Medtronic plc

Cisco Systems, Inc.

Orchard Software Corporation

TELUS Health

Masimo Corporation

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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By Offering

Software

Services

By Deployment Mode

Cloud-Based

On-Premise

Hybrid

By Application

Glucose Monitoring

Infectious Disease Devices

Coagulation Monitoring

Urinalysis

Cardiometabolic Monitoring

Cancer Markers

Hematology

Electrolyte and Blood Gas

Others

By End-User

Hospitals and Critical Care Units

Diagnostic Centers

Clinics and Outpatient Facilities

Specialty Centers

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 - Cisco Systems, Inc.
 - Orchard Software Corporation

TELUS Health

Masimo Corporation

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